

Global Marine Flexible Pipe Systems Market Growth 2026-2032

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Abstracts

The global Marine Flexible Pipe Systems market size is predicted to grow from US\$ 2804 million in 2025 to US\$ 4364 million in 2032; it is expected to grow at a CAGR of 6.3% from 2026 to 2032.

Marine flexible pipe systems refer to multilayer flexible pipe products used for offshore oil and gas production, subsea transportation, floating production system connections, water or gas injection, multiphase flow transfer and deepwater tie-back applications. These systems are typically composed of an internal liner, pressure reinforcement layers, tensile reinforcement layers, anti-wear layers, outer sheath and integrated end fittings. Depending on the technology route, they may adopt unbonded flexible structures, thermoplastic composite structures, steel-reinforced structures, fiber-reinforced structures or hybrid configurations. Their core function is to safely transport oil, gas, water, multiphase fluids and injection media under high pressure, corrosive service, CO₂/H₂S exposure, complex seabed topology and dynamic floating-unit motion. Major product forms include subsea flowlines, dynamic risers, flexible jumpers, injection lines, export lines and marginal-field flexible pipe systems.

In 2025, global marine flexible pipe systems production reached approximately 7,000 km, with an average global market price is \$350-450 per meter.

From a global industry perspective, marine flexible pipe systems have evolved from standalone flexible pipes or hose products into critical engineering units for marine fluid transfer and system connection. Compared with rigid steel pipelines, flexible pipe systems are better suited to marine environments involving waves, currents, vessel or platform motion, seabed unevenness and restricted installation space, and can be used in dynamic risers, subsea jumpers, floating production facility connections, offshore

loading hoses, seawater intake/discharge and selected ship-to-shore transfer applications. By technology route, unbonded flexible pipes mainly serve production, export and injection applications as flowlines, risers and jumpers; API 17J covers unbonded flexible pipe assemblies with end fittings and excludes bonded flexible pipes. Bonded flexible pipes are covered by API 17K and can be used as flowlines, risers, jumpers and offshore loading and discharge hoses, while thermoplastic composite pipes are addressed by DNV-ST-F119 for offshore design, load analysis and reliability requirements.

In terms of industry trends, marine flexible pipe systems are moving toward deeper-water capability, higher pressure ratings, corrosion resistance, lightweighting, modular connection, standardized qualification, online monitoring and lifecycle integrity management. Traditional marine flexible pipes focused mainly on pressure resistance, tensile capacity, bending fatigue and seawater corrosion resistance, while current system-level solutions increasingly emphasize end-fitting reliability, dynamic configuration design, bend protection, outer-sheath integrity, rapid gas decompression resistance, sour-service compatibility, installation-risk control and condition assessment during operation. As marine engineering expands into deepwater, floating production, marginal fields, offshore loading, brownfield upgrades and low-carbon offshore energy applications, flexible pipe systems are increasingly integrated with fibre-optic sensing, corrosion monitoring, temperature and pressure monitoring, digital integrity assessment and risk-based maintenance to form monitorable, maintainable and assessable marine engineering assets.

The main growth drivers come from three areas. First, offshore oil and gas, subsea tiebacks, floating production systems, offshore loading and ship-to-shore transfer continue to require flexible, easy-to-install fluid-transfer systems that can accommodate dynamic motion and complex routing. Second, corrosion, fatigue, vessel-availability constraints and high offshore maintenance costs are pushing project owners toward lighter, more corrosion-resistant, faster-to-install and lifecycle-manageable flexible pipe systems. Third, aging marine assets are creating life-extension, replacement and upgrade demand, while CCS, hydrogen, ammonia, offshore wind auxiliary systems and seawater intake/discharge applications are expanding the potential application boundaries of flexible pipe systems.

LP Information, Inc. (LPI) ' newest research report, the "Marine Flexible Pipe Systems Industry Forecast" looks at past sales and reviews total world Marine Flexible Pipe Systems sales in 2025, providing a comprehensive analysis by region and market sector of projected Marine Flexible Pipe Systems sales for 2026 through 2032. With

Marine Flexible Pipe Systems sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Marine Flexible Pipe Systems industry.

This Insight Report provides a comprehensive analysis of the global Marine Flexible Pipe Systems landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Marine Flexible Pipe Systems portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Marine Flexible Pipe Systems market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Marine Flexible Pipe Systems and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Marine Flexible Pipe Systems.

This report presents a comprehensive overview, market shares, and growth opportunities of Marine Flexible Pipe Systems market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Unbonded Flexible Pipe

Bonded Flexible Pipe

Segmentation by End-use Scenario:

Subsea Flexible Flowlines

Flexible Risers

Others

Segmentation by Application:

Floating Production Systems

Offshore Oil and Gas Field Development

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

TechnipFMC

NOV Inc.

Baker Hughes

Strohm

SoluForce

HAT-FLEX Group

Jieyang Hengtong Marine Technology

Hizenflex

Continental Group

Flexomarine

Trelleborg

Yokohama

FlexSteel Pipe

OPR Offshore Engineering Equipment

Yuelong Technology

Key Questions Addressed in this Report

What is the 10-year outlook for the global Marine Flexible Pipe Systems market?

What factors are driving Marine Flexible Pipe Systems market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Marine Flexible Pipe Systems market opportunities vary by end market size?

How does Marine Flexible Pipe Systems break out by Type, by Application?

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