

Global Marine Dual-fuel Boiler System Market Growth 2026-2032

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Abstracts

The global Marine Dual-fuel Boiler System market size is predicted to grow from US\$ 191 million in 2025 to US\$ 324 million in 2032; it is expected to grow at a CAGR of 7.5% from 2026 to 2032.

A marine dual-fuel boiler system refers to a shipboard steam, hot-water or thermal-oil heat generation system designed for merchant vessels, specialised ships, offshore units and marine energy applications, with the ability to operate safely on conventional marine fuel oil and at least one alternative fuel such as LNG, boil-off gas, methanol, biofuel, HVO, ammonia or hydrogen-ready fuel configurations. A typical system comprises the boiler pressure body, dual-fuel burner, fuel valve units, fuel supply and purging arrangements, combustion control, safety interlocks, flame supervision, certified marine components and, where required, integrated BOG handling or gas combustion functions. The system supports shipboard steam generation, cargo and fuel heating, hot-water supply, port operation emission reduction and alternative-fuel vessel safety management.

Depending on capacity, fuel route and integration scope, indicative project values may range from around USD 0.5?1.5 million for smaller marine heating or boiler packages to around USD 1.5?5.0 million for medium and large auxiliary boiler systems, with complex LNG, methanol or multi-fuel configurations priced above that range.

Based on our research, the marine dual-fuel boiler market should be understood as a specialised upgrade cycle within the mature marine boiler industry rather than as a broad boiler replacement market. The product boundary is narrower than general marine boilers and broader than a standalone burner. A credible marine dual-fuel boiler system must combine the boiler body, dual-fuel combustion equipment, fuel valve and

supply arrangements, purging logic, combustion control, safety interlocks and marine certification. This is particularly important for LNG, BOG and methanol applications, where safety, fuel characteristics and shipboard integration requirements are materially different from conventional oil-fired boilers. For this reason, the core formal list in this report does not include ordinary marine boiler suppliers, land-based industrial dual-fuel boiler manufacturers, spare-part traders or repair-only service companies unless there is stronger evidence of marine dual-fuel relevance.

From the supply side, the global market is concentrated around a limited number of credible marine equipment suppliers rather than a broad universe of commodity boiler manufacturers. European suppliers such as Alfa Laval and SAACKE play a leading role in fuel-flexible boiler platforms, LNG-ready systems and advanced combustion integration. Korean and Japanese suppliers benefit from deep shipbuilding ecosystems, established marine boiler know-how and long-standing shipyard relationships. China is becoming more relevant through methanol dual-fuel boiler development, particularly after CSSC Jiujiang obtained China Classification Society approval for a marine methanol dual-fuel boiler. The supplier base also includes important subsystem players such as dual-fuel burner and gas valve unit manufacturers, which are essential to the system but should not be confused with complete boiler OEMs.

Demand is being driven by alternative-fuel newbuilds, LNG bunkering vessels, methanol-capable container ships, tankers, offshore units, ferries and passenger vessels requiring steam, hot water, cargo heating or BOG handling. IMO's 2023 greenhouse gas strategy and the EU's FuelEU Maritime regulation are pushing shipowners toward lower-carbon fuel pathways and cleaner onboard energy systems, while IMO 2020 sulphur rules have already reshaped fuel and emissions compliance behaviour. The boiler is not the sole decarbonisation technology on board a vessel, but in fuel-flexible ships it often serves as a critical supporting system for operational redundancy, thermal energy supply and safe fuel management.

From a technology perspective, the market is moving from LNG-ready configurations toward broader multi-fuel and hybrid-ready platforms. Fuel-flexible boilers increasingly need to accommodate biofuels, methanol, LNG, boil-off gas and, in some development roadmaps, ammonia or hydrogen-ready concepts. The competitive basis is therefore shifting from conventional boiler fabrication toward integrated combustion engineering, controls, certification, fuel safety, aftersales capability and shipyard cooperation. Over the medium term, growth should remain positive, but the market will remain narrow and project-based. The most attractive opportunities are likely to arise where alternative-fuel vessels require both thermal energy and fuel safety functions, while low-capacity

applications may face substitution pressure from electric boilers, shore power, waste heat recovery and all-electric auxiliary systems.

LP Information, Inc. (LPI) ' newest research report, the "Marine Dual-fuel Boiler System Industry Forecast" looks at past sales and reviews total world Marine Dual-fuel Boiler System sales in 2025, providing a comprehensive analysis by region and market sector of projected Marine Dual-fuel Boiler System sales for 2026 through 2032. With Marine Dual-fuel Boiler System sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Marine Dual-fuel Boiler System industry.

This Insight Report provides a comprehensive analysis of the global Marine Dual-fuel Boiler System landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Marine Dual-fuel Boiler System portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Marine Dual-fuel Boiler System market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Marine Dual-fuel Boiler System and breaks down the forecast by Fuel Compatibility, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Marine Dual-fuel Boiler System.

This report presents a comprehensive overview, market shares, and growth opportunities of Marine Dual-fuel Boiler System market by product type, application, key manufacturers and key regions and countries.

Segmentation by Fuel Compatibility:

LNG / BOG + Oil

Methanol + Oil

Biofuel / HVO + Oil

Multi-fuel / Future-fuel Ready

Segmentation by Boiler System Configuration:

Fired Auxiliary Boiler

Composite Boiler

Water-tube / High-capacity Boiler

Thermal Oil / Hot-water Heating System

Segmentation by Application:

LNG Carrier and LNG Bunkering Vessel

Methanol-fuelled Container / Cargo Vessel

Tanker and Chemical Carrier

Passenger, Ferry and Offshore Vessel

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Alfa Laval

SAACKE GmbH

Kangrim Heavy Industries

Mitsubishi Heavy Industries Marine Machinery & Equipment

CSSC Jiujiang Marine Equipment Group

Heatmaster BV

PARAT Halvorsen AS

The Greens Group

Key Questions Addressed in this Report

What is the 10-year outlook for the global Marine Dual-fuel Boiler System market?

What factors are driving Marine Dual-fuel Boiler System market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Marine Dual-fuel Boiler System market opportunities vary by end market size?

How does Marine Dual-fuel Boiler System break out by Fuel Compatibility, by Application?

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