

# Global Marine Diesel Exhaust Fluid Market Growth 2025-2031

<https://marketpublishers.com/r/G94904F648BAEN.html>

Date: November 2025

Pages: 91

Price: US\$ 3,660.00 (Single User License)

ID: G94904F648BAEN

## Abstracts

The global Marine Diesel Exhaust Fluid market size is predicted to grow from US\$ 12380 million in 2025 to US\$ 19980 million in 2031; it is expected to grow at a CAGR of 8.3% from 2025 to 2031.

United States market for Marine Diesel Exhaust Fluid is estimated to increase from US\$ million in 2024 to US\$ million by 2031, at a CAGR of % from 2025 through 2031.

China market for Marine Diesel Exhaust Fluid is estimated to increase from US\$ million in 2024 to US\$ million by 2031, at a CAGR of % from 2025 through 2031.

Europe market for Marine Diesel Exhaust Fluid is estimated to increase from US\$ million in 2024 to US\$ million by 2031, at a CAGR of % from 2025 through 2031.

Global key Marine Diesel Exhaust Fluid players cover Yara International ASA, BASF SE, Mitsui Chemicals, Inc., Shell Plc, Totalenergies SE, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2024.

LP Information, Inc. (LPI) ' newest research report, the "Marine Diesel Exhaust Fluid Industry Forecast" looks at past sales and reviews total world Marine Diesel Exhaust Fluid sales in 2024, providing a comprehensive analysis by region and market sector of projected Marine Diesel Exhaust Fluid sales for 2025 through 2031. With Marine Diesel Exhaust Fluid sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Marine Diesel Exhaust Fluid industry.

This Insight Report provides a comprehensive analysis of the global Marine Diesel

Exhaust Fluid landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Marine Diesel Exhaust Fluid portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Marine Diesel Exhaust Fluid market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Marine Diesel Exhaust Fluid and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Marine Diesel Exhaust Fluid.

This report presents a comprehensive overview, market shares, and growth opportunities of Marine Diesel Exhaust Fluid market by product type, application, key manufacturers and key regions and countries.

#### Segmentation by Type:

SCR Catalysts

NOX Sensors

Others

#### Segmentation by Application:

Offshore Support Vessels

Ferries and High-Craft

Naval Vessels

Others

This report also splits the market by region:

## Americas

United States

Canada

Mexico

Brazil

## APAC

China

Japan

Korea

Southeast Asia

India

Australia

## Europe

Germany

France

UK

Italy

Russia

## Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Yara International ASA

BASF SE

Mitsui Chemicals, Inc.

Shell Plc

Totalenergies SE

Valvoline Cummins Private Limited

CF Industries Holdings, Inc.

ZF Friedrichshafen AG

Gulf Oil Lubricants India Ltd.

Cummins Inc.

## Key Questions Addressed in this Report

What is the 10-year outlook for the global Marine Diesel Exhaust Fluid market?  
What factors are driving Marine Diesel Exhaust Fluid market growth, globally and by

region?

Which technologies are poised for the fastest growth by market and region?

How do Marine Diesel Exhaust Fluid market opportunities vary by end market size?

How does Marine Diesel Exhaust Fluid break out by Type, by Application?

## Contents

### 1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

### 2 EXECUTIVE SUMMARY

- 2.1 World Market Overview
  - 2.1.1 Global Marine Diesel Exhaust Fluid Annual Sales 2020-2031
  - 2.1.2 World Current & Future Analysis for Marine Diesel Exhaust Fluid by Geographic Region, 2020, 2024 & 2031
  - 2.1.3 World Current & Future Analysis for Marine Diesel Exhaust Fluid by Country/Region, 2020, 2024 & 2031
- 2.2 Marine Diesel Exhaust Fluid Segment by Type
  - 2.2.1 SCR Catalysts
  - 2.2.2 NOX Sensors
  - 2.2.3 Others
- 2.3 Marine Diesel Exhaust Fluid Sales by Type
  - 2.3.1 Global Marine Diesel Exhaust Fluid Sales Market Share by Type (2020-2025)
  - 2.3.2 Global Marine Diesel Exhaust Fluid Revenue and Market Share by Type (2020-2025)
  - 2.3.3 Global Marine Diesel Exhaust Fluid Sale Price by Type (2020-2025)
- 2.4 Marine Diesel Exhaust Fluid Segment by Application
  - 2.4.1 Offshore Support Vessels
  - 2.4.2 Ferries and High-Craft
  - 2.4.3 Naval Vessels
  - 2.4.4 Others
- 2.5 Marine Diesel Exhaust Fluid Sales by Application
  - 2.5.1 Global Marine Diesel Exhaust Fluid Sale Market Share by Application (2020-2025)
  - 2.5.2 Global Marine Diesel Exhaust Fluid Revenue and Market Share by Application

(2020-2025)

2.5.3 Global Marine Diesel Exhaust Fluid Sale Price by Application (2020-2025)

### **3 GLOBAL BY COMPANY**

3.1 Global Marine Diesel Exhaust Fluid Breakdown Data by Company

3.1.1 Global Marine Diesel Exhaust Fluid Annual Sales by Company (2020-2025)

3.1.2 Global Marine Diesel Exhaust Fluid Sales Market Share by Company

(2020-2025)

3.2 Global Marine Diesel Exhaust Fluid Annual Revenue by Company (2020-2025)

3.2.1 Global Marine Diesel Exhaust Fluid Revenue by Company (2020-2025)

3.2.2 Global Marine Diesel Exhaust Fluid Revenue Market Share by Company

(2020-2025)

3.3 Global Marine Diesel Exhaust Fluid Sale Price by Company

3.4 Key Manufacturers Marine Diesel Exhaust Fluid Producing Area Distribution, Sales Area, Product Type

3.4.1 Key Manufacturers Marine Diesel Exhaust Fluid Product Location Distribution

3.4.2 Players Marine Diesel Exhaust Fluid Products Offered

3.5 Market Concentration Rate Analysis

3.5.1 Competition Landscape Analysis

3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2023-2025)

3.6 New Products and Potential Entrants

3.7 Market M&A Activity & Strategy

### **4 WORLD HISTORIC REVIEW FOR MARINE DIESEL EXHAUST FLUID BY GEOGRAPHIC REGION**

4.1 World Historic Marine Diesel Exhaust Fluid Market Size by Geographic Region (2020-2025)

4.1.1 Global Marine Diesel Exhaust Fluid Annual Sales by Geographic Region

(2020-2025)

4.1.2 Global Marine Diesel Exhaust Fluid Annual Revenue by Geographic Region

(2020-2025)

4.2 World Historic Marine Diesel Exhaust Fluid Market Size by Country/Region (2020-2025)

4.2.1 Global Marine Diesel Exhaust Fluid Annual Sales by Country/Region

(2020-2025)

4.2.2 Global Marine Diesel Exhaust Fluid Annual Revenue by Country/Region

(2020-2025)

- 4.3 Americas Marine Diesel Exhaust Fluid Sales Growth
- 4.4 APAC Marine Diesel Exhaust Fluid Sales Growth
- 4.5 Europe Marine Diesel Exhaust Fluid Sales Growth
- 4.6 Middle East & Africa Marine Diesel Exhaust Fluid Sales Growth

## **5 AMERICAS**

- 5.1 Americas Marine Diesel Exhaust Fluid Sales by Country
  - 5.1.1 Americas Marine Diesel Exhaust Fluid Sales by Country (2020-2025)
  - 5.1.2 Americas Marine Diesel Exhaust Fluid Revenue by Country (2020-2025)
- 5.2 Americas Marine Diesel Exhaust Fluid Sales by Type (2020-2025)
- 5.3 Americas Marine Diesel Exhaust Fluid Sales by Application (2020-2025)
- 5.4 United States
- 5.5 Canada
- 5.6 Mexico
- 5.7 Brazil

## **6 APAC**

- 6.1 APAC Marine Diesel Exhaust Fluid Sales by Region
  - 6.1.1 APAC Marine Diesel Exhaust Fluid Sales by Region (2020-2025)
  - 6.1.2 APAC Marine Diesel Exhaust Fluid Revenue by Region (2020-2025)
- 6.2 APAC Marine Diesel Exhaust Fluid Sales by Type (2020-2025)
- 6.3 APAC Marine Diesel Exhaust Fluid Sales by Application (2020-2025)
- 6.4 China
- 6.5 Japan
- 6.6 South Korea
- 6.7 Southeast Asia
- 6.8 India
- 6.9 Australia
- 6.10 China Taiwan

## **7 EUROPE**

- 7.1 Europe Marine Diesel Exhaust Fluid by Country
  - 7.1.1 Europe Marine Diesel Exhaust Fluid Sales by Country (2020-2025)
  - 7.1.2 Europe Marine Diesel Exhaust Fluid Revenue by Country (2020-2025)
- 7.2 Europe Marine Diesel Exhaust Fluid Sales by Type (2020-2025)
- 7.3 Europe Marine Diesel Exhaust Fluid Sales by Application (2020-2025)

7.4 Germany

7.5 France

7.6 UK

7.7 Italy

7.8 Russia

## **8 MIDDLE EAST & AFRICA**

8.1 Middle East & Africa Marine Diesel Exhaust Fluid by Country

8.1.1 Middle East & Africa Marine Diesel Exhaust Fluid Sales by Country (2020-2025)

8.1.2 Middle East & Africa Marine Diesel Exhaust Fluid Revenue by Country  
(2020-2025)

8.2 Middle East & Africa Marine Diesel Exhaust Fluid Sales by Type (2020-2025)

8.3 Middle East & Africa Marine Diesel Exhaust Fluid Sales by Application (2020-2025)

8.4 Egypt

8.5 South Africa

8.6 Israel

8.7 Turkey

8.8 GCC Countries

## **9 MARKET DRIVERS, CHALLENGES AND TRENDS**

9.1 Market Drivers & Growth Opportunities

9.2 Market Challenges & Risks

9.3 Industry Trends

## **10 MANUFACTURING COST STRUCTURE ANALYSIS**

10.1 Raw Material and Suppliers

10.2 Manufacturing Cost Structure Analysis of Marine Diesel Exhaust Fluid

10.3 Manufacturing Process Analysis of Marine Diesel Exhaust Fluid

10.4 Industry Chain Structure of Marine Diesel Exhaust Fluid

## **11 MARKETING, DISTRIBUTORS AND CUSTOMER**

11.1 Sales Channel

11.1.1 Direct Channels

11.1.2 Indirect Channels

11.2 Marine Diesel Exhaust Fluid Distributors

### 11.3 Marine Diesel Exhaust Fluid Customer

## **12 WORLD FORECAST REVIEW FOR MARINE DIESEL EXHAUST FLUID BY GEOGRAPHIC REGION**

### 12.1 Global Marine Diesel Exhaust Fluid Market Size Forecast by Region

#### 12.1.1 Global Marine Diesel Exhaust Fluid Forecast by Region (2026-2031)

#### 12.1.2 Global Marine Diesel Exhaust Fluid Annual Revenue Forecast by Region (2026-2031)

### 12.2 Americas Forecast by Country (2026-2031)

### 12.3 APAC Forecast by Region (2026-2031)

### 12.4 Europe Forecast by Country (2026-2031)

### 12.5 Middle East & Africa Forecast by Country (2026-2031)

### 12.6 Global Marine Diesel Exhaust Fluid Forecast by Type (2026-2031)

### 12.7 Global Marine Diesel Exhaust Fluid Forecast by Application (2026-2031)

## **13 KEY PLAYERS ANALYSIS**

### 13.1 Yara International ASA

#### 13.1.1 Yara International ASA Company Information

#### 13.1.2 Yara International ASA Marine Diesel Exhaust Fluid Product Portfolios and Specifications

#### 13.1.3 Yara International ASA Marine Diesel Exhaust Fluid Sales, Revenue, Price and Gross Margin (2020-2025)

#### 13.1.4 Yara International ASA Main Business Overview

#### 13.1.5 Yara International ASA Latest Developments

### 13.2 BASF SE

#### 13.2.1 BASF SE Company Information

#### 13.2.2 BASF SE Marine Diesel Exhaust Fluid Product Portfolios and Specifications

#### 13.2.3 BASF SE Marine Diesel Exhaust Fluid Sales, Revenue, Price and Gross Margin (2020-2025)

#### 13.2.4 BASF SE Main Business Overview

#### 13.2.5 BASF SE Latest Developments

### 13.3 Mitsui Chemicals, Inc.

#### 13.3.1 Mitsui Chemicals, Inc. Company Information

#### 13.3.2 Mitsui Chemicals, Inc. Marine Diesel Exhaust Fluid Product Portfolios and Specifications

#### 13.3.3 Mitsui Chemicals, Inc. Marine Diesel Exhaust Fluid Sales, Revenue, Price and Gross Margin (2020-2025)

- 13.3.4 Mitsui Chemicals, Inc. Main Business Overview
- 13.3.5 Mitsui Chemicals, Inc. Latest Developments
- 13.4 Shell Plc
  - 13.4.1 Shell Plc Company Information
  - 13.4.2 Shell Plc Marine Diesel Exhaust Fluid Product Portfolios and Specifications
  - 13.4.3 Shell Plc Marine Diesel Exhaust Fluid Sales, Revenue, Price and Gross Margin (2020-2025)
  - 13.4.4 Shell Plc Main Business Overview
  - 13.4.5 Shell Plc Latest Developments
- 13.5 Totalenergies SE
  - 13.5.1 Totalenergies SE Company Information
  - 13.5.2 Totalenergies SE Marine Diesel Exhaust Fluid Product Portfolios and Specifications
  - 13.5.3 Totalenergies SE Marine Diesel Exhaust Fluid Sales, Revenue, Price and Gross Margin (2020-2025)
  - 13.5.4 Totalenergies SE Main Business Overview
  - 13.5.5 Totalenergies SE Latest Developments
- 13.6 Valvoline Cummins Private Limited
  - 13.6.1 Valvoline Cummins Private Limited Company Information
  - 13.6.2 Valvoline Cummins Private Limited Marine Diesel Exhaust Fluid Product Portfolios and Specifications
  - 13.6.3 Valvoline Cummins Private Limited Marine Diesel Exhaust Fluid Sales, Revenue, Price and Gross Margin (2020-2025)
  - 13.6.4 Valvoline Cummins Private Limited Main Business Overview
  - 13.6.5 Valvoline Cummins Private Limited Latest Developments
- 13.7 CF Industries Holdings, Inc.
  - 13.7.1 CF Industries Holdings, Inc. Company Information
  - 13.7.2 CF Industries Holdings, Inc. Marine Diesel Exhaust Fluid Product Portfolios and Specifications
  - 13.7.3 CF Industries Holdings, Inc. Marine Diesel Exhaust Fluid Sales, Revenue, Price and Gross Margin (2020-2025)
  - 13.7.4 CF Industries Holdings, Inc. Main Business Overview
  - 13.7.5 CF Industries Holdings, Inc. Latest Developments
- 13.8 ZF Friedrichshafen AG
  - 13.8.1 ZF Friedrichshafen AG Company Information
  - 13.8.2 ZF Friedrichshafen AG Marine Diesel Exhaust Fluid Product Portfolios and Specifications
  - 13.8.3 ZF Friedrichshafen AG Marine Diesel Exhaust Fluid Sales, Revenue, Price and Gross Margin (2020-2025)

- 13.8.4 ZF Friedrichshafen AG Main Business Overview
- 13.8.5 ZF Friedrichshafen AG Latest Developments
- 13.9 Gulf Oil Lubricants India Ltd.
  - 13.9.1 Gulf Oil Lubricants India Ltd. Company Information
  - 13.9.2 Gulf Oil Lubricants India Ltd. Marine Diesel Exhaust Fluid Product Portfolios and Specifications
  - 13.9.3 Gulf Oil Lubricants India Ltd. Marine Diesel Exhaust Fluid Sales, Revenue, Price and Gross Margin (2020-2025)
  - 13.9.4 Gulf Oil Lubricants India Ltd. Main Business Overview
  - 13.9.5 Gulf Oil Lubricants India Ltd. Latest Developments
- 13.10 Cummins Inc.
  - 13.10.1 Cummins Inc. Company Information
  - 13.10.2 Cummins Inc. Marine Diesel Exhaust Fluid Product Portfolios and Specifications
  - 13.10.3 Cummins Inc. Marine Diesel Exhaust Fluid Sales, Revenue, Price and Gross Margin (2020-2025)
  - 13.10.4 Cummins Inc. Main Business Overview
  - 13.10.5 Cummins Inc. Latest Developments

## **14 RESEARCH FINDINGS AND CONCLUSION**

## List Of Tables

### LIST OF TABLES

- Table 1. Marine Diesel Exhaust Fluid Annual Sales CAGR by Geographic Region (2020, 2024 & 2031) & (\$ millions)
- Table 2. Marine Diesel Exhaust Fluid Annual Sales CAGR by Country/Region (2020, 2024 & 2031) & (\$ millions)
- Table 3. Major Players of SCR Catalysts
- Table 4. Major Players of NOX Sensors
- Table 5. Major Players of Others
- Table 6. Global Marine Diesel Exhaust Fluid Sales by Type (2020-2025) & (Tons)
- Table 7. Global Marine Diesel Exhaust Fluid Sales Market Share by Type (2020-2025)
- Table 8. Global Marine Diesel Exhaust Fluid Revenue by Type (2020-2025) & (\$ million)
- Table 9. Global Marine Diesel Exhaust Fluid Revenue Market Share by Type (2020-2025)
- Table 10. Global Marine Diesel Exhaust Fluid Sale Price by Type (2020-2025) & (US\$/Ton)
- Table 11. Global Marine Diesel Exhaust Fluid Sale by Application (2020-2025) & (Tons)
- Table 12. Global Marine Diesel Exhaust Fluid Sale Market Share by Application (2020-2025)
- Table 13. Global Marine Diesel Exhaust Fluid Revenue by Application (2020-2025) & (\$ million)
- Table 14. Global Marine Diesel Exhaust Fluid Revenue Market Share by Application (2020-2025)
- Table 15. Global Marine Diesel Exhaust Fluid Sale Price by Application (2020-2025) & (US\$/Ton)
- Table 16. Global Marine Diesel Exhaust Fluid Sales by Company (2020-2025) & (Tons)
- Table 17. Global Marine Diesel Exhaust Fluid Sales Market Share by Company (2020-2025)
- Table 18. Global Marine Diesel Exhaust Fluid Revenue by Company (2020-2025) & (\$ millions)
- Table 19. Global Marine Diesel Exhaust Fluid Revenue Market Share by Company (2020-2025)
- Table 20. Global Marine Diesel Exhaust Fluid Sale Price by Company (2020-2025) & (US\$/Ton)
- Table 21. Key Manufacturers Marine Diesel Exhaust Fluid Producing Area Distribution and Sales Area
- Table 22. Players Marine Diesel Exhaust Fluid Products Offered

Table 23. Marine Diesel Exhaust Fluid Concentration Ratio (CR3, CR5 and CR10) & (2023-2025)

Table 24. New Products and Potential Entrants

Table 25. Market M&A Activity & Strategy

Table 26. Global Marine Diesel Exhaust Fluid Sales by Geographic Region (2020-2025) & (Tons)

Table 27. Global Marine Diesel Exhaust Fluid Sales Market Share Geographic Region (2020-2025)

Table 28. Global Marine Diesel Exhaust Fluid Revenue by Geographic Region (2020-2025) & (\$ millions)

Table 29. Global Marine Diesel Exhaust Fluid Revenue Market Share by Geographic Region (2020-2025)

Table 30. Global Marine Diesel Exhaust Fluid Sales by Country/Region (2020-2025) & (Tons)

Table 31. Global Marine Diesel Exhaust Fluid Sales Market Share by Country/Region (2020-2025)

Table 32. Global Marine Diesel Exhaust Fluid Revenue by Country/Region (2020-2025) & (\$ millions)

Table 33. Global Marine Diesel Exhaust Fluid Revenue Market Share by Country/Region (2020-2025)

Table 34. Americas Marine Diesel Exhaust Fluid Sales by Country (2020-2025) & (Tons)

Table 35. Americas Marine Diesel Exhaust Fluid Sales Market Share by Country (2020-2025)

Table 36. Americas Marine Diesel Exhaust Fluid Revenue by Country (2020-2025) & (\$ millions)

Table 37. Americas Marine Diesel Exhaust Fluid Sales by Type (2020-2025) & (Tons)

Table 38. Americas Marine Diesel Exhaust Fluid Sales by Application (2020-2025) & (Tons)

Table 39. APAC Marine Diesel Exhaust Fluid Sales by Region (2020-2025) & (Tons)

Table 40. APAC Marine Diesel Exhaust Fluid Sales Market Share by Region (2020-2025)

Table 41. APAC Marine Diesel Exhaust Fluid Revenue by Region (2020-2025) & (\$ millions)

Table 42. APAC Marine Diesel Exhaust Fluid Sales by Type (2020-2025) & (Tons)

Table 43. APAC Marine Diesel Exhaust Fluid Sales by Application (2020-2025) & (Tons)

Table 44. Europe Marine Diesel Exhaust Fluid Sales by Country (2020-2025) & (Tons)

Table 45. Europe Marine Diesel Exhaust Fluid Revenue by Country (2020-2025) & (\$

millions)

Table 46. Europe Marine Diesel Exhaust Fluid Sales by Type (2020-2025) & (Tons)

Table 47. Europe Marine Diesel Exhaust Fluid Sales by Application (2020-2025) & (Tons)

Table 48. Middle East & Africa Marine Diesel Exhaust Fluid Sales by Country (2020-2025) & (Tons)

Table 49. Middle East & Africa Marine Diesel Exhaust Fluid Revenue Market Share by Country (2020-2025)

Table 50. Middle East & Africa Marine Diesel Exhaust Fluid Sales by Type (2020-2025) & (Tons)

Table 51. Middle East & Africa Marine Diesel Exhaust Fluid Sales by Application (2020-2025) & (Tons)

Table 52. Key Market Drivers & Growth Opportunities of Marine Diesel Exhaust Fluid

Table 53. Key Market Challenges & Risks of Marine Diesel Exhaust Fluid

Table 54. Key Industry Trends of Marine Diesel Exhaust Fluid

Table 55. Marine Diesel Exhaust Fluid Raw Material

Table 56. Key Suppliers of Raw Materials

Table 57. Marine Diesel Exhaust Fluid Distributors List

Table 58. Marine Diesel Exhaust Fluid Customer List

Table 59. Global Marine Diesel Exhaust Fluid Sales Forecast by Region (2026-2031) & (Tons)

Table 60. Global Marine Diesel Exhaust Fluid Revenue Forecast by Region (2026-2031) & (\$ millions)

Table 61. Americas Marine Diesel Exhaust Fluid Sales Forecast by Country (2026-2031) & (Tons)

Table 62. Americas Marine Diesel Exhaust Fluid Annual Revenue Forecast by Country (2026-2031) & (\$ millions)

Table 63. APAC Marine Diesel Exhaust Fluid Sales Forecast by Region (2026-2031) & (Tons)

Table 64. APAC Marine Diesel Exhaust Fluid Annual Revenue Forecast by Region (2026-2031) & (\$ millions)

Table 65. Europe Marine Diesel Exhaust Fluid Sales Forecast by Country (2026-2031) & (Tons)

Table 66. Europe Marine Diesel Exhaust Fluid Revenue Forecast by Country (2026-2031) & (\$ millions)

Table 67. Middle East & Africa Marine Diesel Exhaust Fluid Sales Forecast by Country (2026-2031) & (Tons)

Table 68. Middle East & Africa Marine Diesel Exhaust Fluid Revenue Forecast by Country (2026-2031) & (\$ millions)

Table 69. Global Marine Diesel Exhaust Fluid Sales Forecast by Type (2026-2031) & (Tons)

Table 70. Global Marine Diesel Exhaust Fluid Revenue Forecast by Type (2026-2031) & (\$ millions)

Table 71. Global Marine Diesel Exhaust Fluid Sales Forecast by Application (2026-2031) & (Tons)

Table 72. Global Marine Diesel Exhaust Fluid Revenue Forecast by Application (2026-2031) & (\$ millions)

Table 73. Yara International ASA Basic Information, Marine Diesel Exhaust Fluid Manufacturing Base, Sales Area and Its Competitors

Table 74. Yara International ASA Marine Diesel Exhaust Fluid Product Portfolios and Specifications

Table 75. Yara International ASA Marine Diesel Exhaust Fluid Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2020-2025)

Table 76. Yara International ASA Main Business

Table 77. Yara International ASA Latest Developments

Table 78. BASF SE Basic Information, Marine Diesel Exhaust Fluid Manufacturing Base, Sales Area and Its Competitors

Table 79. BASF SE Marine Diesel Exhaust Fluid Product Portfolios and Specifications

Table 80. BASF SE Marine Diesel Exhaust Fluid Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2020-2025)

Table 81. BASF SE Main Business

Table 82. BASF SE Latest Developments

Table 83. Mitsui Chemicals, Inc. Basic Information, Marine Diesel Exhaust Fluid Manufacturing Base, Sales Area and Its Competitors

Table 84. Mitsui Chemicals, Inc. Marine Diesel Exhaust Fluid Product Portfolios and Specifications

Table 85. Mitsui Chemicals, Inc. Marine Diesel Exhaust Fluid Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2020-2025)

Table 86. Mitsui Chemicals, Inc. Main Business

Table 87. Mitsui Chemicals, Inc. Latest Developments

Table 88. Shell Plc Basic Information, Marine Diesel Exhaust Fluid Manufacturing Base, Sales Area and Its Competitors

Table 89. Shell Plc Marine Diesel Exhaust Fluid Product Portfolios and Specifications

Table 90. Shell Plc Marine Diesel Exhaust Fluid Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2020-2025)

Table 91. Shell Plc Main Business

Table 92. Shell Plc Latest Developments

Table 93. Totalenergies SE Basic Information, Marine Diesel Exhaust Fluid

Manufacturing Base, Sales Area and Its Competitors

Table 94. Totalenergies SE Marine Diesel Exhaust Fluid Product Portfolios and Specifications

Table 95. Totalenergies SE Marine Diesel Exhaust Fluid Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2020-2025)

Table 96. Totalenergies SE Main Business

Table 97. Totalenergies SE Latest Developments

Table 98. Valvoline Cummins Private Limited Basic Information, Marine Diesel Exhaust Fluid Manufacturing Base, Sales Area and Its Competitors

Table 99. Valvoline Cummins Private Limited Marine Diesel Exhaust Fluid Product Portfolios and Specifications

Table 100. Valvoline Cummins Private Limited Marine Diesel Exhaust Fluid Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2020-2025)

Table 101. Valvoline Cummins Private Limited Main Business

Table 102. Valvoline Cummins Private Limited Latest Developments

Table 103. CF Industries Holdings, Inc. Basic Information, Marine Diesel Exhaust Fluid Manufacturing Base, Sales Area and Its Competitors

Table 104. CF Industries Holdings, Inc. Marine Diesel Exhaust Fluid Product Portfolios and Specifications

Table 105. CF Industries Holdings, Inc. Marine Diesel Exhaust Fluid Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2020-2025)

Table 106. CF Industries Holdings, Inc. Main Business

Table 107. CF Industries Holdings, Inc. Latest Developments

Table 108. ZF Friedrichshafen AG Basic Information, Marine Diesel Exhaust Fluid Manufacturing Base, Sales Area and Its Competitors

Table 109. ZF Friedrichshafen AG Marine Diesel Exhaust Fluid Product Portfolios and Specifications

Table 110. ZF Friedrichshafen AG Marine Diesel Exhaust Fluid Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2020-2025)

Table 111. ZF Friedrichshafen AG Main Business

Table 112. ZF Friedrichshafen AG Latest Developments

Table 113. Gulf Oil Lubricants India Ltd. Basic Information, Marine Diesel Exhaust Fluid Manufacturing Base, Sales Area and Its Competitors

Table 114. Gulf Oil Lubricants India Ltd. Marine Diesel Exhaust Fluid Product Portfolios and Specifications

Table 115. Gulf Oil Lubricants India Ltd. Marine Diesel Exhaust Fluid Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2020-2025)

Table 116. Gulf Oil Lubricants India Ltd. Main Business

Table 117. Gulf Oil Lubricants India Ltd. Latest Developments

Table 118. Cummins Inc. Basic Information, Marine Diesel Exhaust Fluid Manufacturing Base, Sales Area and Its Competitors

Table 119. Cummins Inc. Marine Diesel Exhaust Fluid Product Portfolios and Specifications

Table 120. Cummins Inc. Marine Diesel Exhaust Fluid Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2020-2025)

Table 121. Cummins Inc. Main Business

Table 122. Cummins Inc. Latest Developments

## List Of Figures

### LIST OF FIGURES

- Figure 1. Picture of Marine Diesel Exhaust Fluid
- Figure 2. Marine Diesel Exhaust Fluid Report Years Considered
- Figure 3. Research Objectives
- Figure 4. Research Methodology
- Figure 5. Research Process and Data Source
- Figure 6. Global Marine Diesel Exhaust Fluid Sales Growth Rate 2020-2031 (Tons)
- Figure 7. Global Marine Diesel Exhaust Fluid Revenue Growth Rate 2020-2031 (\$ millions)
- Figure 8. Marine Diesel Exhaust Fluid Sales by Geographic Region (2020, 2024 & 2031) & (\$ millions)
- Figure 9. Marine Diesel Exhaust Fluid Sales Market Share by Country/Region (2024)
- Figure 10. Marine Diesel Exhaust Fluid Sales Market Share by Country/Region (2020, 2024 & 2031)
- Figure 11. Product Picture of SCR Catalysts
- Figure 12. Product Picture of NOX Sensors
- Figure 13. Product Picture of Others
- Figure 14. Global Marine Diesel Exhaust Fluid Sales Market Share by Type in 2025
- Figure 15. Global Marine Diesel Exhaust Fluid Revenue Market Share by Type (2020-2025)
- Figure 16. Marine Diesel Exhaust Fluid Consumed in Offshore Support Vessels
- Figure 17. Global Marine Diesel Exhaust Fluid Market: Offshore Support Vessels (2020-2025) & (Tons)
- Figure 18. Marine Diesel Exhaust Fluid Consumed in Ferries and High-Craft
- Figure 19. Global Marine Diesel Exhaust Fluid Market: Ferries and High-Craft (2020-2025) & (Tons)
- Figure 20. Marine Diesel Exhaust Fluid Consumed in Naval Vessels
- Figure 21. Global Marine Diesel Exhaust Fluid Market: Naval Vessels (2020-2025) & (Tons)
- Figure 22. Marine Diesel Exhaust Fluid Consumed in Others
- Figure 23. Global Marine Diesel Exhaust Fluid Market: Others (2020-2025) & (Tons)
- Figure 24. Global Marine Diesel Exhaust Fluid Sale Market Share by Application (2024)
- Figure 25. Global Marine Diesel Exhaust Fluid Revenue Market Share by Application in 2025
- Figure 26. Marine Diesel Exhaust Fluid Sales by Company in 2025 (Tons)
- Figure 27. Global Marine Diesel Exhaust Fluid Sales Market Share by Company in 2025

Figure 28. Marine Diesel Exhaust Fluid Revenue by Company in 2025 (\$ millions)

Figure 29. Global Marine Diesel Exhaust Fluid Revenue Market Share by Company in 2025

Figure 30. Global Marine Diesel Exhaust Fluid Sales Market Share by Geographic Region (2020-2025)

Figure 31. Global Marine Diesel Exhaust Fluid Revenue Market Share by Geographic Region in 2025

Figure 32. Americas Marine Diesel Exhaust Fluid Sales 2020-2025 (Tons)

Figure 33. Americas Marine Diesel Exhaust Fluid Revenue 2020-2025 (\$ millions)

Figure 34. APAC Marine Diesel Exhaust Fluid Sales 2020-2025 (Tons)

Figure 35. APAC Marine Diesel Exhaust Fluid Revenue 2020-2025 (\$ millions)

Figure 36. Europe Marine Diesel Exhaust Fluid Sales 2020-2025 (Tons)

Figure 37. Europe Marine Diesel Exhaust Fluid Revenue 2020-2025 (\$ millions)

Figure 38. Middle East & Africa Marine Diesel Exhaust Fluid Sales 2020-2025 (Tons)

Figure 39. Middle East & Africa Marine Diesel Exhaust Fluid Revenue 2020-2025 (\$ millions)

Figure 40. Americas Marine Diesel Exhaust Fluid Sales Market Share by Country in 2025

Figure 41. Americas Marine Diesel Exhaust Fluid Revenue Market Share by Country (2020-2025)

Figure 42. Americas Marine Diesel Exhaust Fluid Sales Market Share by Type (2020-2025)

Figure 43. Americas Marine Diesel Exhaust Fluid Sales Market Share by Application (2020-2025)

Figure 44. United States Marine Diesel Exhaust Fluid Revenue Growth 2020-2025 (\$ millions)

Figure 45. Canada Marine Diesel Exhaust Fluid Revenue Growth 2020-2025 (\$ millions)

Figure 46. Mexico Marine Diesel Exhaust Fluid Revenue Growth 2020-2025 (\$ millions)

Figure 47. Brazil Marine Diesel Exhaust Fluid Revenue Growth 2020-2025 (\$ millions)

Figure 48. APAC Marine Diesel Exhaust Fluid Sales Market Share by Region in 2025

Figure 49. APAC Marine Diesel Exhaust Fluid Revenue Market Share by Region (2020-2025)

Figure 50. APAC Marine Diesel Exhaust Fluid Sales Market Share by Type (2020-2025)

Figure 51. APAC Marine Diesel Exhaust Fluid Sales Market Share by Application (2020-2025)

Figure 52. China Marine Diesel Exhaust Fluid Revenue Growth 2020-2025 (\$ millions)

Figure 53. Japan Marine Diesel Exhaust Fluid Revenue Growth 2020-2025 (\$ millions)

Figure 54. South Korea Marine Diesel Exhaust Fluid Revenue Growth 2020-2025 (\$ millions)

Figure 55. Southeast Asia Marine Diesel Exhaust Fluid Revenue Growth 2020-2025 (\$ millions)

Figure 56. India Marine Diesel Exhaust Fluid Revenue Growth 2020-2025 (\$ millions)

Figure 57. Australia Marine Diesel Exhaust Fluid Revenue Growth 2020-2025 (\$ millions)

Figure 58. China Taiwan Marine Diesel Exhaust Fluid Revenue Growth 2020-2025 (\$ millions)

Figure 59. Europe Marine Diesel Exhaust Fluid Sales Market Share by Country in 2025

Figure 60. Europe Marine Diesel Exhaust Fluid Revenue Market Share by Country (2020-2025)

Figure 61. Europe Marine Diesel Exhaust Fluid Sales Market Share by Type (2020-2025)

Figure 62. Europe Marine Diesel Exhaust Fluid Sales Market Share by Application (2020-2025)

Figure 63. Germany Marine Diesel Exhaust Fluid Revenue Growth 2020-2025 (\$ millions)

Figure 64. France Marine Diesel Exhaust Fluid Revenue Growth 2020-2025 (\$ millions)

Figure 65. UK Marine Diesel Exhaust Fluid Revenue Growth 2020-2025 (\$ millions)

Figure 66. Italy Marine Diesel Exhaust Fluid Revenue Growth 2020-2025 (\$ millions)

Figure 67. Russia Marine Diesel Exhaust Fluid Revenue Growth 2020-2025 (\$ millions)

Figure 68. Middle East & Africa Marine Diesel Exhaust Fluid Sales Market Share by Country (2020-2025)

Figure 69. Middle East & Africa Marine Diesel Exhaust Fluid Sales Market Share by Type (2020-2025)

Figure 70. Middle East & Africa Marine Diesel Exhaust Fluid Sales Market Share by Application (2020-2025)

Figure 71. Egypt Marine Diesel Exhaust Fluid Revenue Growth 2020-2025 (\$ millions)

Figure 72. South Africa Marine Diesel Exhaust Fluid Revenue Growth 2020-2025 (\$ millions)

Figure 73. Israel Marine Diesel Exhaust Fluid Revenue Growth 2020-2025 (\$ millions)

Figure 74. Turkey Marine Diesel Exhaust Fluid Revenue Growth 2020-2025 (\$ millions)

Figure 75. GCC Countries Marine Diesel Exhaust Fluid Revenue Growth 2020-2025 (\$ millions)

Figure 76. Manufacturing Cost Structure Analysis of Marine Diesel Exhaust Fluid in 2025

Figure 77. Manufacturing Process Analysis of Marine Diesel Exhaust Fluid

Figure 78. Industry Chain Structure of Marine Diesel Exhaust Fluid

Figure 79. Channels of Distribution

Figure 80. Global Marine Diesel Exhaust Fluid Sales Market Forecast by Region

(2026-2031)

Figure 81. Global Marine Diesel Exhaust Fluid Revenue Market Share Forecast by Region (2026-2031)

Figure 82. Global Marine Diesel Exhaust Fluid Sales Market Share Forecast by Type (2026-2031)

Figure 83. Global Marine Diesel Exhaust Fluid Revenue Market Share Forecast by Type (2026-2031)

Figure 84. Global Marine Diesel Exhaust Fluid Sales Market Share Forecast by Application (2026-2031)

Figure 85. Global Marine Diesel Exhaust Fluid Revenue Market Share Forecast by Application (2026-2031)

## I would like to order

Product name: Global Marine Diesel Exhaust Fluid Market Growth 2025-2031

Product link: <https://marketpublishers.com/r/G94904F648BAEN.html>

Price: US\$ 3,660.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/G94904F648BAEN.html>