

Global Marine Derived Protein Market Growth 2026-2032

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Abstracts

The global Marine Derived Protein market size is predicted to grow from US\$ 8073 million in 2025 to US\$ 12411 million in 2032; it is expected to grow at a CAGR of 6.4% from 2026 to 2032.

Marine derived proteins refer to proteins, protein hydrolysates, and bioactive peptides extracted from marine biomass including fish, shellfish, crustaceans and algae, using enzymatic hydrolysis, fermentation, acid/alkali extraction, and membrane filtration technologies. In 2025, global marine derived protein production reached approximately 117,889 ton, with an average global market price of around USD 70,000 per ton. A factory gross profit of USD 17,500 per ton with 25% gross margin. A single line full machine capacity production is around 2,000 ton per line per year. The upstream is dependent on raw fish, processing chemicals and enzymes. The downstream demand is concentrated in nutraceuticals, functional food and beverages and cosmetics and personal care. fish collagen peptides use. Marine collagen peptides are added into protein drinks consumed by athletes to support connective tissue recovery. China market is driven by domestic health supplement consumption and growing functional food market. US market is driven by large nutraceutical market and high collagen consumption

United States market for Marine Derived Protein is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Marine Derived Protein is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Marine Derived Protein is estimated to increase from US\$ million in

2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Marine Derived Protein players cover Hofseth BioCare ASA, Copalis Sea Solutions, Weishardt Group, Nippi Collagen, Jiaji Peptide, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the "Marine Derived Protein Industry Forecast" looks at past sales and reviews total world Marine Derived Protein sales in 2025, providing a comprehensive analysis by region and market sector of projected Marine Derived Protein sales for 2026 through 2032. With Marine Derived Protein sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Marine Derived Protein industry.

This Insight Report provides a comprehensive analysis of the global Marine Derived Protein landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Marine Derived Protein portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Marine Derived Protein market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Marine Derived Protein and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Marine Derived Protein.

This report presents a comprehensive overview, market shares, and growth opportunities of Marine Derived Protein market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Fish Collagen Peptides

Fish Protein Hydrolysate

Marine Bioactive Peptides

Seaweed Protein

Others

Segmentation by Production Process:

Enzymatic Hydrolysis

Alkali Extraction

Membrane Filtration Fractionation

Spray Drying

Others

Segmentation by Solubility Grade:

Standard Solubility (?80-90%)

High Solubility (>95%)

Cold Water Soluble (Instant)

Others

Segmentation by Application:

Nutraceuticals and Dietary Supplements

Functional Foods and Beverages

Cosmetics and Personal Care

Pharmaceuticals

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Hofseth BioCare ASA

Copalis Sea Solutions

Weishardt Group

Nippi Collagen

Jiaji Peptide

Thai Union Ingredients

Athos Collagen Pvt. Ltd

Scanbio Marine Group

Hainan Huayan Collagen Technology

Beijing Semnl Biotechnology

Yantai Jiahui Marine Biotech

Dongwon F&B

Hainan Pure Peptide Technology

Shandong Hailongyuan Bio?tech

Zhejiang Pingtairong Biotech

Marin Techno

Primapharm / Amar Aquatic

Nizona Marine Products

Aquaproducts

Japfa Prime Seafood

Vietfeeds

Mowi ASA

Pelagia

Dongwon Industries

Iizuka Shoukai

Key Questions Addressed in this Report

What is the 10-year outlook for the global Marine Derived Protein market?

What factors are driving Marine Derived Protein market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Marine Derived Protein market opportunities vary by end market size?

How does Marine Derived Protein break out by Type, by Application?

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