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Global Marine Continuous Emissions Monitor Market Growth 2026-2032

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Abstracts

The global Marine Continuous Emissions Monitor market size is predicted to grow from US$ 231 million in 2025 to US$ 467 million in 2032; it is expected to grow at a CAGR of 10.8% from 2026 to 2032.

In 2024, the global market sales volume of Marine Continuous Emissions Monitors was approximately 3,150 units, with an average unit price of approximately US$68,000 and an industry gross profit margin of approximately 22%–30%. Marine CEMS are online emission monitoring systems used for real-time sampling, drying, dilution, spectral analysis, and data transmission of exhaust gases from ship main engines and boilers. They continuously monitor indicators such as SO?, NO?, CO?, particulate matter (PM), and opacity to meet the reporting requirements of IMO MARPOL Annex VI, EU MRV, FuelEU Maritime, and EU ETS emissions trading. A typical system consists of an extractive or in-situ gas analysis module, a condenser dryer, an ultraviolet/infrared absorption cell, a laser scatterometer, and a data logging and ship-to-shore transmission unit. The measurement range is SO? 0–3000 ppm, NO? 0–2500 ppm, and CO? 0–25% vol, with an accuracy of ±1%FS. It supports real-time uploads via the ship-to-shore EUMRV API. A typical 18,000 TEU container ship requires 1–2 CEMS systems per vessel. VLCCs and LNG dual-fuel ships typically use composite measurement units to cover both main engine and boiler power sources. Cruise ships, due to their high load and environmental concerns among passengers, may require 2–4 systems.

Supply Situation

Upstream raw materials and components include: high-stability spectral gas cells, infrared/ultraviolet gas sensors, high-sulfur corrosion-resistant sampling probes, PTFE and Inconel sampling tubing, industrial-grade data loggers, and edge computing

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modules. Raw material costs account for approximately 58%–66% of the total system cost. Major suppliers include: Honeywell, Servomex, SICK Sensor Intelligence, Swagelok, and Ham-Let.

Manufacturer Characteristics

VPS focuses on integrated fuel and emissions monitoring solutions for oil tankers and bulk carriers with a supply volume of 200 units. Protea excels in European shipowners and port and shipping regulatory projects with its ultraviolet differential absorption (DOAS) technology. Testo provides modular, low-maintenance CEMS for small and medium-sized coastal fleets. Horiba maintains stable partnerships in the Japanese/Korean LNG dual-fuel and cruise ship markets.

ExampleEverimpact provides carbon measurement solutions for Mitsubishi Corporation's vessels, covering NO? and SO? emissions and uploading them to the EU MRV platform. The sensor-based monitoring solution measures emissions significantly lower than traditional estimation methods using fuel consumption and emission factors—up to 10% lower—potentially saving vessels operating in European waters over €500,000 in taxes between 2024 and 2026.

Applications

The application of continuous emission monitors (CEVMs) for ships is determined by vessel type and compliance pressures on shipping routes: Container ships primarily serve shipowners frequently entering and leaving EU ports on transoceanic routes, with typical clients including Maersk, MSC, and ONE; product/crude oil/chemical tankers are driven by SO? and NO? controls and port inspection requirements, with typical clients including MOL Tankship, BP Marine, and Stena Bulk; LNG and dual-fuel vessels use CEVMs to verify the combustion efficiency of dual-fuel and reliquefaction systems, with typical clients including Q-LNG and Hyundai LNG Shipping; cruise ships and Ro-Pax vessels are in sensitive sectors with strict port carbon emission disclosure requirements, with clients including Carnival and Royal Caribbean; offshore platforms and near-shore fleets need to meet FOR & FPSO berthing or conversion requirements, with clients including Equinor and Saipem.

Technological Trends

Ship continuous emission monitors will evolve towards ship-shore integrated MRV automatic reporting and EU ETS carbon quota measurement closed loops. They will

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selectively use in-situ tunable diode laser (TDL) and DOAS spectroscopy to replace traditional chemical absorption methods, transforming from a single monitoring system to a CEMS + SCR (Selective Catalytic Reduction) + EGC (Scrubber Tower) integrated control system. AI emission curve prediction and port-entry emission reduction credit trading will be integrated to achieve more efficient cost optimization.

Market Influencing Factors

The International Maritime Organization (IMO) has issued rules (MARPOL) restricting pollutant emissions from ships into the atmosphere. Nitrogen oxides (NOx) and sulfur dioxide (SO2) are among the pollutants regulated. The IMO's 2025–2030 net-zero pathway will expand the NO? Tier III coverage to more sea areas. The EU Emissions Trading System (ETS) is in effect in all European waters, requiring all ships with a gross tonnage exceeding 4,000 tons to monitor, record, and verify their greenhouse gas (GHG) emissions and report them to the relevant authorities. Since 2024, the EU ETS has levied carbon emission costs of approximately US$48–91 per tonne CO? on ships entering EU ports, while FuelEU Maritime will reduce fuel carbon intensity annually (from -2% to -80%). Compared to the high-cost path of using low-sulfur fuel oil and zero-carbon fuels, installing CEMS to demonstrate actual emissions and obtain carbon allowances or emission reduction credits has become a realistic and feasible strategy for shipowners. As a result, the penetration rate of CEMS in new shipbuilding is increasing, and the conversion market corresponds to approximately 9,200 existing ships that can be converted, forming a medium- to long-term growth logic.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the “Marine Continuous Emissions Monitor Industry Forecast” looks at past sales and reviews total world Marine Continuous Emissions Monitor sales in 2025, providing a comprehensive analysis by region and market sector of projected Marine Continuous Emissions Monitor sales for 2026 through 2032. With Marine Continuous Emissions Monitor sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Marine Continuous Emissions Monitor industry.

This Insight Report provides a comprehensive analysis of the global Marine Continuous Emissions Monitor landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Marine Continuous Emissions Monitor portfolios and capabilities, market entry

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strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Marine Continuous Emissions Monitor market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Marine Continuous Emissions Monitor and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Marine Continuous Emissions Monitor.

This report presents a comprehensive overview, market shares, and growth opportunities of Marine Continuous Emissions Monitor market by product type, application, key manufacturers and key regions and countries.

Market Segmentation

Segmentation by Type:

CLD Analyzer

NDIR/NDUV Analyzer

FTIR Analyzer

TCD Analyzer

ECD/ZrO2 Analyzer

Segmentation by Gas Type:

NOx

SOx

CO2

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Others

Segmentation by Equipment Type:

Single Gas Monitoring Type

Multi-Gas Fully Integrated Type

Segmentation by Data Connection Mode:

Local Offline Type

Ship-to-Shore Network Type

Segmentation by Application:

LNG Carriers

Cruise Ships

Shuttle Tankers

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

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- Brazil

APAC

- China
- Japan
- Korea
- Southeast Asia
- India
- Australia

Europe

- Germany
- France
- UK
- Italy
- Russia

Middle East & Africa

- Egypt
- South Africa
- Israel
- Turkey

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GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

VPS

Protea

ABB

Horiba

Danfoss

AVL

Martek

Marinehound

Modcon Systems

Explicit

Testo

Everimpact

OPSIS

SICK

Siemens

Norsk Analyse

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KROHNE Messtechnik

Key Questions Addressed in this Report

What is the 10-year outlook for the global Marine Continuous Emissions Monitor market?

What factors are driving Marine Continuous Emissions Monitor market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Marine Continuous Emissions Monitor market opportunities vary by end market size?

How does Marine Continuous Emissions Monitor break out by Type, by Application?

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