

Global Marble Tile Market Growth 2026-2032

<https://marketpublishers.com/r/G3229839A3B9EN.html>

Date: October 2026

Pages: 158

Price: US\$ 3,660.00 (Single User License)

ID: G3229839A3B9EN

Abstracts

The global Marble Tile market size is predicted to grow from US\$ 10144 million in 2025 to US\$ 13939 million in 2032; it is expected to grow at a CAGR of 4.7% from 2026 to 2032.

Marble tiles refer to a series of architectural decorative ceramic tiles and composite imitation stone surface materials that possess the decorative effect of natural marble. They are primarily produced through ceramic body forming, glaze decoration, inkjet printing, digital molding, dry granulation, polishing, soft polishing, matte treatment, continuous pattern design, or composite pressing processes, presenting the textures, colors, gloss, and feel of natural marble in white, gray, beige, black and gold, and various colors. The marble tiles in this report include imitation marble textured porcelain tiles, imitation marble textured glazed tiles, glossy marble tiles, soft-gloss marble tiles, matte marble tiles, and composite imitation marble tiles pressed from marble powder, resin, and other raw materials. This report does not include genuine natural marble wall tiles, floor tiles, or stone slabs, nor does it include composite marble slabs with natural marble as the surface material and ceramic, aluminum honeycomb, fiberglass, or other supporting materials on the back. The recommended unit of measurement is square meters. Key indicators include surface gloss, dimensions, water absorption rate, wear resistance, stain resistance, slip resistance, texture reproduction accuracy, continuous pattern effect, paving loss rate, project delivery stability, and end-use application scenarios. In 2025, global marble tile production is estimated at 610 million square meters, with a price of approximately US\$17 per square meter and a gross profit margin of approximately 22%-35%.

Marble Tile Is Moving From Stone Substitute To Premium Architectural Surface Material

The Growth Logic Of Marble Tile Has Shifted From Low-Cost Stone Substitution To A Low-Maintenance, Consistent And Highly Designable Architectural Surface Material.

Natural Marble Offers Scarcity And Premium Visual Appeal, But It Also Faces Color Variation, Porosity, Staining, High Maintenance Cost, Cutting Loss And Supply Instability. Marble-Look Tile Uses Inkjet Printing, Digital Glaze, Dry Granule Decoration, Soft Polishing, Molded Texture And Large-Format Forming To Reproduce Calacatta, Statuario, Carrara, Black Gold Marble, Grey Stone And Rare Colored Marble Effects At More Controlled Cost And Quality.

Demand Is Driven By Residential Renovation, Commercial Space Upgrading And Public Building Applications. In Residential Buildings, Large-Format, Continuous-Vein And Soft-Gloss Products Are Increasingly Used In Living Rooms, Dining Rooms, Kitchens, Bathrooms And Feature Walls. In Commercial Buildings, Hotels, Offices And Malls, Marble Tile Balances Premium Visual Appearance With Wear Resistance, Stain Resistance, Slip Resistance And Lower Maintenance Cost. In Municipal And Public Buildings, Durability, Fire Safety, Easy Cleaning And Project Delivery Stability Are More Important, Supporting The Use Of Engineering-Grade Marble-Look Porcelain Tile.

The Main Challenges Are Weak Overall Tile Demand, Price Competition And Homogenization In Premium Designs. Future Competition Will Move From The Number Of Stone Patterns To Pattern Databases, Continuous-Vein Systems, Surface Tactility, Balance Between Slip Resistance And Easy Cleaning, Large-Format Delivery, Low-Carbon Production, Full-Package Decoration Channels And Designer Channels.

LP Information, Inc. (LPI) ' newest research report, the "Marble Tile Industry Forecast" looks at past sales and reviews total world Marble Tile sales in 2025, providing a comprehensive analysis by region and market sector of projected Marble Tile sales for 2026 through 2032. With Marble Tile sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Marble Tile industry.

This Insight Report provides a comprehensive analysis of the global Marble Tile landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Marble Tile portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Marble Tile market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Marble Tile and breaks down the forecast by Type, by

Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Marble Tile.

This report presents a comprehensive overview, market shares, and growth opportunities of Marble Tile market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Glossy Marble Tile

Soft-Gloss Marble Tile

Matte Marble Tile

Others

Segmentation by Material System:

Marble-Look Porcelain Tile

Marble-Effect Glazed Ceramic Tile

Composite Imitation Marble Tile

Others

Segmentation by Water Absorption:

Porcelain Grade (<0.5%)

Low-Absorption Grade (0.5%–3%)

Ceramic Grade (>3%)

Segmentation by Application:

Commercial Buildings

Residential Buildings

Municipal and Public Buildings

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Mohawk Industries, Inc.

Panariagroup Industrie Ceramiche S.p.A.

Florim S.p.A. SB

H & R Johnson India

Asian Granito India Ltd. / AGL

Ceramiche Coem S.p.A.

RAK Ceramics PJSC

Porcelanosa Grupo

Pamesa Grupo Empresarial, S.L.

Iris Ceramica Group

Kajaria Ceramics Limited

Somany Ceramics Limited

New Pearl Group Co., Ltd.

Guangdong Dongpeng Holdings Co., Ltd.

GANI Group Co., Ltd.

Guangdong Haosheng Ceramics Co., Ltd.

Marco Polo Holdings Co., Ltd.

Guangdong Oceano Ceramics Co., Ltd.

Guangdong Hongyu Ceramics Co., Ltd.

Guangdong New Zhong Yuan Ceramics Co., Ltd.

Mona Lisa Group Co., Ltd.

Guangdong Huiya Ceramics Co., Ltd.

Hangzhou Nabel Group Co., Ltd.

Guangdong Annwa Ceramics Co., Ltd.

Key Questions Addressed in this Report

What is the 10-year outlook for the global Marble Tile market?

What factors are driving Marble Tile market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Marble Tile market opportunities vary by end market size?

How does Marble Tile break out by Type, by Application?

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

- 2.1 World Market Overview
 - 2.1.1 Global Marble Tile Annual Sales 2021-2032
 - 2.1.2 World Current & Future Analysis for Marble Tile by Geographic Region, 2021, 2025 & 2032
 - 2.1.3 World Current & Future Analysis for Marble Tile by Country/Region, 2021, 2025 & 2032
- 2.2 Marble Tile Segment by Type
 - 2.2.1 Glossy Marble Tile
 - 2.2.2 Soft-Gloss Marble Tile
 - 2.2.3 Matte Marble Tile
 - 2.2.4 Others
 - 2.2.5 Marble Tile Sales by Type
 - 2.2.5.1 Global Marble Tile Sales Market Share by Type (2021-2026)
 - 2.2.5.2 Global Marble Tile Revenue and Market Share by Type (2021-2026)
 - 2.2.5.3 Global Marble Tile Sale Price by Type (2021-2026)
- 2.3 Marble Tile Segment by Material System
 - 2.3.1 Marble-Look Porcelain Tile
 - 2.3.2 Marble-Effect Glazed Ceramic Tile
 - 2.3.3 Composite Imitation Marble Tile
 - 2.3.4 Others
 - 2.3.5 Marble Tile Sales by Material System
 - 2.3.5.1 Global Marble Tile Sales Market Share by Material System (2021-2026)
 - 2.3.5.2 Global Marble Tile Revenue and Market Share by Material System (2021-2026)

- 2.3.5.3 Global Marble Tile Sale Price by Material System (2021-2026)
- 2.4 Marble Tile Segment by Water Absorption
 - 2.4.1 Porcelain Grade (<0.5%)
 - 2.4.2 Low-Absorption Grade (0.5%–3%)
 - 2.4.3 Ceramic Grade (>3%)
 - 2.4.4 Marble Tile Sales by Water Absorption
 - 2.4.4.1 Global Marble Tile Sales Market Share by Water Absorption (2021-2026)
 - 2.4.4.2 Global Marble Tile Revenue and Market Share by Water Absorption (2021-2026)
 - 2.4.4.3 Global Marble Tile Sale Price by Water Absorption (2021-2026)
- 2.5 Marble Tile Segment by Application
 - 2.5.1 Commercial Buildings
 - 2.5.2 Residential Buildings
 - 2.5.3 Municipal and Public Buildings
 - 2.5.4 Others
 - 2.5.5 Marble Tile Sales by Application
 - 2.5.5.1 Global Marble Tile Sale Market Share by Application (2021-2026)
 - 2.5.5.2 Global Marble Tile Revenue and Market Share by Application (2021-2026)
 - 2.5.5.3 Global Marble Tile Sale Price by Application (2021-2026)

3 GLOBAL BY COMPANY

- 3.1 Global Marble Tile Breakdown Data by Company
 - 3.1.1 Global Marble Tile Annual Sales by Company (2021-2026)
 - 3.1.2 Global Marble Tile Sales Market Share by Company (2021-2026)
- 3.2 Global Marble Tile Annual Revenue by Company (2021-2026)
 - 3.2.1 Global Marble Tile Revenue by Company (2021-2026)
 - 3.2.2 Global Marble Tile Revenue Market Share by Company (2021-2026)
- 3.3 Global Marble Tile Sale Price by Company
- 3.4 Key Manufacturers Marble Tile Producing Area Distribution, Sales Area, Product Type
 - 3.4.1 Key Manufacturers Marble Tile Product Location Distribution
 - 3.4.2 Players Marble Tile Products Offered
- 3.5 Market Concentration Rate Analysis
 - 3.5.1 Competition Landscape Analysis
 - 3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)
- 3.6 New Products and Potential Entrants
- 3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR MARBLE TILE BY GEOGRAPHIC REGION

- 4.1 World Historic Marble Tile Market Size by Geographic Region (2021-2026)
 - 4.1.1 Global Marble Tile Annual Sales by Geographic Region (2021-2026)
 - 4.1.2 Global Marble Tile Annual Revenue by Geographic Region (2021-2026)
- 4.2 World Historic Marble Tile Market Size by Country/Region (2021-2026)
 - 4.2.1 Global Marble Tile Annual Sales by Country/Region (2021-2026)
 - 4.2.2 Global Marble Tile Annual Revenue by Country/Region (2021-2026)
- 4.3 Americas Marble Tile Sales Growth
- 4.4 APAC Marble Tile Sales Growth
- 4.5 Europe Marble Tile Sales Growth
- 4.6 Middle East & Africa Marble Tile Sales Growth

5 AMERICAS

- 5.1 Americas Marble Tile Sales by Country
 - 5.1.1 Americas Marble Tile Sales by Country (2021-2026)
 - 5.1.2 Americas Marble Tile Revenue by Country (2021-2026)
- 5.2 Americas Marble Tile Sales by Type (2021-2026)
- 5.3 Americas Marble Tile Sales by Application (2021-2026)
- 5.4 United States
- 5.5 Canada
- 5.6 Mexico
- 5.7 Brazil

6 APAC

- 6.1 APAC Marble Tile Sales by Region
 - 6.1.1 APAC Marble Tile Sales by Region (2021-2026)
 - 6.1.2 APAC Marble Tile Revenue by Region (2021-2026)
- 6.2 APAC Marble Tile Sales by Type (2021-2026)
- 6.3 APAC Marble Tile Sales by Application (2021-2026)
- 6.4 China
- 6.5 Japan
- 6.6 South Korea
- 6.7 Southeast Asia
- 6.8 India
- 6.9 Australia
- 6.10 China Taiwan

7 EUROPE

7.1 Europe Marble Tile by Country

7.1.1 Europe Marble Tile Sales by Country (2021-2026)

7.1.2 Europe Marble Tile Revenue by Country (2021-2026)

7.2 Europe Marble Tile Sales by Type (2021-2026)

7.3 Europe Marble Tile Sales by Application (2021-2026)

7.4 Germany

7.5 France

7.6 UK

7.7 Italy

7.8 Russia

8 MIDDLE EAST & AFRICA

8.1 Middle East & Africa Marble Tile by Country

8.1.1 Middle East & Africa Marble Tile Sales by Country (2021-2026)

8.1.2 Middle East & Africa Marble Tile Revenue by Country (2021-2026)

8.2 Middle East & Africa Marble Tile Sales by Type (2021-2026)

8.3 Middle East & Africa Marble Tile Sales by Application (2021-2026)

8.4 Egypt

8.5 South Africa

8.6 Israel

8.7 Turkey

8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

9.1 Market Drivers & Growth Opportunities

9.2 Market Challenges & Risks

9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

10.1 Raw Material and Suppliers

10.2 Manufacturing Cost Structure Analysis of Marble Tile

10.3 Manufacturing Process Analysis of Marble Tile

10.4 Industry Chain Structure of Marble Tile

11 MARKETING, DISTRIBUTORS AND CUSTOMER

11.1 Sales Channel

11.1.1 Direct Channels

11.1.2 Indirect Channels

11.2 Marble Tile Distributors

11.3 Marble Tile Customer

12 WORLD FORECAST REVIEW FOR MARBLE TILE BY GEOGRAPHIC REGION

12.1 Global Marble Tile Market Size Forecast by Region

12.1.1 Global Marble Tile Forecast by Region (2027-2032)

12.1.2 Global Marble Tile Annual Revenue Forecast by Region (2027-2032)

12.2 Americas Forecast by Country (2027-2032)

12.3 APAC Forecast by Region (2027-2032)

12.4 Europe Forecast by Country (2027-2032)

12.5 Middle East & Africa Forecast by Country (2027-2032)

12.6 Global Marble Tile Forecast by Type (2027-2032)

12.7 Global Marble Tile Forecast by Application (2027-2032)

13 KEY PLAYERS ANALYSIS

13.1 Mohawk Industries, Inc.

13.1.1 Mohawk Industries, Inc. Company Information

13.1.2 Mohawk Industries, Inc. Marble Tile Product Portfolios and Specifications

13.1.3 Mohawk Industries, Inc. Marble Tile Sales, Revenue, Price and Gross Margin (2021-2026)

13.1.4 Mohawk Industries, Inc. Main Business Overview

13.1.5 Mohawk Industries, Inc. Latest Developments

13.2 Panariagroup Industrie Ceramiche S.p.A.

13.2.1 Panariagroup Industrie Ceramiche S.p.A. Company Information

13.2.2 Panariagroup Industrie Ceramiche S.p.A. Marble Tile Product Portfolios and Specifications

13.2.3 Panariagroup Industrie Ceramiche S.p.A. Marble Tile Sales, Revenue, Price and Gross Margin (2021-2026)

13.2.4 Panariagroup Industrie Ceramiche S.p.A. Main Business Overview

13.2.5 Panariagroup Industrie Ceramiche S.p.A. Latest Developments

13.3 Florim S.p.A. SB

- 13.3.1 Florim S.p.A. SB Company Information
- 13.3.2 Florim S.p.A. SB Marble Tile Product Portfolios and Specifications
- 13.3.3 Florim S.p.A. SB Marble Tile Sales, Revenue, Price and Gross Margin (2021-2026)
- 13.3.4 Florim S.p.A. SB Main Business Overview
- 13.3.5 Florim S.p.A. SB Latest Developments
- 13.4 H & R Johnson India
 - 13.4.1 H & R Johnson India Company Information
 - 13.4.2 H & R Johnson India Marble Tile Product Portfolios and Specifications
 - 13.4.3 H & R Johnson India Marble Tile Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.4.4 H & R Johnson India Main Business Overview
 - 13.4.5 H & R Johnson India Latest Developments
- 13.5 Asian Granito India Ltd. / AGL
 - 13.5.1 Asian Granito India Ltd. / AGL Company Information
 - 13.5.2 Asian Granito India Ltd. / AGL Marble Tile Product Portfolios and Specifications
 - 13.5.3 Asian Granito India Ltd. / AGL Marble Tile Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.5.4 Asian Granito India Ltd. / AGL Main Business Overview
 - 13.5.5 Asian Granito India Ltd. / AGL Latest Developments
- 13.6 Ceramiche Coem S.p.A.
 - 13.6.1 Ceramiche Coem S.p.A. Company Information
 - 13.6.2 Ceramiche Coem S.p.A. Marble Tile Product Portfolios and Specifications
 - 13.6.3 Ceramiche Coem S.p.A. Marble Tile Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.6.4 Ceramiche Coem S.p.A. Main Business Overview
 - 13.6.5 Ceramiche Coem S.p.A. Latest Developments
- 13.7 RAK Ceramics PJSC
 - 13.7.1 RAK Ceramics PJSC Company Information
 - 13.7.2 RAK Ceramics PJSC Marble Tile Product Portfolios and Specifications
 - 13.7.3 RAK Ceramics PJSC Marble Tile Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.7.4 RAK Ceramics PJSC Main Business Overview
 - 13.7.5 RAK Ceramics PJSC Latest Developments
- 13.8 Porcelanosa Grupo
 - 13.8.1 Porcelanosa Grupo Company Information
 - 13.8.2 Porcelanosa Grupo Marble Tile Product Portfolios and Specifications
 - 13.8.3 Porcelanosa Grupo Marble Tile Sales, Revenue, Price and Gross Margin (2021-2026)

- 13.8.4 Porcelanosa Grupo Main Business Overview
- 13.8.5 Porcelanosa Grupo Latest Developments
- 13.9 Pamesa Grupo Empresarial, S.L.
 - 13.9.1 Pamesa Grupo Empresarial, S.L. Company Information
 - 13.9.2 Pamesa Grupo Empresarial, S.L. Marble Tile Product Portfolios and Specifications
 - 13.9.3 Pamesa Grupo Empresarial, S.L. Marble Tile Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.9.4 Pamesa Grupo Empresarial, S.L. Main Business Overview
 - 13.9.5 Pamesa Grupo Empresarial, S.L. Latest Developments
- 13.10 Iris Ceramica Group
 - 13.10.1 Iris Ceramica Group Company Information
 - 13.10.2 Iris Ceramica Group Marble Tile Product Portfolios and Specifications
 - 13.10.3 Iris Ceramica Group Marble Tile Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.10.4 Iris Ceramica Group Main Business Overview
 - 13.10.5 Iris Ceramica Group Latest Developments
- 13.11 Kajaria Ceramics Limited
 - 13.11.1 Kajaria Ceramics Limited Company Information
 - 13.11.2 Kajaria Ceramics Limited Marble Tile Product Portfolios and Specifications
 - 13.11.3 Kajaria Ceramics Limited Marble Tile Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.11.4 Kajaria Ceramics Limited Main Business Overview
 - 13.11.5 Kajaria Ceramics Limited Latest Developments
- 13.12 Somany Ceramics Limited
 - 13.12.1 Somany Ceramics Limited Company Information
 - 13.12.2 Somany Ceramics Limited Marble Tile Product Portfolios and Specifications
 - 13.12.3 Somany Ceramics Limited Marble Tile Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.12.4 Somany Ceramics Limited Main Business Overview
 - 13.12.5 Somany Ceramics Limited Latest Developments
- 13.13 New Pearl Group Co., Ltd.
 - 13.13.1 New Pearl Group Co., Ltd. Company Information
 - 13.13.2 New Pearl Group Co., Ltd. Marble Tile Product Portfolios and Specifications
 - 13.13.3 New Pearl Group Co., Ltd. Marble Tile Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.13.4 New Pearl Group Co., Ltd. Main Business Overview
 - 13.13.5 New Pearl Group Co., Ltd. Latest Developments
- 13.14 Guangdong Dongpeng Holdings Co., Ltd.

- 13.14.1 Guangdong Dongpeng Holdings Co., Ltd. Company Information
- 13.14.2 Guangdong Dongpeng Holdings Co., Ltd. Marble Tile Product Portfolios and Specifications
- 13.14.3 Guangdong Dongpeng Holdings Co., Ltd. Marble Tile Sales, Revenue, Price and Gross Margin (2021-2026)
- 13.14.4 Guangdong Dongpeng Holdings Co., Ltd. Main Business Overview
- 13.14.5 Guangdong Dongpeng Holdings Co., Ltd. Latest Developments
- 13.15 GANI Group Co., Ltd.
 - 13.15.1 GANI Group Co., Ltd. Company Information
 - 13.15.2 GANI Group Co., Ltd. Marble Tile Product Portfolios and Specifications
 - 13.15.3 GANI Group Co., Ltd. Marble Tile Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.15.4 GANI Group Co., Ltd. Main Business Overview
 - 13.15.5 GANI Group Co., Ltd. Latest Developments
- 13.16 Guangdong Haosheng Ceramics Co., Ltd.
 - 13.16.1 Guangdong Haosheng Ceramics Co., Ltd. Company Information
 - 13.16.2 Guangdong Haosheng Ceramics Co., Ltd. Marble Tile Product Portfolios and Specifications
 - 13.16.3 Guangdong Haosheng Ceramics Co., Ltd. Marble Tile Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.16.4 Guangdong Haosheng Ceramics Co., Ltd. Main Business Overview
 - 13.16.5 Guangdong Haosheng Ceramics Co., Ltd. Latest Developments
- 13.17 Marco Polo Holdings Co., Ltd.
 - 13.17.1 Marco Polo Holdings Co., Ltd. Company Information
 - 13.17.2 Marco Polo Holdings Co., Ltd. Marble Tile Product Portfolios and Specifications
 - 13.17.3 Marco Polo Holdings Co., Ltd. Marble Tile Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.17.4 Marco Polo Holdings Co., Ltd. Main Business Overview
 - 13.17.5 Marco Polo Holdings Co., Ltd. Latest Developments
- 13.18 Guangdong Oceano Ceramics Co., Ltd.
 - 13.18.1 Guangdong Oceano Ceramics Co., Ltd. Company Information
 - 13.18.2 Guangdong Oceano Ceramics Co., Ltd. Marble Tile Product Portfolios and Specifications
 - 13.18.3 Guangdong Oceano Ceramics Co., Ltd. Marble Tile Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.18.4 Guangdong Oceano Ceramics Co., Ltd. Main Business Overview
 - 13.18.5 Guangdong Oceano Ceramics Co., Ltd. Latest Developments
- 13.19 Guangdong Hongyu Ceramics Co., Ltd.

- 13.19.1 Guangdong Hongyu Ceramics Co., Ltd. Company Information
- 13.19.2 Guangdong Hongyu Ceramics Co., Ltd. Marble Tile Product Portfolios and Specifications
- 13.19.3 Guangdong Hongyu Ceramics Co., Ltd. Marble Tile Sales, Revenue, Price and Gross Margin (2021-2026)
- 13.19.4 Guangdong Hongyu Ceramics Co., Ltd. Main Business Overview
- 13.19.5 Guangdong Hongyu Ceramics Co., Ltd. Latest Developments
- 13.20 Guangdong New Zhong Yuan Ceramics Co., Ltd.
 - 13.20.1 Guangdong New Zhong Yuan Ceramics Co., Ltd. Company Information
 - 13.20.2 Guangdong New Zhong Yuan Ceramics Co., Ltd. Marble Tile Product Portfolios and Specifications
 - 13.20.3 Guangdong New Zhong Yuan Ceramics Co., Ltd. Marble Tile Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.20.4 Guangdong New Zhong Yuan Ceramics Co., Ltd. Main Business Overview
 - 13.20.5 Guangdong New Zhong Yuan Ceramics Co., Ltd. Latest Developments
- 13.21 Mona Lisa Group Co., Ltd.
 - 13.21.1 Mona Lisa Group Co., Ltd. Company Information
 - 13.21.2 Mona Lisa Group Co., Ltd. Marble Tile Product Portfolios and Specifications
 - 13.21.3 Mona Lisa Group Co., Ltd. Marble Tile Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.21.4 Mona Lisa Group Co., Ltd. Main Business Overview
 - 13.21.5 Mona Lisa Group Co., Ltd. Latest Developments
- 13.22 Guangdong Huiya Ceramics Co., Ltd.
 - 13.22.1 Guangdong Huiya Ceramics Co., Ltd. Company Information
 - 13.22.2 Guangdong Huiya Ceramics Co., Ltd. Marble Tile Product Portfolios and Specifications
 - 13.22.3 Guangdong Huiya Ceramics Co., Ltd. Marble Tile Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.22.4 Guangdong Huiya Ceramics Co., Ltd. Main Business Overview
 - 13.22.5 Guangdong Huiya Ceramics Co., Ltd. Latest Developments
- 13.23 Hangzhou Nabel Group Co., Ltd.
 - 13.23.1 Hangzhou Nabel Group Co., Ltd. Company Information
 - 13.23.2 Hangzhou Nabel Group Co., Ltd. Marble Tile Product Portfolios and Specifications
 - 13.23.3 Hangzhou Nabel Group Co., Ltd. Marble Tile Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.23.4 Hangzhou Nabel Group Co., Ltd. Main Business Overview
 - 13.23.5 Hangzhou Nabel Group Co., Ltd. Latest Developments
- 13.24 Guangdong Annwa Ceramics Co., Ltd.

13.24.1 Guangdong Annwa Ceramics Co., Ltd. Company Information

13.24.2 Guangdong Annwa Ceramics Co., Ltd. Marble Tile Product Portfolios and Specifications

13.24.3 Guangdong Annwa Ceramics Co., Ltd. Marble Tile Sales, Revenue, Price and Gross Margin (2021-2026)

13.24.4 Guangdong Annwa Ceramics Co., Ltd. Main Business Overview

13.24.5 Guangdong Annwa Ceramics Co., Ltd. Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

Table 1. Marble Tile Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & (\$ millions)

Table 2. Marble Tile Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)

Table 3. Major Players of Glossy Marble Tile

Table 4. Major Players of Soft-Gloss Marble Tile

Table 5. Major Players of Matte Marble Tile

Table 6. Major Players of Others

Table 7. Global Marble Tile Sales by Type (2021-2026) & (K Sqm)

Table 8. Global Marble Tile Sales Market Share by Type (2021-2026)

Table 9. Global Marble Tile Revenue by Type (2021-2026) & (\$ million)

Table 10. Global Marble Tile Revenue Market Share by Type (2021-2026)

Table 11. Global Marble Tile Sale Price by Type (2021-2026) & (USD/Sqm)

Table 12. Major Players of Marble-Look Porcelain Tile

Table 13. Major Players of Marble-Effect Glazed Ceramic Tile

Table 14. Major Players of Composite Imitation Marble Tile

Table 15. Major Players of Others

Table 16. Global Marble Tile Sales by Material System (2021-2026) & (K Sqm)

Table 17. Global Marble Tile Sales Market Share by Material System (2021-2026)

Table 18. Global Marble Tile Revenue by Material System (2021-2026) & (\$ million)

Table 19. Global Marble Tile Revenue Market Share by Material System (2021-2026)

Table 20. Global Marble Tile Sale Price by Material System (2021-2026) & (USD/Sqm)

Table 21. Major Players of Porcelain Grade (<0.5%)

Table 22. Major Players of Low-Absorption Grade (0.5%–3%)

Table 23. Major Players of Ceramic Grade (>3%)

Table 24. Global Marble Tile Sales by Water Absorption (2021-2026) & (K Sqm)

Table 25. Global Marble Tile Sales Market Share by Water Absorption (2021-2026)

Table 26. Global Marble Tile Revenue by Water Absorption (2021-2026) & (\$ million)

Table 27. Global Marble Tile Revenue Market Share by Water Absorption (2021-2026)

Table 28. Global Marble Tile Sale Price by Water Absorption (2021-2026) & (USD/Sqm)

Table 29. Global Marble Tile Sale by Application (2021-2026) & (K Sqm)

Table 30. Global Marble Tile Sale Market Share by Application (2021-2026)

Table 31. Global Marble Tile Revenue by Application (2021-2026) & (\$ million)

Table 32. Global Marble Tile Revenue Market Share by Application (2021-2026)

Table 33. Global Marble Tile Sale Price by Application (2021-2026) & (USD/Sqm)

Table 34. Global Marble Tile Sales by Company (2021-2026) & (K Sqm)
Table 35. Global Marble Tile Sales Market Share by Company (2021-2026)
Table 36. Global Marble Tile Revenue by Company (2021-2026) & (\$ millions)
Table 37. Global Marble Tile Revenue Market Share by Company (2021-2026)
Table 38. Global Marble Tile Sale Price by Company (2021-2026) & (USD/Sqm)
Table 39. Key Manufacturers Marble Tile Producing Area Distribution and Sales Area
Table 40. Players Marble Tile Products Offered
Table 41. Marble Tile Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)
Table 42. New Products and Potential Entrants
Table 43. Market M&A Activity & Strategy
Table 44. Global Marble Tile Sales by Geographic Region (2021-2026) & (K Sqm)
Table 45. Global Marble Tile Sales Market Share Geographic Region (2021-2026)
Table 46. Global Marble Tile Revenue by Geographic Region (2021-2026) & (\$ millions)
Table 47. Global Marble Tile Revenue Market Share by Geographic Region (2021-2026)
Table 48. Global Marble Tile Sales by Country/Region (2021-2026) & (K Sqm)
Table 49. Global Marble Tile Sales Market Share by Country/Region (2021-2026)
Table 50. Global Marble Tile Revenue by Country/Region (2021-2026) & (\$ millions)
Table 51. Global Marble Tile Revenue Market Share by Country/Region (2021-2026)
Table 52. Americas Marble Tile Sales by Country (2021-2026) & (K Sqm)
Table 53. Americas Marble Tile Sales Market Share by Country (2021-2026)
Table 54. Americas Marble Tile Revenue by Country (2021-2026) & (\$ millions)
Table 55. Americas Marble Tile Sales by Type (2021-2026) & (K Sqm)
Table 56. Americas Marble Tile Sales by Application (2021-2026) & (K Sqm)
Table 57. APAC Marble Tile Sales by Region (2021-2026) & (K Sqm)
Table 58. APAC Marble Tile Sales Market Share by Region (2021-2026)
Table 59. APAC Marble Tile Revenue by Region (2021-2026) & (\$ millions)
Table 60. APAC Marble Tile Sales by Type (2021-2026) & (K Sqm)
Table 61. APAC Marble Tile Sales by Application (2021-2026) & (K Sqm)
Table 62. Europe Marble Tile Sales by Country (2021-2026) & (K Sqm)
Table 63. Europe Marble Tile Revenue by Country (2021-2026) & (\$ millions)
Table 64. Europe Marble Tile Sales by Type (2021-2026) & (K Sqm)
Table 65. Europe Marble Tile Sales by Application (2021-2026) & (K Sqm)
Table 66. Middle East & Africa Marble Tile Sales by Country (2021-2026) & (K Sqm)
Table 67. Middle East & Africa Marble Tile Revenue Market Share by Country (2021-2026)
Table 68. Middle East & Africa Marble Tile Sales by Type (2021-2026) & (K Sqm)
Table 69. Middle East & Africa Marble Tile Sales by Application (2021-2026) & (K Sqm)
Table 70. Key Market Drivers & Growth Opportunities of Marble Tile

Table 71. Key Market Challenges & Risks of Marble Tile
Table 72. Key Industry Trends of Marble Tile
Table 73. Marble Tile Raw Material
Table 74. Key Suppliers of Raw Materials
Table 75. Marble Tile Distributors List
Table 76. Marble Tile Customer List
Table 77. Global Marble Tile Sales Forecast by Region (2027-2032) & (K Sqm)
Table 78. Global Marble Tile Revenue Forecast by Region (2027-2032) & (\$ millions)
Table 79. Americas Marble Tile Sales Forecast by Country (2027-2032) & (K Sqm)
Table 80. Americas Marble Tile Annual Revenue Forecast by Country (2027-2032) & (\$ millions)
Table 81. APAC Marble Tile Sales Forecast by Region (2027-2032) & (K Sqm)
Table 82. APAC Marble Tile Annual Revenue Forecast by Region (2027-2032) & (\$ millions)
Table 83. Europe Marble Tile Sales Forecast by Country (2027-2032) & (K Sqm)
Table 84. Europe Marble Tile Revenue Forecast by Country (2027-2032) & (\$ millions)
Table 85. Middle East & Africa Marble Tile Sales Forecast by Country (2027-2032) & (K Sqm)
Table 86. Middle East & Africa Marble Tile Revenue Forecast by Country (2027-2032) & (\$ millions)
Table 87. Global Marble Tile Sales Forecast by Type (2027-2032) & (K Sqm)
Table 88. Global Marble Tile Revenue Forecast by Type (2027-2032) & (\$ millions)
Table 89. Global Marble Tile Sales Forecast by Application (2027-2032) & (K Sqm)
Table 90. Global Marble Tile Revenue Forecast by Application (2027-2032) & (\$ millions)
Table 91. Mohawk Industries, Inc. Basic Information, Marble Tile Manufacturing Base, Sales Area and Its Competitors
Table 92. Mohawk Industries, Inc. Marble Tile Product Portfolios and Specifications
Table 93. Mohawk Industries, Inc. Marble Tile Sales (K Sqm), Revenue (\$ Million), Price (USD/Sqm) and Gross Margin (2021-2026)
Table 94. Mohawk Industries, Inc. Main Business
Table 95. Mohawk Industries, Inc. Latest Developments
Table 96. Panariagroup Industrie Ceramiche S.p.A. Basic Information, Marble Tile Manufacturing Base, Sales Area and Its Competitors
Table 97. Panariagroup Industrie Ceramiche S.p.A. Marble Tile Product Portfolios and Specifications
Table 98. Panariagroup Industrie Ceramiche S.p.A. Marble Tile Sales (K Sqm), Revenue (\$ Million), Price (USD/Sqm) and Gross Margin (2021-2026)
Table 99. Panariagroup Industrie Ceramiche S.p.A. Main Business

Table 100. Panariagroup Industrie Ceramiche S.p.A. Latest Developments
Table 101. Florim S.p.A. SB Basic Information, Marble Tile Manufacturing Base, Sales Area and Its Competitors
Table 102. Florim S.p.A. SB Marble Tile Product Portfolios and Specifications
Table 103. Florim S.p.A. SB Marble Tile Sales (K Sqm), Revenue (\$ Million), Price (USD/Sqm) and Gross Margin (2021-2026)
Table 104. Florim S.p.A. SB Main Business
Table 105. Florim S.p.A. SB Latest Developments
Table 106. H & R Johnson India Basic Information, Marble Tile Manufacturing Base, Sales Area and Its Competitors
Table 107. H & R Johnson India Marble Tile Product Portfolios and Specifications
Table 108. H & R Johnson India Marble Tile Sales (K Sqm), Revenue (\$ Million), Price (USD/Sqm) and Gross Margin (2021-2026)
Table 109. H & R Johnson India Main Business
Table 110. H & R Johnson India Latest Developments
Table 111. Asian Granito India Ltd. / AGL Basic Information, Marble Tile Manufacturing Base, Sales Area and Its Competitors
Table 112. Asian Granito India Ltd. / AGL Marble Tile Product Portfolios and Specifications
Table 113. Asian Granito India Ltd. / AGL Marble Tile Sales (K Sqm), Revenue (\$ Million), Price (USD/Sqm) and Gross Margin (2021-2026)
Table 114. Asian Granito India Ltd. / AGL Main Business
Table 115. Asian Granito India Ltd. / AGL Latest Developments
Table 116. Ceramiche Coem S.p.A. Basic Information, Marble Tile Manufacturing Base, Sales Area and Its Competitors
Table 117. Ceramiche Coem S.p.A. Marble Tile Product Portfolios and Specifications
Table 118. Ceramiche Coem S.p.A. Marble Tile Sales (K Sqm), Revenue (\$ Million), Price (USD/Sqm) and Gross Margin (2021-2026)
Table 119. Ceramiche Coem S.p.A. Main Business
Table 120. Ceramiche Coem S.p.A. Latest Developments
Table 121. RAK Ceramics PJSC Basic Information, Marble Tile Manufacturing Base, Sales Area and Its Competitors
Table 122. RAK Ceramics PJSC Marble Tile Product Portfolios and Specifications
Table 123. RAK Ceramics PJSC Marble Tile Sales (K Sqm), Revenue (\$ Million), Price (USD/Sqm) and Gross Margin (2021-2026)
Table 124. RAK Ceramics PJSC Main Business
Table 125. RAK Ceramics PJSC Latest Developments
Table 126. Porcelanosa Grupo Basic Information, Marble Tile Manufacturing Base, Sales Area and Its Competitors

Table 127. Porcelanosa Grupo Marble Tile Product Portfolios and Specifications

Table 128. Porcelanosa Grupo Marble Tile Sales (K Sqm), Revenue (\$ Million), Price (USD/Sqm) and Gross Margin (2021-2026)

Table 129. Porcelanosa Grupo Main Business

Table 130. Porcelanosa Grupo Latest Developments

Table 131. Pamesa Grupo Empresarial, S.L. Basic Information, Marble Tile Manufacturing Base, Sales Area and Its Competitors

Table 132. Pamesa Grupo Empresarial, S.L. Marble Tile Product Portfolios and Specifications

Table 133. Pamesa Grupo Empresarial, S.L. Marble Tile Sales (K Sqm), Revenue (\$ Million), Price (USD/Sqm) and Gross Margin (2021-2026)

Table 134. Pamesa Grupo Empresarial, S.L. Main Business

Table 135. Pamesa Grupo Empresarial, S.L. Latest Developments

Table 136. Iris Ceramica Group Basic Information, Marble Tile Manufacturing Base, Sales Area and Its Competitors

Table 137. Iris Ceramica Group Marble Tile Product Portfolios and Specifications

Table 138. Iris Ceramica Group Marble Tile Sales (K Sqm), Revenue (\$ Million), Price (USD/Sqm) and Gross Margin (2021-2026)

Table 139. Iris Ceramica Group Main Business

Table 140. Iris Ceramica Group Latest Developments

Table 141. Kajaria Ceramics Limited Basic Information, Marble Tile Manufacturing Base, Sales Area and Its Competitors

Table 142. Kajaria Ceramics Limited Marble Tile Product Portfolios and Specifications

Table 143. Kajaria Ceramics Limited Marble Tile Sales (K Sqm), Revenue (\$ Million), Price (USD/Sqm) and Gross Margin (2021-2026)

Table 144. Kajaria Ceramics Limited Main Business

Table 145. Kajaria Ceramics Limited Latest Developments

Table 146. Somany Ceramics Limited Basic Information, Marble Tile Manufacturing Base, Sales Area and Its Competitors

Table 147. Somany Ceramics Limited Marble Tile Product Portfolios and Specifications

Table 148. Somany Ceramics Limited Marble Tile Sales (K Sqm), Revenue (\$ Million), Price (USD/Sqm) and Gross Margin (2021-2026)

Table 149. Somany Ceramics Limited Main Business

Table 150. Somany Ceramics Limited Latest Developments

Table 151. New Pearl Group Co., Ltd. Basic Information, Marble Tile Manufacturing Base, Sales Area and Its Competitors

Table 152. New Pearl Group Co., Ltd. Marble Tile Product Portfolios and Specifications

Table 153. New Pearl Group Co., Ltd. Marble Tile Sales (K Sqm), Revenue (\$ Million), Price (USD/Sqm) and Gross Margin (2021-2026)

Table 154. New Pearl Group Co., Ltd. Main Business
Table 155. New Pearl Group Co., Ltd. Latest Developments
Table 156. Guangdong Dongpeng Holdings Co., Ltd. Basic Information, Marble Tile Manufacturing Base, Sales Area and Its Competitors
Table 157. Guangdong Dongpeng Holdings Co., Ltd. Marble Tile Product Portfolios and Specifications
Table 158. Guangdong Dongpeng Holdings Co., Ltd. Marble Tile Sales (K Sqm), Revenue (\$ Million), Price (USD/Sqm) and Gross Margin (2021-2026)
Table 159. Guangdong Dongpeng Holdings Co., Ltd. Main Business
Table 160. Guangdong Dongpeng Holdings Co., Ltd. Latest Developments
Table 161. GANI Group Co., Ltd. Basic Information, Marble Tile Manufacturing Base, Sales Area and Its Competitors
Table 162. GANI Group Co., Ltd. Marble Tile Product Portfolios and Specifications
Table 163. GANI Group Co., Ltd. Marble Tile Sales (K Sqm), Revenue (\$ Million), Price (USD/Sqm) and Gross Margin (2021-2026)
Table 164. GANI Group Co., Ltd. Main Business
Table 165. GANI Group Co., Ltd. Latest Developments
Table 166. Guangdong Haosheng Ceramics Co., Ltd. Basic Information, Marble Tile Manufacturing Base, Sales Area and Its Competitors
Table 167. Guangdong Haosheng Ceramics Co., Ltd. Marble Tile Product Portfolios and Specifications
Table 168. Guangdong Haosheng Ceramics Co., Ltd. Marble Tile Sales (K Sqm), Revenue (\$ Million), Price (USD/Sqm) and Gross Margin (2021-2026)
Table 169. Guangdong Haosheng Ceramics Co., Ltd. Main Business
Table 170. Guangdong Haosheng Ceramics Co., Ltd. Latest Developments
Table 171. Marco Polo Holdings Co., Ltd. Basic Information, Marble Tile Manufacturing Base, Sales Area and Its Competitors
Table 172. Marco Polo Holdings Co., Ltd. Marble Tile Product Portfolios and Specifications
Table 173. Marco Polo Holdings Co., Ltd. Marble Tile Sales (K Sqm), Revenue (\$ Million), Price (USD/Sqm) and Gross Margin (2021-2026)
Table 174. Marco Polo Holdings Co., Ltd. Main Business
Table 175. Marco Polo Holdings Co., Ltd. Latest Developments
Table 176. Guangdong Oceano Ceramics Co., Ltd. Basic Information, Marble Tile Manufacturing Base, Sales Area and Its Competitors
Table 177. Guangdong Oceano Ceramics Co., Ltd. Marble Tile Product Portfolios and Specifications
Table 178. Guangdong Oceano Ceramics Co., Ltd. Marble Tile Sales (K Sqm), Revenue (\$ Million), Price (USD/Sqm) and Gross Margin (2021-2026)

Table 179. Guangdong Oceano Ceramics Co., Ltd. Main Business

Table 180. Guangdong Oceano Ceramics Co., Ltd. Latest Developments

Table 181. Guangdong Hongyu Ceramics Co., Ltd. Basic Information, Marble Tile Manufacturing Base, Sales Area and Its Competitors

Table 182. Guangdong Hongyu Ceramics Co., Ltd. Marble Tile Product Portfolios and Specifications

Table 183. Guangdong Hongyu Ceramics Co., Ltd. Marble Tile Sales (K Sqm), Revenue (\$ Million), Price (USD/Sqm) and Gross Margin (2021-2026)

Table 184. Guangdong Hongyu Ceramics Co., Ltd. Main Business

Table 185. Guangdong Hongyu Ceramics Co., Ltd. Latest Developments

Table 186. Guangdong New Zhong Yuan Ceramics Co., Ltd. Basic Information, Marble Tile Manufacturing Base, Sales Area and Its Competitors

Table 187. Guangdong New Zhong Yuan Ceramics Co., Ltd. Marble Tile Product Portfolios and Specifications

Table 188. Guangdong New Zhong Yuan Ceramics Co., Ltd. Marble Tile Sales (K Sqm), Revenue (\$ Million), Price (USD/Sqm) and Gross Margin (2021-2026)

Table 189. Guangdong New Zhong Yuan Ceramics Co., Ltd. Main Business

Table 190. Guangdong New Zhong Yuan Ceramics Co., Ltd. Latest Developments

Table 191. Mona Lisa Group Co., Ltd. Basic Information, Marble Tile Manufacturing Base, Sales Area and Its Competitors

Table 192. Mona Lisa Group Co., Ltd. Marble Tile Product Portfolios and Specifications

Table 193. Mona Lisa Group Co., Ltd. Marble Tile Sales (K Sqm), Revenue (\$ Million), Price (USD/Sqm) and Gross Margin (2021-2026)

Table 194. Mona Lisa Group Co., Ltd. Main Business

Table 195. Mona Lisa Group Co., Ltd. Latest Developments

Table 196. Guangdong Huiya Ceramics Co., Ltd. Basic Information, Marble Tile Manufacturing Base, Sales Area and Its Competitors

Table 197. Guangdong Huiya Ceramics Co., Ltd. Marble Tile Product Portfolios and Specifications

Table 198. Guangdong Huiya Ceramics Co., Ltd. Marble Tile Sales (K Sqm), Revenue (\$ Million), Price (USD/Sqm) and Gross Margin (2021-2026)

Table 199. Guangdong Huiya Ceramics Co., Ltd. Main Business

Table 200. Guangdong Huiya Ceramics Co., Ltd. Latest Developments

Table 201. Hangzhou Nabel Group Co., Ltd. Basic Information, Marble Tile Manufacturing Base, Sales Area and Its Competitors

Table 202. Hangzhou Nabel Group Co., Ltd. Marble Tile Product Portfolios and Specifications

Table 203. Hangzhou Nabel Group Co., Ltd. Marble Tile Sales (K Sqm), Revenue (\$ Million), Price (USD/Sqm) and Gross Margin (2021-2026)

Table 204. Hangzhou Nabel Group Co., Ltd. Main Business

Table 205. Hangzhou Nabel Group Co., Ltd. Latest Developments

Table 206. Guangdong Annwa Ceramics Co., Ltd. Basic Information, Marble Tile Manufacturing Base, Sales Area and Its Competitors

Table 207. Guangdong Annwa Ceramics Co., Ltd. Marble Tile Product Portfolios and Specifications

Table 208. Guangdong Annwa Ceramics Co., Ltd. Marble Tile Sales (K Sqm), Revenue (\$ Million), Price (USD/Sqm) and Gross Margin (2021-2026)

Table 209. Guangdong Annwa Ceramics Co., Ltd. Main Business

Table 210. Guangdong Annwa Ceramics Co., Ltd. Latest Developments

List Of Figures

LIST OF FIGURES

- Figure 1. Picture of Marble Tile
- Figure 2. Marble Tile Report Years Considered
- Figure 3. Research Objectives
- Figure 4. Research Methodology
- Figure 5. Research Process and Data Source
- Figure 6. Global Marble Tile Sales Growth Rate 2021-2032 (K Sqm)
- Figure 7. Global Marble Tile Revenue Growth Rate 2021-2032 (\$ millions)
- Figure 8. Marble Tile Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Figure 9. Marble Tile Sales Market Share by Country/Region (2025)
- Figure 10. Marble Tile Sales Market Share by Country/Region (2021, 2025 & 2032)
- Figure 11. Product Picture of Glossy Marble Tile
- Figure 12. Product Picture of Soft-Gloss Marble Tile
- Figure 13. Product Picture of Matte Marble Tile
- Figure 14. Product Picture of Others
- Figure 15. Global Marble Tile Sales Market Share by Type in 2026
- Figure 16. Global Marble Tile Revenue Market Share by Type (2021-2026)
- Figure 17. Product Picture of Marble-Look Porcelain Tile
- Figure 18. Product Picture of Marble-Effect Glazed Ceramic Tile
- Figure 19. Product Picture of Composite Imitation Marble Tile
- Figure 20. Product Picture of Others
- Figure 21. Global Marble Tile Sales Market Share by Material System in 2026
- Figure 22. Global Marble Tile Revenue Market Share by Material System (2021-2026)
- Figure 23. Product Picture of Porcelain Grade (<0.5%)
- Figure 24. Product Picture of Low-Absorption Grade (0.5%–3%)
- Figure 25. Product Picture of Ceramic Grade (>3%)
- Figure 26. Global Marble Tile Sales Market Share by Water Absorption in 2026
- Figure 27. Global Marble Tile Revenue Market Share by Water Absorption (2021-2026)
- Figure 28. Marble Tile Consumed in Commercial Buildings
- Figure 29. Global Marble Tile Market: Commercial Buildings (2021-2026) & (K Sqm)
- Figure 30. Marble Tile Consumed in Residential Buildings
- Figure 31. Global Marble Tile Market: Residential Buildings (2021-2026) & (K Sqm)
- Figure 32. Marble Tile Consumed in Municipal and Public Buildings
- Figure 33. Global Marble Tile Market: Municipal and Public Buildings (2021-2026) & (K Sqm)
- Figure 34. Marble Tile Consumed in Others

- Figure 35. Global Marble Tile Market: Others (2021-2026) & (K Sqm)
- Figure 36. Global Marble Tile Sale Market Share by Application (2025)
- Figure 37. Global Marble Tile Revenue Market Share by Application in 2025
- Figure 38. Marble Tile Sales by Company in 2025 (K Sqm)
- Figure 39. Global Marble Tile Sales Market Share by Company in 2025
- Figure 40. Marble Tile Revenue by Company in 2025 (\$ millions)
- Figure 41. Global Marble Tile Revenue Market Share by Company in 2025
- Figure 42. Global Marble Tile Sales Market Share by Geographic Region (2021-2026)
- Figure 43. Global Marble Tile Revenue Market Share by Geographic Region in 2025
- Figure 44. Americas Marble Tile Sales 2021-2026 (K Sqm)
- Figure 45. Americas Marble Tile Revenue 2021-2026 (\$ millions)
- Figure 46. APAC Marble Tile Sales 2021-2026 (K Sqm)
- Figure 47. APAC Marble Tile Revenue 2021-2026 (\$ millions)
- Figure 48. Europe Marble Tile Sales 2021-2026 (K Sqm)
- Figure 49. Europe Marble Tile Revenue 2021-2026 (\$ millions)
- Figure 50. Middle East & Africa Marble Tile Sales 2021-2026 (K Sqm)
- Figure 51. Middle East & Africa Marble Tile Revenue 2021-2026 (\$ millions)
- Figure 52. Americas Marble Tile Sales Market Share by Country in 2025
- Figure 53. Americas Marble Tile Revenue Market Share by Country (2021-2026)
- Figure 54. Americas Marble Tile Sales Market Share by Type (2021-2026)
- Figure 55. Americas Marble Tile Sales Market Share by Application (2021-2026)
- Figure 56. United States Marble Tile Revenue Growth 2021-2026 (\$ millions)
- Figure 57. Canada Marble Tile Revenue Growth 2021-2026 (\$ millions)
- Figure 58. Mexico Marble Tile Revenue Growth 2021-2026 (\$ millions)
- Figure 59. Brazil Marble Tile Revenue Growth 2021-2026 (\$ millions)
- Figure 60. APAC Marble Tile Sales Market Share by Region in 2025
- Figure 61. APAC Marble Tile Revenue Market Share by Region (2021-2026)
- Figure 62. APAC Marble Tile Sales Market Share by Type (2021-2026)
- Figure 63. APAC Marble Tile Sales Market Share by Application (2021-2026)
- Figure 64. China Marble Tile Revenue Growth 2021-2026 (\$ millions)
- Figure 65. Japan Marble Tile Revenue Growth 2021-2026 (\$ millions)
- Figure 66. South Korea Marble Tile Revenue Growth 2021-2026 (\$ millions)
- Figure 67. Southeast Asia Marble Tile Revenue Growth 2021-2026 (\$ millions)
- Figure 68. India Marble Tile Revenue Growth 2021-2026 (\$ millions)
- Figure 69. Australia Marble Tile Revenue Growth 2021-2026 (\$ millions)
- Figure 70. China Taiwan Marble Tile Revenue Growth 2021-2026 (\$ millions)
- Figure 71. Europe Marble Tile Sales Market Share by Country in 2025
- Figure 72. Europe Marble Tile Revenue Market Share by Country (2021-2026)
- Figure 73. Europe Marble Tile Sales Market Share by Type (2021-2026)

- Figure 74. Europe Marble Tile Sales Market Share by Application (2021-2026)
- Figure 75. Germany Marble Tile Revenue Growth 2021-2026 (\$ millions)
- Figure 76. France Marble Tile Revenue Growth 2021-2026 (\$ millions)
- Figure 77. UK Marble Tile Revenue Growth 2021-2026 (\$ millions)
- Figure 78. Italy Marble Tile Revenue Growth 2021-2026 (\$ millions)
- Figure 79. Russia Marble Tile Revenue Growth 2021-2026 (\$ millions)
- Figure 80. Middle East & Africa Marble Tile Sales Market Share by Country (2021-2026)
- Figure 81. Middle East & Africa Marble Tile Sales Market Share by Type (2021-2026)
- Figure 82. Middle East & Africa Marble Tile Sales Market Share by Application (2021-2026)
- Figure 83. Egypt Marble Tile Revenue Growth 2021-2026 (\$ millions)
- Figure 84. South Africa Marble Tile Revenue Growth 2021-2026 (\$ millions)
- Figure 85. Israel Marble Tile Revenue Growth 2021-2026 (\$ millions)
- Figure 86. Turkey Marble Tile Revenue Growth 2021-2026 (\$ millions)
- Figure 87. GCC Countries Marble Tile Revenue Growth 2021-2026 (\$ millions)
- Figure 88. Manufacturing Cost Structure Analysis of Marble Tile in 2026
- Figure 89. Manufacturing Process Analysis of Marble Tile
- Figure 90. Industry Chain Structure of Marble Tile
- Figure 91. Channels of Distribution
- Figure 92. Global Marble Tile Sales Market Forecast by Region (2027-2032)
- Figure 93. Global Marble Tile Revenue Market Share Forecast by Region (2027-2032)
- Figure 94. Global Marble Tile Sales Market Share Forecast by Type (2027-2032)
- Figure 95. Global Marble Tile Revenue Market Share Forecast by Type (2027-2032)
- Figure 96. Global Marble Tile Sales Market Share Forecast by Application (2027-2032)
- Figure 97. Global Marble Tile Revenue Market Share Forecast by Application (2027-2032)

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