

Global Manufacturing Execution System (MES) Software for Smart Manufacturing Market Growth (Status and Outlook) 2026-2032

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Abstracts

The global Manufacturing Execution System (MES) Software for Smart Manufacturing market size is predicted to grow from US\$ 16435 million in 2025 to US\$ 36615 million in 2032; it is expected to grow at a CAGR of 12.2% from 2026 to 2032.

Manufacturing Execution System (MES) software for smart manufacturing refers to the core industrial software layer that manages, monitors, documents, and optimizes shop-floor execution between enterprise planning systems and plant-floor control systems. It translates production plans, work orders, bills of process, recipes, routes, and engineering instructions into executable manufacturing tasks, while collecting real-time data from machines, operators, materials, quality checkpoints, and production events. Typical MES capabilities include dispatching, detailed scheduling, work-in-process tracking, electronic work instructions, equipment and labor management, quality execution, batch and genealogy traceability, electronic batch records, electronic device history records, OEE monitoring, exception handling, and production performance analytics. In smart manufacturing environments, MES increasingly evolves into a platform that connects ERP, PLM, APS, QMS, LIMS, WMS, SCADA, IIoT, analytics, and digital twin systems, enabling closed-loop production control, multi-site standardization, regulatory compliance, and data-driven operational improvement.

Based on our research, MES software is best understood as the execution and data orchestration layer of smart manufacturing rather than a simple shop-floor reporting tool. It sits between enterprise planning systems and plant-floor control systems, translating production plans, recipes, work orders, engineering definitions, and quality requirements into executable operations while feeding real-time production results back to business systems. For this study, the narrow market scope focuses on software platforms and

suites that provide core execution, traceability, quality execution, electronic records, and production performance capabilities. Pure ERP, SCADA, WMS, APS, CMMS, and system integration services are excluded from the revenue model unless they are part of an identifiable MES or MOM/MES product. This boundary is important because the broader smart manufacturing market is much larger, while the MES market is more specialized and more closely tied to operational execution.

Demand growth is being driven by several structurally different but mutually reinforcing end markets. Discrete manufacturing companies need better traceability, flexible routing, work-in-process visibility, and multi-plant execution templates. Regulated industries such as pharmaceuticals, biotechnology, medical devices, and food and beverage require electronic batch records, electronic device history records, audit trails, and compliance-driven workflows. Semiconductor, electronics, and battery manufacturing require high-frequency equipment integration, recipe control, process genealogy, and yield-related data capture. At the same time, small and medium-sized manufacturers are replacing paper-based production management with SaaS MES and mobile shop-floor collaboration tools. This creates a market in which both deep enterprise MES and lightweight composable MES can grow simultaneously.

The product evolution of MES is moving from monolithic, heavily customized project software toward model-based, configurable, cloud-connected, and AI-enabled platforms. Traditional MES still has strong advantages in complex and regulated environments because customers require validation, stability, integration depth, and long-term support. However, newer architectures are becoming more attractive when manufacturers need rapid deployment, plant-level agility, operator-centric workflows, and continuous improvement cycles. The competitive frontier is therefore shifting from 'who has the longest function list?' to 'who can standardize and replicate manufacturing processes across sites while still allowing controlled local flexibility?'. Over the medium term, MES will remain a core layer of industrial digitalization, but competitive pressure will increase from ERP vendors, industrial IoT platforms, low-code application platforms, and internal factory IT teams.

LPI (LP Information)'s newest research report, the 'Manufacturing Execution System (MES) Software for Smart Manufacturing Industry Forecast' looks at past sales and reviews total world Manufacturing Execution System (MES) Software for Smart Manufacturing sales in 2025, providing a comprehensive analysis by region and market sector of projected Manufacturing Execution System (MES) Software for Smart Manufacturing sales for 2026 through 2032. With Manufacturing Execution System (MES) Software for Smart Manufacturing sales broken down by region, market sector

and sub-sector, this report provides a detailed analysis in US\$ millions of the world Manufacturing Execution System (MES) Software for Smart Manufacturing industry.

This Insight Report provides a comprehensive analysis of the global Manufacturing Execution System (MES) Software for Smart Manufacturing landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on Manufacturing Execution System (MES) Software for Smart Manufacturing portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Manufacturing Execution System (MES) Software for Smart Manufacturing market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Manufacturing Execution System (MES) Software for Smart Manufacturing and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Manufacturing Execution System (MES) Software for Smart Manufacturing.

This report presents a comprehensive overview, market shares, and growth opportunities of Manufacturing Execution System (MES) Software for Smart Manufacturing market by product type, application, key players and key regions and countries.

Segmentation by Type:

Enterprise MES Suite

Cloud MES / SaaS MES

Other

Segmentation by Deployment Model:

On-premise MES

Private Cloud MES

Public Cloud / SaaS MES

Hybrid MES

Other

Segmentation by Core Function:

Production Execution

Quality Execution

Other

Segmentation by Customer Scale:

Global Enterprise MES

Large Enterprise MES

Mid-market MES

SME MES

Segmentation by Application:

Discrete Manufacturing

Batch Manufacturing

High-tech Manufacturing

Mixed-mode Manufacturing

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

Siemens AG

Schneider Electric SE

Rockwell Automation, Inc.

SAP SE

Oracle Corporation

GE Vernova Inc.

Dassault Syst?mes SE

ABB Ltd

Honeywell International Inc.

Emerson Electric Co.

K?rber AG

Hitachi, Ltd.

Fujitsu Limited

Samsung SDS Co., Ltd.

IFS AB

Infor

QAD Inc.

ASMPT Limited

Parsec Automation Corp.

Aegis Industrial Software Corporation

iBase-t, Inc.

Aptean

MPDV Mikrolab GmbH

Tulip Interfaces, Inc.

Eyelit Technologies

FORCAM ENISCO GmbH

Sepasoft, Inc.

Digiwin Software Co., Ltd.

Shanghai Baosight Software Co., Ltd.

Yonyou Network Technology Co., Ltd.

Kingdee International Software Group Co., Ltd.

Guangzhou Sie Consulting Co., Ltd.

Black Lake Technologies

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