

Global Manual NDT Scanner Market Growth 2026-2032

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Abstracts

The global Manual NDT Scanner market size is predicted to grow from US\$ 1993 million in 2025 to US\$ 3025 million in 2032; it is expected to grow at a CAGR of 6.4% from 2026 to 2032.

Manual NDT scanners are portable or semi-portable devices used in non-destructive testing to manually scan and inspect materials, components, or structures for defects without causing damage. These scanners are commonly used together with ultrasonic testing (UT), phased array ultrasonic testing (PAUT), eddy current testing (ECT), and other inspection methods to identify cracks, corrosion, weld defects, thickness loss, and material discontinuities. Typical products include handheld scanners, encoded manual scanners, and modular frame-based scanning systems that allow operators to move probes across flat, curved, or welded surfaces in field and workshop environments. From a value chain perspective, upstream includes probes, transducers, sensors, encoders, magnets, wheels, guide rails, control electronics, cables, software, and structural components; midstream involves scanner design, precision machining, assembly, calibration, and integration with NDT instruments; downstream demand comes from oil & gas, power generation, aerospace, automotive, shipbuilding, rail transit, heavy industry, and third-party inspection service providers. In 2025, the average selling price of manual NDT scanners is approximately US\$4,850 per unit, global shipments are about 420,000 units, and industry gross margin generally ranges from 28% to 45%, supported by precision mechanics, encoding functions, ruggedized design, and inspection reliability requirements.

The manual NDT scanner market is transitioning toward higher precision and data-driven inspection. There is increasing adoption of encoded manual scanners that provide positional accuracy and enable better defect mapping and traceability.

A key trend is the integration of advanced imaging technologies such as phased array

and real-time data visualization. This improves inspection reliability and reduces operator dependency.

Portability and field adaptability are becoming critical. Lightweight, modular, and rugged designs are preferred for on-site inspections in harsh environments such as offshore platforms and pipelines.

Digitalization is another major direction. Manual scanners are increasingly integrated with software platforms for data storage, analysis, and reporting, supporting predictive maintenance strategies.

Future growth is supported by aging infrastructure, stricter safety regulations, and the need for cost-effective inspection solutions compared with fully automated systems.

LP Information, Inc. (LPI) ' newest research report, the "Manual NDT Scanner Industry Forecast" looks at past sales and reviews total world Manual NDT Scanner sales in 2025, providing a comprehensive analysis by region and market sector of projected Manual NDT Scanner sales for 2026 through 2032. With Manual NDT Scanner sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Manual NDT Scanner industry.

This Insight Report provides a comprehensive analysis of the global Manual NDT Scanner landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Manual NDT Scanner portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Manual NDT Scanner market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Manual NDT Scanner and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Manual NDT Scanner.

This report presents a comprehensive overview, market shares, and growth opportunities of Manual NDT Scanner market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

- Ultrasonic Scanner (UT)
- Phased Array Scanner (PAUT)
- Eddy Current Scanner (ECT)
- Magnetic Flux Leakage Scanner (MFL)

Segmentation by Portability:

- Portable Scanner
- Semi-Portable Scanner
- Surface-Mounted Scanner

Segmentation by Surface Compatibility:

- Flat Surface Scanner
- Curved Surface Scanner
- Weld Seam Scanner

Segmentation by Application:

- Oil & Gas
- Power Generation
- Aerospace
- Industrial Manufacturing

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Evident

Baker Hughes

Waygate Technologies

Zetec

Sonatest

Eddyfi Technologies

MISTRAS Group

TSC Subsea

Silverwing

Tecnatom

Rohmann

Fischer Technology

SIUI

DanDong NDT

HUATEC

Shanghai Liangong

Beijing Time High Technology

Nanjing Huatian

Guangzhou Doppler

Wuhan Zhongke Innovation

Key Questions Addressed in this Report

What is the 10-year outlook for the global Manual NDT Scanner market?

What factors are driving Manual NDT Scanner market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Manual NDT Scanner market opportunities vary by end market size?

How does Manual NDT Scanner break out by Type, by Application?

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