

Global Manual External Defibrillator Market Growth 2024-2030

<https://marketpublishers.com/r/GE12689BFD96EN.html>

Date: February 2024

Pages: 99

Price: US\$ 3,660.00 (Single User License)

ID: GE12689BFD96EN

Abstracts

The report requires updating with new data and is sent in 48 hours after order is placed.

According to our LPI (LP Information) latest study, the global Manual External Defibrillator market size was valued at US\$ 1330.4 million in 2023. With growing demand in downstream market, the Manual External Defibrillator is forecast to a readjusted size of US\$ 1869.5 million by 2030 with a CAGR of 5.0% during review period.

The research report highlights the growth potential of the global Manual External Defibrillator market. Manual External Defibrillator are expected to show stable growth in the future market. However, product differentiation, reducing costs, and supply chain optimization remain crucial for the widespread adoption of Manual External Defibrillator. Market players need to invest in research and development, forge strategic partnerships, and align their offerings with evolving consumer preferences to capitalize on the immense opportunities presented by the Manual External Defibrillator market.

The driving factors for the use and popularity of Manual External Defibrillators include:

1. **Life-saving Capabilities:** Manual External Defibrillators are an essential tool in saving lives during sudden cardiac arrest (SCA) emergencies. They deliver a therapeutic electric shock to the heart to restore normal heart rhythm. The ability of these devices to provide rapid and effective defibrillation is a significant driving factor, as timely intervention is critical in increasing the chances of survival for SCA patients.

2. **Increasing Prevalence of Cardiac Arrest:** Cardiac arrest is a leading cause of death worldwide, with millions of cases reported each year. The rising prevalence of cardiac

arrest incidents has amplified the importance of early defibrillation in improving survival rates. The need for Manual External Defibrillators in public spaces, workplaces, healthcare facilities, and emergency response systems is driven by the growing awareness of the impact of immediate defibrillation on patient outcomes.

3. **Training and Expertise:** Manual External Defibrillators require trained individuals, such as healthcare professionals, first responders, or designated personnel, to operate them effectively. This need for specialized training and expertise creates opportunities for training organizations, medical institutions, and healthcare providers to offer training programs and certification courses. The demand for Manual External Defibrillators is driven by the need for these training programs and the availability of qualified operators.

4. **Regulatory Guidelines and Standards:** Governments and regulatory bodies around the world have recognized the importance of early defibrillation and have implemented guidelines and standards for the deployment of Manual External Defibrillators. These guidelines require certain public spaces, such as airports, schools, and sports facilities, to have defibrillators readily available. Compliance with these regulations acts as a driving factor for the adoption and use of Manual External Defibrillators.

5. **Technological Advancements:** Advancements in defibrillator technology have led to the development of more portable, user-friendly, and reliable Manual External Defibrillators. These devices are equipped with features such as voice prompts, automated analysis, and visual indicators to guide users through the defibrillation process. Technological advancements drive the market for Manual External Defibrillators by making them more accessible and easier to use for a wider range of individuals.

6. **Public awareness and CPR Training Programs:** Increased public awareness of the importance of immediate action during cardiac arrest incidents, including cardiopulmonary resuscitation (CPR) and defibrillation, has led to the implementation of community-based CPR training programs. These programs aim to educate individuals on basic life support techniques and the use of Manual External Defibrillators. The demand for Manual External Defibrillators is driven by the need to equip individuals with effective tools to respond in emergency situations.

7. **Liability and Duty of Care:** Many organizations and institutions, such as schools, gyms, and public venues, prioritize the safety and well-being of their employees, customers, or visitors. Providing access to Manual External Defibrillators is seen as an essential component of their duty of care and risk management strategies. The drive to

minimize liability and ensure safety motivates organizations to invest in Manual External Defibrillators.

Overall, the driving factors for the use and adoption of Manual External Defibrillators include their life-saving capabilities, the increasing prevalence of cardiac arrest, the need for specialized training and expertise, regulatory guidelines and standards, technological advancements, public awareness and CPR training programs, and liability and duty of care considerations. These factors collectively contribute to the widespread use and demand for Manual External Defibrillators in various settings.

Key Features:

The report on Manual External Defibrillator market reflects various aspects and provide valuable insights into the industry.

Market Size and Growth: The research report provide an overview of the current size and growth of the Manual External Defibrillator market. It may include historical data, market segmentation by Type (e.g., Asynchronous External Defibrillator, Synchronous External Defibrillator), and regional breakdowns.

Market Drivers and Challenges: The report can identify and analyse the factors driving the growth of the Manual External Defibrillator market, such as government regulations, environmental concerns, technological advancements, and changing consumer preferences. It can also highlight the challenges faced by the industry, including infrastructure limitations, range anxiety, and high upfront costs.

Competitive Landscape: The research report provides analysis of the competitive landscape within the Manual External Defibrillator market. It includes profiles of key players, their market share, strategies, and product offerings. The report can also highlight emerging players and their potential impact on the market.

Technological Developments: The research report can delve into the latest technological developments in the Manual External Defibrillator industry. This include advancements in Manual External Defibrillator technology, Manual External Defibrillator new entrants, Manual External Defibrillator new investment, and other innovations that are shaping the future of Manual External Defibrillator.

Downstream Procumbent Preference: The report can shed light on customer procumbent behaviour and adoption trends in the Manual External Defibrillator market.

It includes factors influencing customer ' purchasing decisions, preferences for Manual External Defibrillator product.

Government Policies and Incentives: The research report analyse the impact of government policies and incentives on the Manual External Defibrillator market. This may include an assessment of regulatory frameworks, subsidies, tax incentives, and other measures aimed at promoting Manual External Defibrillator market. The report also evaluates the effectiveness of these policies in driving market growth.

Environmental Impact and Sustainability: The research report assess the environmental impact and sustainability aspects of the Manual External Defibrillator market.

Market Forecasts and Future Outlook: Based on the analysis conducted, the research report provide market forecasts and outlook for the Manual External Defibrillator industry. This includes projections of market size, growth rates, regional trends, and predictions on technological advancements and policy developments.

Recommendations and Opportunities: The report conclude with recommendations for industry stakeholders, policymakers, and investors. It highlights potential opportunities for market players to capitalize on emerging trends, overcome challenges, and contribute to the growth and development of the Manual External Defibrillator market.

Market Segmentation:

Manual External Defibrillator market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

Segmentation by type

Asynchronous External Defibrillator

Synchronous External Defibrillator

Segmentation by application

Hospital Surgery

Medical School Teaching

Disaster Scene

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

LifeBot

Meditech Equipment

Seeuco Electronics Technology

WEINMANN Emergency Medical Technology

ZOLL Medical Corporation

Bexen Cardio

Dixon Vertrieb medizinischer Ger?te GmbH

DRE Veterinary

E & M Electromedicina

Key Questions Addressed in this Report

What is the 10-year outlook for the global Manual External Defibrillator market?

What factors are driving Manual External Defibrillator market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Manual External Defibrillator market opportunities vary by end market size?

How does Manual External Defibrillator break out type, application?

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

- 2.1 World Market Overview
 - 2.1.1 Global Manual External Defibrillator Annual Sales 2019-2030
 - 2.1.2 World Current & Future Analysis for Manual External Defibrillator by Geographic Region, 2019, 2023 & 2030
 - 2.1.3 World Current & Future Analysis for Manual External Defibrillator by Country/Region, 2019, 2023 & 2030
- 2.2 Manual External Defibrillator Segment by Type
 - 2.2.1 Asynchronous External Defibrillator
 - 2.2.2 Synchronous External Defibrillator
- 2.3 Manual External Defibrillator Sales by Type
 - 2.3.1 Global Manual External Defibrillator Sales Market Share by Type (2019-2024)
 - 2.3.2 Global Manual External Defibrillator Revenue and Market Share by Type (2019-2024)
 - 2.3.3 Global Manual External Defibrillator Sale Price by Type (2019-2024)
- 2.4 Manual External Defibrillator Segment by Application
 - 2.4.1 Hospital Surgery
 - 2.4.2 Medical School Teaching
 - 2.4.3 Disaster Scene
 - 2.4.4 Other
- 2.5 Manual External Defibrillator Sales by Application
 - 2.5.1 Global Manual External Defibrillator Sale Market Share by Application (2019-2024)
 - 2.5.2 Global Manual External Defibrillator Revenue and Market Share by Application (2019-2024)

2.5.3 Global Manual External Defibrillator Sale Price by Application (2019-2024)

3 GLOBAL MANUAL EXTERNAL DEFIBRILLATOR BY COMPANY

3.1 Global Manual External Defibrillator Breakdown Data by Company

3.1.1 Global Manual External Defibrillator Annual Sales by Company (2019-2024)

3.1.2 Global Manual External Defibrillator Sales Market Share by Company (2019-2024)

3.2 Global Manual External Defibrillator Annual Revenue by Company (2019-2024)

3.2.1 Global Manual External Defibrillator Revenue by Company (2019-2024)

3.2.2 Global Manual External Defibrillator Revenue Market Share by Company (2019-2024)

3.3 Global Manual External Defibrillator Sale Price by Company

3.4 Key Manufacturers Manual External Defibrillator Producing Area Distribution, Sales Area, Product Type

3.4.1 Key Manufacturers Manual External Defibrillator Product Location Distribution

3.4.2 Players Manual External Defibrillator Products Offered

3.5 Market Concentration Rate Analysis

3.5.1 Competition Landscape Analysis

3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2019-2024)

3.6 New Products and Potential Entrants

3.7 Mergers & Acquisitions, Expansion

4 WORLD HISTORIC REVIEW FOR MANUAL EXTERNAL DEFIBRILLATOR BY GEOGRAPHIC REGION

4.1 World Historic Manual External Defibrillator Market Size by Geographic Region (2019-2024)

4.1.1 Global Manual External Defibrillator Annual Sales by Geographic Region (2019-2024)

4.1.2 Global Manual External Defibrillator Annual Revenue by Geographic Region (2019-2024)

4.2 World Historic Manual External Defibrillator Market Size by Country/Region (2019-2024)

4.2.1 Global Manual External Defibrillator Annual Sales by Country/Region (2019-2024)

4.2.2 Global Manual External Defibrillator Annual Revenue by Country/Region (2019-2024)

4.3 Americas Manual External Defibrillator Sales Growth

- 4.4 APAC Manual External Defibrillator Sales Growth
- 4.5 Europe Manual External Defibrillator Sales Growth
- 4.6 Middle East & Africa Manual External Defibrillator Sales Growth

5 AMERICAS

- 5.1 Americas Manual External Defibrillator Sales by Country
 - 5.1.1 Americas Manual External Defibrillator Sales by Country (2019-2024)
 - 5.1.2 Americas Manual External Defibrillator Revenue by Country (2019-2024)
- 5.2 Americas Manual External Defibrillator Sales by Type
- 5.3 Americas Manual External Defibrillator Sales by Application
- 5.4 United States
- 5.5 Canada
- 5.6 Mexico
- 5.7 Brazil

6 APAC

- 6.1 APAC Manual External Defibrillator Sales by Region
 - 6.1.1 APAC Manual External Defibrillator Sales by Region (2019-2024)
 - 6.1.2 APAC Manual External Defibrillator Revenue by Region (2019-2024)
- 6.2 APAC Manual External Defibrillator Sales by Type
- 6.3 APAC Manual External Defibrillator Sales by Application
- 6.4 China
- 6.5 Japan
- 6.6 South Korea
- 6.7 Southeast Asia
- 6.8 India
- 6.9 Australia
- 6.10 China Taiwan

7 EUROPE

- 7.1 Europe Manual External Defibrillator by Country
 - 7.1.1 Europe Manual External Defibrillator Sales by Country (2019-2024)
 - 7.1.2 Europe Manual External Defibrillator Revenue by Country (2019-2024)
- 7.2 Europe Manual External Defibrillator Sales by Type
- 7.3 Europe Manual External Defibrillator Sales by Application
- 7.4 Germany

7.5 France

7.6 UK

7.7 Italy

7.8 Russia

8 MIDDLE EAST & AFRICA

8.1 Middle East & Africa Manual External Defibrillator by Country

8.1.1 Middle East & Africa Manual External Defibrillator Sales by Country (2019-2024)

8.1.2 Middle East & Africa Manual External Defibrillator Revenue by Country (2019-2024)

8.2 Middle East & Africa Manual External Defibrillator Sales by Type

8.3 Middle East & Africa Manual External Defibrillator Sales by Application

8.4 Egypt

8.5 South Africa

8.6 Israel

8.7 Turkey

8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

9.1 Market Drivers & Growth Opportunities

9.2 Market Challenges & Risks

9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

10.1 Raw Material and Suppliers

10.2 Manufacturing Cost Structure Analysis of Manual External Defibrillator

10.3 Manufacturing Process Analysis of Manual External Defibrillator

10.4 Industry Chain Structure of Manual External Defibrillator

11 MARKETING, DISTRIBUTORS AND CUSTOMER

11.1 Sales Channel

11.1.1 Direct Channels

11.1.2 Indirect Channels

11.2 Manual External Defibrillator Distributors

11.3 Manual External Defibrillator Customer

12 WORLD FORECAST REVIEW FOR MANUAL EXTERNAL DEFIBRILLATOR BY GEOGRAPHIC REGION

- 12.1 Global Manual External Defibrillator Market Size Forecast by Region
 - 12.1.1 Global Manual External Defibrillator Forecast by Region (2025-2030)
 - 12.1.2 Global Manual External Defibrillator Annual Revenue Forecast by Region (2025-2030)
- 12.2 Americas Forecast by Country
- 12.3 APAC Forecast by Region
- 12.4 Europe Forecast by Country
- 12.5 Middle East & Africa Forecast by Country
- 12.6 Global Manual External Defibrillator Forecast by Type
- 12.7 Global Manual External Defibrillator Forecast by Application

13 KEY PLAYERS ANALYSIS

- 13.1 LifeBot
 - 13.1.1 LifeBot Company Information
 - 13.1.2 LifeBot Manual External Defibrillator Product Portfolios and Specifications
 - 13.1.3 LifeBot Manual External Defibrillator Sales, Revenue, Price and Gross Margin (2019-2024)
 - 13.1.4 LifeBot Main Business Overview
 - 13.1.5 LifeBot Latest Developments
- 13.2 Meditech Equipment
 - 13.2.1 Meditech Equipment Company Information
 - 13.2.2 Meditech Equipment Manual External Defibrillator Product Portfolios and Specifications
 - 13.2.3 Meditech Equipment Manual External Defibrillator Sales, Revenue, Price and Gross Margin (2019-2024)
 - 13.2.4 Meditech Equipment Main Business Overview
 - 13.2.5 Meditech Equipment Latest Developments
- 13.3 Seeuco Electronics Technology
 - 13.3.1 Seeuco Electronics Technology Company Information
 - 13.3.2 Seeuco Electronics Technology Manual External Defibrillator Product Portfolios and Specifications
 - 13.3.3 Seeuco Electronics Technology Manual External Defibrillator Sales, Revenue, Price and Gross Margin (2019-2024)
 - 13.3.4 Seeuco Electronics Technology Main Business Overview

- 13.3.5 Seeuco Electronics Technology Latest Developments
- 13.4 WEINMANN Emergency Medical Technology
 - 13.4.1 WEINMANN Emergency Medical Technology Company Information
 - 13.4.2 WEINMANN Emergency Medical Technology Manual External Defibrillator Product Portfolios and Specifications
 - 13.4.3 WEINMANN Emergency Medical Technology Manual External Defibrillator Sales, Revenue, Price and Gross Margin (2019-2024)
 - 13.4.4 WEINMANN Emergency Medical Technology Main Business Overview
 - 13.4.5 WEINMANN Emergency Medical Technology Latest Developments
- 13.5 ZOLL Medical Corporation
 - 13.5.1 ZOLL Medical Corporation Company Information
 - 13.5.2 ZOLL Medical Corporation Manual External Defibrillator Product Portfolios and Specifications
 - 13.5.3 ZOLL Medical Corporation Manual External Defibrillator Sales, Revenue, Price and Gross Margin (2019-2024)
 - 13.5.4 ZOLL Medical Corporation Main Business Overview
 - 13.5.5 ZOLL Medical Corporation Latest Developments
- 13.6 Bexen Cardio
 - 13.6.1 Bexen Cardio Company Information
 - 13.6.2 Bexen Cardio Manual External Defibrillator Product Portfolios and Specifications
 - 13.6.3 Bexen Cardio Manual External Defibrillator Sales, Revenue, Price and Gross Margin (2019-2024)
 - 13.6.4 Bexen Cardio Main Business Overview
 - 13.6.5 Bexen Cardio Latest Developments
- 13.7 Dixon Vertrieb medizinischer Geräte GmbH
 - 13.7.1 Dixon Vertrieb medizinischer Geräte GmbH Company Information
 - 13.7.2 Dixon Vertrieb medizinischer Geräte GmbH Manual External Defibrillator Product Portfolios and Specifications
 - 13.7.3 Dixon Vertrieb medizinischer Geräte GmbH Manual External Defibrillator Sales, Revenue, Price and Gross Margin (2019-2024)
 - 13.7.4 Dixon Vertrieb medizinischer Geräte GmbH Main Business Overview
 - 13.7.5 Dixon Vertrieb medizinischer Geräte GmbH Latest Developments
- 13.8 DRE Veterinary
 - 13.8.1 DRE Veterinary Company Information
 - 13.8.2 DRE Veterinary Manual External Defibrillator Product Portfolios and Specifications
 - 13.8.3 DRE Veterinary Manual External Defibrillator Sales, Revenue, Price and Gross Margin (2019-2024)

13.8.4 DRE Veterinary Main Business Overview

13.8.5 DRE Veterinary Latest Developments

13.9 E & M Electromedicina

13.9.1 E & M Electromedicina Company Information

13.9.2 E & M Electromedicina Manual External Defibrillator Product Portfolios and Specifications

13.9.3 E & M Electromedicina Manual External Defibrillator Sales, Revenue, Price and Gross Margin (2019-2024)

13.9.4 E & M Electromedicina Main Business Overview

13.9.5 E & M Electromedicina Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

Table 1. Manual External Defibrillator Annual Sales CAGR by Geographic Region (2019, 2023 & 2030) & (\$ millions)

Table 2. Manual External Defibrillator Annual Sales CAGR by Country/Region (2019, 2023 & 2030) & (\$ millions)

Table 3. Major Players of Asynchronous External Defibrillator

Table 4. Major Players of Synchronous External Defibrillator

Table 5. Global Manual External Defibrillator Sales by Type (2019-2024) & (K Units)

Table 6. Global Manual External Defibrillator Sales Market Share by Type (2019-2024)

Table 7. Global Manual External Defibrillator Revenue by Type (2019-2024) & (\$ million)

Table 8. Global Manual External Defibrillator Revenue Market Share by Type (2019-2024)

Table 9. Global Manual External Defibrillator Sale Price by Type (2019-2024) & (USD/Unit)

Table 10. Global Manual External Defibrillator Sales by Application (2019-2024) & (K Units)

Table 11. Global Manual External Defibrillator Sales Market Share by Application (2019-2024)

Table 12. Global Manual External Defibrillator Revenue by Application (2019-2024)

Table 13. Global Manual External Defibrillator Revenue Market Share by Application (2019-2024)

Table 14. Global Manual External Defibrillator Sale Price by Application (2019-2024) & (USD/Unit)

Table 15. Global Manual External Defibrillator Sales by Company (2019-2024) & (K Units)

Table 16. Global Manual External Defibrillator Sales Market Share by Company (2019-2024)

Table 17. Global Manual External Defibrillator Revenue by Company (2019-2024) (\$ Millions)

Table 18. Global Manual External Defibrillator Revenue Market Share by Company (2019-2024)

Table 19. Global Manual External Defibrillator Sale Price by Company (2019-2024) & (USD/Unit)

Table 20. Key Manufacturers Manual External Defibrillator Producing Area Distribution and Sales Area

- Table 21. Players Manual External Defibrillator Products Offered
- Table 22. Manual External Defibrillator Concentration Ratio (CR3, CR5 and CR10) & (2019-2024)
- Table 23. New Products and Potential Entrants
- Table 24. Mergers & Acquisitions, Expansion
- Table 25. Global Manual External Defibrillator Sales by Geographic Region (2019-2024) & (K Units)
- Table 26. Global Manual External Defibrillator Sales Market Share Geographic Region (2019-2024)
- Table 27. Global Manual External Defibrillator Revenue by Geographic Region (2019-2024) & (\$ millions)
- Table 28. Global Manual External Defibrillator Revenue Market Share by Geographic Region (2019-2024)
- Table 29. Global Manual External Defibrillator Sales by Country/Region (2019-2024) & (K Units)
- Table 30. Global Manual External Defibrillator Sales Market Share by Country/Region (2019-2024)
- Table 31. Global Manual External Defibrillator Revenue by Country/Region (2019-2024) & (\$ millions)
- Table 32. Global Manual External Defibrillator Revenue Market Share by Country/Region (2019-2024)
- Table 33. Americas Manual External Defibrillator Sales by Country (2019-2024) & (K Units)
- Table 34. Americas Manual External Defibrillator Sales Market Share by Country (2019-2024)
- Table 35. Americas Manual External Defibrillator Revenue by Country (2019-2024) & (\$ Millions)
- Table 36. Americas Manual External Defibrillator Revenue Market Share by Country (2019-2024)
- Table 37. Americas Manual External Defibrillator Sales by Type (2019-2024) & (K Units)
- Table 38. Americas Manual External Defibrillator Sales by Application (2019-2024) & (K Units)
- Table 39. APAC Manual External Defibrillator Sales by Region (2019-2024) & (K Units)
- Table 40. APAC Manual External Defibrillator Sales Market Share by Region (2019-2024)
- Table 41. APAC Manual External Defibrillator Revenue by Region (2019-2024) & (\$ Millions)
- Table 42. APAC Manual External Defibrillator Revenue Market Share by Region (2019-2024)

Table 43. APAC Manual External Defibrillator Sales by Type (2019-2024) & (K Units)

Table 44. APAC Manual External Defibrillator Sales by Application (2019-2024) & (K Units)

Table 45. Europe Manual External Defibrillator Sales by Country (2019-2024) & (K Units)

Table 46. Europe Manual External Defibrillator Sales Market Share by Country (2019-2024)

Table 47. Europe Manual External Defibrillator Revenue by Country (2019-2024) & (\$ Millions)

Table 48. Europe Manual External Defibrillator Revenue Market Share by Country (2019-2024)

Table 49. Europe Manual External Defibrillator Sales by Type (2019-2024) & (K Units)

Table 50. Europe Manual External Defibrillator Sales by Application (2019-2024) & (K Units)

Table 51. Middle East & Africa Manual External Defibrillator Sales by Country (2019-2024) & (K Units)

Table 52. Middle East & Africa Manual External Defibrillator Sales Market Share by Country (2019-2024)

Table 53. Middle East & Africa Manual External Defibrillator Revenue by Country (2019-2024) & (\$ Millions)

Table 54. Middle East & Africa Manual External Defibrillator Revenue Market Share by Country (2019-2024)

Table 55. Middle East & Africa Manual External Defibrillator Sales by Type (2019-2024) & (K Units)

Table 56. Middle East & Africa Manual External Defibrillator Sales by Application (2019-2024) & (K Units)

Table 57. Key Market Drivers & Growth Opportunities of Manual External Defibrillator

Table 58. Key Market Challenges & Risks of Manual External Defibrillator

Table 59. Key Industry Trends of Manual External Defibrillator

Table 60. Manual External Defibrillator Raw Material

Table 61. Key Suppliers of Raw Materials

Table 62. Manual External Defibrillator Distributors List

Table 63. Manual External Defibrillator Customer List

Table 64. Global Manual External Defibrillator Sales Forecast by Region (2025-2030) & (K Units)

Table 65. Global Manual External Defibrillator Revenue Forecast by Region (2025-2030) & (\$ millions)

Table 66. Americas Manual External Defibrillator Sales Forecast by Country (2025-2030) & (K Units)

Table 67. Americas Manual External Defibrillator Revenue Forecast by Country (2025-2030) & (\$ millions)

Table 68. APAC Manual External Defibrillator Sales Forecast by Region (2025-2030) & (K Units)

Table 69. APAC Manual External Defibrillator Revenue Forecast by Region (2025-2030) & (\$ millions)

Table 70. Europe Manual External Defibrillator Sales Forecast by Country (2025-2030) & (K Units)

Table 71. Europe Manual External Defibrillator Revenue Forecast by Country (2025-2030) & (\$ millions)

Table 72. Middle East & Africa Manual External Defibrillator Sales Forecast by Country (2025-2030) & (K Units)

Table 73. Middle East & Africa Manual External Defibrillator Revenue Forecast by Country (2025-2030) & (\$ millions)

Table 74. Global Manual External Defibrillator Sales Forecast by Type (2025-2030) & (K Units)

Table 75. Global Manual External Defibrillator Revenue Forecast by Type (2025-2030) & (\$ Millions)

Table 76. Global Manual External Defibrillator Sales Forecast by Application (2025-2030) & (K Units)

Table 77. Global Manual External Defibrillator Revenue Forecast by Application (2025-2030) & (\$ Millions)

Table 78. LifeBot Basic Information, Manual External Defibrillator Manufacturing Base, Sales Area and Its Competitors

Table 79. LifeBot Manual External Defibrillator Product Portfolios and Specifications

Table 80. LifeBot Manual External Defibrillator Sales (K Units), Revenue (\$ Million), Price (USD/Unit) and Gross Margin (2019-2024)

Table 81. LifeBot Main Business

Table 82. LifeBot Latest Developments

Table 83. Meditech Equipment Basic Information, Manual External Defibrillator Manufacturing Base, Sales Area and Its Competitors

Table 84. Meditech Equipment Manual External Defibrillator Product Portfolios and Specifications

Table 85. Meditech Equipment Manual External Defibrillator Sales (K Units), Revenue (\$ Million), Price (USD/Unit) and Gross Margin (2019-2024)

Table 86. Meditech Equipment Main Business

Table 87. Meditech Equipment Latest Developments

Table 88. Seeuco Electronics Technology Basic Information, Manual External Defibrillator Manufacturing Base, Sales Area and Its Competitors

Table 89. Seeuco Electronics Technology Manual External Defibrillator Product Portfolios and Specifications

Table 90. Seeuco Electronics Technology Manual External Defibrillator Sales (K Units), Revenue (\$ Million), Price (USD/Unit) and Gross Margin (2019-2024)

Table 91. Seeuco Electronics Technology Main Business

Table 92. Seeuco Electronics Technology Latest Developments

Table 93. WEINMANN Emergency Medical Technology Basic Information, Manual External Defibrillator Manufacturing Base, Sales Area and Its Competitors

Table 94. WEINMANN Emergency Medical Technology Manual External Defibrillator Product Portfolios and Specifications

Table 95. WEINMANN Emergency Medical Technology Manual External Defibrillator Sales (K Units), Revenue (\$ Million), Price (USD/Unit) and Gross Margin (2019-2024)

Table 96. WEINMANN Emergency Medical Technology Main Business

Table 97. WEINMANN Emergency Medical Technology Latest Developments

Table 98. ZOLL Medical Corporation Basic Information, Manual External Defibrillator Manufacturing Base, Sales Area and Its Competitors

Table 99. ZOLL Medical Corporation Manual External Defibrillator Product Portfolios and Specifications

Table 100. ZOLL Medical Corporation Manual External Defibrillator Sales (K Units), Revenue (\$ Million), Price (USD/Unit) and Gross Margin (2019-2024)

Table 101. ZOLL Medical Corporation Main Business

Table 102. ZOLL Medical Corporation Latest Developments

Table 103. Bexen Cardio Basic Information, Manual External Defibrillator Manufacturing Base, Sales Area and Its Competitors

Table 104. Bexen Cardio Manual External Defibrillator Product Portfolios and Specifications

Table 105. Bexen Cardio Manual External Defibrillator Sales (K Units), Revenue (\$ Million), Price (USD/Unit) and Gross Margin (2019-2024)

Table 106. Bexen Cardio Main Business

Table 107. Bexen Cardio Latest Developments

Table 108. Dixon Vertrieb medizinischer Ger?te GmbH Basic Information, Manual External Defibrillator Manufacturing Base, Sales Area and Its Competitors

Table 109. Dixon Vertrieb medizinischer Ger?te GmbH Manual External Defibrillator Product Portfolios and Specifications

Table 110. Dixon Vertrieb medizinischer Ger?te GmbH Manual External Defibrillator Sales (K Units), Revenue (\$ Million), Price (USD/Unit) and Gross Margin (2019-2024)

Table 111. Dixon Vertrieb medizinischer Ger?te GmbH Main Business

Table 112. Dixon Vertrieb medizinischer Ger?te GmbH Latest Developments

Table 113. DRE Veterinary Basic Information, Manual External Defibrillator

Manufacturing Base, Sales Area and Its Competitors

Table 114. DRE Veterinary Manual External Defibrillator Product Portfolios and Specifications

Table 115. DRE Veterinary Manual External Defibrillator Sales (K Units), Revenue (\$ Million), Price (USD/Unit) and Gross Margin (2019-2024)

Table 116. DRE Veterinary Main Business

Table 117. DRE Veterinary Latest Developments

Table 118. E & M Electromedicina Basic Information, Manual External Defibrillator Manufacturing Base, Sales Area and Its Competitors

Table 119. E & M Electromedicina Manual External Defibrillator Product Portfolios and Specifications

Table 120. E & M Electromedicina Manual External Defibrillator Sales (K Units), Revenue (\$ Million), Price (USD/Unit) and Gross Margin (2019-2024)

Table 121. E & M Electromedicina Main Business

Table 122. E & M Electromedicina Latest Developments

List Of Figures

LIST OF FIGURES

- Figure 1. Picture of Manual External Defibrillator
- Figure 2. Manual External Defibrillator Report Years Considered
- Figure 3. Research Objectives
- Figure 4. Research Methodology
- Figure 5. Research Process and Data Source
- Figure 6. Global Manual External Defibrillator Sales Growth Rate 2019-2030 (K Units)
- Figure 7. Global Manual External Defibrillator Revenue Growth Rate 2019-2030 (\$ Millions)
- Figure 8. Manual External Defibrillator Sales by Region (2019, 2023 & 2030) & (\$ Millions)
- Figure 9. Product Picture of Asynchronous External Defibrillator
- Figure 10. Product Picture of Synchronous External Defibrillator
- Figure 11. Global Manual External Defibrillator Sales Market Share by Type in 2023
- Figure 12. Global Manual External Defibrillator Revenue Market Share by Type (2019-2024)
- Figure 13. Manual External Defibrillator Consumed in Hospital Surgery
- Figure 14. Global Manual External Defibrillator Market: Hospital Surgery (2019-2024) & (K Units)
- Figure 15. Manual External Defibrillator Consumed in Medical School Teaching
- Figure 16. Global Manual External Defibrillator Market: Medical School Teaching (2019-2024) & (K Units)
- Figure 17. Manual External Defibrillator Consumed in Disaster Scene
- Figure 18. Global Manual External Defibrillator Market: Disaster Scene (2019-2024) & (K Units)
- Figure 19. Manual External Defibrillator Consumed in Other
- Figure 20. Global Manual External Defibrillator Market: Other (2019-2024) & (K Units)
- Figure 21. Global Manual External Defibrillator Sales Market Share by Application (2023)
- Figure 22. Global Manual External Defibrillator Revenue Market Share by Application in 2023
- Figure 23. Manual External Defibrillator Sales Market by Company in 2023 (K Units)
- Figure 24. Global Manual External Defibrillator Sales Market Share by Company in 2023
- Figure 25. Manual External Defibrillator Revenue Market by Company in 2023 (\$ Million)

Figure 26. Global Manual External Defibrillator Revenue Market Share by Company in 2023

Figure 27. Global Manual External Defibrillator Sales Market Share by Geographic Region (2019-2024)

Figure 28. Global Manual External Defibrillator Revenue Market Share by Geographic Region in 2023

Figure 29. Americas Manual External Defibrillator Sales 2019-2024 (K Units)

Figure 30. Americas Manual External Defibrillator Revenue 2019-2024 (\$ Millions)

Figure 31. APAC Manual External Defibrillator Sales 2019-2024 (K Units)

Figure 32. APAC Manual External Defibrillator Revenue 2019-2024 (\$ Millions)

Figure 33. Europe Manual External Defibrillator Sales 2019-2024 (K Units)

Figure 34. Europe Manual External Defibrillator Revenue 2019-2024 (\$ Millions)

Figure 35. Middle East & Africa Manual External Defibrillator Sales 2019-2024 (K Units)

Figure 36. Middle East & Africa Manual External Defibrillator Revenue 2019-2024 (\$ Millions)

Figure 37. Americas Manual External Defibrillator Sales Market Share by Country in 2023

Figure 38. Americas Manual External Defibrillator Revenue Market Share by Country in 2023

Figure 39. Americas Manual External Defibrillator Sales Market Share by Type (2019-2024)

Figure 40. Americas Manual External Defibrillator Sales Market Share by Application (2019-2024)

Figure 41. United States Manual External Defibrillator Revenue Growth 2019-2024 (\$ Millions)

Figure 42. Canada Manual External Defibrillator Revenue Growth 2019-2024 (\$ Millions)

Figure 43. Mexico Manual External Defibrillator Revenue Growth 2019-2024 (\$ Millions)

Figure 44. Brazil Manual External Defibrillator Revenue Growth 2019-2024 (\$ Millions)

Figure 45. APAC Manual External Defibrillator Sales Market Share by Region in 2023

Figure 46. APAC Manual External Defibrillator Revenue Market Share by Regions in 2023

Figure 47. APAC Manual External Defibrillator Sales Market Share by Type (2019-2024)

Figure 48. APAC Manual External Defibrillator Sales Market Share by Application (2019-2024)

Figure 49. China Manual External Defibrillator Revenue Growth 2019-2024 (\$ Millions)

Figure 50. Japan Manual External Defibrillator Revenue Growth 2019-2024 (\$ Millions)

Figure 51. South Korea Manual External Defibrillator Revenue Growth 2019-2024 (\$ Millions)

- Figure 52. Southeast Asia Manual External Defibrillator Revenue Growth 2019-2024 (\$ Millions)
- Figure 53. India Manual External Defibrillator Revenue Growth 2019-2024 (\$ Millions)
- Figure 54. Australia Manual External Defibrillator Revenue Growth 2019-2024 (\$ Millions)
- Figure 55. China Taiwan Manual External Defibrillator Revenue Growth 2019-2024 (\$ Millions)
- Figure 56. Europe Manual External Defibrillator Sales Market Share by Country in 2023
- Figure 57. Europe Manual External Defibrillator Revenue Market Share by Country in 2023
- Figure 58. Europe Manual External Defibrillator Sales Market Share by Type (2019-2024)
- Figure 59. Europe Manual External Defibrillator Sales Market Share by Application (2019-2024)
- Figure 60. Germany Manual External Defibrillator Revenue Growth 2019-2024 (\$ Millions)
- Figure 61. France Manual External Defibrillator Revenue Growth 2019-2024 (\$ Millions)
- Figure 62. UK Manual External Defibrillator Revenue Growth 2019-2024 (\$ Millions)
- Figure 63. Italy Manual External Defibrillator Revenue Growth 2019-2024 (\$ Millions)
- Figure 64. Russia Manual External Defibrillator Revenue Growth 2019-2024 (\$ Millions)
- Figure 65. Middle East & Africa Manual External Defibrillator Sales Market Share by Country in 2023
- Figure 66. Middle East & Africa Manual External Defibrillator Revenue Market Share by Country in 2023
- Figure 67. Middle East & Africa Manual External Defibrillator Sales Market Share by Type (2019-2024)
- Figure 68. Middle East & Africa Manual External Defibrillator Sales Market Share by Application (2019-2024)
- Figure 69. Egypt Manual External Defibrillator Revenue Growth 2019-2024 (\$ Millions)
- Figure 70. South Africa Manual External Defibrillator Revenue Growth 2019-2024 (\$ Millions)
- Figure 71. Israel Manual External Defibrillator Revenue Growth 2019-2024 (\$ Millions)
- Figure 72. Turkey Manual External Defibrillator Revenue Growth 2019-2024 (\$ Millions)
- Figure 73. GCC Country Manual External Defibrillator Revenue Growth 2019-2024 (\$ Millions)
- Figure 74. Manufacturing Cost Structure Analysis of Manual External Defibrillator in 2023
- Figure 75. Manufacturing Process Analysis of Manual External Defibrillator
- Figure 76. Industry Chain Structure of Manual External Defibrillator

Figure 77. Channels of Distribution

Figure 78. Global Manual External Defibrillator Sales Market Forecast by Region (2025-2030)

Figure 79. Global Manual External Defibrillator Revenue Market Share Forecast by Region (2025-2030)

Figure 80. Global Manual External Defibrillator Sales Market Share Forecast by Type (2025-2030)

Figure 81. Global Manual External Defibrillator Revenue Market Share Forecast by Type (2025-2030)

Figure 82. Global Manual External Defibrillator Sales Market Share Forecast by Application (2025-2030)

Figure 83. Global Manual External Defibrillator Revenue Market Share Forecast by Application (2025-2030)

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