

# Global Manual Espresso Maker Market Growth 2026-2032

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## Abstracts

The global Manual Espresso Maker market size is predicted to grow from US\$ 231 million in 2025 to US\$ 345 million in 2032; it is expected to grow at a CAGR of 5.9% from 2026 to 2032.

In 2025, global Manual Espresso Maker production reached approximately 0.907 M Units. The average price is approximately \$260. Manual espresso makers are espresso brewing devices in which the main extraction force is generated or controlled by human-operated mechanical mechanisms, such as a lever, spring lever, hand pump, piston, screw piston, plunger, or manual pressure-control structure.

Manual espresso makers should be understood as a specialist espresso equipment category rather than a mass-market coffee appliance segment. The defining boundary is not simply whether a machine uses electricity, but whether the core extraction force or pressure-control mechanism is manually generated through a lever, spring lever, hand pump, piston, screw piston, or equivalent mechanical structure. This distinction is important because some premium lever machines may include electric heating, boilers, PID control, or commercial components, while still relying on a manual or lever-based extraction system. Conversely, a battery-powered portable espresso machine or a semi-automatic pump machine should not be included in the narrow scope if the extraction pressure is generated by an electric pump. This makes the market smaller than the broader espresso machine industry, but structurally more differentiated, with stronger user engagement and higher brand loyalty in specialty coffee communities.

From a supply-side perspective, Europe remains the core region for traditional lever espresso equipment, particularly Italy and Switzerland, where long-established brands and small specialist manufacturers continue to support household, prosumer, and

commercial lever machines. North America is more relevant in the home-barista manual lever segment, while Hong Kong, South Korea, Brazil, Australia, and several smaller European brands contribute to portable, design-oriented, and artisanal products. The competitive structure is therefore not a simple large-appliance-company ranking. A meaningful longlist must include both recognized premium brands and small-batch manufacturers, because many of the most relevant players in this field compete through pressure feel, repairability, mechanical simplicity, materials, portability, and brand community rather than through mass production scale.

From a demand-side perspective, the category benefits from three overlapping trends: the normalization of home specialty coffee, the growth of portable and outdoor coffee consumption, and the desire for more tactile and controllable espresso preparation. Global coffee consumption remains resilient, and specialty coffee consumption continues to support espresso-based beverage culture in mature markets. Manual espresso makers also fit into broader consumer preferences for durable, repairable, low-noise, and low-electronics products. While automatic machines and capsule systems remain strong substitutes for convenience-oriented consumers, manual espresso equipment has a defensible niche among enthusiasts who value control, ritual, mechanical reliability, and long product life.

From a product-technology perspective, the market is evolving along three paths. Portable manual makers are becoming more compact and easier to clean; high-end home lever machines are emphasizing pressure feedback, thermal stability, and premium materials; and commercial lever machines are being used by caf s and hospitality venues to create a differentiated brewing experience. The regulatory environment is not the primary growth driver, but energy-efficiency and repairability-oriented policy trends indirectly support low-complexity and long-life product design. Updated European ecodesign rules for standby and off-mode energy consumption, implemented from 2025, reinforce the wider direction toward lower power consumption and more sustainable durable goods design.

LP Information, Inc. (LPI) ' newest research report, the "Manual Espresso Maker Industry Forecast" looks at past sales and reviews total world Manual Espresso Maker sales in 2025, providing a comprehensive analysis by region and market sector of projected Manual Espresso Maker sales for 2026 through 2032. With Manual Espresso Maker sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Manual Espresso Maker industry.

This Insight Report provides a comprehensive analysis of the global Manual Espresso

Maker landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Manual Espresso Maker portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Manual Espresso Maker market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Manual Espresso Maker and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Manual Espresso Maker.

This report presents a comprehensive overview, market shares, and growth opportunities of Manual Espresso Maker market by product type, application, key manufacturers and key regions and countries.

#### Segmentation by Type:

Direct Lever

Spring Lever

Others

#### Segmentation by Heating and Thermal System:

Boilerless External Hot Water

Integrated Electric Boiler

#### Segmentation by Maximum Extraction Pressure:

Low-Pressure Type: ≤ 6 bar

Standard Type: 7-10 bar

High-Pressure Type: 11?15 bar

Ultra-High-Pressure Type: 16?20 bar

#### Segmentation by Application:

Home Consumption

Specialty Coffee Shops

Workplaces

Others

#### This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Wacaco

Flair Espresso

La Pavoni

La Marzocco

STARESSO

La San Marco

Olympia Express

Elektra

Profitec

ROK Coffee

Bezzera

Handpresso

Cafelat

Superkop

Londinium Espresso

Victoria Arduino

HUGH Inc.

Quick Mill

Bosco

IZZO Group

ACS Espresso

Nurri Coffee

Aram Soulcraft

Ponte Vecchio

VBM Espresso

Wega

Manument

Mavo Coffee

#### Key Questions Addressed in this Report

What is the 10-year outlook for the global Manual Espresso Maker market?

What factors are driving Manual Espresso Maker market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Manual Espresso Maker market opportunities vary by end market size?

How does Manual Espresso Maker break out by Type, by Application?

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