

Global Mannoproteins for Wine Market Growth 2026-2032

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Abstracts

The global Mannoproteins for Wine market size is predicted to grow from US\$ 132 million in 2025 to US\$ 179 million in 2032; it is expected to grow at a CAGR of 4.7% from 2026 to 2032.

Mannoproteins for Wine are natural macromolecular glycoproteins released from yeast cell walls during the processes of alcoholic fermentation or autolysis aging. Their primary constituents consist of 85?90% mannose and 10?15% protein. Widely utilized in winemaking, these substances effectively stabilize proteins and tartrates, soften tannins, enhance the roundness of the wine's body, and improve overall mouthfeel.

Essentially, wine-grade mannoproteins are classified as yeast derivatives within the category of winemaking aids. The upstream supply chain primarily comprises **Saccharomyces cerevisiae** yeast strains, fermentation media (such as molasses), enzymatic preparations, and extraction and purification auxiliaries. At the production stage, the process typically begins with yeast propagation and harvesting, followed by the extraction of mannoproteins from the cell walls using physicochemical or enzymatic methods; the material is then subjected to concentration, purification, and formulation into either liquid or powder forms. The midstream segment of the industry consists primarily of enterprises specializing in winemaking aids and yeast derivatives. These products significantly enhance the roundness of the wine's body and its sensory appeal, while also stabilizing color, reducing astringency, and preventing tartrate crystallization. Their application effectively improves both the maturity and sensory stability of red and white wines.

In 2025, product prices are projected to range from approximately USD 75 to 115 per kilogram, with annual sales volumes reaching the scale of hundreds of tons; the

industry's gross profit margin is estimated to hover between 30% and 45%.

United States market for Mannoproteins for Wine is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Mannoproteins for Wine is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Mannoproteins for Wine is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Mannoproteins for Wine players cover Lesaffre (Fermentis), Lallemand, Laffort, Enartis, Angel Yeast, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the "Mannoproteins for Wine Industry Forecast" looks at past sales and reviews total world Mannoproteins for Wine sales in 2025, providing a comprehensive analysis by region and market sector of projected Mannoproteins for Wine sales for 2026 through 2032. With Mannoproteins for Wine sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Mannoproteins for Wine industry.

This Insight Report provides a comprehensive analysis of the global Mannoproteins for Wine landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Mannoproteins for Wine portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Mannoproteins for Wine market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Mannoproteins for Wine and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Mannoproteins for Wine.

This report presents a comprehensive overview, market shares, and growth opportunities of Mannoproteins for Wine market by product type, application, key

manufacturers and key regions and countries.

Segmentation by Type:

Saccharomyces Cerevisiae

Non-Saccharomyces

Segmentation by Extraction Method:

Enzymatic Extraction

Acid Extraction

Other

Segmentation by Dosage Form:

Liquid Form

Powder Form

Segmentation by Application:

White Wine

Red Wine

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Lesaffre (Fermentis)

Lallemand

Laffort

Enartis

Angel Yeast

Agrovin

AEB

Oenobrand

Lamothe-Abiet

Key Questions Addressed in this Report

What is the 10-year outlook for the global Mannoproteins for Wine market?

What factors are driving Mannoproteins for Wine market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Mannoproteins for Wine market opportunities vary by end market size?

How does Mannoproteins for Wine break out by Type, by Application?

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