

Global Manned Aircraft Modified Drone Market Growth (Status and Outlook) 2026-2032

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Abstracts

The global Manned Aircraft Modified Drone market size is predicted to grow from US\$ 527 million in 2025 to US\$ 1331 million in 2032; it is expected to grow at a CAGR of 14.4% from 2026 to 2032.

Manned aircraft converted into drones refers to converting aircraft originally used for manned flights into drones capable of performing specific tasks in an unmanned state through a series of technical modifications and equipment installation. The modification mainly involves flight control system modification, sensor and data fusion system installation, communication system upgrade, hardware modification, software system development, etc., which requires the integration of multiple advanced technologies, such as high-precision sensor technology, reliable communication technology, and complex autopilot algorithms. The aviation field has extremely high requirements for safety. The modified drones must meet strict aviation safety standards and regulatory requirements in order to obtain certification from relevant aviation management agencies to ensure that they will not pose a threat to personnel and property during flight.

Manned aircraft converted into drones can effectively reduce costs. Taking AVIC's TC9 unmanned helicopter as an example, the unmanned modification based on mature helicopter platform technology can reduce the application cost of helicopters from over 100 million to 10 million, while saving pilot training costs. Modification of some manned aircraft that are about to be retired or have been retired can extend their service life by 3 to 5 years and improve asset utilization. In some dangerous environments or tasks that are not suitable for direct human participation, such as military reconnaissance, nuclear radiation monitoring, disaster site investigation, etc., modified drones can replace manned aircraft to perform tasks and reduce personnel risks.

United States market for Manned Aircraft Modified Drone is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Manned Aircraft Modified Drone is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Manned Aircraft Modified Drone is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Manned Aircraft Modified Drone players cover Shenzhen United Aircraft Technology, Xi'an Lyncon Electronic Sci.& Tech., Boeing, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LPI (LP Information)' newest research report, the "Manned Aircraft Modified Drone Industry Forecast" looks at past sales and reviews total world Manned Aircraft Modified Drone sales in 2025, providing a comprehensive analysis by region and market sector of projected Manned Aircraft Modified Drone sales for 2026 through 2032. With Manned Aircraft Modified Drone sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Manned Aircraft Modified Drone industry.

This Insight Report provides a comprehensive analysis of the global Manned Aircraft Modified Drone landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on Manned Aircraft Modified Drone portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Manned Aircraft Modified Drone market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Manned Aircraft Modified Drone and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Manned Aircraft Modified Drone.

This report presents a comprehensive overview, market shares, and growth

opportunities of Manned Aircraft Modified Drone market by product type, application, key players and key regions and countries.

Segmentation by Type:

Fixed-wing Aircraft Modification

Rotoric-wing Aircraft Modification

Segmentation by Application:

Military

Civilian

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

Shenzhen United Aircraft Technology

Xi'an Lyncon Electronic Sci.& Tech.

Boeing

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