

Global Manila Hemp Pulp Market Growth 2026-2032

<https://marketpublishers.com/r/GE63B5CB8911EN.html>

Date: July 2026

Pages: 78

Price: US\$ 3,660.00 (Single User License)

ID: GE63B5CB8911EN

Abstracts

The global Manila Hemp Pulp market size is predicted to grow from US\$ 121 million in 2025 to US\$ 183 million in 2032; it is expected to grow at a CAGR of 6.4% from 2026 to 2032.

Manila Hemp Pulp, also known as Abaca Pulp, is a specialty non-wood pulp derived from abaca fibers and characterized by long fiber length, high tensile strength, and excellent wet strength, which distinguish it from conventional wood pulp. These properties allow it to maintain structural integrity and permeability under heat and moisture, supporting its use in food and beverage filtration such as tea bag and coffee filter papers, industrial air and liquid filtration media, and electrical insulation applications including capacitor tissue. Compared with traditional wood pulp, Manila hemp pulp demonstrates greater stability and durability in demanding operating conditions, enabling high-performance specialty paper grades with reduced dependence on chemical reinforcement. In 2025, global Manila Hemp Pulp production reached approximately 31,214 tons, with an average global market price of around US\$ 3952 per ton. And global Manila Hemp Pulp production capacity reached approximately 48 k tons. The average gross margin in this industry reached 23.37%. The upstream supply chain of Manila hemp pulp mainly consists of Manila hemp fiber (abaca fiber) and sodium hydroxide. Abaca fiber is mainly cultivated by smallholder farmers and sourced through decentralized procurement networks rather than large corporate plantations, which leads to limited farm-level standardization and variability in fiber quality and availability. Sodium hydroxide is the key chemical input in the pulping process, influencing fiber separation efficiency and consistency, and is supplied by major industrial producers such as Xinjiang Zhongtai Chemical, Tangshan Sanyou Chemical, SP Chemicals, Aditya Birla Group, Tata Chemicals, and BASF, supporting consistent Manila hemp pulp production. The midstream Manila hemp pulp market is a niche segment within non-wood, long-fiber specialty pulp, where competition is driven less by scale and more by supply reliability, product consistency, and application-

specific performance. Key players such as Newtech Pulp Inc., Specialty Pulp Manufacturing, and Pulp Specialties Philippines operate as export-oriented processors supplying Manila hemp pulp to international specialty paper customers. Ahlstrom participates mainly through downstream-integrated specialty materials operations, while Terranova Papers follows a vertically integrated model that combines proprietary abaca plantations with in-house Manila hemp pulp processing. Overall, the midstream market is characterized by long customer qualification cycles, repeat-order-driven sales, and limited supplier substitution, making consistency, traceability, and dependable delivery the core competitive factors. The customer base of Manila Hemp Pulp is composed of a limited number of globally established specialty paper manufacturers, including Magnera, Ahlstrom, Mitsubishi Paper Mills, SWM International, Delfort Group, Twin Rivers Paper Company, Munksjö, Yamamoto Paper, Nippon Kodoshi, and ONYX SPECIALITY PAPERS INC.

The market outlook for Manila Hemp Pulp is closely linked to structural demand from specialty paper applications rather than volume-driven expansion. Current consumption is anchored in products such as tea bag paper and coffee filter paper, where fiber strength, wet durability, and safety standards are more critical than cost alone. This demand profile results in relatively stable order patterns and long-term supplier relationships, but also limits rapid capacity scaling. In recent years, buyers have become more sensitive to supply reliability, traceability of raw materials, and consistency of pulp properties, which raises entry barriers for new suppliers. Looking ahead, profitability in this market will depend on disciplined capacity management, stable access to high-quality hemp fiber, and the ability to serve long-cycle customers with predictable quality and delivery. Producers that can balance raw material cost volatility with steady utilization and focus on high-value specialty grades are better positioned to sustain margins under increasing price negotiation pressure.

LP Information, Inc. (LPI) ' newest research report, the "Manila Hemp Pulp Industry Forecast" looks at past sales and reviews total world Manila Hemp Pulp sales in 2025, providing a comprehensive analysis by region and market sector of projected Manila Hemp Pulp sales for 2026 through 2032. With Manila Hemp Pulp sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Manila Hemp Pulp industry.

This Insight Report provides a comprehensive analysis of the global Manila Hemp Pulp landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Manila Hemp

Pulp portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Manila Hemp Pulp market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Manila Hemp Pulp and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Manila Hemp Pulp.

This report presents a comprehensive overview, market shares, and growth opportunities of Manila Hemp Pulp market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Excellent Quality

Good Quality

Fair Quality

Others

Segmentation by Application:

Food and Beverage Papers

Technical Papers

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Newtech Pulp

Specialty Pulp Manufacturing

Pulp Specialties Philippines

Ahlstrom

Terranova Papers

Key Questions Addressed in this Report

What is the 10-year outlook for the global Manila Hemp Pulp market?

What factors are driving Manila Hemp Pulp market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Manila Hemp Pulp market opportunities vary by end market size?

How does Manila Hemp Pulp break out by Type, by Application?

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