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# Global Manifolds for Floor Heating Market Growth 2026-2032

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## Abstracts

The global Manifolds for Floor Heating market size is predicted to grow from US$ 971 million in 2025 to US$ 1250 million in 2032; it is expected to grow at a CAGR of 3.7% from 2026 to 2032.

In 2024, global sales of Manifolds for Floor Heating reached approximately 12 million units, with an average market price of about USD 80 per unit, an annual production capacity of roughly 15 million units, and an industry-average gross margin of approximately 26%.

A floor heating manifold, also known as a hydronic manifold or distribution manifold, is a central component in radiant floor heating systems. It functions to distribute heated water from the source (e.g., boiler, heat pump, or water heater) into multiple heating loops, and collect the return water back to the source. Typically it integrates flow regulation valves, balancing valves, shut-off valves, vents, gauges, and temperature sensors. A well-designed manifold ensures precise flow control and temperature balance across each loop, enabling uniform floor heating, efficient operation, and system stability.

In the supply chain, the upstream includes raw material and component suppliers such as copper, stainless steel, castings, plastics, sealing components, valves, gauges, and sensors. The downstream includes building developers, HVAC installation contractors, floor heating equipment vendors, and maintenance service providers. Manifolds are typically procured and integrated together with floor heating pipes, heat source equipment, and control systems to form a comprehensive radiant floor heating solution.

United States market for Manifolds for Floor Heating is estimated to increase from US$

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million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Manifolds for Floor Heating is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Manifolds for Floor Heating is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Manifolds for Floor Heating players cover Danfoss, Caleffi, Electrolux, Viessmann, AFRISO, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

## Report Scope

LP Information, Inc. (LPI) ' newest research report, the “Manifolds for Floor Heating Industry Forecast” looks at past sales and reviews total world Manifolds for Floor Heating sales in 2025, providing a comprehensive analysis by region and market sector of projected Manifolds for Floor Heating sales for 2026 through 2032. With Manifolds for Floor Heating sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Manifolds for Floor Heating industry.

This Insight Report provides a comprehensive analysis of the global Manifolds for Floor Heating landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Manifolds for Floor Heating portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global Manifolds for Floor Heating market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Manifolds for Floor Heating and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Manifolds for Floor Heating.

This report presents a comprehensive overview, market shares, and growth

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opportunities of Manifolds for Floor Heating market by product type, application, key manufacturers and key regions and countries.

## Market Segmentation

### Segmentation by Type:

Copper

Stainless Steel

### Segmentation by Application:

Residential

Apartment

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

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Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Danfoss

Caleffi

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Electrolux

Viessmann

AFRISO

Rehau

Watts

Rifeng

menred

Jinde Pipe

ZHEJIANG DOUBLE-LIN VALVES

Cosman

Giacomini

## Key Questions Addressed in this Report

What is the 10-year outlook for the global Manifolds for Floor Heating market?

What factors are driving Manifolds for Floor Heating market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Manifolds for Floor Heating market opportunities vary by end market size?

How does Manifolds for Floor Heating break out by Type, by Application?

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