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Global Mandelonitrile Market Growth 2026-2032

https://marketpublishers.com/r/GDB3AAE7AEE5EN.html
Date: October 2026
Pages: 90
Price: US$ 3,660.00 (Single User License)
ID: GDB3AAE7AEE5EN

Abstracts

The global Mandelonitrile market size is predicted to grow from US$ 32.47 million in 2025 to US$ 44.42 million in 2032; it is expected to grow at a CAGR of 4.7% from 2026 to 2032.

In 2024, global Mandelonitrile production was approximately 4,570 tons, with an average selling price of about US$6,950 per ton. Production capacity in 2024 was 5,230 tons, with an average gross profit margin of approximately 20-30%. Mandelonitrile is an organic compound, usually a pale yellow oily liquid, soluble in organic solvents but insoluble in water. It is mainly used as an important synthetic intermediate in the pharmaceutical and pesticide industries, but it easily decomposes upon heating to release highly toxic hydrogen cyanide, requiring extreme caution during handling.

The core upstream raw materials for Mandelonitrile is benzaldehyde and hydrogen cyanide. Its downstream applications are mainly concentrated in two major industries: in the pharmaceutical field, it is used to prepare mandelic acid through hydrolysis or chiral phenylethanolamine through hydrogenation; in the fragrance industry, it is used as an indirect precursor, undergoing multiple conversion steps to produce bulk fragrance phenylethanol.

United States market for Mandelonitrile is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Mandelonitrile is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Mandelonitrile is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

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Global key Mandelonitrile players cover Hindusthan Chemicals, Shandong Shenglan Chemical Technology, Qingdao Dexin Chemical, Liaocheng Xinli New Materials, Jiangsu Pulesi Biotechnology, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the “Mandelonitrile Industry Forecast” looks at past sales and reviews total world Mandelonitrile sales in 2025, providing a comprehensive analysis by region and market sector of projected Mandelonitrile sales for 2026 through 2032. With Mandelonitrile sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Mandelonitrile industry.

This Insight Report provides a comprehensive analysis of the global Mandelonitrile landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Mandelonitrile portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global Mandelonitrile market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Mandelonitrile and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Mandelonitrile.

This report presents a comprehensive overview, market shares, and growth opportunities of Mandelonitrile market by product type, application, key manufacturers and key regions and countries.

Market Segmentation

Segmentation by Type:

Purity<99%

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Purity?99%

Segmentation by Channel:

Online Sales

Offline Sales

Segmentation by Application:

Pharmaceutical

Pesticide

Fragrance

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

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- Korea
- Southeast Asia
- India
- Australia

Europe

- Germany
- France
- UK
- Italy
- Russia

Middle East & Africa

- Egypt
- South Africa
- Israel
- Turkey
- GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

- Hindusthan Chemicals

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Shandong Shenglan Chemical Technology

Qingdao Dexin Chemical

Liaocheng Xinli New Materials

Jiangsu Pulesi Biotechnology

Wuhan Carnoss Technology

Shandong Boman Chemical

Key Questions Addressed in this Report

What is the 10-year outlook for the global Mandelonitrile market?

What factors are driving Mandelonitrile market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Mandelonitrile market opportunities vary by end market size?

How does Mandelonitrile break out by Type, by Application?

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