

Global Managed Security Operations Center Market Growth (Status and Outlook) 2026-2032

<https://marketpublishers.com/r/G24E5184CE96EN.html>

Date: July 2026

Pages: 167

Price: US\$ 3,660.00 (Single User License)

ID: G24E5184CE96EN

Abstracts

The global Managed Security Operations Center market size is predicted to grow from US\$ 4185 million in 2025 to US\$ 6752 million in 2032; it is expected to grow at a CAGR of 7.3% from 2026 to 2032.

Managed Security Operations Center are continuous, outsourced, or co-managed security operations services provided by third-party security service providers. Their goal is to replace or enhance enterprises' self-built SOC by helping organizations achieve implementable and sustainable cybersecurity protection capabilities through 24/7 security monitoring, threat analysis, incident response, and continuous optimization.

Gross Margin Level

The gross margin of managed SOC is essentially determined by two curves: ?labor density? and ?platformization level.? Traditional SOC outsourcing, primarily focused on alert analysis and ticket processing, relies heavily on analyst scheduling and multilingual support, resulting in high labor costs and a gross margin typically between 30% and 45%. In contrast, MDR/MXDR (massively automated triage, orchestrated response, reuse of threat intelligence, and detection engineering templates) with integrated ?platform + delivery? capabilities can significantly reduce the manpower required per thousand endpoints/per TB of logs, resulting in a gross margin more commonly between 45% and 60%. However, it's important to note that to secure multi-year contracts from medium to large enterprises, vendors often invest heavily in pre-sales, migration, detection engineering, and continuous optimization resources. Therefore, net profit margins are usually significantly lower than gross profit margins, exhibiting a ?low-pressure, then high? ramp-up pattern during customer onboarding.

Industry Drivers

Demand for managed SOC's continues to rise, driven by three irreversible factors: First, attacks have evolved from single-point intrusions to multi-vector linkages involving cloud, identity, endpoints, and APIs, requiring cross-domain connections and faster response loops for enterprise security operations. Gartner also predicts continued growth in global endpoint security spending in 2025 and 2026, providing a budgetary basis for the expansion of managed services. Second, a persistent shortage of security talent makes it increasingly difficult for enterprises to internally absorb the full costs (people, tools, processes, shifts, and talent retention) of building their own 24/7 SOC's, making 'co-managed SOC's/platform-based MDR's' a more realistic operational solution. Third, regulatory and disclosure requirements bring the question of 'whether you can prove you are operating?' to the forefront, leading enterprises to prefer managed operations with auditable and quantifiable SLAs to reduce compliance risks. Simultaneously, accelerated industry mergers and acquisitions are concentrating 'platform capabilities + delivery networks' in the hands of a few leading service providers, further driving the market shift from 'human resource outsourcing' to 'product-based operations.'

LPI (LP Information)' newest research report, the 'Managed Security Operations Center Industry Forecast' looks at past sales and reviews total world Managed Security Operations Center sales in 2025, providing a comprehensive analysis by region and market sector of projected Managed Security Operations Center sales for 2026 through 2032. With Managed Security Operations Center sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Managed Security Operations Center industry.

This Insight Report provides a comprehensive analysis of the global Managed Security Operations Center landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on Managed Security Operations Center portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Managed Security Operations Center market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Managed Security Operations Center and breaks down

the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Managed Security Operations Center.

This report presents a comprehensive overview, market shares, and growth opportunities of Managed Security Operations Center market by product type, application, key players and key regions and countries.

Segmentation by Type:

Network Security Oriented

Endpoint Security Protection

Application Security Assurance

Cloud Security Adaptation

Segmentation by Customer Scale:

Large Enterprise

SMEs

Segmentation by Service Model:

Fully Managed

Partially Managed

Customized Managed

Segmentation by Application:

Public Utilities

BFSI

Healthcare

Education

Retail

IT and Telecom

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

Accenture

IBM

Deloitte

Verizon Communications

AT&T

SecureWorks

Trustwave Holdings

NTT

Capgemini

Lumen Technologies

DXC Technologies

Broadcom

Fortra

BAE Systems

Atos

Wipro

Fujitsu

Trend Micro

LevelBlue

Splunk

Connectwise

Blackswan Cybersecurity

Mad Security

Thales Group

Satrix

SecureStrux

ESDS Software Solution

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

- 2.1 World Market Overview
 - 2.1.1 Global Managed Security Operations Center Market Size (2021-2032)
 - 2.1.2 Managed Security Operations Center Market Size CAGR by Region (2021 VS 2025 VS 2032)
 - 2.1.3 World Current & Future Analysis for Managed Security Operations Center by Country/Region (2021, 2025 & 2032)
- 2.2 Managed Security Operations Center Segment by Type
 - 2.2.1 Network Security Oriented
 - 2.2.2 Endpoint Security Protection
 - 2.2.3 Application Security Assurance
 - 2.2.4 Cloud Security Adaptation
 - 2.2.5 Managed Security Operations Center Market Size by Type
 - 2.2.5.1 Managed Security Operations Center Market Size CAGR by Type (2021 VS 2025 VS 2032)
 - 2.2.5.2 Global Managed Security Operations Center Market Size Market Share by Type (2021-2026)
- 2.3 Managed Security Operations Center Segment by Customer Scale
 - 2.3.1 Large Enterprise
 - 2.3.2 SMEs
 - 2.3.3 Managed Security Operations Center Market Size by Customer Scale
 - 2.3.3.1 Managed Security Operations Center Market Size CAGR by Customer Scale (2021 VS 2025 VS 2032)
 - 2.3.3.2 Global Managed Security Operations Center Market Size Market Share by Customer Scale (2021-2026)

2.4 Managed Security Operations Center Segment by Service Model

2.4.1 Fully Managed

2.4.2 Partially Managed

2.4.3 Customized Managed

2.4.4 Managed Security Operations Center Market Size by Service Model

2.4.4.1 Managed Security Operations Center Market Size CAGR by Service Model (2021 VS 2025 VS 2032)

2.4.4.2 Global Managed Security Operations Center Market Size Market Share by Service Model (2021-2026)

2.5 Managed Security Operations Center Segment by Application

2.5.1 Public Utilities

2.5.2 BFSI

2.5.3 Healthcare

2.5.4 Education

2.5.5 Retail

2.5.6 IT and Telecom

2.5.7 Others

2.5.8 Managed Security Operations Center Market Size by Application

2.5.8.1 Managed Security Operations Center Market Size CAGR by Application (2021 VS 2025 VS 2032)

2.5.8.2 Global Managed Security Operations Center Market Size Market Share by Application (2021-2026)

3 MANAGED SECURITY OPERATIONS CENTER MARKET SIZE BY PLAYER

3.1 Managed Security Operations Center Market Size Market Share by Player

3.1.1 Global Managed Security Operations Center Revenue by Player (2021-2026)

3.1.2 Global Managed Security Operations Center Revenue Market Share by Player (2021-2026)

3.2 Global Managed Security Operations Center Key Players Head office and Products Offered

3.3 Market Concentration Rate Analysis

3.3.1 Competition Landscape Analysis

3.3.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

3.4 New Products and Potential Entrants

3.5 Mergers & Acquisitions, Expansion

4 MANAGED SECURITY OPERATIONS CENTER BY REGION

- 4.1 Managed Security Operations Center Market Size by Region (2021-2026)
- 4.2 Global Managed Security Operations Center Annual Revenue by Country/Region (2021-2026)
- 4.3 Americas Managed Security Operations Center Market Size Growth (2021-2026)
- 4.4 APAC Managed Security Operations Center Market Size Growth (2021-2026)
- 4.5 Europe Managed Security Operations Center Market Size Growth (2021-2026)
- 4.6 Middle East & Africa Managed Security Operations Center Market Size Growth (2021-2026)

5 AMERICAS

- 5.1 Americas Managed Security Operations Center Market Size by Country (2021-2026)
- 5.2 Americas Managed Security Operations Center Market Size by Type (2021-2026)
- 5.3 Americas Managed Security Operations Center Market Size by Application (2021-2026)
- 5.4 United States
- 5.5 Canada
- 5.6 Mexico
- 5.7 Brazil

6 APAC

- 6.1 APAC Managed Security Operations Center Market Size by Region (2021-2026)
- 6.2 APAC Managed Security Operations Center Market Size by Type (2021-2026)
- 6.3 APAC Managed Security Operations Center Market Size by Application (2021-2026)
- 6.4 China
- 6.5 Japan
- 6.6 South Korea
- 6.7 Southeast Asia
- 6.8 India
- 6.9 Australia

7 EUROPE

- 7.1 Europe Managed Security Operations Center Market Size by Country (2021-2026)
- 7.2 Europe Managed Security Operations Center Market Size by Type (2021-2026)
- 7.3 Europe Managed Security Operations Center Market Size by Application (2021-2026)

7.4 Germany

7.5 France

7.6 UK

7.7 Italy

7.8 Russia

8 MIDDLE EAST & AFRICA

8.1 Middle East & Africa Managed Security Operations Center by Region (2021-2026)

8.2 Middle East & Africa Managed Security Operations Center Market Size by Type (2021-2026)

8.3 Middle East & Africa Managed Security Operations Center Market Size by Application (2021-2026)

8.4 Egypt

8.5 South Africa

8.6 Israel

8.7 Turkey

8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

9.1 Market Drivers & Growth Opportunities

9.2 Market Challenges & Risks

9.3 Industry Trends

10 GLOBAL MANAGED SECURITY OPERATIONS CENTER MARKET FORECAST

10.1 Global Managed Security Operations Center Forecast by Region (2027-2032)

10.1.1 Global Managed Security Operations Center Forecast by Region (2027-2032)

10.1.2 Americas Managed Security Operations Center Forecast

10.1.3 APAC Managed Security Operations Center Forecast

10.1.4 Europe Managed Security Operations Center Forecast

10.1.5 Middle East & Africa Managed Security Operations Center Forecast

10.2 Americas Managed Security Operations Center Forecast by Country (2027-2032)

10.2.1 United States Market Managed Security Operations Center Forecast

10.2.2 Canada Market Managed Security Operations Center Forecast

10.2.3 Mexico Market Managed Security Operations Center Forecast

10.2.4 Brazil Market Managed Security Operations Center Forecast

10.3 APAC Managed Security Operations Center Forecast by Region (2027-2032)

- 10.3.1 China Managed Security Operations Center Market Forecast
- 10.3.2 Japan Market Managed Security Operations Center Forecast
- 10.3.3 Korea Market Managed Security Operations Center Forecast
- 10.3.4 Southeast Asia Market Managed Security Operations Center Forecast
- 10.3.5 India Market Managed Security Operations Center Forecast
- 10.3.6 Australia Market Managed Security Operations Center Forecast
- 10.4 Europe Managed Security Operations Center Forecast by Country (2027-2032)
 - 10.4.1 Germany Market Managed Security Operations Center Forecast
 - 10.4.2 France Market Managed Security Operations Center Forecast
 - 10.4.3 UK Market Managed Security Operations Center Forecast
 - 10.4.4 Italy Market Managed Security Operations Center Forecast
 - 10.4.5 Russia Market Managed Security Operations Center Forecast
- 10.5 Middle East & Africa Managed Security Operations Center Forecast by Region (2027-2032)
 - 10.5.1 Egypt Market Managed Security Operations Center Forecast
 - 10.5.2 South Africa Market Managed Security Operations Center Forecast
 - 10.5.3 Israel Market Managed Security Operations Center Forecast
 - 10.5.4 Turkey Market Managed Security Operations Center Forecast
- 10.6 Global Managed Security Operations Center Forecast by Type (2027-2032)
- 10.7 Global Managed Security Operations Center Forecast by Application (2027-2032)
 - 10.7.1 GCC Countries Market Managed Security Operations Center Forecast

11 KEY PLAYERS ANALYSIS

- 11.1 Accenture
 - 11.1.1 Accenture Company Information
 - 11.1.2 Accenture Managed Security Operations Center Product Offered
 - 11.1.3 Accenture Managed Security Operations Center Revenue, Gross Margin and Market Share (2021-2026)
 - 11.1.4 Accenture Main Business Overview
 - 11.1.5 Accenture Latest Developments
- 11.2 IBM
 - 11.2.1 IBM Company Information
 - 11.2.2 IBM Managed Security Operations Center Product Offered
 - 11.2.3 IBM Managed Security Operations Center Revenue, Gross Margin and Market Share (2021-2026)
 - 11.2.4 IBM Main Business Overview
 - 11.2.5 IBM Latest Developments
- 11.3 Deloitte

- 11.3.1 Deloitte Company Information
- 11.3.2 Deloitte Managed Security Operations Center Product Offered
- 11.3.3 Deloitte Managed Security Operations Center Revenue, Gross Margin and Market Share (2021-2026)
- 11.3.4 Deloitte Main Business Overview
- 11.3.5 Deloitte Latest Developments
- 11.4 Verizon Communications
 - 11.4.1 Verizon Communications Company Information
 - 11.4.2 Verizon Communications Managed Security Operations Center Product Offered
 - 11.4.3 Verizon Communications Managed Security Operations Center Revenue, Gross Margin and Market Share (2021-2026)
 - 11.4.4 Verizon Communications Main Business Overview
 - 11.4.5 Verizon Communications Latest Developments
- 11.5 AT&T
 - 11.5.1 AT&T Company Information
 - 11.5.2 AT&T Managed Security Operations Center Product Offered
 - 11.5.3 AT&T Managed Security Operations Center Revenue, Gross Margin and Market Share (2021-2026)
 - 11.5.4 AT&T Main Business Overview
 - 11.5.5 AT&T Latest Developments
- 11.6 SecureWorks
 - 11.6.1 SecureWorks Company Information
 - 11.6.2 SecureWorks Managed Security Operations Center Product Offered
 - 11.6.3 SecureWorks Managed Security Operations Center Revenue, Gross Margin and Market Share (2021-2026)
 - 11.6.4 SecureWorks Main Business Overview
 - 11.6.5 SecureWorks Latest Developments
- 11.7 Trustwave Holdings
 - 11.7.1 Trustwave Holdings Company Information
 - 11.7.2 Trustwave Holdings Managed Security Operations Center Product Offered
 - 11.7.3 Trustwave Holdings Managed Security Operations Center Revenue, Gross Margin and Market Share (2021-2026)
 - 11.7.4 Trustwave Holdings Main Business Overview
 - 11.7.5 Trustwave Holdings Latest Developments
- 11.8 NTT
 - 11.8.1 NTT Company Information
 - 11.8.2 NTT Managed Security Operations Center Product Offered
 - 11.8.3 NTT Managed Security Operations Center Revenue, Gross Margin and Market Share (2021-2026)

- 11.8.4 NTT Main Business Overview
- 11.8.5 NTT Latest Developments
- 11.9 Capgemini
 - 11.9.1 Capgemini Company Information
 - 11.9.2 Capgemini Managed Security Operations Center Product Offered
 - 11.9.3 Capgemini Managed Security Operations Center Revenue, Gross Margin and Market Share (2021-2026)
 - 11.9.4 Capgemini Main Business Overview
 - 11.9.5 Capgemini Latest Developments
- 11.10 Lumen Technologies
 - 11.10.1 Lumen Technologies Company Information
 - 11.10.2 Lumen Technologies Managed Security Operations Center Product Offered
 - 11.10.3 Lumen Technologies Managed Security Operations Center Revenue, Gross Margin and Market Share (2021-2026)
 - 11.10.4 Lumen Technologies Main Business Overview
 - 11.10.5 Lumen Technologies Latest Developments
- 11.11 DXC Technologies
 - 11.11.1 DXC Technologies Company Information
 - 11.11.2 DXC Technologies Managed Security Operations Center Product Offered
 - 11.11.3 DXC Technologies Managed Security Operations Center Revenue, Gross Margin and Market Share (2021-2026)
 - 11.11.4 DXC Technologies Main Business Overview
 - 11.11.5 DXC Technologies Latest Developments
- 11.12 Broadcom
 - 11.12.1 Broadcom Company Information
 - 11.12.2 Broadcom Managed Security Operations Center Product Offered
 - 11.12.3 Broadcom Managed Security Operations Center Revenue, Gross Margin and Market Share (2021-2026)
 - 11.12.4 Broadcom Main Business Overview
 - 11.12.5 Broadcom Latest Developments
- 11.13 Fortra
 - 11.13.1 Fortra Company Information
 - 11.13.2 Fortra Managed Security Operations Center Product Offered
 - 11.13.3 Fortra Managed Security Operations Center Revenue, Gross Margin and Market Share (2021-2026)
 - 11.13.4 Fortra Main Business Overview
 - 11.13.5 Fortra Latest Developments
- 11.14 BAE Systems
 - 11.14.1 BAE Systems Company Information

- 11.14.2 BAE Systems Managed Security Operations Center Product Offered
- 11.14.3 BAE Systems Managed Security Operations Center Revenue, Gross Margin and Market Share (2021-2026)
- 11.14.4 BAE Systems Main Business Overview
- 11.14.5 BAE Systems Latest Developments
- 11.15 Atos
 - 11.15.1 Atos Company Information
 - 11.15.2 Atos Managed Security Operations Center Product Offered
 - 11.15.3 Atos Managed Security Operations Center Revenue, Gross Margin and Market Share (2021-2026)
 - 11.15.4 Atos Main Business Overview
 - 11.15.5 Atos Latest Developments
- 11.16 Wipro
 - 11.16.1 Wipro Company Information
 - 11.16.2 Wipro Managed Security Operations Center Product Offered
 - 11.16.3 Wipro Managed Security Operations Center Revenue, Gross Margin and Market Share (2021-2026)
 - 11.16.4 Wipro Main Business Overview
 - 11.16.5 Wipro Latest Developments
- 11.17 Fujitsu
 - 11.17.1 Fujitsu Company Information
 - 11.17.2 Fujitsu Managed Security Operations Center Product Offered
 - 11.17.3 Fujitsu Managed Security Operations Center Revenue, Gross Margin and Market Share (2021-2026)
 - 11.17.4 Fujitsu Main Business Overview
 - 11.17.5 Fujitsu Latest Developments
- 11.18 Trend Micro
 - 11.18.1 Trend Micro Company Information
 - 11.18.2 Trend Micro Managed Security Operations Center Product Offered
 - 11.18.3 Trend Micro Managed Security Operations Center Revenue, Gross Margin and Market Share (2021-2026)
 - 11.18.4 Trend Micro Main Business Overview
 - 11.18.5 Trend Micro Latest Developments
- 11.19 LevelBlue
 - 11.19.1 LevelBlue Company Information
 - 11.19.2 LevelBlue Managed Security Operations Center Product Offered
 - 11.19.3 LevelBlue Managed Security Operations Center Revenue, Gross Margin and Market Share (2021-2026)
 - 11.19.4 LevelBlue Main Business Overview

- 11.19.5 LevelBlue Latest Developments
- 11.20 Splunk
 - 11.20.1 Splunk Company Information
 - 11.20.2 Splunk Managed Security Operations Center Product Offered
 - 11.20.3 Splunk Managed Security Operations Center Revenue, Gross Margin and Market Share (2021-2026)
 - 11.20.4 Splunk Main Business Overview
 - 11.20.5 Splunk Latest Developments
- 11.21 Connectwise
 - 11.21.1 Connectwise Company Information
 - 11.21.2 Connectwise Managed Security Operations Center Product Offered
 - 11.21.3 Connectwise Managed Security Operations Center Revenue, Gross Margin and Market Share (2021-2026)
 - 11.21.4 Connectwise Main Business Overview
 - 11.21.5 Connectwise Latest Developments
- 11.22 Blackswan Cybersecurity
 - 11.22.1 Blackswan Cybersecurity Company Information
 - 11.22.2 Blackswan Cybersecurity Managed Security Operations Center Product Offered
 - 11.22.3 Blackswan Cybersecurity Managed Security Operations Center Revenue, Gross Margin and Market Share (2021-2026)
 - 11.22.4 Blackswan Cybersecurity Main Business Overview
 - 11.22.5 Blackswan Cybersecurity Latest Developments
- 11.23 Mad Security
 - 11.23.1 Mad Security Company Information
 - 11.23.2 Mad Security Managed Security Operations Center Product Offered
 - 11.23.3 Mad Security Managed Security Operations Center Revenue, Gross Margin and Market Share (2021-2026)
 - 11.23.4 Mad Security Main Business Overview
 - 11.23.5 Mad Security Latest Developments
- 11.24 Thales Group
 - 11.24.1 Thales Group Company Information
 - 11.24.2 Thales Group Managed Security Operations Center Product Offered
 - 11.24.3 Thales Group Managed Security Operations Center Revenue, Gross Margin and Market Share (2021-2026)
 - 11.24.4 Thales Group Main Business Overview
 - 11.24.5 Thales Group Latest Developments
- 11.25 Sattrix
 - 11.25.1 Sattrix Company Information

- 11.25.2 Satrix Managed Security Operations Center Product Offered
- 11.25.3 Satrix Managed Security Operations Center Revenue, Gross Margin and Market Share (2021-2026)
- 11.25.4 Satrix Main Business Overview
- 11.25.5 Satrix Latest Developments
- 11.26 SecureStrux
 - 11.26.1 SecureStrux Company Information
 - 11.26.2 SecureStrux Managed Security Operations Center Product Offered
 - 11.26.3 SecureStrux Managed Security Operations Center Revenue, Gross Margin and Market Share (2021-2026)
 - 11.26.4 SecureStrux Main Business Overview
 - 11.26.5 SecureStrux Latest Developments
- 11.27 ESDS Software Solution
 - 11.27.1 ESDS Software Solution Company Information
 - 11.27.2 ESDS Software Solution Managed Security Operations Center Product Offered
 - 11.27.3 ESDS Software Solution Managed Security Operations Center Revenue, Gross Margin and Market Share (2021-2026)
 - 11.27.4 ESDS Software Solution Main Business Overview
 - 11.27.5 ESDS Software Solution Latest Developments

12 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

Table 1. Managed Security Operations Center Market Size CAGR by Region (2021 VS 2025 VS 2032) & (\$ millions)

Table 2. Managed Security Operations Center Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)

Table 3. Major Players of Network Security Oriented

Table 4. Major Players of Endpoint Security Protection

Table 5. Major Players of Application Security Assurance

Table 6. Major Players of Cloud Security Adaptation

Table 7. Managed Security Operations Center Market Size CAGR by Type (2021 VS 2025 VS 2032) & (\$ millions)

Table 8. Global Managed Security Operations Center Market Size by Type (2021-2026) & (\$ millions)

Table 9. Global Managed Security Operations Center Market Size Market Share by Type (2021-2026)

Table 10. Major Players of Large Enterprise

Table 11. Major Players of SMEs

Table 12. Managed Security Operations Center Market Size CAGR by Customer Scale (2021 VS 2025 VS 2032) & (\$ millions)

Table 13. Global Managed Security Operations Center Market Size by Customer Scale (2021-2026) & (\$ millions)

Table 14. Global Managed Security Operations Center Market Size Market Share by Customer Scale (2021-2026)

Table 15. Major Players of Fully Managed

Table 16. Major Players of Partially Managed

Table 17. Major Players of Customized Managed

Table 18. Managed Security Operations Center Market Size CAGR by Service Model (2021 VS 2025 VS 2032) & (\$ millions)

Table 19. Global Managed Security Operations Center Market Size by Service Model (2021-2026) & (\$ millions)

Table 20. Global Managed Security Operations Center Market Size Market Share by Service Model (2021-2026)

Table 21. Managed Security Operations Center Market Size CAGR by Application (2021 VS 2025 VS 2032) & (\$ millions)

Table 22. Global Managed Security Operations Center Market Size by Application (2021-2026) & (\$ millions)

Table 23. Global Managed Security Operations Center Market Size Market Share by Application (2021-2026)

Table 24. Global Managed Security Operations Center Revenue by Player (2021-2026) & (\$ millions)

Table 25. Global Managed Security Operations Center Revenue Market Share by Player (2021-2026)

Table 26. Managed Security Operations Center Key Players Head office and Products Offered

Table 27. Managed Security Operations Center Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

Table 28. New Products and Potential Entrants

Table 29. Mergers & Acquisitions, Expansion

Table 30. Global Managed Security Operations Center Market Size by Region (2021-2026) & (\$ millions)

Table 31. Global Managed Security Operations Center Market Size Market Share by Region (2021-2026)

Table 32. Global Managed Security Operations Center Revenue by Country/Region (2021-2026) & (\$ millions)

Table 33. Global Managed Security Operations Center Revenue Market Share by Country/Region (2021-2026)

Table 34. Americas Managed Security Operations Center Market Size by Country (2021-2026) & (\$ millions)

Table 35. Americas Managed Security Operations Center Market Size Market Share by Country (2021-2026)

Table 36. Americas Managed Security Operations Center Market Size by Type (2021-2026) & (\$ millions)

Table 37. Americas Managed Security Operations Center Market Size Market Share by Type (2021-2026)

Table 38. Americas Managed Security Operations Center Market Size by Application (2021-2026) & (\$ millions)

Table 39. Americas Managed Security Operations Center Market Size Market Share by Application (2021-2026)

Table 40. APAC Managed Security Operations Center Market Size by Region (2021-2026) & (\$ millions)

Table 41. APAC Managed Security Operations Center Market Size Market Share by Region (2021-2026)

Table 42. APAC Managed Security Operations Center Market Size by Type (2021-2026) & (\$ millions)

Table 43. APAC Managed Security Operations Center Market Size by Application

(2021-2026) & (\$ millions)

Table 44. Europe Managed Security Operations Center Market Size by Country

(2021-2026) & (\$ millions)

Table 45. Europe Managed Security Operations Center Market Size Market Share by Country (2021-2026)

Table 46. Europe Managed Security Operations Center Market Size by Type (2021-2026) & (\$ millions)

Table 47. Europe Managed Security Operations Center Market Size by Application (2021-2026) & (\$ millions)

Table 48. Middle East & Africa Managed Security Operations Center Market Size by Region (2021-2026) & (\$ millions)

Table 49. Middle East & Africa Managed Security Operations Center Market Size by Type (2021-2026) & (\$ millions)

Table 50. Middle East & Africa Managed Security Operations Center Market Size by Application (2021-2026) & (\$ millions)

Table 51. Key Market Drivers & Growth Opportunities of Managed Security Operations Center

Table 52. Key Market Challenges & Risks of Managed Security Operations Center

Table 53. Key Industry Trends of Managed Security Operations Center

Table 54. Global Managed Security Operations Center Market Size Forecast by Region (2027-2032) & (\$ millions)

Table 55. Global Managed Security Operations Center Market Size Market Share Forecast by Region (2027-2032)

Table 56. Global Managed Security Operations Center Market Size Forecast by Type (2027-2032) & (\$ millions)

Table 57. Global Managed Security Operations Center Market Size Forecast by Application (2027-2032) & (\$ millions)

Table 58. Accenture Details, Company Type, Managed Security Operations Center Area Served and Its Competitors

Table 59. Accenture Managed Security Operations Center Product Offered

Table 60. Accenture Managed Security Operations Center Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 61. Accenture Main Business

Table 62. Accenture Latest Developments

Table 63. IBM Details, Company Type, Managed Security Operations Center Area Served and Its Competitors

Table 64. IBM Managed Security Operations Center Product Offered

Table 65. IBM Managed Security Operations Center Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 66. IBM Main Business
Table 67. IBM Latest Developments
Table 68. Deloitte Details, Company Type, Managed Security Operations Center Area Served and Its Competitors
Table 69. Deloitte Managed Security Operations Center Product Offered
Table 70. Deloitte Managed Security Operations Center Revenue (\$ million), Gross Margin and Market Share (2021-2026)
Table 71. Deloitte Main Business
Table 72. Deloitte Latest Developments
Table 73. Verizon Communications Details, Company Type, Managed Security Operations Center Area Served and Its Competitors
Table 74. Verizon Communications Managed Security Operations Center Product Offered
Table 75. Verizon Communications Managed Security Operations Center Revenue (\$ million), Gross Margin and Market Share (2021-2026)
Table 76. Verizon Communications Main Business
Table 77. Verizon Communications Latest Developments
Table 78. AT&T Details, Company Type, Managed Security Operations Center Area Served and Its Competitors
Table 79. AT&T Managed Security Operations Center Product Offered
Table 80. AT&T Managed Security Operations Center Revenue (\$ million), Gross Margin and Market Share (2021-2026)
Table 81. AT&T Main Business
Table 82. AT&T Latest Developments
Table 83. SecureWorks Details, Company Type, Managed Security Operations Center Area Served and Its Competitors
Table 84. SecureWorks Managed Security Operations Center Product Offered
Table 85. SecureWorks Managed Security Operations Center Revenue (\$ million), Gross Margin and Market Share (2021-2026)
Table 86. SecureWorks Main Business
Table 87. SecureWorks Latest Developments
Table 88. Trustwave Holdings Details, Company Type, Managed Security Operations Center Area Served and Its Competitors
Table 89. Trustwave Holdings Managed Security Operations Center Product Offered
Table 90. Trustwave Holdings Managed Security Operations Center Revenue (\$ million), Gross Margin and Market Share (2021-2026)
Table 91. Trustwave Holdings Main Business
Table 92. Trustwave Holdings Latest Developments
Table 93. NTT Details, Company Type, Managed Security Operations Center Area

Served and Its Competitors

Table 94. NTT Managed Security Operations Center Product Offered

Table 95. NTT Managed Security Operations Center Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 96. NTT Main Business

Table 97. NTT Latest Developments

Table 98. Capgemini Details, Company Type, Managed Security Operations Center Area Served and Its Competitors

Table 99. Capgemini Managed Security Operations Center Product Offered

Table 100. Capgemini Managed Security Operations Center Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 101. Capgemini Main Business

Table 102. Capgemini Latest Developments

Table 103. Lumen Technologies Details, Company Type, Managed Security Operations Center Area Served and Its Competitors

Table 104. Lumen Technologies Managed Security Operations Center Product Offered

Table 105. Lumen Technologies Managed Security Operations Center Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 106. Lumen Technologies Main Business

Table 107. Lumen Technologies Latest Developments

Table 108. DXC Technologies Details, Company Type, Managed Security Operations Center Area Served and Its Competitors

Table 109. DXC Technologies Managed Security Operations Center Product Offered

Table 110. DXC Technologies Managed Security Operations Center Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 111. DXC Technologies Main Business

Table 112. DXC Technologies Latest Developments

Table 113. Broadcom Details, Company Type, Managed Security Operations Center Area Served and Its Competitors

Table 114. Broadcom Managed Security Operations Center Product Offered

Table 115. Broadcom Managed Security Operations Center Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 116. Broadcom Main Business

Table 117. Broadcom Latest Developments

Table 118. Fortra Details, Company Type, Managed Security Operations Center Area Served and Its Competitors

Table 119. Fortra Managed Security Operations Center Product Offered

Table 120. Fortra Managed Security Operations Center Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 121. Fortra Main Business

Table 122. Fortra Latest Developments

Table 123. BAE Systems Details, Company Type, Managed Security Operations Center Area Served and Its Competitors

Table 124. BAE Systems Managed Security Operations Center Product Offered

Table 125. BAE Systems Managed Security Operations Center Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 126. BAE Systems Main Business

Table 127. BAE Systems Latest Developments

Table 128. Atos Details, Company Type, Managed Security Operations Center Area Served and Its Competitors

Table 129. Atos Managed Security Operations Center Product Offered

Table 130. Atos Managed Security Operations Center Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 131. Atos Main Business

Table 132. Atos Latest Developments

Table 133. Wipro Details, Company Type, Managed Security Operations Center Area Served and Its Competitors

Table 134. Wipro Managed Security Operations Center Product Offered

Table 135. Wipro Managed Security Operations Center Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 136. Wipro Main Business

Table 137. Wipro Latest Developments

Table 138. Fujitsu Details, Company Type, Managed Security Operations Center Area Served and Its Competitors

Table 139. Fujitsu Managed Security Operations Center Product Offered

Table 140. Fujitsu Managed Security Operations Center Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 141. Fujitsu Main Business

Table 142. Fujitsu Latest Developments

Table 143. Trend Micro Details, Company Type, Managed Security Operations Center Area Served and Its Competitors

Table 144. Trend Micro Managed Security Operations Center Product Offered

Table 145. Trend Micro Managed Security Operations Center Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 146. Trend Micro Main Business

Table 147. Trend Micro Latest Developments

Table 148. LevelBlue Details, Company Type, Managed Security Operations Center Area Served and Its Competitors

Table 149. LevelBlue Managed Security Operations Center Product Offered
Table 150. LevelBlue Managed Security Operations Center Revenue (\$ million), Gross Margin and Market Share (2021-2026)
Table 151. LevelBlue Main Business
Table 152. LevelBlue Latest Developments
Table 153. Splunk Details, Company Type, Managed Security Operations Center Area Served and Its Competitors
Table 154. Splunk Managed Security Operations Center Product Offered
Table 155. Splunk Managed Security Operations Center Revenue (\$ million), Gross Margin and Market Share (2021-2026)
Table 156. Splunk Main Business
Table 157. Splunk Latest Developments
Table 158. Connectwise Details, Company Type, Managed Security Operations Center Area Served and Its Competitors
Table 159. Connectwise Managed Security Operations Center Product Offered
Table 160. Connectwise Managed Security Operations Center Revenue (\$ million), Gross Margin and Market Share (2021-2026)
Table 161. Connectwise Main Business
Table 162. Connectwise Latest Developments
Table 163. Blackswan Cybersecurity Details, Company Type, Managed Security Operations Center Area Served and Its Competitors
Table 164. Blackswan Cybersecurity Managed Security Operations Center Product Offered
Table 165. Blackswan Cybersecurity Managed Security Operations Center Revenue (\$ million), Gross Margin and Market Share (2021-2026)
Table 166. Blackswan Cybersecurity Main Business
Table 167. Blackswan Cybersecurity Latest Developments
Table 168. Mad Security Details, Company Type, Managed Security Operations Center Area Served and Its Competitors
Table 169. Mad Security Managed Security Operations Center Product Offered
Table 170. Mad Security Managed Security Operations Center Revenue (\$ million), Gross Margin and Market Share (2021-2026)
Table 171. Mad Security Main Business
Table 172. Mad Security Latest Developments
Table 173. Thales Group Details, Company Type, Managed Security Operations Center Area Served and Its Competitors
Table 174. Thales Group Managed Security Operations Center Product Offered
Table 175. Thales Group Managed Security Operations Center Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 176. Thales Group Main Business

Table 177. Thales Group Latest Developments

Table 178. Sattrix Details, Company Type, Managed Security Operations Center Area Served and Its Competitors

Table 179. Sattrix Managed Security Operations Center Product Offered

Table 180. Sattrix Managed Security Operations Center Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 181. Sattrix Main Business

Table 182. Sattrix Latest Developments

Table 183. SecureStrux Details, Company Type, Managed Security Operations Center Area Served and Its Competitors

Table 184. SecureStrux Managed Security Operations Center Product Offered

Table 185. SecureStrux Managed Security Operations Center Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 186. SecureStrux Main Business

Table 187. SecureStrux Latest Developments

Table 188. ESDS Software Solution Details, Company Type, Managed Security Operations Center Area Served and Its Competitors

Table 189. ESDS Software Solution Managed Security Operations Center Product Offered

Table 190. ESDS Software Solution Managed Security Operations Center Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 191. ESDS Software Solution Main Business

Table 192. ESDS Software Solution Latest Developments

List Of Figures

LIST OF FIGURES

Figure 1. Managed Security Operations Center Report Years Considered

Figure 2. Research Objectives

Figure 3. Research Methodology

Figure 4. Research Process and Data Source

Figure 5. Global Managed Security Operations Center Market Size Growth Rate (2021-2032) (\$ millions)

Figure 6. Managed Security Operations Center Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)

Figure 7. Managed Security Operations Center Sales Market Share by Country/Region (2025)

Figure 8. Managed Security Operations Center Sales Market Share by Country/Region (2021, 2025 & 2032)

Figure 9. Global Managed Security Operations Center Market Size Market Share by Type in 2025

Figure 10. Global Managed Security Operations Center Market Size Market Share by Customer Scale in 2025

Figure 11. Global Managed Security Operations Center Market Size Market Share by Service Model in 2025

Figure 12. Managed Security Operations Center in Public Utilities

Figure 13. Global Managed Security Operations Center Market: Public Utilities (2021-2026) & (\$ millions)

Figure 14. Managed Security Operations Center in BFSI

Figure 15. Global Managed Security Operations Center Market: BFSI (2021-2026) & (\$ millions)

Figure 16. Managed Security Operations Center in Healthcare

Figure 17. Global Managed Security Operations Center Market: Healthcare (2021-2026) & (\$ millions)

Figure 18. Managed Security Operations Center in Education

Figure 19. Global Managed Security Operations Center Market: Education (2021-2026) & (\$ millions)

Figure 20. Managed Security Operations Center in Retail

Figure 21. Global Managed Security Operations Center Market: Retail (2021-2026) & (\$ millions)

Figure 22. Managed Security Operations Center in IT and Telecom

Figure 23. Global Managed Security Operations Center Market: IT and Telecom

(2021-2026) & (\$ millions)

Figure 24. Managed Security Operations Center in Others

Figure 25. Global Managed Security Operations Center Market: Others (2021-2026) & (\$ millions)

Figure 26. Global Managed Security Operations Center Market Size Market Share by Application in 2025

Figure 27. Global Managed Security Operations Center Revenue Market Share by Player in 2025

Figure 28. Global Managed Security Operations Center Market Size Market Share by Region (2021-2026)

Figure 29. Americas Managed Security Operations Center Market Size 2021-2026 (\$ millions)

Figure 30. APAC Managed Security Operations Center Market Size 2021-2026 (\$ millions)

Figure 31. Europe Managed Security Operations Center Market Size 2021-2026 (\$ millions)

Figure 32. Middle East & Africa Managed Security Operations Center Market Size 2021-2026 (\$ millions)

Figure 33. Americas Managed Security Operations Center Value Market Share by Country in 2025

Figure 34. United States Managed Security Operations Center Market Size Growth 2021-2026 (\$ millions)

Figure 35. Canada Managed Security Operations Center Market Size Growth 2021-2026 (\$ millions)

Figure 36. Mexico Managed Security Operations Center Market Size Growth 2021-2026 (\$ millions)

Figure 37. Brazil Managed Security Operations Center Market Size Growth 2021-2026 (\$ millions)

Figure 38. APAC Managed Security Operations Center Market Size Market Share by Region in 2025

Figure 39. APAC Managed Security Operations Center Market Size Market Share by Type (2021-2026)

Figure 40. APAC Managed Security Operations Center Market Size Market Share by Application (2021-2026)

Figure 41. China Managed Security Operations Center Market Size Growth 2021-2026 (\$ millions)

Figure 42. Japan Managed Security Operations Center Market Size Growth 2021-2026 (\$ millions)

Figure 43. South Korea Managed Security Operations Center Market Size Growth

2021-2026 (\$ millions)

Figure 44. Southeast Asia Managed Security Operations Center Market Size Growth

2021-2026 (\$ millions)

Figure 45. India Managed Security Operations Center Market Size Growth 2021-2026

(\$ millions)

Figure 46. Australia Managed Security Operations Center Market Size Growth

2021-2026 (\$ millions)

Figure 47. Europe Managed Security Operations Center Market Size Market Share by Country in 2025

Figure 48. Europe Managed Security Operations Center Market Size Market Share by Type (2021-2026)

Figure 49. Europe Managed Security Operations Center Market Size Market Share by Application (2021-2026)

Figure 50. Germany Managed Security Operations Center Market Size Growth 2021-2026 (\$ millions)

Figure 51. France Managed Security Operations Center Market Size Growth 2021-2026 (\$ millions)

Figure 52. UK Managed Security Operations Center Market Size Growth 2021-2026 (\$ millions)

Figure 53. Italy Managed Security Operations Center Market Size Growth 2021-2026 (\$ millions)

Figure 54. Russia Managed Security Operations Center Market Size Growth 2021-2026 (\$ millions)

Figure 55. Middle East & Africa Managed Security Operations Center Market Size Market Share by Region (2021-2026)

Figure 56. Middle East & Africa Managed Security Operations Center Market Size Market Share by Type (2021-2026)

Figure 57. Middle East & Africa Managed Security Operations Center Market Size Market Share by Application (2021-2026)

Figure 58. Egypt Managed Security Operations Center Market Size Growth 2021-2026 (\$ millions)

Figure 59. South Africa Managed Security Operations Center Market Size Growth 2021-2026 (\$ millions)

Figure 60. Israel Managed Security Operations Center Market Size Growth 2021-2026 (\$ millions)

Figure 61. Turkey Managed Security Operations Center Market Size Growth 2021-2026 (\$ millions)

Figure 62. GCC Countries Managed Security Operations Center Market Size Growth 2021-2026 (\$ millions)

Figure 63. Americas Managed Security Operations Center Market Size 2027-2032 (\$ millions)

Figure 64. APAC Managed Security Operations Center Market Size 2027-2032 (\$ millions)

Figure 65. Europe Managed Security Operations Center Market Size 2027-2032 (\$ millions)

Figure 66. Middle East & Africa Managed Security Operations Center Market Size 2027-2032 (\$ millions)

Figure 67. United States Managed Security Operations Center Market Size 2027-2032 (\$ millions)

Figure 68. Canada Managed Security Operations Center Market Size 2027-2032 (\$ millions)

Figure 69. Mexico Managed Security Operations Center Market Size 2027-2032 (\$ millions)

Figure 70. Brazil Managed Security Operations Center Market Size 2027-2032 (\$ millions)

Figure 71. China Managed Security Operations Center Market Size 2027-2032 (\$ millions)

Figure 72. Japan Managed Security Operations Center Market Size 2027-2032 (\$ millions)

Figure 73. Korea Managed Security Operations Center Market Size 2027-2032 (\$ millions)

Figure 74. Southeast Asia Managed Security Operations Center Market Size 2027-2032 (\$ millions)

Figure 75. India Managed Security Operations Center Market Size 2027-2032 (\$ millions)

Figure 76. Australia Managed Security Operations Center Market Size 2027-2032 (\$ millions)

Figure 77. Germany Managed Security Operations Center Market Size 2027-2032 (\$ millions)

Figure 78. France Managed Security Operations Center Market Size 2027-2032 (\$ millions)

Figure 79. UK Managed Security Operations Center Market Size 2027-2032 (\$ millions)

Figure 80. Italy Managed Security Operations Center Market Size 2027-2032 (\$ millions)

Figure 81. Russia Managed Security Operations Center Market Size 2027-2032 (\$ millions)

Figure 82. Egypt Managed Security Operations Center Market Size 2027-2032 (\$ millions)

Figure 83. South Africa Managed Security Operations Center Market Size 2027-2032 (\$ millions)

Figure 84. Israel Managed Security Operations Center Market Size 2027-2032 (\$ millions)

Figure 85. Turkey Managed Security Operations Center Market Size 2027-2032 (\$ millions)

Figure 86. Global Managed Security Operations Center Market Size Market Share Forecast by Type (2027-2032)

Figure 87. Global Managed Security Operations Center Market Size Market Share Forecast by Application (2027-2032)

Figure 88. GCC Countries Managed Security Operations Center Market Size 2027-2032 (\$ millions)

I would like to order

Product name: Global Managed Security Operations Center Market Growth (Status and Outlook) 2026-2032

Product link: <https://marketpublishers.com/r/G24E5184CE96EN.html>

Price: US\$ 3,660.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/G24E5184CE96EN.html>