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Global Malt Press for Brewing Market Growth 2026-2032

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Abstracts

The global Malt Press for Brewing market size is predicted to grow from US$ 178 million in 2025 to US$ 318 million in 2032; it is expected to grow at a CAGR of 8.8% from 2026 to 2032.

A malt press is a device used to separate solids from liquids in fermented spent grains. It's primarily used to process the residue after saccharification during the brewing process of beer or whiskey. This device efficiently separates wort from spent grains through mechanical extrusion, improving wort recovery and reducing raw material waste. It also facilitates subsequent processing or reuse of spent grains, making it a key auxiliary equipment in modern brewing.Sales are projected to reach 31,000 units in 2024, with an average price of US$5,400 per unit.

Market Development

Over the next 3-5 years, malt presses for brewing will continue to evolve toward intelligent operation, integrated structures, and simplified maintenance. Demand for small and medium-sized automated presses is particularly growing amid the rapid expansion of the craft beer industry. Furthermore, with tightening food safety regulations and increasing demands for digital production, presses featuring traceability, intelligent monitoring, and energy-saving certifications will become the new industry standard.

At the policy level, food safety and equipment safety certifications (such as CE, UL, and FDA) in the EU, US, and Japan are driving design and process upgrades for presses. Markets like China, India, and Southeast Asia are benefiting from the increased demand for supporting equipment driven by the "localized craft beer" craze, driving continued industry growth.

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Technology Trends and Innovation Directions

Intelligent Control and Remote Scheduling: Integration of industrial Ethernet (such as Profinet and EtherCAT) with cloud platforms supports automatic calibration, operational data reporting, remote fault warnings, and intelligent recipe management. Highly Efficient and Low-Noise Operation: Utilizing variable-frequency motors and energy-saving drum designs reduces energy consumption while improving press efficiency, complying with environmental and energy-saving regulations.

Upstream and Downstream Situation

The upstream supply chain (primarily includes stainless steel plates, motors and reducers, adjustable rollers, PLC controllers, sensors, conveyor belts, and other equipment components. Key influencing factors are fluctuations in metal raw material prices, the availability of industrial control electrical components, and manufacturing precision).

Downstream application areas (include medium- and large-scale industrial breweries, craft beer producers, restaurant breweries, and brewing equipment integrators). With the rise of the small craft brewing market and the increasing trend toward automation, demand for presses continues to grow, with higher requirements for modularity, scalability, and intelligent functionality.

Market Segmentation by Product Type

Single-roller/double-roller malt presses: Simple in structure and easy to operate, they are suitable for small breweries and craft brewery startups. While their crushing performance is average, they offer low cost and a small footprint, holding approximately a 22% market share. They are commonly found in Southeast Asia and Latin America. Four-roller/six-roller malt presses: Their multi-roller design enables progressive crushing and particle-level compression, resulting in a high crushing rate and uniform pulverization. Suitable for medium- and large-scale breweries, they hold a 46% market share and are the current mainstream model. Continuous automatic malt pressing systems: Integrating feeding, pressing, online testing, and cleaning functions, they support large-scale continuous operation and are suitable for industrial brewing plants. They offer advantages such as high energy efficiency and automatic control, and hold approximately 32% of the high-end market share.

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Report Scope

LP Information, Inc. (LPI) ' newest research report, the “Malt Press for Brewing Industry Forecast” looks at past sales and reviews total world Malt Press for Brewing sales in 2025, providing a comprehensive analysis by region and market sector of projected Malt Press for Brewing sales for 2026 through 2032. With Malt Press for Brewing sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Malt Press for Brewing industry.

This Insight Report provides a comprehensive analysis of the global Malt Press for Brewing landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Malt Press for Brewing portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global Malt Press for Brewing market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Malt Press for Brewing and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Malt Press for Brewing.

This report presents a comprehensive overview, market shares, and growth opportunities of Malt Press for Brewing market by product type, application, key manufacturers and key regions and countries.

Market Segmentation

Segmentation by Type:

Roller Press

Hammer Press

Disc Press

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Segmentation by Structural Design:

Single Roller Mill

Double Roller Mill

Four-Roller Mill

Six-Roller Mill

Segmentation by Application:

Industrial Brewery

Laboratory

Home Use

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

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Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

B?hler Group

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Steinecker

K?nzel Maschinenbau GmbH

GEA Brewery Systems GmbH

Egon Sommer Maschinenbau GmbH & Co. KG

FREWITT SA

Henan Fote Heavy Machinery Co., Ltd.

Anyang GEMCO Energy Machinery Co., Ltd.

August Br?ckner S?hne GmbH

Heger GmbH + Co. KG

H?flinger GmbH

TIETJEN VERFAHRENSTECHNIK GmbH

Vogtland BioM?hlen GmbH

WIDU® – M?hlenbau Udal Wiederhold e.K.

ZIEMANN HOLVRIEKA GmbH

Wenzhou Dayu Technology Co., Ltd.

YoLong Brewtech

Stout Tanks and Kettles

Czech Brewery System

Key Questions Addressed in this Report

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What is the 10-year outlook for the global Malt Press for Brewing market?

What factors are driving Malt Press for Brewing market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Malt Press for Brewing market opportunities vary by end market size?

How does Malt Press for Brewing break out by Type, by Application?

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