

Global Malonic Acid Market Growth 2026-2032

<https://marketpublishers.com/r/GA01313029FEN.html>

Date: July 2026

Pages: 77

Price: US\$ 3,660.00 (Single User License)

ID: GA01313029FEN

Abstracts

The global Malonic Acid market size is predicted to grow from US\$ 39.13 million in 2025 to US\$ 48.29 million in 2032; it is expected to grow at a CAGR of 3.0% from 2026 to 2032.

Malonic Acid is propanedioic acid, a small dicarboxylic acid used as a synthesis intermediate in pharmaceuticals, agrochemicals, flavors, coatings, resins, metal finishing, specialty chemicals and laboratory reagents. Malonic acid, also called propanedioic acid, is a precursor to specialty polyesters. It is a dibasic organic acid whose diethyl ester is used in syntheses of vitamins B1 and B6, barbiturates, and numerous other valuable compounds. Malonic acid itself is rather unstable and has few applications. Its calcium salt occurs in beetroot, but the acid itself is usually prepared by hydrolyzing diethyl malonate.

In the current market, global production of Malonic Acid is around 6,800 Metric Tons, with an average selling price of about 5,200 USD per Metric Tons EXW basis. Top 5 suppliers control approximately 58 to 65 percent of global revenue CR5. The typical gross margin is estimated at 22.0 percent.

From 2026 to 2032, demand growth is expected to be driven by pharmaceutical intermediate production, agrochemical intermediate synthesis, specialty resin and coating applications, metal finishing chemicals and selected high-purity uses. The key industry trend is consolidation around suppliers that can offer stable large-volume output, integrated upstream cyanide and cyanoacetate chemistry, export logistics, environmental compliance and batch-level quality documentation. China will remain the central supply region, while India will remain a major demand and conversion hub. Regulatory and environmental pressure will favor larger integrated producers because wastewater treatment, cyanide-related safety control, acid handling, by-product management and export compliance are difficult for small producers to manage at

scale.

LP Information, Inc. (LPI) ' newest research report, the "Malonic Acid Industry Forecast" looks at past sales and reviews total world Malonic Acid sales in 2025, providing a comprehensive analysis by region and market sector of projected Malonic Acid sales for 2026 through 2032. With Malonic Acid sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Malonic Acid industry.

This Insight Report provides a comprehensive analysis of the global Malonic Acid landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Malonic Acid portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Malonic Acid market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Malonic Acid and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Malonic Acid.

This report presents a comprehensive overview, market shares, and growth opportunities of Malonic Acid market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Pharmaceutical Grade

Technical Grade

Segmentation by Purity:

99.5% or Above

Below 99.5%

Segmentation by Channel:

Direct Sale

Indirect Sale

Segmentation by Application:

Chemical & Material

Pharma

Electronics

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Tateyamakasei

Juzen Chemical

Hebei Chengxin Skytop Pharmchem

Suqian Nanxiang Chemical Manufacturing

Henan Sino New Energy Material

Key Questions Addressed in this Report

What is the 10-year outlook for the global Malonic Acid market?

What factors are driving Malonic Acid market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Malonic Acid market opportunities vary by end market size?

How does Malonic Acid break out by Type, by Application?

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