

Global Mains Isolation Relay Market Growth 2026-2032

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Abstracts

The global Mains Isolation Relay market size is predicted to grow from US\$ 262 million in 2025 to US\$ 383 million in 2032; it is expected to grow at a CAGR of 5.6% from 2026 to 2032.

In 2025, global mains isolation relay production reached approximately 3118 k units, the average price is 86 usd/unit. Mains isolation relays are a type of power-side switching device that achieves electrical isolation through coil-contact magnetic coupling. The low-voltage control circuit drives the coil, while the insulated contact side carries the main power supply switching/distribution, isolating the control signal circuit from the power circuit potential. They are used for maintenance isolation, fault blocking, UPS/bypass switching, and PLC load control, improving safety and anti-interference capabilities while reducing mutual interference and leakage path risks.

Market Concentration and Major Players:

Internationally, the market concentration of power isolation relays is relatively high, mainly concentrated in developed countries in Europe and America. Large manufacturers include Hengstler, for example. Domestically, the power isolation relay market still has significant room for development.

Manufacturing Process and Market Trends:

Power isolation relays use an electromagnetic coil and insulated contact bridge as the framework. First, electrical pure iron or soft magnetic alloy is selected as the core and precision machined after stress relief through annealing. Then, enameled copper wire is automatically and precisely wound on the insulated framework, with layered insulation and vacuum impregnation curing. Subsequently, silver alloy contacts are fixed to the spring contacts by laser welding or micro-rivetizing. Micron-level air gap and contact

pressure calibration is performed on the armature spring magnetic circuit. Finally, it is installed in a flame-retardant thermoplastic shell for epoxy potting or molding encapsulation and terminal crimping. Throughout the process, incoming material inspection, winding resistance, insulation strength, and spring life tests (temperature cycling vibration, etc.) are conducted to ensure long-term reliability. Market demand is increasingly coming from energy storage converters, photovoltaic DC side, UPS, and equipment maintenance isolation scenarios. Products are moving towards higher voltage resistance, larger current carrying capacity, and stronger arc extinguishing seals. At the same time, self-diagnostic temperature and current sensing and communication module forms are emerging. Environmentally friendly materials and stricter safety regulations for hazardous substances are also raising the design and compliance thresholds.

LP Information, Inc. (LPI) ' newest research report, the "Mains Isolation Relay Industry Forecast" looks at past sales and reviews total world Mains Isolation Relay sales in 2025, providing a comprehensive analysis by region and market sector of projected Mains Isolation Relay sales for 2026 through 2032. With Mains Isolation Relay sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Mains Isolation Relay industry.

This Insight Report provides a comprehensive analysis of the global Mains Isolation Relay landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Mains Isolation Relay portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Mains Isolation Relay market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Mains Isolation Relay and breaks down the forecast by Electricity, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Mains Isolation Relay.

This report presents a comprehensive overview, market shares, and growth opportunities of Mains Isolation Relay market by product type, application, key manufacturers and key regions and countries.

Segmentation by Electricity:

DC Mains Isolation Relay

AC Mains Isolation Relay

Segmentation by Phase:

Single-phase

Three-phase Three-wire

Three-phase Four-wire

Segmentation by Install:

PCB Board Mount

DIN Rail Mount

Face Mount

Segmentation by Application:

Industrial

Commercial

Residential

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Hengstler (German)

Embedia (USA)

OMRON (Japan)

Schneider Electric (France)

Siemens (German)

DOLD (German)

Carlo Gavazzi (Switzerland)

LOVATO Electric (Italy)

ABB (Switzerland)

ZIEHL (German)

ComAp (Czech Republic)

DEIF (Denmark)

Woodward (USA)

Bender (German)

Littelfuse (USA)

HONGFA(China)

Sanyou Relay(China)

Key Questions Addressed in this Report

What is the 10-year outlook for the global Mains Isolation Relay market?

What factors are driving Mains Isolation Relay market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Mains Isolation Relay market opportunities vary by end market size?

How does Mains Isolation Relay break out by Electricity, by Application?

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

- 2.1 World Market Overview
 - 2.1.1 Global Mains Isolation Relay Annual Sales 2021-2032
 - 2.1.2 World Current & Future Analysis for Mains Isolation Relay by Geographic Region, 2021, 2025 & 2032
 - 2.1.3 World Current & Future Analysis for Mains Isolation Relay by Country/Region, 2021, 2025 & 2032
- 2.2 Mains Isolation Relay Segment by Electricity
 - 2.2.1 DC Mains Isolation Relay
 - 2.2.2 AC Mains Isolation Relay
 - 2.2.3 Mains Isolation Relay Sales by Electricity
 - 2.2.3.1 Global Mains Isolation Relay Sales Market Share by Electricity (2021-2026)
 - 2.2.3.2 Global Mains Isolation Relay Revenue and Market Share by Electricity (2021-2026)
 - 2.2.3.3 Global Mains Isolation Relay Sale Price by Electricity (2021-2026)
- 2.3 Mains Isolation Relay Segment by Phase
 - 2.3.1 Single-phase
 - 2.3.2 Three-phase Three-wire
 - 2.3.3 Three-phase Four-wire
 - 2.3.4 Mains Isolation Relay Sales by Phase
 - 2.3.4.1 Global Mains Isolation Relay Sales Market Share by Phase (2021-2026)
 - 2.3.4.2 Global Mains Isolation Relay Revenue and Market Share by Phase (2021-2026)
 - 2.3.4.3 Global Mains Isolation Relay Sale Price by Phase (2021-2026)
- 2.4 Mains Isolation Relay Segment by Install

2.4.1 PCB Board Mount

2.4.2 DIN Rail Mount

2.4.3 Face Mount

2.4.4 Mains Isolation Relay Sales by Install

2.4.4.1 Global Mains Isolation Relay Sales Market Share by Install (2021-2026)

2.4.4.2 Global Mains Isolation Relay Revenue and Market Share by Install
(2021-2026)

2.4.4.3 Global Mains Isolation Relay Sale Price by Install (2021-2026)

2.5 Mains Isolation Relay Segment by Application

2.5.1 Industrial

2.5.2 Commercial

2.5.3 Residential

2.5.4 Mains Isolation Relay Sales by Application

2.5.4.1 Global Mains Isolation Relay Sale Market Share by Application (2021-2026)

2.5.4.2 Global Mains Isolation Relay Revenue and Market Share by Application
(2021-2026)

2.5.4.3 Global Mains Isolation Relay Sale Price by Application (2021-2026)

3 GLOBAL BY COMPANY

3.1 Global Mains Isolation Relay Breakdown Data by Company

3.1.1 Global Mains Isolation Relay Annual Sales by Company (2021-2026)

3.1.2 Global Mains Isolation Relay Sales Market Share by Company (2021-2026)

3.2 Global Mains Isolation Relay Annual Revenue by Company (2021-2026)

3.2.1 Global Mains Isolation Relay Revenue by Company (2021-2026)

3.2.2 Global Mains Isolation Relay Revenue Market Share by Company (2021-2026)

3.3 Global Mains Isolation Relay Sale Price by Company

3.4 Key Manufacturers Mains Isolation Relay Producing Area Distribution, Sales Area,
Product Type

3.4.1 Key Manufacturers Mains Isolation Relay Product Location Distribution

3.4.2 Players Mains Isolation Relay Products Offered

3.5 Market Concentration Rate Analysis

3.5.1 Competition Landscape Analysis

3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

3.6 New Products and Potential Entrants

3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR MAINS ISOLATION RELAY BY GEOGRAPHIC REGION

4.1 World Historic Mains Isolation Relay Market Size by Geographic Region (2021-2026)

4.1.1 Global Mains Isolation Relay Annual Sales by Geographic Region (2021-2026)

4.1.2 Global Mains Isolation Relay Annual Revenue by Geographic Region (2021-2026)

4.2 World Historic Mains Isolation Relay Market Size by Country/Region (2021-2026)

4.2.1 Global Mains Isolation Relay Annual Sales by Country/Region (2021-2026)

4.2.2 Global Mains Isolation Relay Annual Revenue by Country/Region (2021-2026)

4.3 Americas Mains Isolation Relay Sales Growth

4.4 APAC Mains Isolation Relay Sales Growth

4.5 Europe Mains Isolation Relay Sales Growth

4.6 Middle East & Africa Mains Isolation Relay Sales Growth

5 AMERICAS

5.1 Americas Mains Isolation Relay Sales by Country

5.1.1 Americas Mains Isolation Relay Sales by Country (2021-2026)

5.1.2 Americas Mains Isolation Relay Revenue by Country (2021-2026)

5.2 Americas Mains Isolation Relay Sales by Electricity (2021-2026)

5.3 Americas Mains Isolation Relay Sales by Application (2021-2026)

5.4 United States

5.5 Canada

5.6 Mexico

5.7 Brazil

6 APAC

6.1 APAC Mains Isolation Relay Sales by Region

6.1.1 APAC Mains Isolation Relay Sales by Region (2021-2026)

6.1.2 APAC Mains Isolation Relay Revenue by Region (2021-2026)

6.2 APAC Mains Isolation Relay Sales by Electricity (2021-2026)

6.3 APAC Mains Isolation Relay Sales by Application (2021-2026)

6.4 China

6.5 Japan

6.6 South Korea

6.7 Southeast Asia

6.8 India

6.9 Australia

6.10 China Taiwan

7 EUROPE

7.1 Europe Mains Isolation Relay by Country

7.1.1 Europe Mains Isolation Relay Sales by Country (2021-2026)

7.1.2 Europe Mains Isolation Relay Revenue by Country (2021-2026)

7.2 Europe Mains Isolation Relay Sales by Electricity (2021-2026)

7.3 Europe Mains Isolation Relay Sales by Application (2021-2026)

7.4 Germany

7.5 France

7.6 UK

7.7 Italy

7.8 Russia

8 MIDDLE EAST & AFRICA

8.1 Middle East & Africa Mains Isolation Relay by Country

8.1.1 Middle East & Africa Mains Isolation Relay Sales by Country (2021-2026)

8.1.2 Middle East & Africa Mains Isolation Relay Revenue by Country (2021-2026)

8.2 Middle East & Africa Mains Isolation Relay Sales by Electricity (2021-2026)

8.3 Middle East & Africa Mains Isolation Relay Sales by Application (2021-2026)

8.4 Egypt

8.5 South Africa

8.6 Israel

8.7 Turkey

8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

9.1 Market Drivers & Growth Opportunities

9.2 Market Challenges & Risks

9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

10.1 Raw Material and Suppliers

10.2 Manufacturing Cost Structure Analysis of Mains Isolation Relay

10.3 Manufacturing Process Analysis of Mains Isolation Relay

10.4 Industry Chain Structure of Mains Isolation Relay

11 MARKETING, DISTRIBUTORS AND CUSTOMER

11.1 Sales Channel

11.1.1 Direct Channels

11.1.2 Indirect Channels

11.2 Mains Isolation Relay Distributors

11.3 Mains Isolation Relay Customer

12 WORLD FORECAST REVIEW FOR MAINS ISOLATION RELAY BY GEOGRAPHIC REGION

12.1 Global Mains Isolation Relay Market Size Forecast by Region

12.1.1 Global Mains Isolation Relay Forecast by Region (2027-2032)

12.1.2 Global Mains Isolation Relay Annual Revenue Forecast by Region (2027-2032)

12.2 Americas Forecast by Country (2027-2032)

12.3 APAC Forecast by Region (2027-2032)

12.4 Europe Forecast by Country (2027-2032)

12.5 Middle East & Africa Forecast by Country (2027-2032)

12.6 Global Mains Isolation Relay Forecast by Electricity (2027-2032)

12.7 Global Mains Isolation Relay Forecast by Application (2027-2032)

13 KEY PLAYERS ANALYSIS

13.1 Hengstler (German)

13.1.1 Hengstler (German) Company Information

13.1.2 Hengstler (German) Mains Isolation Relay Product Portfolios and Specifications

13.1.3 Hengstler (German) Mains Isolation Relay Sales, Revenue, Price and Gross Margin (2021-2026)

13.1.4 Hengstler (German) Main Business Overview

13.1.5 Hengstler (German) Latest Developments

13.2 Embedia (USA)

13.2.1 Embedia (USA) Company Information

13.2.2 Embedia (USA) Mains Isolation Relay Product Portfolios and Specifications

13.2.3 Embedia (USA) Mains Isolation Relay Sales, Revenue, Price and Gross Margin (2021-2026)

13.2.4 Embedia (USA) Main Business Overview

13.2.5 Embedia (USA) Latest Developments

13.3 OMRON (Japan)

13.3.1 OMRON (Japan) Company Information

13.3.2 OMRON (Japan) Mains Isolation Relay Product Portfolios and Specifications

13.3.3 OMRON (Japan) Mains Isolation Relay Sales, Revenue, Price and Gross Margin (2021-2026)

13.3.4 OMRON (Japan) Main Business Overview

13.3.5 OMRON (Japan) Latest Developments

13.4 Schneider Electric (France)

13.4.1 Schneider Electric (France) Company Information

13.4.2 Schneider Electric (France) Mains Isolation Relay Product Portfolios and Specifications

13.4.3 Schneider Electric (France) Mains Isolation Relay Sales, Revenue, Price and Gross Margin (2021-2026)

13.4.4 Schneider Electric (France) Main Business Overview

13.4.5 Schneider Electric (France) Latest Developments

13.5 Siemens (German)

13.5.1 Siemens (German) Company Information

13.5.2 Siemens (German) Mains Isolation Relay Product Portfolios and Specifications

13.5.3 Siemens (German) Mains Isolation Relay Sales, Revenue, Price and Gross Margin (2021-2026)

13.5.4 Siemens (German) Main Business Overview

13.5.5 Siemens (German) Latest Developments

13.6 DOLD (German)

13.6.1 DOLD (German) Company Information

13.6.2 DOLD (German) Mains Isolation Relay Product Portfolios and Specifications

13.6.3 DOLD (German) Mains Isolation Relay Sales, Revenue, Price and Gross Margin (2021-2026)

13.6.4 DOLD (German) Main Business Overview

13.6.5 DOLD (German) Latest Developments

13.7 Carlo Gavazzi (Switzerland)

13.7.1 Carlo Gavazzi (Switzerland) Company Information

13.7.2 Carlo Gavazzi (Switzerland) Mains Isolation Relay Product Portfolios and Specifications

13.7.3 Carlo Gavazzi (Switzerland) Mains Isolation Relay Sales, Revenue, Price and Gross Margin (2021-2026)

13.7.4 Carlo Gavazzi (Switzerland) Main Business Overview

13.7.5 Carlo Gavazzi (Switzerland) Latest Developments

13.8 LOVATO Electric (Italy)

13.8.1 LOVATO Electric (Italy) Company Information

13.8.2 LOVATO Electric (Italy) Mains Isolation Relay Product Portfolios and Specifications

13.8.3 LOVATO Electric (Italy) Mains Isolation Relay Sales, Revenue, Price and Gross Margin (2021-2026)

13.8.4 LOVATO Electric (Italy) Main Business Overview

13.8.5 LOVATO Electric (Italy) Latest Developments

13.9 ABB (Switzerland)

13.9.1 ABB (Switzerland) Company Information

13.9.2 ABB (Switzerland) Mains Isolation Relay Product Portfolios and Specifications

13.9.3 ABB (Switzerland) Mains Isolation Relay Sales, Revenue, Price and Gross Margin (2021-2026)

13.9.4 ABB (Switzerland) Main Business Overview

13.9.5 ABB (Switzerland) Latest Developments

13.10 ZIEHL (German)

13.10.1 ZIEHL (German) Company Information

13.10.2 ZIEHL (German) Mains Isolation Relay Product Portfolios and Specifications

13.10.3 ZIEHL (German) Mains Isolation Relay Sales, Revenue, Price and Gross Margin (2021-2026)

13.10.4 ZIEHL (German) Main Business Overview

13.10.5 ZIEHL (German) Latest Developments

13.11 ComAp (Czech Republic)

13.11.1 ComAp (Czech Republic) Company Information

13.11.2 ComAp (Czech Republic) Mains Isolation Relay Product Portfolios and Specifications

13.11.3 ComAp (Czech Republic) Mains Isolation Relay Sales, Revenue, Price and Gross Margin (2021-2026)

13.11.4 ComAp (Czech Republic) Main Business Overview

13.11.5 ComAp (Czech Republic) Latest Developments

13.12 DEIF (Denmark)

13.12.1 DEIF (Denmark) Company Information

13.12.2 DEIF (Denmark) Mains Isolation Relay Product Portfolios and Specifications

13.12.3 DEIF (Denmark) Mains Isolation Relay Sales, Revenue, Price and Gross Margin (2021-2026)

13.12.4 DEIF (Denmark) Main Business Overview

13.12.5 DEIF (Denmark) Latest Developments

13.13 Woodward (USA)

13.13.1 Woodward (USA) Company Information

13.13.2 Woodward (USA) Mains Isolation Relay Product Portfolios and Specifications

13.13.3 Woodward (USA) Mains Isolation Relay Sales, Revenue, Price and Gross

Margin (2021-2026)

13.13.4 Woodward (USA) Main Business Overview

13.13.5 Woodward (USA) Latest Developments

13.14 Bender (German)

13.14.1 Bender (German) Company Information

13.14.2 Bender (German) Mains Isolation Relay Product Portfolios and Specifications

13.14.3 Bender (German) Mains Isolation Relay Sales, Revenue, Price and Gross

Margin (2021-2026)

13.14.4 Bender (German) Main Business Overview

13.14.5 Bender (German) Latest Developments

13.15 Littelfuse (USA)

13.15.1 Littelfuse (USA) Company Information

13.15.2 Littelfuse (USA) Mains Isolation Relay Product Portfolios and Specifications

13.15.3 Littelfuse (USA) Mains Isolation Relay Sales, Revenue, Price and Gross

Margin (2021-2026)

13.15.4 Littelfuse (USA) Main Business Overview

13.15.5 Littelfuse (USA) Latest Developments

13.16 HONGFA(China)

13.16.1 HONGFA(China) Company Information

13.16.2 HONGFA(China) Mains Isolation Relay Product Portfolios and Specifications

13.16.3 HONGFA(China) Mains Isolation Relay Sales, Revenue, Price and Gross

Margin (2021-2026)

13.16.4 HONGFA(China) Main Business Overview

13.16.5 HONGFA(China) Latest Developments

13.17 Sanyou Relay(China)

13.17.1 Sanyou Relay(China) Company Information

13.17.2 Sanyou Relay(China) Mains Isolation Relay Product Portfolios and

Specifications

13.17.3 Sanyou Relay(China) Mains Isolation Relay Sales, Revenue, Price and Gross

Margin (2021-2026)

13.17.4 Sanyou Relay(China) Main Business Overview

13.17.5 Sanyou Relay(China) Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

- Table 1. Mains Isolation Relay Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Table 2. Mains Isolation Relay Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)
- Table 3. Major Players of DC Mains Isolation Relay
- Table 4. Major Players of AC Mains Isolation Relay
- Table 5. Global Mains Isolation Relay Sales by Electricity (2021-2026) & (K Units)
- Table 6. Global Mains Isolation Relay Sales Market Share by Electricity (2021-2026)
- Table 7. Global Mains Isolation Relay Revenue by Electricity (2021-2026) & (\$ million)
- Table 8. Global Mains Isolation Relay Revenue Market Share by Electricity (2021-2026)
- Table 9. Global Mains Isolation Relay Sale Price by Electricity (2021-2026) & (US\$/Unit)
- Table 10. Major Players of Single-phase
- Table 11. Major Players of Three-phase Three-wire
- Table 12. Major Players of Three-phase Four-wire
- Table 13. Global Mains Isolation Relay Sales by Phase (2021-2026) & (K Units)
- Table 14. Global Mains Isolation Relay Sales Market Share by Phase (2021-2026)
- Table 15. Global Mains Isolation Relay Revenue by Phase (2021-2026) & (\$ million)
- Table 16. Global Mains Isolation Relay Revenue Market Share by Phase (2021-2026)
- Table 17. Global Mains Isolation Relay Sale Price by Phase (2021-2026) & (US\$/Unit)
- Table 18. Major Players of PCB Board Mount
- Table 19. Major Players of DIN Rail Mount
- Table 20. Major Players of Face Mount
- Table 21. Global Mains Isolation Relay Sales by Install (2021-2026) & (K Units)
- Table 22. Global Mains Isolation Relay Sales Market Share by Install (2021-2026)
- Table 23. Global Mains Isolation Relay Revenue by Install (2021-2026) & (\$ million)
- Table 24. Global Mains Isolation Relay Revenue Market Share by Install (2021-2026)
- Table 25. Global Mains Isolation Relay Sale Price by Install (2021-2026) & (US\$/Unit)
- Table 26. Global Mains Isolation Relay Sale by Application (2021-2026) & (K Units)
- Table 27. Global Mains Isolation Relay Sale Market Share by Application (2021-2026)
- Table 28. Global Mains Isolation Relay Revenue by Application (2021-2026) & (\$ million)
- Table 29. Global Mains Isolation Relay Revenue Market Share by Application (2021-2026)
- Table 30. Global Mains Isolation Relay Sale Price by Application (2021-2026) & (US\$/Unit)

Table 31. Global Mains Isolation Relay Sales by Company (2021-2026) & (K Units)

Table 32. Global Mains Isolation Relay Sales Market Share by Company (2021-2026)

Table 33. Global Mains Isolation Relay Revenue by Company (2021-2026) & (\$ millions)

Table 34. Global Mains Isolation Relay Revenue Market Share by Company (2021-2026)

Table 35. Global Mains Isolation Relay Sale Price by Company (2021-2026) & (US\$/Unit)

Table 36. Key Manufacturers Mains Isolation Relay Producing Area Distribution and Sales Area

Table 37. Players Mains Isolation Relay Products Offered

Table 38. Mains Isolation Relay Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

Table 39. New Products and Potential Entrants

Table 40. Market M&A Activity & Strategy

Table 41. Global Mains Isolation Relay Sales by Geographic Region (2021-2026) & (K Units)

Table 42. Global Mains Isolation Relay Sales Market Share Geographic Region (2021-2026)

Table 43. Global Mains Isolation Relay Revenue by Geographic Region (2021-2026) & (\$ millions)

Table 44. Global Mains Isolation Relay Revenue Market Share by Geographic Region (2021-2026)

Table 45. Global Mains Isolation Relay Sales by Country/Region (2021-2026) & (K Units)

Table 46. Global Mains Isolation Relay Sales Market Share by Country/Region (2021-2026)

Table 47. Global Mains Isolation Relay Revenue by Country/Region (2021-2026) & (\$ millions)

Table 48. Global Mains Isolation Relay Revenue Market Share by Country/Region (2021-2026)

Table 49. Americas Mains Isolation Relay Sales by Country (2021-2026) & (K Units)

Table 50. Americas Mains Isolation Relay Sales Market Share by Country (2021-2026)

Table 51. Americas Mains Isolation Relay Revenue by Country (2021-2026) & (\$ millions)

Table 52. Americas Mains Isolation Relay Sales by Electricity (2021-2026) & (K Units)

Table 53. Americas Mains Isolation Relay Sales by Application (2021-2026) & (K Units)

Table 54. APAC Mains Isolation Relay Sales by Region (2021-2026) & (K Units)

Table 55. APAC Mains Isolation Relay Sales Market Share by Region (2021-2026)

Table 56. APAC Mains Isolation Relay Revenue by Region (2021-2026) & (\$ millions)
Table 57. APAC Mains Isolation Relay Sales by Electricity (2021-2026) & (K Units)
Table 58. APAC Mains Isolation Relay Sales by Application (2021-2026) & (K Units)
Table 59. Europe Mains Isolation Relay Sales by Country (2021-2026) & (K Units)
Table 60. Europe Mains Isolation Relay Revenue by Country (2021-2026) & (\$ millions)
Table 61. Europe Mains Isolation Relay Sales by Electricity (2021-2026) & (K Units)
Table 62. Europe Mains Isolation Relay Sales by Application (2021-2026) & (K Units)
Table 63. Middle East & Africa Mains Isolation Relay Sales by Country (2021-2026) & (K Units)
Table 64. Middle East & Africa Mains Isolation Relay Revenue Market Share by Country (2021-2026)
Table 65. Middle East & Africa Mains Isolation Relay Sales by Electricity (2021-2026) & (K Units)
Table 66. Middle East & Africa Mains Isolation Relay Sales by Application (2021-2026) & (K Units)
Table 67. Key Market Drivers & Growth Opportunities of Mains Isolation Relay
Table 68. Key Market Challenges & Risks of Mains Isolation Relay
Table 69. Key Industry Trends of Mains Isolation Relay
Table 70. Mains Isolation Relay Raw Material
Table 71. Key Suppliers of Raw Materials
Table 72. Mains Isolation Relay Distributors List
Table 73. Mains Isolation Relay Customer List
Table 74. Global Mains Isolation Relay Sales Forecast by Region (2027-2032) & (K Units)
Table 75. Global Mains Isolation Relay Revenue Forecast by Region (2027-2032) & (\$ millions)
Table 76. Americas Mains Isolation Relay Sales Forecast by Country (2027-2032) & (K Units)
Table 77. Americas Mains Isolation Relay Annual Revenue Forecast by Country (2027-2032) & (\$ millions)
Table 78. APAC Mains Isolation Relay Sales Forecast by Region (2027-2032) & (K Units)
Table 79. APAC Mains Isolation Relay Annual Revenue Forecast by Region (2027-2032) & (\$ millions)
Table 80. Europe Mains Isolation Relay Sales Forecast by Country (2027-2032) & (K Units)
Table 81. Europe Mains Isolation Relay Revenue Forecast by Country (2027-2032) & (\$ millions)
Table 82. Middle East & Africa Mains Isolation Relay Sales Forecast by Country

(2027-2032) & (K Units)

Table 83. Middle East & Africa Mains Isolation Relay Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 84. Global Mains Isolation Relay Sales Forecast by Electricity (2027-2032) & (K Units)

Table 85. Global Mains Isolation Relay Revenue Forecast by Electricity (2027-2032) & (\$ millions)

Table 86. Global Mains Isolation Relay Sales Forecast by Application (2027-2032) & (K Units)

Table 87. Global Mains Isolation Relay Revenue Forecast by Application (2027-2032) & (\$ millions)

Table 88. Hengstler (German) Basic Information, Mains Isolation Relay Manufacturing Base, Sales Area and Its Competitors

Table 89. Hengstler (German) Mains Isolation Relay Product Portfolios and Specifications

Table 90. Hengstler (German) Mains Isolation Relay Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 91. Hengstler (German) Main Business

Table 92. Hengstler (German) Latest Developments

Table 93. Embedia (USA) Basic Information, Mains Isolation Relay Manufacturing Base, Sales Area and Its Competitors

Table 94. Embedia (USA) Mains Isolation Relay Product Portfolios and Specifications

Table 95. Embedia (USA) Mains Isolation Relay Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 96. Embedia (USA) Main Business

Table 97. Embedia (USA) Latest Developments

Table 98. OMRON (Japan) Basic Information, Mains Isolation Relay Manufacturing Base, Sales Area and Its Competitors

Table 99. OMRON (Japan) Mains Isolation Relay Product Portfolios and Specifications

Table 100. OMRON (Japan) Mains Isolation Relay Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 101. OMRON (Japan) Main Business

Table 102. OMRON (Japan) Latest Developments

Table 103. Schneider Electric (France) Basic Information, Mains Isolation Relay Manufacturing Base, Sales Area and Its Competitors

Table 104. Schneider Electric (France) Mains Isolation Relay Product Portfolios and Specifications

Table 105. Schneider Electric (France) Mains Isolation Relay Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 106. Schneider Electric (France) Main Business
Table 107. Schneider Electric (France) Latest Developments
Table 108. Siemens (German) Basic Information, Mains Isolation Relay Manufacturing Base, Sales Area and Its Competitors
Table 109. Siemens (German) Mains Isolation Relay Product Portfolios and Specifications
Table 110. Siemens (German) Mains Isolation Relay Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
Table 111. Siemens (German) Main Business
Table 112. Siemens (German) Latest Developments
Table 113. DOLD (German) Basic Information, Mains Isolation Relay Manufacturing Base, Sales Area and Its Competitors
Table 114. DOLD (German) Mains Isolation Relay Product Portfolios and Specifications
Table 115. DOLD (German) Mains Isolation Relay Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
Table 116. DOLD (German) Main Business
Table 117. DOLD (German) Latest Developments
Table 118. Carlo Gavazzi (Switzerland) Basic Information, Mains Isolation Relay Manufacturing Base, Sales Area and Its Competitors
Table 119. Carlo Gavazzi (Switzerland) Mains Isolation Relay Product Portfolios and Specifications
Table 120. Carlo Gavazzi (Switzerland) Mains Isolation Relay Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
Table 121. Carlo Gavazzi (Switzerland) Main Business
Table 122. Carlo Gavazzi (Switzerland) Latest Developments
Table 123. LOVATO Electric (Italy) Basic Information, Mains Isolation Relay Manufacturing Base, Sales Area and Its Competitors
Table 124. LOVATO Electric (Italy) Mains Isolation Relay Product Portfolios and Specifications
Table 125. LOVATO Electric (Italy) Mains Isolation Relay Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
Table 126. LOVATO Electric (Italy) Main Business
Table 127. LOVATO Electric (Italy) Latest Developments
Table 128. ABB (Switzerland) Basic Information, Mains Isolation Relay Manufacturing Base, Sales Area and Its Competitors
Table 129. ABB (Switzerland) Mains Isolation Relay Product Portfolios and Specifications
Table 130. ABB (Switzerland) Mains Isolation Relay Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 131. ABB (Switzerland) Main Business
Table 132. ABB (Switzerland) Latest Developments
Table 133. ZIEHL (German) Basic Information, Mains Isolation Relay Manufacturing Base, Sales Area and Its Competitors
Table 134. ZIEHL (German) Mains Isolation Relay Product Portfolios and Specifications
Table 135. ZIEHL (German) Mains Isolation Relay Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
Table 136. ZIEHL (German) Main Business
Table 137. ZIEHL (German) Latest Developments
Table 138. ComAp (Czech Republic) Basic Information, Mains Isolation Relay Manufacturing Base, Sales Area and Its Competitors
Table 139. ComAp (Czech Republic) Mains Isolation Relay Product Portfolios and Specifications
Table 140. ComAp (Czech Republic) Mains Isolation Relay Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
Table 141. ComAp (Czech Republic) Main Business
Table 142. ComAp (Czech Republic) Latest Developments
Table 143. DEIF (Denmark) Basic Information, Mains Isolation Relay Manufacturing Base, Sales Area and Its Competitors
Table 144. DEIF (Denmark) Mains Isolation Relay Product Portfolios and Specifications
Table 145. DEIF (Denmark) Mains Isolation Relay Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
Table 146. DEIF (Denmark) Main Business
Table 147. DEIF (Denmark) Latest Developments
Table 148. Woodward (USA) Basic Information, Mains Isolation Relay Manufacturing Base, Sales Area and Its Competitors
Table 149. Woodward (USA) Mains Isolation Relay Product Portfolios and Specifications
Table 150. Woodward (USA) Mains Isolation Relay Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
Table 151. Woodward (USA) Main Business
Table 152. Woodward (USA) Latest Developments
Table 153. Bender (German) Basic Information, Mains Isolation Relay Manufacturing Base, Sales Area and Its Competitors
Table 154. Bender (German) Mains Isolation Relay Product Portfolios and Specifications
Table 155. Bender (German) Mains Isolation Relay Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
Table 156. Bender (German) Main Business

Table 157. Bender (German) Latest Developments

Table 158. Littelfuse (USA) Basic Information, Mains Isolation Relay Manufacturing Base, Sales Area and Its Competitors

Table 159. Littelfuse (USA) Mains Isolation Relay Product Portfolios and Specifications

Table 160. Littelfuse (USA) Mains Isolation Relay Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 161. Littelfuse (USA) Main Business

Table 162. Littelfuse (USA) Latest Developments

Table 163. HONGFA(China) Basic Information, Mains Isolation Relay Manufacturing Base, Sales Area and Its Competitors

Table 164. HONGFA(China) Mains Isolation Relay Product Portfolios and Specifications

Table 165. HONGFA(China) Mains Isolation Relay Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 166. HONGFA(China) Main Business

Table 167. HONGFA(China) Latest Developments

Table 168. Sanyou Relay(China) Basic Information, Mains Isolation Relay Manufacturing Base, Sales Area and Its Competitors

Table 169. Sanyou Relay(China) Mains Isolation Relay Product Portfolios and Specifications

Table 170. Sanyou Relay(China) Mains Isolation Relay Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 171. Sanyou Relay(China) Main Business

Table 172. Sanyou Relay(China) Latest Developments

List Of Figures

LIST OF FIGURES

- Figure 1. Picture of Mains Isolation Relay
- Figure 2. Mains Isolation Relay Report Years Considered
- Figure 3. Research Objectives
- Figure 4. Research Methodology
- Figure 5. Research Process and Data Source
- Figure 6. Global Mains Isolation Relay Sales Growth Rate 2021-2032 (K Units)
- Figure 7. Global Mains Isolation Relay Revenue Growth Rate 2021-2032 (\$ millions)
- Figure 8. Mains Isolation Relay Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Figure 9. Mains Isolation Relay Sales Market Share by Country/Region (2025)
- Figure 10. Mains Isolation Relay Sales Market Share by Country/Region (2021, 2025 & 2032)
- Figure 11. Product Picture of DC Mains Isolation Relay
- Figure 12. Product Picture of AC Mains Isolation Relay
- Figure 13. Global Mains Isolation Relay Sales Market Share by Electricity in 2026
- Figure 14. Global Mains Isolation Relay Revenue Market Share by Electricity (2021-2026)
- Figure 15. Product Picture of Single-phase
- Figure 16. Product Picture of Three-phase Three-wire
- Figure 17. Product Picture of Three-phase Four-wire
- Figure 18. Global Mains Isolation Relay Sales Market Share by Phase in 2026
- Figure 19. Global Mains Isolation Relay Revenue Market Share by Phase (2021-2026)
- Figure 20. Product Picture of PCB Board Mount
- Figure 21. Product Picture of DIN Rail Mount
- Figure 22. Product Picture of Face Mount
- Figure 23. Global Mains Isolation Relay Sales Market Share by Install in 2026
- Figure 24. Global Mains Isolation Relay Revenue Market Share by Install (2021-2026)
- Figure 25. Mains Isolation Relay Consumed in Industrial
- Figure 26. Global Mains Isolation Relay Market: Industrial (2021-2026) & (K Units)
- Figure 27. Mains Isolation Relay Consumed in Commercial
- Figure 28. Global Mains Isolation Relay Market: Commercial (2021-2026) & (K Units)
- Figure 29. Mains Isolation Relay Consumed in Residential
- Figure 30. Global Mains Isolation Relay Market: Residential (2021-2026) & (K Units)
- Figure 31. Global Mains Isolation Relay Sale Market Share by Application (2025)
- Figure 32. Global Mains Isolation Relay Revenue Market Share by Application in 2025

Figure 33. Mains Isolation Relay Sales by Company in 2025 (K Units)

Figure 34. Global Mains Isolation Relay Sales Market Share by Company in 2025

Figure 35. Mains Isolation Relay Revenue by Company in 2025 (\$ millions)

Figure 36. Global Mains Isolation Relay Revenue Market Share by Company in 2025

Figure 37. Global Mains Isolation Relay Sales Market Share by Geographic Region (2021-2026)

Figure 38. Global Mains Isolation Relay Revenue Market Share by Geographic Region in 2025

Figure 39. Americas Mains Isolation Relay Sales 2021-2026 (K Units)

Figure 40. Americas Mains Isolation Relay Revenue 2021-2026 (\$ millions)

Figure 41. APAC Mains Isolation Relay Sales 2021-2026 (K Units)

Figure 42. APAC Mains Isolation Relay Revenue 2021-2026 (\$ millions)

Figure 43. Europe Mains Isolation Relay Sales 2021-2026 (K Units)

Figure 44. Europe Mains Isolation Relay Revenue 2021-2026 (\$ millions)

Figure 45. Middle East & Africa Mains Isolation Relay Sales 2021-2026 (K Units)

Figure 46. Middle East & Africa Mains Isolation Relay Revenue 2021-2026 (\$ millions)

Figure 47. Americas Mains Isolation Relay Sales Market Share by Country in 2025

Figure 48. Americas Mains Isolation Relay Revenue Market Share by Country (2021-2026)

Figure 49. Americas Mains Isolation Relay Sales Market Share by Electricity (2021-2026)

Figure 50. Americas Mains Isolation Relay Sales Market Share by Application (2021-2026)

Figure 51. United States Mains Isolation Relay Revenue Growth 2021-2026 (\$ millions)

Figure 52. Canada Mains Isolation Relay Revenue Growth 2021-2026 (\$ millions)

Figure 53. Mexico Mains Isolation Relay Revenue Growth 2021-2026 (\$ millions)

Figure 54. Brazil Mains Isolation Relay Revenue Growth 2021-2026 (\$ millions)

Figure 55. APAC Mains Isolation Relay Sales Market Share by Region in 2025

Figure 56. APAC Mains Isolation Relay Revenue Market Share by Region (2021-2026)

Figure 57. APAC Mains Isolation Relay Sales Market Share by Electricity (2021-2026)

Figure 58. APAC Mains Isolation Relay Sales Market Share by Application (2021-2026)

Figure 59. China Mains Isolation Relay Revenue Growth 2021-2026 (\$ millions)

Figure 60. Japan Mains Isolation Relay Revenue Growth 2021-2026 (\$ millions)

Figure 61. South Korea Mains Isolation Relay Revenue Growth 2021-2026 (\$ millions)

Figure 62. Southeast Asia Mains Isolation Relay Revenue Growth 2021-2026 (\$ millions)

Figure 63. India Mains Isolation Relay Revenue Growth 2021-2026 (\$ millions)

Figure 64. Australia Mains Isolation Relay Revenue Growth 2021-2026 (\$ millions)

Figure 65. China Taiwan Mains Isolation Relay Revenue Growth 2021-2026 (\$ millions)

Figure 66. Europe Mains Isolation Relay Sales Market Share by Country in 2025

Figure 67. Europe Mains Isolation Relay Revenue Market Share by Country
(2021-2026)

Figure 68. Europe Mains Isolation Relay Sales Market Share by Electricity (2021-2026)

Figure 69. Europe Mains Isolation Relay Sales Market Share by Application
(2021-2026)

Figure 70. Germany Mains Isolation Relay Revenue Growth 2021-2026 (\$ millions)

Figure 71. France Mains Isolation Relay Revenue Growth 2021-2026 (\$ millions)

Figure 72. UK Mains Isolation Relay Revenue Growth 2021-2026 (\$ millions)

Figure 73. Italy Mains Isolation Relay Revenue Growth 2021-2026 (\$ millions)

Figure 74. Russia Mains Isolation Relay Revenue Growth 2021-2026 (\$ millions)

Figure 75. Middle East & Africa Mains Isolation Relay Sales Market Share by Country
(2021-2026)

Figure 76. Middle East & Africa Mains Isolation Relay Sales Market Share by Electricity
(2021-2026)

Figure 77. Middle East & Africa Mains Isolation Relay Sales Market Share by
Application (2021-2026)

Figure 78. Egypt Mains Isolation Relay Revenue Growth 2021-2026 (\$ millions)

Figure 79. South Africa Mains Isolation Relay Revenue Growth 2021-2026 (\$ millions)

Figure 80. Israel Mains Isolation Relay Revenue Growth 2021-2026 (\$ millions)

Figure 81. Turkey Mains Isolation Relay Revenue Growth 2021-2026 (\$ millions)

Figure 82. GCC Countries Mains Isolation Relay Revenue Growth 2021-2026 (\$
millions)

Figure 83. Manufacturing Cost Structure Analysis of Mains Isolation Relay in 2026

Figure 84. Manufacturing Process Analysis of Mains Isolation Relay

Figure 85. Industry Chain Structure of Mains Isolation Relay

Figure 86. Channels of Distribution

Figure 87. Global Mains Isolation Relay Sales Market Forecast by Region (2027-2032)

Figure 88. Global Mains Isolation Relay Revenue Market Share Forecast by Region
(2027-2032)

Figure 89. Global Mains Isolation Relay Sales Market Share Forecast by Electricity
(2027-2032)

Figure 90. Global Mains Isolation Relay Revenue Market Share Forecast by Electricity
(2027-2032)

Figure 91. Global Mains Isolation Relay Sales Market Share Forecast by Application
(2027-2032)

Figure 92. Global Mains Isolation Relay Revenue Market Share Forecast by Application
(2027-2032)

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