

Global Mainframe Modernization and Migration Service Market Growth (Status and Outlook) 2026-2032

<https://marketpublishers.com/r/G6B5AA4C5F96EN.html>

Date: January 2026

Pages: 149

Price: US\$ 3,660.00 (Single User License)

ID: G6B5AA4C5F96EN

Abstracts

The global Mainframe Modernization and Migration Service market size is predicted to grow from US\$ million in 2025 to US\$ million in 2032; it is expected to grow at a CAGR of % from 2026 to 2032.

Mainframe Modernization and Migration Service refers to the strategic process of updating and migrating legacy mainframe systems to modern, scalable platforms. This service aims to enhance the performance, flexibility, and cost-efficiency of mission-critical applications, allowing organizations to transition from outdated infrastructure while maintaining or improving functionality.

United States market for Mainframe Modernization and Migration Service is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Mainframe Modernization and Migration Service is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Mainframe Modernization and Migration Service is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Mainframe Modernization and Migration Service players cover IBM Corporation, Accenture, Cognizant, Deloitte, Wipro, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LPI (LP Information)' newest research report, the “Mainframe Modernization and Migration Service Industry Forecast” looks at past sales and reviews total world Mainframe Modernization and Migration Service sales in 2025, providing a comprehensive analysis by region and market sector of projected Mainframe Modernization and Migration Service sales for 2026 through 2032. With Mainframe Modernization and Migration Service sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Mainframe Modernization and Migration Service industry.

This Insight Report provides a comprehensive analysis of the global Mainframe Modernization and Migration Service landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on Mainframe Modernization and Migration Service portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Mainframe Modernization and Migration Service market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Mainframe Modernization and Migration Service and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Mainframe Modernization and Migration Service.

This report presents a comprehensive overview, market shares, and growth opportunities of Mainframe Modernization and Migration Service market by product type, application, key players and key regions and countries.

Segmentation by Type:

Re-hosting

Re-platforming

Re-architecting

Others

Segmentation by Application:

Small and Medium Enterprises (SMEs)

Large Enterprises

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

IBM Corporation

Accenture

Cognizant

Deloitte

Wipro

Luxoft(DXC Technology)

HCLTech

Capgemini

Kyndryl

NTT DATA

Infosys

Mphasis

TCS

Atos

Innova Solutions

Ensono

Unisys Corporation

Avanade

Fujitsu

Hexaware

LzLabs

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

2.1 World Market Overview

- 2.1.1 Global Mainframe Modernization and Migration Service Market Size (2021-2032)
- 2.1.2 Mainframe Modernization and Migration Service Market Size CAGR by Region (2021 VS 2025 VS 2032)
- 2.1.3 World Current & Future Analysis for Mainframe Modernization and Migration Service by Country/Region (2021, 2025 & 2032)

2.2 Mainframe Modernization and Migration Service Segment by Type

- 2.2.1 Re-hosting
- 2.2.2 Re-platforming
- 2.2.3 Re-architecting
- 2.2.4 Others
- 2.2.5 Mainframe Modernization and Migration Service Market Size by Type
 - 2.2.5.1 Mainframe Modernization and Migration Service Market Size CAGR by Type (2021 VS 2025 VS 2032)
 - 2.2.5.2 Global Mainframe Modernization and Migration Service Market Size Market Share by Type (2021-2026)

2.3 Mainframe Modernization and Migration Service Segment by Application

- 2.3.1 Small and Medium Enterprises (SMEs)
- 2.3.2 Large Enterprises
- 2.3.3 Mainframe Modernization and Migration Service Market Size by Application
 - 2.3.3.1 Mainframe Modernization and Migration Service Market Size CAGR by Application (2021 VS 2025 VS 2032)
 - 2.3.3.2 Global Mainframe Modernization and Migration Service Market Size Market Share by Application (2021-2026)

3 MAINFRAME MODERNIZATION AND MIGRATION SERVICE MARKET SIZE BY PLAYER

3.1 Mainframe Modernization and Migration Service Market Size Market Share by Player

3.1.1 Global Mainframe Modernization and Migration Service Revenue by Player (2021-2026)

3.1.2 Global Mainframe Modernization and Migration Service Revenue Market Share by Player (2021-2026)

3.2 Global Mainframe Modernization and Migration Service Key Players Head office and Products Offered

3.3 Market Concentration Rate Analysis

3.3.1 Competition Landscape Analysis

3.3.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

3.4 New Products and Potential Entrants

3.5 Mergers & Acquisitions, Expansion

4 MAINFRAME MODERNIZATION AND MIGRATION SERVICE BY REGION

4.1 Mainframe Modernization and Migration Service Market Size by Region (2021-2026)

4.2 Global Mainframe Modernization and Migration Service Annual Revenue by Country/Region (2021-2026)

4.3 Americas Mainframe Modernization and Migration Service Market Size Growth (2021-2026)

4.4 APAC Mainframe Modernization and Migration Service Market Size Growth (2021-2026)

4.5 Europe Mainframe Modernization and Migration Service Market Size Growth (2021-2026)

4.6 Middle East & Africa Mainframe Modernization and Migration Service Market Size Growth (2021-2026)

5 AMERICAS

5.1 Americas Mainframe Modernization and Migration Service Market Size by Country (2021-2026)

5.2 Americas Mainframe Modernization and Migration Service Market Size by Type (2021-2026)

5.3 Americas Mainframe Modernization and Migration Service Market Size by

Application (2021-2026)

5.4 United States

5.5 Canada

5.6 Mexico

5.7 Brazil

6 APAC

6.1 APAC Mainframe Modernization and Migration Service Market Size by Region (2021-2026)

6.2 APAC Mainframe Modernization and Migration Service Market Size by Type (2021-2026)

6.3 APAC Mainframe Modernization and Migration Service Market Size by Application (2021-2026)

6.4 China

6.5 Japan

6.6 South Korea

6.7 Southeast Asia

6.8 India

6.9 Australia

7 EUROPE

7.1 Europe Mainframe Modernization and Migration Service Market Size by Country (2021-2026)

7.2 Europe Mainframe Modernization and Migration Service Market Size by Type (2021-2026)

7.3 Europe Mainframe Modernization and Migration Service Market Size by Application (2021-2026)

7.4 Germany

7.5 France

7.6 UK

7.7 Italy

7.8 Russia

8 MIDDLE EAST & AFRICA

8.1 Middle East & Africa Mainframe Modernization and Migration Service by Region (2021-2026)

8.2 Middle East & Africa Mainframe Modernization and Migration Service Market Size by Type (2021-2026)

8.3 Middle East & Africa Mainframe Modernization and Migration Service Market Size by Application (2021-2026)

8.4 Egypt

8.5 South Africa

8.6 Israel

8.7 Turkey

8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

9.1 Market Drivers & Growth Opportunities

9.2 Market Challenges & Risks

9.3 Industry Trends

10 GLOBAL MAINFRAME MODERNIZATION AND MIGRATION SERVICE MARKET FORECAST

10.1 Global Mainframe Modernization and Migration Service Forecast by Region (2027-2032)

10.1.1 Global Mainframe Modernization and Migration Service Forecast by Region (2027-2032)

10.1.2 Americas Mainframe Modernization and Migration Service Forecast

10.1.3 APAC Mainframe Modernization and Migration Service Forecast

10.1.4 Europe Mainframe Modernization and Migration Service Forecast

10.1.5 Middle East & Africa Mainframe Modernization and Migration Service Forecast

10.2 Americas Mainframe Modernization and Migration Service Forecast by Country (2027-2032)

10.2.1 United States Market Mainframe Modernization and Migration Service Forecast

10.2.2 Canada Market Mainframe Modernization and Migration Service Forecast

10.2.3 Mexico Market Mainframe Modernization and Migration Service Forecast

10.2.4 Brazil Market Mainframe Modernization and Migration Service Forecast

10.3 APAC Mainframe Modernization and Migration Service Forecast by Region (2027-2032)

10.3.1 China Mainframe Modernization and Migration Service Market Forecast

10.3.2 Japan Market Mainframe Modernization and Migration Service Forecast

10.3.3 Korea Market Mainframe Modernization and Migration Service Forecast

10.3.4 Southeast Asia Market Mainframe Modernization and Migration Service

Forecast

10.3.5 India Market Mainframe Modernization and Migration Service Forecast

10.3.6 Australia Market Mainframe Modernization and Migration Service Forecast

10.4 Europe Mainframe Modernization and Migration Service Forecast by Country (2027-2032)

10.4.1 Germany Market Mainframe Modernization and Migration Service Forecast

10.4.2 France Market Mainframe Modernization and Migration Service Forecast

10.4.3 UK Market Mainframe Modernization and Migration Service Forecast

10.4.4 Italy Market Mainframe Modernization and Migration Service Forecast

10.4.5 Russia Market Mainframe Modernization and Migration Service Forecast

10.5 Middle East & Africa Mainframe Modernization and Migration Service Forecast by Region (2027-2032)

10.5.1 Egypt Market Mainframe Modernization and Migration Service Forecast

10.5.2 South Africa Market Mainframe Modernization and Migration Service Forecast

10.5.3 Israel Market Mainframe Modernization and Migration Service Forecast

10.5.4 Turkey Market Mainframe Modernization and Migration Service Forecast

10.6 Global Mainframe Modernization and Migration Service Forecast by Type (2027-2032)

10.7 Global Mainframe Modernization and Migration Service Forecast by Application (2027-2032)

10.7.1 GCC Countries Market Mainframe Modernization and Migration Service Forecast

11 KEY PLAYERS ANALYSIS

11.1 IBM Corporation

11.1.1 IBM Corporation Company Information

11.1.2 IBM Corporation Mainframe Modernization and Migration Service Product Offered

11.1.3 IBM Corporation Mainframe Modernization and Migration Service Revenue, Gross Margin and Market Share (2021-2026)

11.1.4 IBM Corporation Main Business Overview

11.1.5 IBM Corporation Latest Developments

11.2 Accenture

11.2.1 Accenture Company Information

11.2.2 Accenture Mainframe Modernization and Migration Service Product Offered

11.2.3 Accenture Mainframe Modernization and Migration Service Revenue, Gross Margin and Market Share (2021-2026)

11.2.4 Accenture Main Business Overview

- 11.2.5 Accenture Latest Developments
- 11.3 Cognizant
 - 11.3.1 Cognizant Company Information
 - 11.3.2 Cognizant Mainframe Modernization and Migration Service Product Offered
 - 11.3.3 Cognizant Mainframe Modernization and Migration Service Revenue, Gross Margin and Market Share (2021-2026)
 - 11.3.4 Cognizant Main Business Overview
 - 11.3.5 Cognizant Latest Developments
- 11.4 Deloitte
 - 11.4.1 Deloitte Company Information
 - 11.4.2 Deloitte Mainframe Modernization and Migration Service Product Offered
 - 11.4.3 Deloitte Mainframe Modernization and Migration Service Revenue, Gross Margin and Market Share (2021-2026)
 - 11.4.4 Deloitte Main Business Overview
 - 11.4.5 Deloitte Latest Developments
- 11.5 Wipro
 - 11.5.1 Wipro Company Information
 - 11.5.2 Wipro Mainframe Modernization and Migration Service Product Offered
 - 11.5.3 Wipro Mainframe Modernization and Migration Service Revenue, Gross Margin and Market Share (2021-2026)
 - 11.5.4 Wipro Main Business Overview
 - 11.5.5 Wipro Latest Developments
- 11.6 Luxoft(DXC Technology)
 - 11.6.1 Luxoft(DXC Technology) Company Information
 - 11.6.2 Luxoft(DXC Technology) Mainframe Modernization and Migration Service Product Offered
 - 11.6.3 Luxoft(DXC Technology) Mainframe Modernization and Migration Service Revenue, Gross Margin and Market Share (2021-2026)
 - 11.6.4 Luxoft(DXC Technology) Main Business Overview
 - 11.6.5 Luxoft(DXC Technology) Latest Developments
- 11.7 HCLTech
 - 11.7.1 HCLTech Company Information
 - 11.7.2 HCLTech Mainframe Modernization and Migration Service Product Offered
 - 11.7.3 HCLTech Mainframe Modernization and Migration Service Revenue, Gross Margin and Market Share (2021-2026)
 - 11.7.4 HCLTech Main Business Overview
 - 11.7.5 HCLTech Latest Developments
- 11.8 Capgemini
 - 11.8.1 Capgemini Company Information

- 11.8.2 Capgemini Mainframe Modernization and Migration Service Product Offered
- 11.8.3 Capgemini Mainframe Modernization and Migration Service Revenue, Gross Margin and Market Share (2021-2026)
- 11.8.4 Capgemini Main Business Overview
- 11.8.5 Capgemini Latest Developments
- 11.9 Kyndryl
 - 11.9.1 Kyndryl Company Information
 - 11.9.2 Kyndryl Mainframe Modernization and Migration Service Product Offered
 - 11.9.3 Kyndryl Mainframe Modernization and Migration Service Revenue, Gross Margin and Market Share (2021-2026)
 - 11.9.4 Kyndryl Main Business Overview
 - 11.9.5 Kyndryl Latest Developments
- 11.10 NTT DATA
 - 11.10.1 NTT DATA Company Information
 - 11.10.2 NTT DATA Mainframe Modernization and Migration Service Product Offered
 - 11.10.3 NTT DATA Mainframe Modernization and Migration Service Revenue, Gross Margin and Market Share (2021-2026)
 - 11.10.4 NTT DATA Main Business Overview
 - 11.10.5 NTT DATA Latest Developments
- 11.11 Infosys
 - 11.11.1 Infosys Company Information
 - 11.11.2 Infosys Mainframe Modernization and Migration Service Product Offered
 - 11.11.3 Infosys Mainframe Modernization and Migration Service Revenue, Gross Margin and Market Share (2021-2026)
 - 11.11.4 Infosys Main Business Overview
 - 11.11.5 Infosys Latest Developments
- 11.12 Mphasis
 - 11.12.1 Mphasis Company Information
 - 11.12.2 Mphasis Mainframe Modernization and Migration Service Product Offered
 - 11.12.3 Mphasis Mainframe Modernization and Migration Service Revenue, Gross Margin and Market Share (2021-2026)
 - 11.12.4 Mphasis Main Business Overview
 - 11.12.5 Mphasis Latest Developments
- 11.13 TCS
 - 11.13.1 TCS Company Information
 - 11.13.2 TCS Mainframe Modernization and Migration Service Product Offered
 - 11.13.3 TCS Mainframe Modernization and Migration Service Revenue, Gross Margin and Market Share (2021-2026)
 - 11.13.4 TCS Main Business Overview

- 11.13.5 TCS Latest Developments
- 11.14 Atos
 - 11.14.1 Atos Company Information
 - 11.14.2 Atos Mainframe Modernization and Migration Service Product Offered
 - 11.14.3 Atos Mainframe Modernization and Migration Service Revenue, Gross Margin and Market Share (2021-2026)
 - 11.14.4 Atos Main Business Overview
 - 11.14.5 Atos Latest Developments
- 11.15 Innova Solutions
 - 11.15.1 Innova Solutions Company Information
 - 11.15.2 Innova Solutions Mainframe Modernization and Migration Service Product Offered
 - 11.15.3 Innova Solutions Mainframe Modernization and Migration Service Revenue, Gross Margin and Market Share (2021-2026)
 - 11.15.4 Innova Solutions Main Business Overview
 - 11.15.5 Innova Solutions Latest Developments
- 11.16 Ensono
 - 11.16.1 Ensono Company Information
 - 11.16.2 Ensono Mainframe Modernization and Migration Service Product Offered
 - 11.16.3 Ensono Mainframe Modernization and Migration Service Revenue, Gross Margin and Market Share (2021-2026)
 - 11.16.4 Ensono Main Business Overview
 - 11.16.5 Ensono Latest Developments
- 11.17 Unisys Corporation
 - 11.17.1 Unisys Corporation Company Information
 - 11.17.2 Unisys Corporation Mainframe Modernization and Migration Service Product Offered
 - 11.17.3 Unisys Corporation Mainframe Modernization and Migration Service Revenue, Gross Margin and Market Share (2021-2026)
 - 11.17.4 Unisys Corporation Main Business Overview
 - 11.17.5 Unisys Corporation Latest Developments
- 11.18 Avanade
 - 11.18.1 Avanade Company Information
 - 11.18.2 Avanade Mainframe Modernization and Migration Service Product Offered
 - 11.18.3 Avanade Mainframe Modernization and Migration Service Revenue, Gross Margin and Market Share (2021-2026)
 - 11.18.4 Avanade Main Business Overview
 - 11.18.5 Avanade Latest Developments
- 11.19 Fujitsu

- 11.19.1 Fujitsu Company Information
- 11.19.2 Fujitsu Mainframe Modernization and Migration Service Product Offered
- 11.19.3 Fujitsu Mainframe Modernization and Migration Service Revenue, Gross Margin and Market Share (2021-2026)
- 11.19.4 Fujitsu Main Business Overview
- 11.19.5 Fujitsu Latest Developments
- 11.20 Hexaware
 - 11.20.1 Hexaware Company Information
 - 11.20.2 Hexaware Mainframe Modernization and Migration Service Product Offered
 - 11.20.3 Hexaware Mainframe Modernization and Migration Service Revenue, Gross Margin and Market Share (2021-2026)
 - 11.20.4 Hexaware Main Business Overview
 - 11.20.5 Hexaware Latest Developments
- 11.21 LzLabs
 - 11.21.1 LzLabs Company Information
 - 11.21.2 LzLabs Mainframe Modernization and Migration Service Product Offered
 - 11.21.3 LzLabs Mainframe Modernization and Migration Service Revenue, Gross Margin and Market Share (2021-2026)
 - 11.21.4 LzLabs Main Business Overview
 - 11.21.5 LzLabs Latest Developments

12 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

Table 1. Mainframe Modernization and Migration Service Market Size CAGR by Region (2021 VS 2025 VS 2032) & (\$ millions)

Table 2. Mainframe Modernization and Migration Service Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)

Table 3. Major Players of Re-hosting

Table 4. Major Players of Re-platforming

Table 5. Major Players of Re-architecting

Table 6. Major Players of Others

Table 7. Mainframe Modernization and Migration Service Market Size CAGR by Type (2021 VS 2025 VS 2032) & (\$ millions)

Table 8. Global Mainframe Modernization and Migration Service Market Size by Type (2021-2026) & (\$ millions)

Table 9. Global Mainframe Modernization and Migration Service Market Size Market Share by Type (2021-2026)

Table 10. Mainframe Modernization and Migration Service Market Size CAGR by Application (2021 VS 2025 VS 2032) & (\$ millions)

Table 11. Global Mainframe Modernization and Migration Service Market Size by Application (2021-2026) & (\$ millions)

Table 12. Global Mainframe Modernization and Migration Service Market Size Market Share by Application (2021-2026)

Table 13. Global Mainframe Modernization and Migration Service Revenue by Player (2021-2026) & (\$ millions)

Table 14. Global Mainframe Modernization and Migration Service Revenue Market Share by Player (2021-2026)

Table 15. Mainframe Modernization and Migration Service Key Players Head office and Products Offered

Table 16. Mainframe Modernization and Migration Service Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

Table 17. New Products and Potential Entrants

Table 18. Mergers & Acquisitions, Expansion

Table 19. Global Mainframe Modernization and Migration Service Market Size by Region (2021-2026) & (\$ millions)

Table 20. Global Mainframe Modernization and Migration Service Market Size Market Share by Region (2021-2026)

Table 21. Global Mainframe Modernization and Migration Service Revenue by

Country/Region (2021-2026) & (\$ millions)

Table 22. Global Mainframe Modernization and Migration Service Revenue Market Share by Country/Region (2021-2026)

Table 23. Americas Mainframe Modernization and Migration Service Market Size by Country (2021-2026) & (\$ millions)

Table 24. Americas Mainframe Modernization and Migration Service Market Size Market Share by Country (2021-2026)

Table 25. Americas Mainframe Modernization and Migration Service Market Size by Type (2021-2026) & (\$ millions)

Table 26. Americas Mainframe Modernization and Migration Service Market Size Market Share by Type (2021-2026)

Table 27. Americas Mainframe Modernization and Migration Service Market Size by Application (2021-2026) & (\$ millions)

Table 28. Americas Mainframe Modernization and Migration Service Market Size Market Share by Application (2021-2026)

Table 29. APAC Mainframe Modernization and Migration Service Market Size by Region (2021-2026) & (\$ millions)

Table 30. APAC Mainframe Modernization and Migration Service Market Size Market Share by Region (2021-2026)

Table 31. APAC Mainframe Modernization and Migration Service Market Size by Type (2021-2026) & (\$ millions)

Table 32. APAC Mainframe Modernization and Migration Service Market Size by Application (2021-2026) & (\$ millions)

Table 33. Europe Mainframe Modernization and Migration Service Market Size by Country (2021-2026) & (\$ millions)

Table 34. Europe Mainframe Modernization and Migration Service Market Size Market Share by Country (2021-2026)

Table 35. Europe Mainframe Modernization and Migration Service Market Size by Type (2021-2026) & (\$ millions)

Table 36. Europe Mainframe Modernization and Migration Service Market Size by Application (2021-2026) & (\$ millions)

Table 37. Middle East & Africa Mainframe Modernization and Migration Service Market Size by Region (2021-2026) & (\$ millions)

Table 38. Middle East & Africa Mainframe Modernization and Migration Service Market Size by Type (2021-2026) & (\$ millions)

Table 39. Middle East & Africa Mainframe Modernization and Migration Service Market Size by Application (2021-2026) & (\$ millions)

Table 40. Key Market Drivers & Growth Opportunities of Mainframe Modernization and Migration Service

Table 41. Key Market Challenges & Risks of Mainframe Modernization and Migration Service

Table 42. Key Industry Trends of Mainframe Modernization and Migration Service

Table 43. Global Mainframe Modernization and Migration Service Market Size Forecast by Region (2027-2032) & (\$ millions)

Table 44. Global Mainframe Modernization and Migration Service Market Size Market Share Forecast by Region (2027-2032)

Table 45. Global Mainframe Modernization and Migration Service Market Size Forecast by Type (2027-2032) & (\$ millions)

Table 46. Global Mainframe Modernization and Migration Service Market Size Forecast by Application (2027-2032) & (\$ millions)

Table 47. IBM Corporation Details, Company Type, Mainframe Modernization and Migration Service Area Served and Its Competitors

Table 48. IBM Corporation Mainframe Modernization and Migration Service Product Offered

Table 49. IBM Corporation Mainframe Modernization and Migration Service Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 50. IBM Corporation Main Business

Table 51. IBM Corporation Latest Developments

Table 52. Accenture Details, Company Type, Mainframe Modernization and Migration Service Area Served and Its Competitors

Table 53. Accenture Mainframe Modernization and Migration Service Product Offered

Table 54. Accenture Mainframe Modernization and Migration Service Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 55. Accenture Main Business

Table 56. Accenture Latest Developments

Table 57. Cognizant Details, Company Type, Mainframe Modernization and Migration Service Area Served and Its Competitors

Table 58. Cognizant Mainframe Modernization and Migration Service Product Offered

Table 59. Cognizant Mainframe Modernization and Migration Service Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 60. Cognizant Main Business

Table 61. Cognizant Latest Developments

Table 62. Deloitte Details, Company Type, Mainframe Modernization and Migration Service Area Served and Its Competitors

Table 63. Deloitte Mainframe Modernization and Migration Service Product Offered

Table 64. Deloitte Mainframe Modernization and Migration Service Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 65. Deloitte Main Business

Table 66. Deloitte Latest Developments

Table 67. Wipro Details, Company Type, Mainframe Modernization and Migration Service Area Served and Its Competitors

Table 68. Wipro Mainframe Modernization and Migration Service Product Offered

Table 69. Wipro Mainframe Modernization and Migration Service Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 70. Wipro Main Business

Table 71. Wipro Latest Developments

Table 72. Luxoft(DXC Technology) Details, Company Type, Mainframe Modernization and Migration Service Area Served and Its Competitors

Table 73. Luxoft(DXC Technology) Mainframe Modernization and Migration Service Product Offered

Table 74. Luxoft(DXC Technology) Mainframe Modernization and Migration Service Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 75. Luxoft(DXC Technology) Main Business

Table 76. Luxoft(DXC Technology) Latest Developments

Table 77. HCLTech Details, Company Type, Mainframe Modernization and Migration Service Area Served and Its Competitors

Table 78. HCLTech Mainframe Modernization and Migration Service Product Offered

Table 79. HCLTech Mainframe Modernization and Migration Service Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 80. HCLTech Main Business

Table 81. HCLTech Latest Developments

Table 82. Capgemini Details, Company Type, Mainframe Modernization and Migration Service Area Served and Its Competitors

Table 83. Capgemini Mainframe Modernization and Migration Service Product Offered

Table 84. Capgemini Mainframe Modernization and Migration Service Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 85. Capgemini Main Business

Table 86. Capgemini Latest Developments

Table 87. Kyndryl Details, Company Type, Mainframe Modernization and Migration Service Area Served and Its Competitors

Table 88. Kyndryl Mainframe Modernization and Migration Service Product Offered

Table 89. Kyndryl Mainframe Modernization and Migration Service Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 90. Kyndryl Main Business

Table 91. Kyndryl Latest Developments

Table 92. NTT DATA Details, Company Type, Mainframe Modernization and Migration Service Area Served and Its Competitors

Table 93. NTT DATA Mainframe Modernization and Migration Service Product Offered

Table 94. NTT DATA Mainframe Modernization and Migration Service Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 95. NTT DATA Main Business

Table 96. NTT DATA Latest Developments

Table 97. Infosys Details, Company Type, Mainframe Modernization and Migration Service Area Served and Its Competitors

Table 98. Infosys Mainframe Modernization and Migration Service Product Offered

Table 99. Infosys Mainframe Modernization and Migration Service Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 100. Infosys Main Business

Table 101. Infosys Latest Developments

Table 102. Mphasis Details, Company Type, Mainframe Modernization and Migration Service Area Served and Its Competitors

Table 103. Mphasis Mainframe Modernization and Migration Service Product Offered

Table 104. Mphasis Mainframe Modernization and Migration Service Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 105. Mphasis Main Business

Table 106. Mphasis Latest Developments

Table 107. TCS Details, Company Type, Mainframe Modernization and Migration Service Area Served and Its Competitors

Table 108. TCS Mainframe Modernization and Migration Service Product Offered

Table 109. TCS Mainframe Modernization and Migration Service Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 110. TCS Main Business

Table 111. TCS Latest Developments

Table 112. Atos Details, Company Type, Mainframe Modernization and Migration Service Area Served and Its Competitors

Table 113. Atos Mainframe Modernization and Migration Service Product Offered

Table 114. Atos Mainframe Modernization and Migration Service Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 115. Atos Main Business

Table 116. Atos Latest Developments

Table 117. Innova Solutions Details, Company Type, Mainframe Modernization and Migration Service Area Served and Its Competitors

Table 118. Innova Solutions Mainframe Modernization and Migration Service Product Offered

Table 119. Innova Solutions Mainframe Modernization and Migration Service Revenue (\$ million), Gross Margin and Market Share (2021-2026)

- Table 120. Innova Solutions Main Business
- Table 121. Innova Solutions Latest Developments
- Table 122. Ensono Details, Company Type, Mainframe Modernization and Migration Service Area Served and Its Competitors
- Table 123. Ensono Mainframe Modernization and Migration Service Product Offered
- Table 124. Ensono Mainframe Modernization and Migration Service Revenue (\$ million), Gross Margin and Market Share (2021-2026)
- Table 125. Ensono Main Business
- Table 126. Ensono Latest Developments
- Table 127. Unisys Corporation Details, Company Type, Mainframe Modernization and Migration Service Area Served and Its Competitors
- Table 128. Unisys Corporation Mainframe Modernization and Migration Service Product Offered
- Table 129. Unisys Corporation Mainframe Modernization and Migration Service Revenue (\$ million), Gross Margin and Market Share (2021-2026)
- Table 130. Unisys Corporation Main Business
- Table 131. Unisys Corporation Latest Developments
- Table 132. Avanade Details, Company Type, Mainframe Modernization and Migration Service Area Served and Its Competitors
- Table 133. Avanade Mainframe Modernization and Migration Service Product Offered
- Table 134. Avanade Mainframe Modernization and Migration Service Revenue (\$ million), Gross Margin and Market Share (2021-2026)
- Table 135. Avanade Main Business
- Table 136. Avanade Latest Developments
- Table 137. Fujitsu Details, Company Type, Mainframe Modernization and Migration Service Area Served and Its Competitors
- Table 138. Fujitsu Mainframe Modernization and Migration Service Product Offered
- Table 139. Fujitsu Mainframe Modernization and Migration Service Revenue (\$ million), Gross Margin and Market Share (2021-2026)
- Table 140. Fujitsu Main Business
- Table 141. Fujitsu Latest Developments
- Table 142. Hexaware Details, Company Type, Mainframe Modernization and Migration Service Area Served and Its Competitors
- Table 143. Hexaware Mainframe Modernization and Migration Service Product Offered
- Table 144. Hexaware Mainframe Modernization and Migration Service Revenue (\$ million), Gross Margin and Market Share (2021-2026)
- Table 145. Hexaware Main Business
- Table 146. Hexaware Latest Developments
- Table 147. LzLabs Details, Company Type, Mainframe Modernization and Migration

Service Area Served and Its Competitors

Table 148. LzLabs Mainframe Modernization and Migration Service Product Offered

Table 149. LzLabs Mainframe Modernization and Migration Service Revenue (\$ million),
Gross Margin and Market Share (2021-2026)

Table 150. LzLabs Main Business

Table 151. LzLabs Latest Developments

List Of Figures

LIST OF FIGURES

Figure 1. Mainframe Modernization and Migration Service Report Years Considered

Figure 2. Research Objectives

Figure 3. Research Methodology

Figure 4. Research Process and Data Source

Figure 5. Global Mainframe Modernization and Migration Service Market Size Growth Rate (2021-2032) (\$ millions)

Figure 6. Mainframe Modernization and Migration Service Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)

Figure 7. Mainframe Modernization and Migration Service Sales Market Share by Country/Region (2025)

Figure 8. Mainframe Modernization and Migration Service Sales Market Share by Country/Region (2021, 2025 & 2032)

Figure 9. Global Mainframe Modernization and Migration Service Market Size Market Share by Type in 2025

Figure 10. Mainframe Modernization and Migration Service in Small and Medium Enterprises (SMEs)

Figure 11. Global Mainframe Modernization and Migration Service Market: Small and Medium Enterprises (SMEs) (2021-2026) & (\$ millions)

Figure 12. Mainframe Modernization and Migration Service in Large Enterprises

Figure 13. Global Mainframe Modernization and Migration Service Market: Large Enterprises (2021-2026) & (\$ millions)

Figure 14. Global Mainframe Modernization and Migration Service Market Size Market Share by Application in 2025

Figure 15. Global Mainframe Modernization and Migration Service Revenue Market Share by Player in 2025

Figure 16. Global Mainframe Modernization and Migration Service Market Size Market Share by Region (2021-2026)

Figure 17. Americas Mainframe Modernization and Migration Service Market Size 2021-2026 (\$ millions)

Figure 18. APAC Mainframe Modernization and Migration Service Market Size 2021-2026 (\$ millions)

Figure 19. Europe Mainframe Modernization and Migration Service Market Size 2021-2026 (\$ millions)

Figure 20. Middle East & Africa Mainframe Modernization and Migration Service Market Size 2021-2026 (\$ millions)

Figure 21. Americas Mainframe Modernization and Migration Service Value Market Share by Country in 2025

Figure 22. United States Mainframe Modernization and Migration Service Market Size Growth 2021-2026 (\$ millions)

Figure 23. Canada Mainframe Modernization and Migration Service Market Size Growth 2021-2026 (\$ millions)

Figure 24. Mexico Mainframe Modernization and Migration Service Market Size Growth 2021-2026 (\$ millions)

Figure 25. Brazil Mainframe Modernization and Migration Service Market Size Growth 2021-2026 (\$ millions)

Figure 26. APAC Mainframe Modernization and Migration Service Market Size Market Share by Region in 2025

Figure 27. APAC Mainframe Modernization and Migration Service Market Size Market Share by Type (2021-2026)

Figure 28. APAC Mainframe Modernization and Migration Service Market Size Market Share by Application (2021-2026)

Figure 29. China Mainframe Modernization and Migration Service Market Size Growth 2021-2026 (\$ millions)

Figure 30. Japan Mainframe Modernization and Migration Service Market Size Growth 2021-2026 (\$ millions)

Figure 31. South Korea Mainframe Modernization and Migration Service Market Size Growth 2021-2026 (\$ millions)

Figure 32. Southeast Asia Mainframe Modernization and Migration Service Market Size Growth 2021-2026 (\$ millions)

Figure 33. India Mainframe Modernization and Migration Service Market Size Growth 2021-2026 (\$ millions)

Figure 34. Australia Mainframe Modernization and Migration Service Market Size Growth 2021-2026 (\$ millions)

Figure 35. Europe Mainframe Modernization and Migration Service Market Size Market Share by Country in 2025

Figure 36. Europe Mainframe Modernization and Migration Service Market Size Market Share by Type (2021-2026)

Figure 37. Europe Mainframe Modernization and Migration Service Market Size Market Share by Application (2021-2026)

Figure 38. Germany Mainframe Modernization and Migration Service Market Size Growth 2021-2026 (\$ millions)

Figure 39. France Mainframe Modernization and Migration Service Market Size Growth 2021-2026 (\$ millions)

Figure 40. UK Mainframe Modernization and Migration Service Market Size Growth

2021-2026 (\$ millions)

Figure 41. Italy Mainframe Modernization and Migration Service Market Size Growth

2021-2026 (\$ millions)

Figure 42. Russia Mainframe Modernization and Migration Service Market Size Growth

2021-2026 (\$ millions)

Figure 43. Middle East & Africa Mainframe Modernization and Migration Service Market Size Market Share by Region (2021-2026)

Figure 44. Middle East & Africa Mainframe Modernization and Migration Service Market Size Market Share by Type (2021-2026)

Figure 45. Middle East & Africa Mainframe Modernization and Migration Service Market Size Market Share by Application (2021-2026)

Figure 46. Egypt Mainframe Modernization and Migration Service Market Size Growth 2021-2026 (\$ millions)

Figure 47. South Africa Mainframe Modernization and Migration Service Market Size Growth 2021-2026 (\$ millions)

Figure 48. Israel Mainframe Modernization and Migration Service Market Size Growth 2021-2026 (\$ millions)

Figure 49. Turkey Mainframe Modernization and Migration Service Market Size Growth 2021-2026 (\$ millions)

Figure 50. GCC Countries Mainframe Modernization and Migration Service Market Size Growth 2021-2026 (\$ millions)

Figure 51. Americas Mainframe Modernization and Migration Service Market Size 2027-2032 (\$ millions)

Figure 52. APAC Mainframe Modernization and Migration Service Market Size 2027-2032 (\$ millions)

Figure 53. Europe Mainframe Modernization and Migration Service Market Size 2027-2032 (\$ millions)

Figure 54. Middle East & Africa Mainframe Modernization and Migration Service Market Size 2027-2032 (\$ millions)

Figure 55. United States Mainframe Modernization and Migration Service Market Size 2027-2032 (\$ millions)

Figure 56. Canada Mainframe Modernization and Migration Service Market Size 2027-2032 (\$ millions)

Figure 57. Mexico Mainframe Modernization and Migration Service Market Size 2027-2032 (\$ millions)

Figure 58. Brazil Mainframe Modernization and Migration Service Market Size 2027-2032 (\$ millions)

Figure 59. China Mainframe Modernization and Migration Service Market Size 2027-2032 (\$ millions)

Figure 60. Japan Mainframe Modernization and Migration Service Market Size 2027-2032 (\$ millions)

Figure 61. Korea Mainframe Modernization and Migration Service Market Size 2027-2032 (\$ millions)

Figure 62. Southeast Asia Mainframe Modernization and Migration Service Market Size 2027-2032 (\$ millions)

Figure 63. India Mainframe Modernization and Migration Service Market Size 2027-2032 (\$ millions)

Figure 64. Australia Mainframe Modernization and Migration Service Market Size 2027-2032 (\$ millions)

Figure 65. Germany Mainframe Modernization and Migration Service Market Size 2027-2032 (\$ millions)

Figure 66. France Mainframe Modernization and Migration Service Market Size 2027-2032 (\$ millions)

Figure 67. UK Mainframe Modernization and Migration Service Market Size 2027-2032 (\$ millions)

Figure 68. Italy Mainframe Modernization and Migration Service Market Size 2027-2032 (\$ millions)

Figure 69. Russia Mainframe Modernization and Migration Service Market Size 2027-2032 (\$ millions)

Figure 70. Egypt Mainframe Modernization and Migration Service Market Size 2027-2032 (\$ millions)

Figure 71. South Africa Mainframe Modernization and Migration Service Market Size 2027-2032 (\$ millions)

Figure 72. Israel Mainframe Modernization and Migration Service Market Size 2027-2032 (\$ millions)

Figure 73. Turkey Mainframe Modernization and Migration Service Market Size 2027-2032 (\$ millions)

Figure 74. Global Mainframe Modernization and Migration Service Market Size Market Share Forecast by Type (2027-2032)

Figure 75. Global Mainframe Modernization and Migration Service Market Size Market Share Forecast by Application (2027-2032)

Figure 76. GCC Countries Mainframe Modernization and Migration Service Market Size 2027-2032 (\$ millions)

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