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Global Mainframe Application Modernization Solutions Market Growth (Status and Outlook) 2025-2031

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Abstracts

According to this study, the global Mainframe Application Modernization Solutions market size will reach US$ 1054 million by 2031.

Mainframe Application Modernization Solutions?? are strategies and technologies designed to transform legacy mainframe applications into more agile, scalable, and cost-efficient systems while preserving their core functionality. These solutions may include refactoring, rehosting (moving to cloud or distributed platforms), rewriting in modern languages, or integrating APIs for hybrid architectures. By leveraging automation, microservices, and DevOps practices, modernization enhances performance, reduces operational costs, and improves interoperability with newer technologies—helping enterprises maintain competitiveness without sacrificing the reliability of their mission-critical mainframe systems.

United States market for Mainframe Application Modernization Solutions is estimated to increase from US$ million in 2024 to US$ million by 2031, at a CAGR of % from 2025 through 2031.

China market for Mainframe Application Modernization Solutions is estimated to increase from US$ million in 2024 to US$ million by 2031, at a CAGR of % from 2025 through 2031.

Europe market for Mainframe Application Modernization Solutions is estimated to increase from US$ million in 2024 to US$ million by 2031, at a CAGR of % from 2025 through 2031.

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Global key Mainframe Application Modernization Solutions players cover IBM, AWS, Swimm, Microsoft, Google, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2024.

LPI (LP Information)' newest research report, the “Mainframe Application Modernization Solutions Industry Forecast” looks at past sales and reviews total world Mainframe Application Modernization Solutions sales in 2024, providing a comprehensive analysis by region and market sector of projected Mainframe Application Modernization Solutions sales for 2025 through 2031. With Mainframe Application Modernization Solutions sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Mainframe Application Modernization Solutions industry.

This Insight Report provides a comprehensive analysis of the global Mainframe Application Modernization Solutions landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on Mainframe Application Modernization Solutions portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global Mainframe Application Modernization Solutions market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Mainframe Application Modernization Solutions and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Mainframe Application Modernization Solutions.

This report presents a comprehensive overview, market shares, and growth opportunities of Mainframe Application Modernization Solutions market by product type, application, key players and key regions and countries.

Segmentation by Type:

Cloud Based

On-premises

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Segmentation by Application:

- Large Enterprises
- SMEs

This report also splits the market by region:

- Americas
  - United States
  - Canada
  - Mexico
  - Brazil
- APAC
  - China
  - Japan
  - Korea
  - Southeast Asia
  - India
  - Australia
- Europe
  - Germany

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France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

IBM

AWS

Swimm

Microsoft

Google

TmaxSoft

Rocket Software

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Ensono

Software AG

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