

Global Main-Salt-Grade LiFSI Market Growth 2026-2032

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Abstracts

The global Main-Salt-Grade LiFSI market size is predicted to grow from US\$ 110 million in 2025 to US\$ 364 million in 2032; it is expected to grow at a CAGR of 18.7% from 2026 to 2032.

Main-Salt-Grade LiFSI refers to lithium bis(fluorosulfonyl)imide, with the molecular formula $\text{LiN}(\text{SO}_2\text{F})_2$ and CAS number 171611-11-3, whose purity, moisture, free-acid content, halide content, metallic impurities, residual solvents, and batch consistency satisfy the requirements for use as a principal lithium-ion conducting salt. It is generally supplied as a high-purity white crystalline powder or as a concentrated solution in an anhydrous organic solvent. Liquid shipments should be converted into an anhydrous LiFSI solid-equivalent volume for market measurement.

The Main-Salt-Grade designation means that the product can replace or partially replace lithium hexafluorophosphate at a relatively high concentration rather than being restricted to low-dosage additive use. In addition to nominal purity of at least 99.9%, the product generally requires moisture below 50 ppm, with premium grades controlled below 20 ppm, together with stringent limits on free acid, chloride, fluoride, sulfate, and metallic impurities. It is applicable to power batteries, energy-storage batteries, high-nickel and high-voltage systems, silicon-based anodes, lithium-metal batteries, and high-concentration or localized high-concentration electrolytes.

In 2025, global shipments of High-Purity Crystalline Main-Salt LiFSI are estimated at 5,500 tons, with an FOB price of approximately US\$20,500 per ton and a gross profit margin of approximately 25% to 35%.

Main-Salt-Grade LiFSI is evolving from a functional material used in premium electrolyte

formulations into a strategic conducting salt for next-generation batteries. Electric vehicles are moving toward 800-volt and higher-voltage architectures, ultra-fast charging, wider operating-temperature ranges, and longer cycle life, while energy-storage batteries increasingly require greater safety, extended warranties, and improved low-temperature performance. These trends expose the limitations of conventional lithium hexafluorophosphate in thermal stability, hydrolytic stability, and low-temperature conductivity. LiFSI provides high ionic conductivity, favorable thermal stability, and effective interfacial-film formation, enabling its role to expand from low-percentage additive use toward mixed main salts, highly concentrated electrolytes, and selected full-LiFSI formulations.

The primary market barrier is no longer the basic ability to synthesize LiFSI, but the capability to maintain ultra-low impurity levels and consistent quality under mass-production conditions. Small variations in moisture, free acid, chloride, fluoride, and metallic impurities may affect electrolyte stability, electrode interfaces, and current-collector corrosion. The corrosion behavior of LiFSI also varies by cathode chemistry, solvent system, concentration, and operating voltage. Producers therefore need to work directly with electrolyte and battery manufacturers to develop passivation additives, mixed-salt formulations, and concentrated electrolyte systems. Lengthy customer-validation cycles, fluctuating production yields, and concentrated capacity additions will continue to place pressure on less efficient suppliers.

Power batteries will remain the largest application, with high-nickel cathodes, silicon-rich anodes, fast-charging lithium iron phosphate cells, and high-voltage systems leading adoption. Large-format energy-storage batteries will form the second growth engine, as long cycle life and extended warranty requirements increase the value of high-purity electrolyte salts. Continuous reaction processes, solvent circulation, mother-liquor recovery, and precision crystallization are expected to narrow the cost gap between LiFSI and lithium hexafluorophosphate. Competition will therefore shift from announced capacity toward qualified-product yield, customer approvals, intellectual-property coverage, impurity-control databases, and reliable large-scale supply.

LP Information, Inc. (LPI) ' newest research report, the "Main-Salt-Grade LiFSI Industry Forecast" looks at past sales and reviews total world Main-Salt-Grade LiFSI sales in 2025, providing a comprehensive analysis by region and market sector of projected Main-Salt-Grade LiFSI sales for 2026 through 2032. With Main-Salt-Grade LiFSI sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Main-Salt-Grade LiFSI industry.

This Insight Report provides a comprehensive analysis of the global Main-Salt-Grade LiFSI landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Main-Salt-Grade LiFSI portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Main-Salt-Grade LiFSI market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Main-Salt-Grade LiFSI and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Main-Salt-Grade LiFSI.

This report presents a comprehensive overview, market shares, and growth opportunities of Main-Salt-Grade LiFSI market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

?99.50%

99.50%-99.90%

99.90%-99.95%

?99.95%

Segmentation by Salt Concentration:

?1.0 M

1.0 M-2.0 M

?2.0 M

Segmentation by Electrolyte Solvent System:

Carbonate-Based Electrolyte

Ether-Based Electrolyte

Ionic-Liquid And Polymer Electrolyte

Others

Segmentation by Application:

Power Batteries

Energy Storage Batteries

Consumer And Small-Power Batteries

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

NIPPON SHOKUBAI CO., LTD.

Arkema S.A.

Chunbo Co., Ltd.

Hunan Fluopont New Materials Co., Ltd.

Anhui Xincheng New Materials Co., Ltd.

Shanghai Chemspec Corporation

Suzhou Fluolyte Battery Materials Co., Ltd.

Shanghai Rolechem New Material Co., Ltd.

Synvent Materials Corporation

Do-Fluoride New Materials Co., Ltd.

Guangzhou Tinci Materials Technology Co., Ltd.

Shandong Taihe Technologies Co., Ltd.

Key Questions Addressed in this Report

What is the 10-year outlook for the global Main-Salt-Grade LiFSI market?

What factors are driving Main-Salt-Grade LiFSI market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Main-Salt-Grade LiFSI market opportunities vary by end market size?

How does Main-Salt-Grade LiFSI break out by Type, by Application?

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