

Global Main Pump for Nuclear Island Market Growth 2026-2032

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Abstracts

The global Main Pump for Nuclear Island market size is predicted to grow from US\$ 2013 million in 2025 to US\$ 2968 million in 2032; it is expected to grow at a CAGR of 5.8% from 2026 to 2032.

The main pump of the nuclear island plays a crucial role in driving the circulation of high-temperature and high-pressure coolant and removing heat from the reactor core. Its reliable operation is directly related to the safety of the nuclear reactor. Once it fails, it will lead to the risk of core meltdown. It is a key piece of equipment to ensure the safe power generation of nuclear power plants. In 2024, global Main Pump for Nuclear Island production reached approximately 196,000 units, with an average global market price of around US\$10,000 per unit. In 2024, the global 's total production capacity of Main Pump for Nuclear Island reached 240,000 units. The industry average gross profit margin of this product reached 35%.

The upstream segment of the nuclear island main pump supply chain primarily comprises suppliers of specialty steels, nickel-based alloys, stainless steel castings and forgings, motor materials, bearing materials, mechanical seal materials, control systems, and nuclear-grade instrumentation. Key components—such as pump casings, impellers, main shafts, flywheels, mechanical seals, and motor rotors and stators—must meet nuclear-grade material certification and long-term reliability standards. The midstream segment consists of enterprises involved in the design, manufacturing, assembly, and testing of nuclear island main pumps, encompassing fluid design, nuclear-grade welding, precision machining, vibration testing, thermal-hydraulic performance testing, and nuclear safety certification. The downstream segment primarily includes nuclear power plant operators, engineering, procurement, and construction (EPC) contractors, and reactor design firms, covering projects such as

large pressurized water reactors (PWRs), advanced reactors, and certain small modular reactors (SMRs). As nuclear island main pumps are classified as nuclear safety Class 1 equipment, the supply chain is highly concentrated; suppliers typically must undergo design certification, obtain manufacturing licenses, pass quality system audits, and complete long-term validation within nuclear power projects.

Driven by the global energy transition, rising demand for low-carbon energy, and renewed policy support for nuclear power, the demand for nuclear island main pumps is expected to grow through both new construction projects and the upgrading of existing power plants. While traditional large PWRs remain the dominant market, the development of SMRs, advanced PWRs, and novel nuclear energy systems is generating demand for a new generation of nuclear-grade pump equipment. Additionally, with a large number of global nuclear units having operated for over 30 years and entering cycles for life extension and equipment replacement, the market for the maintenance, replacement, and upgrading of nuclear island main pumps will become a significant source of growth. Future industry expansion is projected to stem primarily from regions with growing nuclear power sectors—such as China, India, the Middle East, and Eastern Europe—as well as from equipment maintenance needs in mature markets like the United States, France, and Japan.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the “Main Pump for Nuclear Island Industry Forecast” looks at past sales and reviews total world Main Pump for Nuclear Island sales in 2025, providing a comprehensive analysis by region and market sector of projected Main Pump for Nuclear Island sales for 2026 through 2032. With Main Pump for Nuclear Island sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Main Pump for Nuclear Island industry.

This Insight Report provides a comprehensive analysis of the global Main Pump for Nuclear Island landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Main Pump for Nuclear Island portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Main Pump for Nuclear Island market.

This Insight Report evaluates the key market trends, drivers, and affecting factors

shaping the global outlook for Main Pump for Nuclear Island and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Main Pump for Nuclear Island.

This report presents a comprehensive overview, market shares, and growth opportunities of Main Pump for Nuclear Island market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Reactor Coolant Pumps

Chemistry and Volumetric Control (CVS) Pumps

Segmentation by Shaft Seal Type:

Shaft Seal Pump

Sealless Pump

Segmentation by Configuration:

Vertical Main Pump

Horizontal Main Pump

Segmentation by Application:

Pressurized Water Reactor

Boiling Water Reactor

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Flowserve

KSB Group

Hayward Tyler

Westinghouse Electric Company

Framatome-Dongfang

Deep Blue Pump

Curtiss-Wright

ANDRITZ Group

Harbin Electric Corporation

Kirloskar Brothers Limited

Mitsubishi Heavy Industries

Shanghai Apollo Machinery

HMS Group

Shengu Group

Sulzer

Key Questions Addressed in this Report

What is the 10-year outlook for the global Main Pump for Nuclear Island market?

What factors are driving Main Pump for Nuclear Island market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Main Pump for Nuclear Island market opportunities vary by end market size?

How does Main Pump for Nuclear Island break out by Type, by Application?

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