

Global Magnetics Powder Core Market Growth 2025-2031

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Abstracts

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The global Magnetics Powder Core market size is predicted to grow from US\$ 573 million in 2025 to US\$ 664 million in 2031; it is expected to grow at a CAGR of 2.5% from 2025 to 2031.

A magnetic core is a piece of magnetic material with a high magnetic permeability used to confine and guide magnetic fields in electrical, electromechanical and magnetic devices such as electromagnets, transformers, electric motors, generators, inductors, magnetic recording heads, and magnetic assemblies.

Powder cores differ in chemical composition. Powder cores are pressed with an organic or inorganic binder that is responsible for storage of energy. As the non-magnetic area is distributed in the whole core's volume and it is not concentrated on a small region, they are called distributed airgap cores. Because of this peculiarity, powder cores are suitable for high direct current inductors (output inductors) and flyback transformers in critical applications. One of the most interesting features of this kind of cores is the smooth and sweet permeability versus direct current curve, that underlines the robustness of this materials against overcurrents.

By changing the magnetic to non-magnetic parts ratio, the “equivalent” relative permeability alters in the range of 10 to 600; some standard values are quite common on the market (for example: 26, 60, 90, 125, 147, 300, 550). For a particular core, the inductance factor (AL) will depend on material, shape and dimensions.

Each material, identified by the producer with a code or a commercial name, possesses

its own characteristics in terms of permeability, saturation flux, specific losses. They are typically very stable with the temperature and they can be used in critical environment applications. Powder cores are more expensive than ferrite cores, but normally cheaper than amorphous and nanocrystalline ones.

Asia-Pacific is the largest Magnetism Powder Core market with about 64% market share. North America is follower, accounting for about 17% market share.

The key players are MAGNETICS, CSC (Changsung Corp.), POCO Magnetic, TDG, Dongbu Electronic Materials, Samwha Electronics, DMEGC, Nanjing New Conda Magnetic Industrial etc. Top 3 companies occupied about 30% market share.

LP Information, Inc. (LPI) ' newest research report, the "Magnetism Powder Core Industry Forecast" looks at past sales and reviews total world Magnetism Powder Core sales in 2024, providing a comprehensive analysis by region and market sector of projected Magnetism Powder Core sales for 2025 through 2031. With Magnetism Powder Core sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Magnetism Powder Core industry.

This Insight Report provides a comprehensive analysis of the global Magnetism Powder Core landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Magnetism Powder Core portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Magnetism Powder Core market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Magnetism Powder Core and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Magnetism Powder Core.

This report presents a comprehensive overview, market shares, and growth opportunities of Magnetism Powder Core market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

MPP

Sendust

High Flux

Fe-Si

Others

Segmentation by Application:

Photovoltaics and Energy Storage

Electric Vehicles and Charging Piles

Household Appliances

UPS

Telecommunication

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered

from primary experts and analysing the company's coverage, product portfolio, its market penetration.

POCO Magnetic

ZheJiang NBTM KeDa (KDM)

CSC (Changsung Corp.)

MAGNETICS

Micrometals

Proterial, Ltd. (Formerly Hitachi Metals)

Dongbu Electronic Materials

Samwha Electronics

Qingdao Yunlu Advanced Materials

TDG

DMEGC

CMSS Technology

Nanjing New Conda Magnetic

Sinomag Technology

Amogreentech

Key Questions Addressed in this Report

What is the 10-year outlook for the global Magnetics Powder Core market?

What factors are driving Magnetics Powder Core market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Magnetics Powder Core market opportunities vary by end market size?

How does Magnetics Powder Core break out by Type, by Application?

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