

Global Magnetically Levitated Turbomolecular Pump Market Growth 2026-2032

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Abstracts

The global Magnetically Levitated Turbomolecular Pump market size is predicted to grow from US\$ 429 million in 2025 to US\$ 680 million in 2032; it is expected to grow at a CAGR of 7.0% from 2026 to 2032.

A Magnetically Levitated Turbomolecular Pump (Mag-lev TMP) is a high-vacuum pump that employs magnetic bearings to suspend its rapidly spinning rotor without mechanical contact.

Operating Principle: A series of rotor blades (turbine stages) impart momentum to gas molecules, directing them from the inlet toward the exhaust. The rotor's shaft is held and centered entirely by active magnetic bearings, eliminating physical wear points.

Key Features:

Oil-free, contact-free bearing system for ultra-clean operation

High rotational speeds (up to ~90,000 RPM) for achieving pressures down to 10⁻¹⁰ mbar

Low vibration and noise, due to magnetic damping

Advantages:

Extended maintenance intervals (no bearing replacement)

No hydrocarbon backstreaming (ideal for semiconductor, surface-science, and

analytical applications)

Precise rotor control enhances reliability and lifetime

In sum, Mag-lev TMPs deliver clean, ultra-high vacuum performance with minimal maintenance and superior operational stability.

The magnetically levitated turbomolecular pump market holds remarkable potential across diverse applications, driven by the increasing demand for high - vacuum environments and precise fluid management in various industries. In the semiconductor manufacturing sector, these pumps are indispensable for processes such as chip fabrication and thin - film deposition. They enable the creation of ultra - high - vacuum conditions necessary to prevent contamination during the delicate operations of photolithography and chemical vapor deposition, ensuring the quality and performance of semiconductor devices. As the semiconductor industry continues to advance towards smaller chip sizes and higher integration levels, the need for more efficient and reliable magnetically levitated turbomolecular pumps will surge.

In the aerospace and vacuum coating industries, these pumps play a crucial role. For aerospace applications, they are used in vacuum chambers for simulating space conditions during the testing of satellites and spacecraft components, ensuring their reliability in the harsh environment of outer space. In vacuum coating, magnetically levitated turbomolecular pumps help maintain the high - vacuum levels required for depositing thin films of materials like metals and polymers onto various substrates, which is essential for applications such as anti - reflective coatings on lenses, decorative coatings on consumer products, and protective coatings on cutting tools. The growing demand for advanced coating technologies across multiple sectors will drive the adoption of these pumps.

The scientific research field also offers significant opportunities for the magnetically levitated turbomolecular pump market. In laboratories conducting experiments in physics, chemistry, and materials science, these pumps are used to create and maintain vacuum conditions for research on topics like plasma physics, surface science, and the synthesis of novel materials. Their ability to provide stable and precise vacuum levels is vital for obtaining accurate experimental results. With the continuous expansion of scientific research and the development of new experimental techniques, the demand for these pumps in academic and research institutions will continue to grow.

Furthermore, in the pharmaceutical and biotechnology industries, magnetically levitated

turbomolecular pumps are essential for processes such as freeze - drying, where they help remove moisture from pharmaceutical products under vacuum conditions to preserve their stability and extend their shelf life. They also play a role in the production of vaccines and biopharmaceuticals, ensuring the purity and integrity of the products by maintaining the required vacuum levels during critical manufacturing steps. As the global focus on healthcare and the development of new drugs and treatments intensifies, the need for reliable vacuum pumping solutions like these pumps will increase.

In summary, with its wide - ranging applications across multiple high - tech and essential industries, the magnetically levitated turbomolecular pump market is poised for substantial growth, presenting numerous opportunities for innovation and market expansion in the coming years.

LP Information, Inc. (LPI) ' newest research report, the “Magnetically Levitated Turbomolecular Pump Industry Forecast” looks at past sales and reviews total world Magnetically Levitated Turbomolecular Pump sales in 2025, providing a comprehensive analysis by region and market sector of projected Magnetically Levitated Turbomolecular Pump sales for 2026 through 2032. With Magnetically Levitated Turbomolecular Pump sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Magnetically Levitated Turbomolecular Pump industry.

This Insight Report provides a comprehensive analysis of the global Magnetically Levitated Turbomolecular Pump landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Magnetically Levitated Turbomolecular Pump portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Magnetically Levitated Turbomolecular Pump market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Magnetically Levitated Turbomolecular Pump and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Magnetically Levitated Turbomolecular Pump.

This report presents a comprehensive overview, market shares, and growth opportunities of Magnetically Levitated Turbomolecular Pump market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Pumping Speed For Air Less than 1000l/s

Pumping Speed For Air Between 1000-2000l/s

Pumping Speed For Air More than 2000l/s

Segmentation by Application:

Semiconductor Industry

Analytical Instruments

PV Industry

R&D

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Edwards

Pfeiffer Vacuum GmbH

Shimadzu

Osaka Vacuum, Ltd

Beijing KYKY Co., Ltd.

Leybold

Ebara

Ulvac

Tianjin EMAGING Technology Co.,Ltd

SINO MULTL-MICRO Technology Co., Ltd.

Key Questions Addressed in this Report

What is the 10-year outlook for the global Magnetically Levitated Turbomolecular Pump market?

What factors are driving Magnetically Levitated Turbomolecular Pump market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Magnetically Levitated Turbomolecular Pump market opportunities vary by end market size?

How does Magnetically Levitated Turbomolecular Pump break out by Type, by

Application?

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

2.1 World Market Overview

- 2.1.1 Global Magnetically Levitated Turbomolecular Pump Annual Sales 2021-2032
- 2.1.2 World Current & Future Analysis for Magnetically Levitated Turbomolecular Pump by Geographic Region, 2021, 2025 & 2032
- 2.1.3 World Current & Future Analysis for Magnetically Levitated Turbomolecular Pump by Country/Region, 2021, 2025 & 2032

2.2 Magnetically Levitated Turbomolecular Pump Segment by Type

- 2.2.1 Pumping Speed For Air Less than 1000l/s
- 2.2.2 Pumping Speed For Air Between 1000-2000l/s
- 2.2.3 Pumping Speed For Air More than 2000l/s
- 2.2.4 Magnetically Levitated Turbomolecular Pump Sales by Type
 - 2.2.4.1 Global Magnetically Levitated Turbomolecular Pump Sales Market Share by Type (2021-2026)
 - 2.2.4.2 Global Magnetically Levitated Turbomolecular Pump Revenue and Market Share by Type (2021-2026)
 - 2.2.4.3 Global Magnetically Levitated Turbomolecular Pump Sale Price by Type (2021-2026)

2.3 Magnetically Levitated Turbomolecular Pump Segment by Application

- 2.3.1 Semiconductor Industry
- 2.3.2 Analytical Instruments
- 2.3.3 PV Industry
- 2.3.4 R&D
- 2.3.5 Others
- 2.3.6 Magnetically Levitated Turbomolecular Pump Sales by Application

2.3.6.1 Global Magnetically Levitated Turbomolecular Pump Sale Market Share by Application (2021-2026)

2.3.6.2 Global Magnetically Levitated Turbomolecular Pump Revenue and Market Share by Application (2021-2026)

2.3.6.3 Global Magnetically Levitated Turbomolecular Pump Sale Price by Application (2021-2026)

3 GLOBAL BY COMPANY

3.1 Global Magnetically Levitated Turbomolecular Pump Breakdown Data by Company

3.1.1 Global Magnetically Levitated Turbomolecular Pump Annual Sales by Company (2021-2026)

3.1.2 Global Magnetically Levitated Turbomolecular Pump Sales Market Share by Company (2021-2026)

3.2 Global Magnetically Levitated Turbomolecular Pump Annual Revenue by Company (2021-2026)

3.2.1 Global Magnetically Levitated Turbomolecular Pump Revenue by Company (2021-2026)

3.2.2 Global Magnetically Levitated Turbomolecular Pump Revenue Market Share by Company (2021-2026)

3.3 Global Magnetically Levitated Turbomolecular Pump Sale Price by Company

3.4 Key Manufacturers Magnetically Levitated Turbomolecular Pump Producing Area Distribution, Sales Area, Product Type

3.4.1 Key Manufacturers Magnetically Levitated Turbomolecular Pump Product Location Distribution

3.4.2 Players Magnetically Levitated Turbomolecular Pump Products Offered

3.5 Market Concentration Rate Analysis

3.5.1 Competition Landscape Analysis

3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

3.6 New Products and Potential Entrants

3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR MAGNETICALLY LEVITATED TURBOMOLECULAR PUMP BY GEOGRAPHIC REGION

4.1 World Historic Magnetically Levitated Turbomolecular Pump Market Size by Geographic Region (2021-2026)

4.1.1 Global Magnetically Levitated Turbomolecular Pump Annual Sales by Geographic Region (2021-2026)

- 4.1.2 Global Magnetically Levitated Turbomolecular Pump Annual Revenue by Geographic Region (2021-2026)
- 4.2 World Historic Magnetically Levitated Turbomolecular Pump Market Size by Country/Region (2021-2026)
 - 4.2.1 Global Magnetically Levitated Turbomolecular Pump Annual Sales by Country/Region (2021-2026)
 - 4.2.2 Global Magnetically Levitated Turbomolecular Pump Annual Revenue by Country/Region (2021-2026)
- 4.3 Americas Magnetically Levitated Turbomolecular Pump Sales Growth
- 4.4 APAC Magnetically Levitated Turbomolecular Pump Sales Growth
- 4.5 Europe Magnetically Levitated Turbomolecular Pump Sales Growth
- 4.6 Middle East & Africa Magnetically Levitated Turbomolecular Pump Sales Growth

5 AMERICAS

- 5.1 Americas Magnetically Levitated Turbomolecular Pump Sales by Country
 - 5.1.1 Americas Magnetically Levitated Turbomolecular Pump Sales by Country (2021-2026)
 - 5.1.2 Americas Magnetically Levitated Turbomolecular Pump Revenue by Country (2021-2026)
- 5.2 Americas Magnetically Levitated Turbomolecular Pump Sales by Type (2021-2026)
- 5.3 Americas Magnetically Levitated Turbomolecular Pump Sales by Application (2021-2026)
- 5.4 United States
- 5.5 Canada
- 5.6 Mexico
- 5.7 Brazil

6 APAC

- 6.1 APAC Magnetically Levitated Turbomolecular Pump Sales by Region
 - 6.1.1 APAC Magnetically Levitated Turbomolecular Pump Sales by Region (2021-2026)
 - 6.1.2 APAC Magnetically Levitated Turbomolecular Pump Revenue by Region (2021-2026)
- 6.2 APAC Magnetically Levitated Turbomolecular Pump Sales by Type (2021-2026)
- 6.3 APAC Magnetically Levitated Turbomolecular Pump Sales by Application (2021-2026)
- 6.4 China

- 6.5 Japan
- 6.6 South Korea
- 6.7 Southeast Asia
- 6.8 India
- 6.9 Australia
- 6.10 China Taiwan

7 EUROPE

- 7.1 Europe Magnetically Levitated Turbomolecular Pump by Country
 - 7.1.1 Europe Magnetically Levitated Turbomolecular Pump Sales by Country (2021-2026)
 - 7.1.2 Europe Magnetically Levitated Turbomolecular Pump Revenue by Country (2021-2026)
- 7.2 Europe Magnetically Levitated Turbomolecular Pump Sales by Type (2021-2026)
- 7.3 Europe Magnetically Levitated Turbomolecular Pump Sales by Application (2021-2026)
- 7.4 Germany
- 7.5 France
- 7.6 UK
- 7.7 Italy
- 7.8 Russia

8 MIDDLE EAST & AFRICA

- 8.1 Middle East & Africa Magnetically Levitated Turbomolecular Pump by Country
 - 8.1.1 Middle East & Africa Magnetically Levitated Turbomolecular Pump Sales by Country (2021-2026)
 - 8.1.2 Middle East & Africa Magnetically Levitated Turbomolecular Pump Revenue by Country (2021-2026)
- 8.2 Middle East & Africa Magnetically Levitated Turbomolecular Pump Sales by Type (2021-2026)
- 8.3 Middle East & Africa Magnetically Levitated Turbomolecular Pump Sales by Application (2021-2026)
- 8.4 Egypt
- 8.5 South Africa
- 8.6 Israel
- 8.7 Turkey
- 8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

9.1 Market Drivers & Growth Opportunities

9.2 Market Challenges & Risks

9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

10.1 Raw Material and Suppliers

10.2 Manufacturing Cost Structure Analysis of Magnetically Levitated Turbomolecular Pump

10.3 Manufacturing Process Analysis of Magnetically Levitated Turbomolecular Pump

10.4 Industry Chain Structure of Magnetically Levitated Turbomolecular Pump

11 MARKETING, DISTRIBUTORS AND CUSTOMER

11.1 Sales Channel

11.1.1 Direct Channels

11.1.2 Indirect Channels

11.2 Magnetically Levitated Turbomolecular Pump Distributors

11.3 Magnetically Levitated Turbomolecular Pump Customer

12 WORLD FORECAST REVIEW FOR MAGNETICALLY LEVITATED TURBOMOLECULAR PUMP BY GEOGRAPHIC REGION

12.1 Global Magnetically Levitated Turbomolecular Pump Market Size Forecast by Region

12.1.1 Global Magnetically Levitated Turbomolecular Pump Forecast by Region (2027-2032)

12.1.2 Global Magnetically Levitated Turbomolecular Pump Annual Revenue Forecast by Region (2027-2032)

12.2 Americas Forecast by Country (2027-2032)

12.3 APAC Forecast by Region (2027-2032)

12.4 Europe Forecast by Country (2027-2032)

12.5 Middle East & Africa Forecast by Country (2027-2032)

12.6 Global Magnetically Levitated Turbomolecular Pump Forecast by Type (2027-2032)

12.7 Global Magnetically Levitated Turbomolecular Pump Forecast by Application

(2027-2032)

13 KEY PLAYERS ANALYSIS

13.1 Edwards

13.1.1 Edwards Company Information

13.1.2 Edwards Magnetically Levitated Turbomolecular Pump Product Portfolios and Specifications

13.1.3 Edwards Magnetically Levitated Turbomolecular Pump Sales, Revenue, Price and Gross Margin (2021-2026)

13.1.4 Edwards Main Business Overview

13.1.5 Edwards Latest Developments

13.2 Pfeiffer Vacuum GmbH

13.2.1 Pfeiffer Vacuum GmbH Company Information

13.2.2 Pfeiffer Vacuum GmbH Magnetically Levitated Turbomolecular Pump Product Portfolios and Specifications

13.2.3 Pfeiffer Vacuum GmbH Magnetically Levitated Turbomolecular Pump Sales, Revenue, Price and Gross Margin (2021-2026)

13.2.4 Pfeiffer Vacuum GmbH Main Business Overview

13.2.5 Pfeiffer Vacuum GmbH Latest Developments

13.3 Shimadzu

13.3.1 Shimadzu Company Information

13.3.2 Shimadzu Magnetically Levitated Turbomolecular Pump Product Portfolios and Specifications

13.3.3 Shimadzu Magnetically Levitated Turbomolecular Pump Sales, Revenue, Price and Gross Margin (2021-2026)

13.3.4 Shimadzu Main Business Overview

13.3.5 Shimadzu Latest Developments

13.4 Osaka Vacuum, Ltd

13.4.1 Osaka Vacuum, Ltd Company Information

13.4.2 Osaka Vacuum, Ltd Magnetically Levitated Turbomolecular Pump Product Portfolios and Specifications

13.4.3 Osaka Vacuum, Ltd Magnetically Levitated Turbomolecular Pump Sales, Revenue, Price and Gross Margin (2021-2026)

13.4.4 Osaka Vacuum, Ltd Main Business Overview

13.4.5 Osaka Vacuum, Ltd Latest Developments

13.5 Beijing KYKY Co., Ltd.

13.5.1 Beijing KYKY Co., Ltd. Company Information

13.5.2 Beijing KYKY Co., Ltd. Magnetically Levitated Turbomolecular Pump Product

Portfolios and Specifications

13.5.3 Beijing KYKY Co., Ltd. Magnetically Levitated Turbomolecular Pump Sales, Revenue, Price and Gross Margin (2021-2026)

13.5.4 Beijing KYKY Co., Ltd. Main Business Overview

13.5.5 Beijing KYKY Co., Ltd. Latest Developments

13.6 Leybold

13.6.1 Leybold Company Information

13.6.2 Leybold Magnetically Levitated Turbomolecular Pump Product Portfolios and Specifications

13.6.3 Leybold Magnetically Levitated Turbomolecular Pump Sales, Revenue, Price and Gross Margin (2021-2026)

13.6.4 Leybold Main Business Overview

13.6.5 Leybold Latest Developments

13.7 Ebara

13.7.1 Ebara Company Information

13.7.2 Ebara Magnetically Levitated Turbomolecular Pump Product Portfolios and Specifications

13.7.3 Ebara Magnetically Levitated Turbomolecular Pump Sales, Revenue, Price and Gross Margin (2021-2026)

13.7.4 Ebara Main Business Overview

13.7.5 Ebara Latest Developments

13.8 Ulvac

13.8.1 Ulvac Company Information

13.8.2 Ulvac Magnetically Levitated Turbomolecular Pump Product Portfolios and Specifications

13.8.3 Ulvac Magnetically Levitated Turbomolecular Pump Sales, Revenue, Price and Gross Margin (2021-2026)

13.8.4 Ulvac Main Business Overview

13.8.5 Ulvac Latest Developments

13.9 Tianjin EMAGING Technology Co.,Ltd

13.9.1 Tianjin EMAGING Technology Co.,Ltd Company Information

13.9.2 Tianjin EMAGING Technology Co.,Ltd Magnetically Levitated Turbomolecular Pump Product Portfolios and Specifications

13.9.3 Tianjin EMAGING Technology Co.,Ltd Magnetically Levitated Turbomolecular Pump Sales, Revenue, Price and Gross Margin (2021-2026)

13.9.4 Tianjin EMAGING Technology Co.,Ltd Main Business Overview

13.9.5 Tianjin EMAGING Technology Co.,Ltd Latest Developments

13.10 SINO MULTL-MICRO Technology Co., Ltd.

13.10.1 SINO MULTL-MICRO Technology Co., Ltd. Company Information

- 13.10.2 SINO MULTL-MICRO Technology Co., Ltd. Magnetically Levitated Turbomolecular Pump Product Portfolios and Specifications
- 13.10.3 SINO MULTL-MICRO Technology Co., Ltd. Magnetically Levitated Turbomolecular Pump Sales, Revenue, Price and Gross Margin (2021-2026)
- 13.10.4 SINO MULTL-MICRO Technology Co., Ltd. Main Business Overview
- 13.10.5 SINO MULTL-MICRO Technology Co., Ltd. Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

- Table 1. Magnetically Levitated Turbomolecular Pump Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Table 2. Magnetically Levitated Turbomolecular Pump Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)
- Table 3. Major Players of Pumping Speed For Air Less than 1000l/s
- Table 4. Major Players of Pumping Speed For Air Between 1000-2000l/s
- Table 5. Major Players of Pumping Speed For Air More than 2000l/s
- Table 6. Global Magnetically Levitated Turbomolecular Pump Sales by Type (2021-2026) & (K Units)
- Table 7. Global Magnetically Levitated Turbomolecular Pump Sales Market Share by Type (2021-2026)
- Table 8. Global Magnetically Levitated Turbomolecular Pump Revenue by Type (2021-2026) & (\$ million)
- Table 9. Global Magnetically Levitated Turbomolecular Pump Revenue Market Share by Type (2021-2026)
- Table 10. Global Magnetically Levitated Turbomolecular Pump Sale Price by Type (2021-2026) & (US\$/Unit)
- Table 11. Global Magnetically Levitated Turbomolecular Pump Sale by Application (2021-2026) & (K Units)
- Table 12. Global Magnetically Levitated Turbomolecular Pump Sale Market Share by Application (2021-2026)
- Table 13. Global Magnetically Levitated Turbomolecular Pump Revenue by Application (2021-2026) & (\$ million)
- Table 14. Global Magnetically Levitated Turbomolecular Pump Revenue Market Share by Application (2021-2026)
- Table 15. Global Magnetically Levitated Turbomolecular Pump Sale Price by Application (2021-2026) & (US\$/Unit)
- Table 16. Global Magnetically Levitated Turbomolecular Pump Sales by Company (2021-2026) & (K Units)
- Table 17. Global Magnetically Levitated Turbomolecular Pump Sales Market Share by Company (2021-2026)
- Table 18. Global Magnetically Levitated Turbomolecular Pump Revenue by Company (2021-2026) & (\$ millions)
- Table 19. Global Magnetically Levitated Turbomolecular Pump Revenue Market Share by Company (2021-2026)

- Table 20. Global Magnetically Levitated Turbomolecular Pump Sale Price by Company (2021-2026) & (US\$/Unit)
- Table 21. Key Manufacturers Magnetically Levitated Turbomolecular Pump Producing Area Distribution and Sales Area
- Table 22. Players Magnetically Levitated Turbomolecular Pump Products Offered
- Table 23. Magnetically Levitated Turbomolecular Pump Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)
- Table 24. New Products and Potential Entrants
- Table 25. Market M&A Activity & Strategy
- Table 26. Global Magnetically Levitated Turbomolecular Pump Sales by Geographic Region (2021-2026) & (K Units)
- Table 27. Global Magnetically Levitated Turbomolecular Pump Sales Market Share Geographic Region (2021-2026)
- Table 28. Global Magnetically Levitated Turbomolecular Pump Revenue by Geographic Region (2021-2026) & (\$ millions)
- Table 29. Global Magnetically Levitated Turbomolecular Pump Revenue Market Share by Geographic Region (2021-2026)
- Table 30. Global Magnetically Levitated Turbomolecular Pump Sales by Country/Region (2021-2026) & (K Units)
- Table 31. Global Magnetically Levitated Turbomolecular Pump Sales Market Share by Country/Region (2021-2026)
- Table 32. Global Magnetically Levitated Turbomolecular Pump Revenue by Country/Region (2021-2026) & (\$ millions)
- Table 33. Global Magnetically Levitated Turbomolecular Pump Revenue Market Share by Country/Region (2021-2026)
- Table 34. Americas Magnetically Levitated Turbomolecular Pump Sales by Country (2021-2026) & (K Units)
- Table 35. Americas Magnetically Levitated Turbomolecular Pump Sales Market Share by Country (2021-2026)
- Table 36. Americas Magnetically Levitated Turbomolecular Pump Revenue by Country (2021-2026) & (\$ millions)
- Table 37. Americas Magnetically Levitated Turbomolecular Pump Sales by Type (2021-2026) & (K Units)
- Table 38. Americas Magnetically Levitated Turbomolecular Pump Sales by Application (2021-2026) & (K Units)
- Table 39. APAC Magnetically Levitated Turbomolecular Pump Sales by Region (2021-2026) & (K Units)
- Table 40. APAC Magnetically Levitated Turbomolecular Pump Sales Market Share by Region (2021-2026)

Table 41. APAC Magnetically Levitated Turbomolecular Pump Revenue by Region (2021-2026) & (\$ millions)

Table 42. APAC Magnetically Levitated Turbomolecular Pump Sales by Type (2021-2026) & (K Units)

Table 43. APAC Magnetically Levitated Turbomolecular Pump Sales by Application (2021-2026) & (K Units)

Table 44. Europe Magnetically Levitated Turbomolecular Pump Sales by Country (2021-2026) & (K Units)

Table 45. Europe Magnetically Levitated Turbomolecular Pump Revenue by Country (2021-2026) & (\$ millions)

Table 46. Europe Magnetically Levitated Turbomolecular Pump Sales by Type (2021-2026) & (K Units)

Table 47. Europe Magnetically Levitated Turbomolecular Pump Sales by Application (2021-2026) & (K Units)

Table 48. Middle East & Africa Magnetically Levitated Turbomolecular Pump Sales by Country (2021-2026) & (K Units)

Table 49. Middle East & Africa Magnetically Levitated Turbomolecular Pump Revenue Market Share by Country (2021-2026)

Table 50. Middle East & Africa Magnetically Levitated Turbomolecular Pump Sales by Type (2021-2026) & (K Units)

Table 51. Middle East & Africa Magnetically Levitated Turbomolecular Pump Sales by Application (2021-2026) & (K Units)

Table 52. Key Market Drivers & Growth Opportunities of Magnetically Levitated Turbomolecular Pump

Table 53. Key Market Challenges & Risks of Magnetically Levitated Turbomolecular Pump

Table 54. Key Industry Trends of Magnetically Levitated Turbomolecular Pump

Table 55. Magnetically Levitated Turbomolecular Pump Raw Material

Table 56. Key Suppliers of Raw Materials

Table 57. Magnetically Levitated Turbomolecular Pump Distributors List

Table 58. Magnetically Levitated Turbomolecular Pump Customer List

Table 59. Global Magnetically Levitated Turbomolecular Pump Sales Forecast by Region (2027-2032) & (K Units)

Table 60. Global Magnetically Levitated Turbomolecular Pump Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 61. Americas Magnetically Levitated Turbomolecular Pump Sales Forecast by Country (2027-2032) & (K Units)

Table 62. Americas Magnetically Levitated Turbomolecular Pump Annual Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 63. APAC Magnetically Levitated Turbomolecular Pump Sales Forecast by Region (2027-2032) & (K Units)

Table 64. APAC Magnetically Levitated Turbomolecular Pump Annual Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 65. Europe Magnetically Levitated Turbomolecular Pump Sales Forecast by Country (2027-2032) & (K Units)

Table 66. Europe Magnetically Levitated Turbomolecular Pump Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 67. Middle East & Africa Magnetically Levitated Turbomolecular Pump Sales Forecast by Country (2027-2032) & (K Units)

Table 68. Middle East & Africa Magnetically Levitated Turbomolecular Pump Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 69. Global Magnetically Levitated Turbomolecular Pump Sales Forecast by Type (2027-2032) & (K Units)

Table 70. Global Magnetically Levitated Turbomolecular Pump Revenue Forecast by Type (2027-2032) & (\$ millions)

Table 71. Global Magnetically Levitated Turbomolecular Pump Sales Forecast by Application (2027-2032) & (K Units)

Table 72. Global Magnetically Levitated Turbomolecular Pump Revenue Forecast by Application (2027-2032) & (\$ millions)

Table 73. Edwards Basic Information, Magnetically Levitated Turbomolecular Pump Manufacturing Base, Sales Area and Its Competitors

Table 74. Edwards Magnetically Levitated Turbomolecular Pump Product Portfolios and Specifications

Table 75. Edwards Magnetically Levitated Turbomolecular Pump Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 76. Edwards Main Business

Table 77. Edwards Latest Developments

Table 78. Pfeiffer Vacuum GmbH Basic Information, Magnetically Levitated Turbomolecular Pump Manufacturing Base, Sales Area and Its Competitors

Table 79. Pfeiffer Vacuum GmbH Magnetically Levitated Turbomolecular Pump Product Portfolios and Specifications

Table 80. Pfeiffer Vacuum GmbH Magnetically Levitated Turbomolecular Pump Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 81. Pfeiffer Vacuum GmbH Main Business

Table 82. Pfeiffer Vacuum GmbH Latest Developments

Table 83. Shimadzu Basic Information, Magnetically Levitated Turbomolecular Pump Manufacturing Base, Sales Area and Its Competitors

Table 84. Shimadzu Magnetically Levitated Turbomolecular Pump Product Portfolios

and Specifications

Table 85. Shimadzu Magnetically Levitated Turbomolecular Pump Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 86. Shimadzu Main Business

Table 87. Shimadzu Latest Developments

Table 88. Osaka Vacuum, Ltd Basic Information, Magnetically Levitated Turbomolecular Pump Manufacturing Base, Sales Area and Its Competitors

Table 89. Osaka Vacuum, Ltd Magnetically Levitated Turbomolecular Pump Product Portfolios and Specifications

Table 90. Osaka Vacuum, Ltd Magnetically Levitated Turbomolecular Pump Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 91. Osaka Vacuum, Ltd Main Business

Table 92. Osaka Vacuum, Ltd Latest Developments

Table 93. Beijing KYKY Co., Ltd. Basic Information, Magnetically Levitated Turbomolecular Pump Manufacturing Base, Sales Area and Its Competitors

Table 94. Beijing KYKY Co., Ltd. Magnetically Levitated Turbomolecular Pump Product Portfolios and Specifications

Table 95. Beijing KYKY Co., Ltd. Magnetically Levitated Turbomolecular Pump Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 96. Beijing KYKY Co., Ltd. Main Business

Table 97. Beijing KYKY Co., Ltd. Latest Developments

Table 98. Leybold Basic Information, Magnetically Levitated Turbomolecular Pump Manufacturing Base, Sales Area and Its Competitors

Table 99. Leybold Magnetically Levitated Turbomolecular Pump Product Portfolios and Specifications

Table 100. Leybold Magnetically Levitated Turbomolecular Pump Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 101. Leybold Main Business

Table 102. Leybold Latest Developments

Table 103. Ebara Basic Information, Magnetically Levitated Turbomolecular Pump Manufacturing Base, Sales Area and Its Competitors

Table 104. Ebara Magnetically Levitated Turbomolecular Pump Product Portfolios and Specifications

Table 105. Ebara Magnetically Levitated Turbomolecular Pump Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 106. Ebara Main Business

Table 107. Ebara Latest Developments

Table 108. Ulvac Basic Information, Magnetically Levitated Turbomolecular Pump Manufacturing Base, Sales Area and Its Competitors

Table 109. Ulvac Magnetically Levitated Turbomolecular Pump Product Portfolios and Specifications

Table 110. Ulvac Magnetically Levitated Turbomolecular Pump Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 111. Ulvac Main Business

Table 112. Ulvac Latest Developments

Table 113. Tianjin EMAGING Technology Co.,Ltd Basic Information, Magnetically Levitated Turbomolecular Pump Manufacturing Base, Sales Area and Its Competitors

Table 114. Tianjin EMAGING Technology Co.,Ltd Magnetically Levitated Turbomolecular Pump Product Portfolios and Specifications

Table 115. Tianjin EMAGING Technology Co.,Ltd Magnetically Levitated Turbomolecular Pump Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 116. Tianjin EMAGING Technology Co.,Ltd Main Business

Table 117. Tianjin EMAGING Technology Co.,Ltd Latest Developments

Table 118. SINO MULTL-MICRO Technology Co., Ltd. Basic Information, Magnetically Levitated Turbomolecular Pump Manufacturing Base, Sales Area and Its Competitors

Table 119. SINO MULTL-MICRO Technology Co., Ltd. Magnetically Levitated Turbomolecular Pump Product Portfolios and Specifications

Table 120. SINO MULTL-MICRO Technology Co., Ltd. Magnetically Levitated Turbomolecular Pump Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 121. SINO MULTL-MICRO Technology Co., Ltd. Main Business

Table 122. SINO MULTL-MICRO Technology Co., Ltd. Latest Developments

List Of Figures

LIST OF FIGURES

- Figure 1. Picture of Magnetically Levitated Turbomolecular Pump
- Figure 2. Magnetically Levitated Turbomolecular Pump Report Years Considered
- Figure 3. Research Objectives
- Figure 4. Research Methodology
- Figure 5. Research Process and Data Source
- Figure 6. Global Magnetically Levitated Turbomolecular Pump Sales Growth Rate 2021-2032 (K Units)
- Figure 7. Global Magnetically Levitated Turbomolecular Pump Revenue Growth Rate 2021-2032 (\$ millions)
- Figure 8. Magnetically Levitated Turbomolecular Pump Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Figure 9. Magnetically Levitated Turbomolecular Pump Sales Market Share by Country/Region (2025)
- Figure 10. Magnetically Levitated Turbomolecular Pump Sales Market Share by Country/Region (2021, 2025 & 2032)
- Figure 11. Product Picture of Pumping Speed For Air Less than 1000l/s
- Figure 12. Product Picture of Pumping Speed For Air Between 1000-2000l/s
- Figure 13. Product Picture of Pumping Speed For Air More than 2000l/s
- Figure 14. Global Magnetically Levitated Turbomolecular Pump Sales Market Share by Type in 2026
- Figure 15. Global Magnetically Levitated Turbomolecular Pump Revenue Market Share by Type (2021-2026)
- Figure 16. Magnetically Levitated Turbomolecular Pump Consumed in Semiconductor Industry
- Figure 17. Global Magnetically Levitated Turbomolecular Pump Market: Semiconductor Industry (2021-2026) & (K Units)
- Figure 18. Magnetically Levitated Turbomolecular Pump Consumed in Analytical Instruments
- Figure 19. Global Magnetically Levitated Turbomolecular Pump Market: Analytical Instruments (2021-2026) & (K Units)
- Figure 20. Magnetically Levitated Turbomolecular Pump Consumed in PV Industry
- Figure 21. Global Magnetically Levitated Turbomolecular Pump Market: PV Industry (2021-2026) & (K Units)
- Figure 22. Magnetically Levitated Turbomolecular Pump Consumed in R&D
- Figure 23. Global Magnetically Levitated Turbomolecular Pump Market: R&D

(2021-2026) & (K Units)

Figure 24. Magnetically Levitated Turbomolecular Pump Consumed in Others

Figure 25. Global Magnetically Levitated Turbomolecular Pump Market: Others
(2021-2026) & (K Units)

Figure 26. Global Magnetically Levitated Turbomolecular Pump Sale Market Share by
Application (2025)

Figure 27. Global Magnetically Levitated Turbomolecular Pump Revenue Market Share
by Application in 2026

Figure 28. Magnetically Levitated Turbomolecular Pump Sales by Company in 2026 (K
Units)

Figure 29. Global Magnetically Levitated Turbomolecular Pump Sales Market Share by
Company in 2026

Figure 30. Magnetically Levitated Turbomolecular Pump Revenue by Company in 2026
(\$ millions)

Figure 31. Global Magnetically Levitated Turbomolecular Pump Revenue Market Share
by Company in 2026

Figure 32. Global Magnetically Levitated Turbomolecular Pump Sales Market Share by
Geographic Region (2021-2026)

Figure 33. Global Magnetically Levitated Turbomolecular Pump Revenue Market Share
by Geographic Region in 2026

Figure 34. Americas Magnetically Levitated Turbomolecular Pump Sales 2021-2026 (K
Units)

Figure 35. Americas Magnetically Levitated Turbomolecular Pump Revenue 2021-2026
(\$ millions)

Figure 36. APAC Magnetically Levitated Turbomolecular Pump Sales 2021-2026 (K
Units)

Figure 37. APAC Magnetically Levitated Turbomolecular Pump Revenue 2021-2026 (\$
millions)

Figure 38. Europe Magnetically Levitated Turbomolecular Pump Sales 2021-2026 (K
Units)

Figure 39. Europe Magnetically Levitated Turbomolecular Pump Revenue 2021-2026 (\$
millions)

Figure 40. Middle East & Africa Magnetically Levitated Turbomolecular Pump Sales
2021-2026 (K Units)

Figure 41. Middle East & Africa Magnetically Levitated Turbomolecular Pump Revenue
2021-2026 (\$ millions)

Figure 42. Americas Magnetically Levitated Turbomolecular Pump Sales Market Share
by Country in 2026

Figure 43. Americas Magnetically Levitated Turbomolecular Pump Revenue Market

Share by Country (2021-2026)

Figure 44. Americas Magnetically Levitated Turbomolecular Pump Sales Market Share by Type (2021-2026)

Figure 45. Americas Magnetically Levitated Turbomolecular Pump Sales Market Share by Application (2021-2026)

Figure 46. United States Magnetically Levitated Turbomolecular Pump Revenue Growth 2021-2026 (\$ millions)

Figure 47. Canada Magnetically Levitated Turbomolecular Pump Revenue Growth 2021-2026 (\$ millions)

Figure 48. Mexico Magnetically Levitated Turbomolecular Pump Revenue Growth 2021-2026 (\$ millions)

Figure 49. Brazil Magnetically Levitated Turbomolecular Pump Revenue Growth 2021-2026 (\$ millions)

Figure 50. APAC Magnetically Levitated Turbomolecular Pump Sales Market Share by Region in 2026

Figure 51. APAC Magnetically Levitated Turbomolecular Pump Revenue Market Share by Region (2021-2026)

Figure 52. APAC Magnetically Levitated Turbomolecular Pump Sales Market Share by Type (2021-2026)

Figure 53. APAC Magnetically Levitated Turbomolecular Pump Sales Market Share by Application (2021-2026)

Figure 54. China Magnetically Levitated Turbomolecular Pump Revenue Growth 2021-2026 (\$ millions)

Figure 55. Japan Magnetically Levitated Turbomolecular Pump Revenue Growth 2021-2026 (\$ millions)

Figure 56. South Korea Magnetically Levitated Turbomolecular Pump Revenue Growth 2021-2026 (\$ millions)

Figure 57. Southeast Asia Magnetically Levitated Turbomolecular Pump Revenue Growth 2021-2026 (\$ millions)

Figure 58. India Magnetically Levitated Turbomolecular Pump Revenue Growth 2021-2026 (\$ millions)

Figure 59. Australia Magnetically Levitated Turbomolecular Pump Revenue Growth 2021-2026 (\$ millions)

Figure 60. China Taiwan Magnetically Levitated Turbomolecular Pump Revenue Growth 2021-2026 (\$ millions)

Figure 61. Europe Magnetically Levitated Turbomolecular Pump Sales Market Share by Country in 2026

Figure 62. Europe Magnetically Levitated Turbomolecular Pump Revenue Market Share by Country (2021-2026)

Figure 63. Europe Magnetically Levitated Turbomolecular Pump Sales Market Share by Type (2021-2026)

Figure 64. Europe Magnetically Levitated Turbomolecular Pump Sales Market Share by Application (2021-2026)

Figure 65. Germany Magnetically Levitated Turbomolecular Pump Revenue Growth 2021-2026 (\$ millions)

Figure 66. France Magnetically Levitated Turbomolecular Pump Revenue Growth 2021-2026 (\$ millions)

Figure 67. UK Magnetically Levitated Turbomolecular Pump Revenue Growth 2021-2026 (\$ millions)

Figure 68. Italy Magnetically Levitated Turbomolecular Pump Revenue Growth 2021-2026 (\$ millions)

Figure 69. Russia Magnetically Levitated Turbomolecular Pump Revenue Growth 2021-2026 (\$ millions)

Figure 70. Middle East & Africa Magnetically Levitated Turbomolecular Pump Sales Market Share by Country (2021-2026)

Figure 71. Middle East & Africa Magnetically Levitated Turbomolecular Pump Sales Market Share by Type (2021-2026)

Figure 72. Middle East & Africa Magnetically Levitated Turbomolecular Pump Sales Market Share by Application (2021-2026)

Figure 73. Egypt Magnetically Levitated Turbomolecular Pump Revenue Growth 2021-2026 (\$ millions)

Figure 74. South Africa Magnetically Levitated Turbomolecular Pump Revenue Growth 2021-2026 (\$ millions)

Figure 75. Israel Magnetically Levitated Turbomolecular Pump Revenue Growth 2021-2026 (\$ millions)

Figure 76. Turkey Magnetically Levitated Turbomolecular Pump Revenue Growth 2021-2026 (\$ millions)

Figure 77. GCC Countries Magnetically Levitated Turbomolecular Pump Revenue Growth 2021-2026 (\$ millions)

Figure 78. Manufacturing Cost Structure Analysis of Magnetically Levitated Turbomolecular Pump in 2026

Figure 79. Manufacturing Process Analysis of Magnetically Levitated Turbomolecular Pump

Figure 80. Industry Chain Structure of Magnetically Levitated Turbomolecular Pump

Figure 81. Channels of Distribution

Figure 82. Global Magnetically Levitated Turbomolecular Pump Sales Market Forecast by Region (2027-2032)

Figure 83. Global Magnetically Levitated Turbomolecular Pump Revenue Market Share

Forecast by Region (2027-2032)

Figure 84. Global Magnetically Levitated Turbomolecular Pump Sales Market Share

Forecast by Type (2027-2032)

Figure 85. Global Magnetically Levitated Turbomolecular Pump Revenue Market Share

Forecast by Type (2027-2032)

Figure 86. Global Magnetically Levitated Turbomolecular Pump Sales Market Share

Forecast by Application (2027-2032)

Figure 87. Global Magnetically Levitated Turbomolecular Pump Revenue Market Share

Forecast by Application (2027-2032)

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