

Global Magnetic Turbomolecular Pumps Market Growth 2026-2032

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Abstracts

The global Magnetic Turbomolecular Pumps market size is predicted to grow from US\$ 452 million in 2025 to US\$ 638 million in 2032; it is expected to grow at a CAGR of 5.1% from 2026 to 2032.

Magnetic turbomolecular pumps are high-vacuum pumps that transfer momentum to gas molecules through high-speed rotating blades while using magnetic bearing systems to levitate, position and stabilize the rotor. Compared with conventional mechanically bearing-supported turbomolecular pumps, these products reduce mechanical contact, friction and lubricant-related contamination, providing cleaner vacuum conditions, lower vibration, reduced maintenance requirements and stable operation. Some models also incorporate molecular drag stages, purge-gas systems, heating devices and intelligent control modules to support demanding processes involving high gas loads, corrosive gases and reaction by-products. The mainstream price of magnetic turbomolecular pumps is approximately USD 8,000?30,000 per unit, while large-capacity, corrosion-resistant models designed for demanding semiconductor processes can exceed USD 40,000 per unit; based on market size, product mix and publicly available pricing references, global annual sales are estimated at around 20,000?30,000 units.

The upstream supply chain of magnetic turbomolecular pumps mainly comprises high-strength rotor and stator blades, magnetic bearing components, high-speed motors, displacement sensors, controllers, power modules, variable-frequency drive systems, vacuum seals, precision-machined materials and testing equipment. Magnetic bearing control capability, rotor balancing accuracy, material reliability and system integration directly affect pumping speed, compression ratio, vibration control and service life. Midstream manufacturers are responsible for pump design, core component

development, system assembly, control algorithm optimization and reliability testing. Downstream demand is concentrated in semiconductor manufacturing, flat-panel display production, vacuum coating, surface treatment, scientific research facilities, analytical instruments and other industrial high-vacuum equipment. These pumps are generally integrated with backing pumps, vacuum valves, gauges, chambers and process tools to form complete vacuum systems.

Magnetic turbomolecular pumps are high-end vacuum products with considerable technical barriers. Market demand is primarily driven by the upgrading of semiconductor manufacturing, advanced display production, vacuum coating, scientific instrumentation and industrial high-vacuum processes. As end users increasingly require cleaner vacuum conditions, lower vibration, continuous operation and stronger compatibility with demanding processes, magnetic turbomolecular pumps are expected to gain wider adoption in high-value equipment and critical manufacturing steps. Competition is no longer determined solely by pumping speed and ultimate pressure, but also by gas-throughput capability, corrosion resistance, tolerance to reaction by-products, control-system reliability and localized service capabilities. International manufacturers retain advantages in core technologies and long-term customer validation, while Chinese suppliers are accelerating improvements in magnetic bearing systems, control algorithms and system engineering, creating substantial opportunities for domestic substitution.

LP Information, Inc. (LPI) ' newest research report, the "Magnetic Turbomolecular Pumps Industry Forecast" looks at past sales and reviews total world Magnetic Turbomolecular Pumps sales in 2025, providing a comprehensive analysis by region and market sector of projected Magnetic Turbomolecular Pumps sales for 2026 through 2032. With Magnetic Turbomolecular Pumps sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Magnetic Turbomolecular Pumps industry.

This Insight Report provides a comprehensive analysis of the global Magnetic Turbomolecular Pumps landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Magnetic Turbomolecular Pumps portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Magnetic Turbomolecular Pumps market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Magnetic Turbomolecular Pumps and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Magnetic Turbomolecular Pumps.

This report presents a comprehensive overview, market shares, and growth opportunities of Magnetic Turbomolecular Pumps market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Small Magnetic Turbomolecular Pumps

Medium-sized Magnetic Turbomolecular Pumps

Large Magnetic Turbomolecular Pumps

Extra-large Magnetic Turbomolecular Pumps

Segmentation by Pumping-stage Structure:

Classic Turbomolecular Pumps

Compound Turbomolecular Pumps

Customized Process Turbomolecular Pumps

Segmentation by Process Compatibility:

Standard Clean-vacuum Type

High-throughput Process Type

Corrosive-gas-resistant Type

By-product-resistant Type

Segmentation by Application:

Semiconductor Manufacturing

Flat-panel Display and Advanced Display Manufacturing

Vacuum Coating and Surface Treatment

Scientific Research and Large-scale Research Facilities

Analytical Instruments and Electron Microscopy

Other Industrial High-vacuum Applications

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Edwards Vacuum

Leybold

Pfeiffer Vacuum

Shimadzu

Osaka Vacuum

ULVAC

EBARA

KYKY Technology

CBVAC

Magspinvac

Beijing Si Hai Xiangyun Fluidtech

SuZhou Supermag Intelligent Technology

Tianjin Emaging Technology

Key Questions Addressed in this Report

What is the 10-year outlook for the global Magnetic Turbomolecular Pumps market?

What factors are driving Magnetic Turbomolecular Pumps market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Magnetic Turbomolecular Pumps market opportunities vary by end market size?

How does Magnetic Turbomolecular Pumps break out by Type, by Application?

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