

Global Magnetic Steel Sheet Separator Market Growth 2026-2032

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Abstracts

The global Magnetic Steel Sheet Separator market size is predicted to grow from US\$ 70.43 million in 2025 to US\$ 102 million in 2032; it is expected to grow at a CAGR of 5.4% from 2026 to 2032.

In 2025, global sales of Magnetic Steel Sheet Separators were estimated at approximately 75,000 units, with an average ex-factory price of around US\$960 per unit. Gross margins among major manufacturers were approximately 28%–42%.

A Magnetic Steel Sheet Separator is an auxiliary sheet-handling device that uses magnetic repulsion between like poles to separate stacked carbon steel sheets, galvanized steel sheets, and other magnetically responsive thin sheets one by one. The device is typically installed beside a sheet stack. Its magnetic field induces the same magnetic polarity in adjacent sheets, causing the edges of the upper sheets to fan apart and form gaps. This enables robots, vacuum grippers, or automated feeding systems to pick up one sheet at a time, reducing production interruptions caused by double-sheet pickup, multiple-sheet pickup, and sheet adhesion. The product is particularly suitable for stacks of thin sheets or sheets that tend to adhere due to surface oil, static electricity, or oil-film effects.

The main product types include permanent-magnet, electromagnetic, and electro-permanent-magnet models, with fixed side-mounted, sliding adjustable, and swinging telescopic configurations available. Permanent-magnet models feature a simple structure and require no continuous power supply. Electromagnetic models allow the separation function to be controlled by switching the power on or off, while electro-permanent-magnet models combine controllability with magnetic holding capability during power loss. Some automated models incorporate cylinders, guide rails, or swing

arms to adjust the position of the magnetic unit; however, the actual sheet separation is achieved by the magnetic field rather than by mechanical fingers or pneumatic pushers. Magnetic Steel Sheet Separators are widely used in automotive stamping, home-appliance sheet-metal fabrication, metal packaging, electrical enclosure manufacturing, sheet-metal processing, and automated steel-sheet feeding lines.

United States market for Magnetic Steel Sheet Separator is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Magnetic Steel Sheet Separator is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Magnetic Steel Sheet Separator is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Magnetic Steel Sheet Separator players cover Kanetec, Eriez Manufacturing, Industrial Magnetics, Bunting Magnetics, Storch Products, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the "Magnetic Steel Sheet Separator Industry Forecast" looks at past sales and reviews total world Magnetic Steel Sheet Separator sales in 2025, providing a comprehensive analysis by region and market sector of projected Magnetic Steel Sheet Separator sales for 2026 through 2032. With Magnetic Steel Sheet Separator sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Magnetic Steel Sheet Separator industry.

This Insight Report provides a comprehensive analysis of the global Magnetic Steel Sheet Separator landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Magnetic Steel Sheet Separator portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Magnetic Steel Sheet Separator market.

This Insight Report evaluates the key market trends, drivers, and affecting factors

shaping the global outlook for Magnetic Steel Sheet Separator and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Magnetic Steel Sheet Separator.

This report presents a comprehensive overview, market shares, and growth opportunities of Magnetic Steel Sheet Separator market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Permanent Magnet Type

Electromagnetic Type

Electro-Permanent Magnet Type

Segmentation by Installation Structure:

Fixed Side-mounted Type

Sliding Adjustable Type

Swinging Telescopic Type

Segmentation by Application:

Automotive Stamping

Home Appliance Sheet Metal

Metal Packaging

Electrical Enclosure

Sheet Metal Processing

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Kanetec

Eriez Manufacturing

Industrial Magnetics

Bunting Magnetics

Storch Products

Magswitch Automation Company

Goudsmit Magnetic Systems

Eclipse Magnetics

Brailon Magnetics

Assfalg

WAMAG

SOLLAU

MAGSY

Selter

Calamit

Permag Products

Magnetic Products

Great Magtech (Xiamen) Electric

Huaigong Group

Guang Dar Magnet Industrial

Linqing Weiye Precision Machinery

Key Questions Addressed in this Report

What is the 10-year outlook for the global Magnetic Steel Sheet Separator market?

What factors are driving Magnetic Steel Sheet Separator market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Magnetic Steel Sheet Separator market opportunities vary by end

market size?

How does Magnetic Steel Sheet Separator break out by Type, by Application?

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