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Global Magnetic Solid Phase Extractor Market Growth 2026-2032

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Abstracts

The global Magnetic Solid Phase Extractor market size is predicted to grow from US$ 216 million in 2025 to US$ 356 million in 2032; it is expected to grow at a CAGR of 7.6% from 2026 to 2032.

In 2025, the global production of magnetic solid phase extractors reached 4,529 units, with an average selling price of US$45,700 per unit. The global annual production capacity for magnetic solid phase extractors is approximately 8,000 units, and the gross profit margin is about 27.4%. A magnetic solid phase extractor is a type of specialized equipment or system designed to perform the magnetic solid phase extraction (MSPE) process. MSPE is a sample pretreatment technique that utilizes magnetic materials as the sorbent phase and achieves the extraction, enrichment, and purification of target analytes through magnetic separation. The upstream supply chain for magnetic solid phase extractors includes immunomagnetic beads, magnetic materials, and electromagnetic/permanent magnet separation modules, while the midstream sector consists of magnetic solid phase extractor manufacturers, and the downstream sectors are mainly environmental testing, food safety, biomedicine, and other industries.

Currently, the global market for magnetic solid phase extractors is experiencing rapid growth. As environmental monitoring, food safety testing, and biomedical analysis place ever-increasing demands on sample pretreatment efficiency, selectivity, and automation, this novel pretreatment equipment—which utilizes magnetic materials as the sorbent phase and achieves target analyte extraction and enrichment through magnetic separation—is gradually replacing traditional solid phase extraction methods, thanks to its advantages of simple operation, fast extraction, and excellent purification performance, and has become a key technological tool in laboratory analytical workflows. On the technological front, products are continuously innovating toward high-

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throughput parallel processing, fully automated operating systems, the development of functional magnetic beads with smaller particle sizes, and multi-mode hyphenation, in order to meet the differentiated requirements of various sample matrices and trace analyte detection. Meanwhile, the continuous tightening of regulatory standards and the internal drive for laboratory quality improvement and efficiency enhancement are fostering a favorable environment for market growth. The competitive focus within the industry is also gradually shifting from a comparison of standalone equipment performance to a comprehensive evaluation involving magnetic bead reagent compatibility, methodology development, and total solution provisioning capabilities, driving the entire industry toward higher sensitivity, stronger stability, and broader applicability.

LP Information, Inc. (LPI) ' newest research report, the “Magnetic Solid Phase Extractor Industry Forecast” looks at past sales and reviews total world Magnetic Solid Phase Extractor sales in 2025, providing a comprehensive analysis by region and market sector of projected Magnetic Solid Phase Extractor sales for 2026 through 2032. With Magnetic Solid Phase Extractor sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Magnetic Solid Phase Extractor industry.

This Insight Report provides a comprehensive analysis of the global Magnetic Solid Phase Extractor landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Magnetic Solid Phase Extractor portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global Magnetic Solid Phase Extractor market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Magnetic Solid Phase Extractor and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Magnetic Solid Phase Extractor.

This report presents a comprehensive overview, market shares, and growth opportunities of Magnetic Solid Phase Extractor market by product type, application, key manufacturers and key regions and countries.

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Segmentation by Type:

Semi-Automatic

Fully Automatic

Segmentation by Number of Channels:

Single Channel

Multi-channel

Segmentation by Sample Volume:

?1 mL

1–10 mL

10–100 mL

?100 mL

Segmentation by Application:

Environmental Testing

Food Safety

Biomedicine

Scientific Research

Others

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This report also splits the market by region:

- Americas
  - United States
  - Canada
  - Mexico
  - Brazil
- APAC
  - China
  - Japan
  - Korea
  - Southeast Asia
  - India
  - Australia
- Europe
  - Germany
  - France
  - UK
  - Italy
  - Russia

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- Middle East & Africa
  - Egypt
  - South Africa
  - Israel
  - Turkey
  - GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

- Miltenyi Biotec
- Roche
- BIOEASY
- TJUMS
- BEAVER
- LNI
- Enriching Biotechnology
- ADM Technology
- Agile Bio
- PreeKem

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Key Questions Addressed in this Report

What is the 10-year outlook for the global Magnetic Solid Phase Extractor market?

What factors are driving Magnetic Solid Phase Extractor market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Magnetic Solid Phase Extractor market opportunities vary by end market size?

How does Magnetic Solid Phase Extractor break out by Type, by Application?

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