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Global Magnetic Particle Inspection Machine Market Growth 2026-2032

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Abstracts

The global Magnetic Particle Inspection Machine market size is predicted to grow from US$ 929 million in 2025 to US$ 1523 million in 2032; it is expected to grow at a CAGR of 7.4% from 2026 to 2032.

Magnetic Particle Inspection Machine is a non-destructive testing (NDT) equipment used to detect surface and near-surface defects in ferromagnetic materials such as steel and iron. The system works by magnetizing the test object and applying magnetic particles that accumulate at defect locations, revealing cracks, inclusions, and structural discontinuities. It is widely used in aerospace, automotive manufacturing, railways, oil and gas pipelines, heavy machinery, and metal fabrication industries. Main product types include stationary MPI benches, portable magnetic particle inspection devices, automated inspection lines, and wet/dry magnetic particle testing systems. This category excludes ultrasonic testing systems, radiographic (X-ray) inspection systems, and non-ferromagnetic material testing equipment.The industrial chain of Magnetic Particle Inspection Machine includes upstream suppliers of electromagnetic coils, power supply units, control electronics, sensors, magnetic particles, and industrial automation components. Midstream manufacturers design and assemble complete inspection systems integrating magnetization units, particle application systems, detection modules, and control software. Downstream applications include aerospace component manufacturers, automotive OEMs, railway equipment producers, oil and gas pipeline operators, and heavy industrial manufacturers. Supporting services include calibration services, NDT certification support, system maintenance, and inspection process optimization.In 2025, global Magnetic Particle Inspection Machine production reached approximately 11,875 units, with an average global market price of around US$80,000 per system. The gross profit margin of major companies in the industry is between 25%–42%. In 2025, the global production capacity of magnetic particle inspection

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machines was approximately 16,964 units.

The Magnetic Particle Inspection (MPI) Machine market is driven by the growing need for reliable non-destructive testing (NDT) solutions in safety-critical industries such as aerospace, automotive, railways, oil and gas, and heavy machinery manufacturing. MPI technology remains widely adopted due to its relatively low cost, fast inspection speed, and high sensitivity for detecting surface and near-surface defects in ferromagnetic materials. Compared with other NDT methods such as ultrasonic testing and radiographic inspection, MPI offers simpler operation and strong effectiveness for crack detection in steel components. Market demand is supported by increasing quality and safety regulations, aging industrial infrastructure, and continuous manufacturing activity in heavy industries. However, the market is relatively mature in developed regions, with replacement demand and incremental automation upgrades being the main growth drivers rather than greenfield expansion. Technological improvements such as automated inspection lines and digital imaging integration are gradually enhancing efficiency. Overall, the market is expected to grow steadily with stable demand from core industrial sectors.

LP Information, Inc. (LPI) ' newest research report, the “Magnetic Particle Inspection Machine Industry Forecast” looks at past sales and reviews total world Magnetic Particle Inspection Machine sales in 2025, providing a comprehensive analysis by region and market sector of projected Magnetic Particle Inspection Machine sales for 2026 through 2032. With Magnetic Particle Inspection Machine sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Magnetic Particle Inspection Machine industry.

This Insight Report provides a comprehensive analysis of the global Magnetic Particle Inspection Machine landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Magnetic Particle Inspection Machine portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global Magnetic Particle Inspection Machine market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Magnetic Particle Inspection Machine and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-

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up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Magnetic Particle Inspection Machine.

This report presents a comprehensive overview, market shares, and growth opportunities of Magnetic Particle Inspection Machine market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Fluorescent Magnetic Particle Inspection Machine

Non-fluorescent Magnetic Particle Inspection Machine

Segmentation by Automation Level:

Manual Magnetic Particle Inspection Machine

Semi-automatic Magnetic Particle Inspection Machine

Fully Automatic Magnetic Particle Inspection Machine

Segmentation by Magnetizing Current Range:

Below 3,000 A Maximum Magnetizing Current

3,000 A to 6,000 A Maximum Magnetizing Current

6,000 A to 10,000 A Maximum Magnetizing Current

Above 10,000 A Maximum Magnetizing Current

Segmentation by Application:

Aerospace Manufacturing and MRO

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Automotive and New Energy Vehicle Components

Rail Transit Equipment

Oil and Gas Equipment

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

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Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Magnaflux

Gould-Bass Company

Parker Research Corporation

Western Instruments Inc.

Magwerks Corporation

REL, Inc.

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DCM Tech, Inc.

Johnson & Allen Ltd

Baugh & Weedon Ltd

KARL DEUTSCH Pr?f- und Messger?tebau GmbH + Co KG

CGM CIGIEMME S.p.A.

SREM Technologies

HELLING GmbH

HPT Hirsch Pr?ftechnik GmbH

TemaFlux S.r.l.

Electronic & Engineering Co. (I) Pvt. Ltd.

PROMAG Technologies Development Limited

MARKTEC Corporation

Nihon Denji Sokki Co., Ltd.

Electronic Magnetic Industrial Co., Ltd.

Shanghai Yuguang NDT Equipment Manufacturing Co., Ltd.

Shanghai CHiNDT Systems and Services Co., Ltd.

Shanghai FiNDT Testing Equipment Co., Ltd.

Shanghai Cidong NDT Equipment Co., Ltd.

Shanghai Cito Testing Equipment Co., Ltd.

Sheyang NDT Equipment Factory

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Sheyang Cilida NDT Equipment Co., Ltd.

Jiangsu Saifu NDT Equipment Manufacturing Co., Ltd.

Sheyang Hongya NDT Equipment Co., Ltd.

Sheyang Kaida NDT Machine Manufacturing Co., Ltd.

Sheyang Huasheng NDT Machine Manufacturing Co., Ltd.

Sheyang Keda NDT Machine Manufacturing Co., Ltd.

Sheyang Shida NDT Machine Manufacturing Co., Ltd.

Jiangsu Weili NDT Equipment Manufacturing Co., Ltd.

Jiangsu Cifeng NDT Equipment Manufacturing Co., Ltd.

Sheyang Hongxu NDT Machine Manufacturing Co., Ltd.

Sheyang Tengda Flaw Detector Factory

Sheyang Sanshengda Flaw Detector Co., Ltd.

Sheyang Huaheng NDT Equipment Manufacturing Co., Ltd.

Suzhou Cineng Testing Equipment Manufacturing Co., Ltd.

Key Questions Addressed in this Report

What is the 10-year outlook for the global Magnetic Particle Inspection Machine market?

What factors are driving Magnetic Particle Inspection Machine market growth, globally and by region?

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Which technologies are poised for the fastest growth by market and region?

How do Magnetic Particle Inspection Machine market opportunities vary by end market size?

How does Magnetic Particle Inspection Machine break out by Type, by Application?

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