

Global Magnetic-Only Circuit Breakers Market Growth 2026-2032

<https://marketpublishers.com/r/G41D7528DBF4EN.html>

Date: July 2026

Pages: 134

Price: US\$ 3,660.00 (Single User License)

ID: G41D7528DBF4EN

Abstracts

The global Magnetic-Only Circuit Breakers market size is predicted to grow from US\$ 41.29 million in 2025 to US\$ 56.79 million in 2032; it is expected to grow at a CAGR of 4.8% from 2026 to 2032.

A magnetic-only circuit breaker is a type of circuit breaker that primarily utilizes an electromagnetic tripping mechanism for overcurrent protection. Its operating principle is based on the magnetic field effect generated when current flows through the coil. When a short circuit or a transient high-current fault occurs in the circuit, the current rapidly increases, generating a strong magnetic field in the coil. This drives the tripping mechanism to actuate, causing the circuit breaker to quickly disconnect the circuit, thereby protecting the lines and equipment from damage caused by the short-circuit current.

The upstream of the industry chain mainly includes suppliers of raw materials such as copper, silver alloy contacts, magnetic materials, engineering plastics, arc-extinguishing materials, springs, and precision hardware, as well as manufacturers of core components such as coils, electromagnetic tripping devices, housing assemblies, and auxiliary switches. The midstream consists of single-magnetic circuit breaker R&D and manufacturing companies, responsible for product design, electromagnetic tripping mechanism development, assembly testing, and certification, resulting in circuit breaker products suitable for different voltage, current levels, and application scenarios. The downstream mainly applies to industrial automation, data centers, communication equipment, rail transportation, and defense.

In 2025, global sales of magnetic-only circuit breakers will reach 4.02 million units, with a production capacity of approximately 5.75 million units. The average selling price is

US\$10.5 per unit, and the average gross profit margin is 25%-35%.

The ongoing global energy transition and electrification process has provided a favorable environment for the development of the magnetic-only circuit breaker industry. Countries are continuously raising electrical safety standards, power distribution system specifications, and certification requirements for new energy equipment, promoting the widespread application of high-performance protection devices. Policies and investment plans related to data center construction, energy storage system deployment, electric vehicle charging network expansion, and industrial automation upgrades are also creating new market opportunities for the industry. At the same time, product certification, reliability testing, and international standards compatibility have become important barriers for companies to participate in global competition.

LP Information, Inc. (LPI) ' newest research report, the "Magnetic-Only Circuit Breakers Industry Forecast" looks at past sales and reviews total world Magnetic-Only Circuit Breakers sales in 2025, providing a comprehensive analysis by region and market sector of projected Magnetic-Only Circuit Breakers sales for 2026 through 2032. With Magnetic-Only Circuit Breakers sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Magnetic-Only Circuit Breakers industry.

This Insight Report provides a comprehensive analysis of the global Magnetic-Only Circuit Breakers landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Magnetic-Only Circuit Breakers portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Magnetic-Only Circuit Breakers market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Magnetic-Only Circuit Breakers and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Magnetic-Only Circuit Breakers.

This report presents a comprehensive overview, market shares, and growth opportunities of Magnetic-Only Circuit Breakers market by product type, application, key

manufacturers and key regions and countries.

Segmentation by Type:

1P

2P

3P

4P

Segmentation by Structure:

Instantaneous Electromagnetic Type

Hydraulic Magnetic Type

Segmentation by Rated Current:

?10A

10A?63A

?63A

Segmentation by Application:

Industrial Automation

Data Centers

Communication Equipment

Rail Transportation

Defense

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Schneider Electric

ABB

Sensata Technologies

Carling Technologies

E-T-A

Eaton

TE Connectivity

Techna International

CBI-electric Group

Nikko Electric

Hyundai Electric

Mitsubishi Electric

Fuji Electric

Rockwell Automation

Chint Electric

Delixi Electric

Liangxin Electric

Tianzheng Electric

Shandong Hongbao Electric

People's Electric

Key Questions Addressed in this Report

What is the 10-year outlook for the global Magnetic-Only Circuit Breakers market?

What factors are driving Magnetic-Only Circuit Breakers market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Magnetic-Only Circuit Breakers market opportunities vary by end market size?

How does Magnetic-Only Circuit Breakers break out by Type, by Application?

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