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Global Magnetic Encoder Scale Market Growth 2026-2032

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Abstracts

The global Magnetic Encoder Scale market size is predicted to grow from US$ 377 million in 2025 to US$ 563 million in 2032; it is expected to grow at a CAGR of 6.0% from 2026 to 2032.

In 2025, global Magnetic Encoder Scale production reached approximately 2.08 million units, with an average global market price of around USD 185 per unit.

The gross profit margin of major companies in the industry is between 28%–42%.

In 2025, the global production capacity of Magnetic Encoder Scale was approximately 2.74 million units.

A Magnetic Encoder Scale is a precision magnetic measurement component used to detect linear or rotary position by sensing magnetic patterns along a coded scale. It typically consists of a magnetically encoded strip or ring and a compatible magnetic sensing head. As the sensing head moves relative to the scale, changes in the magnetic field are converted into position information. Magnetic Encoder Scales offer high resistance to dust, oil, vibration, and other harsh environmental conditions compared with many optical measurement technologies. They are widely used in CNC machines, industrial automation, motion control, robotics, machine tools, and linear positioning systems where reliable position feedback is required.

The upstream industry provides magnetic materials, magnetic films, stainless steel or aluminum substrates, protective coatings, sensing components, electronic components, and precision mechanical parts. The midstream industry performs magnetic coding, substrate processing, precision assembly, calibration, signal testing, and protective

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finishing to manufacture encoder scales and compatible sensing components. Products are differentiated by measurement length, resolution, accuracy, magnetic pole pitch, output interface, and installation configuration. Downstream applications include CNC machine tools, industrial automation equipment, robotics, semiconductor equipment, linear stages, and precision motion systems. Demand is driven by factory automation, machine tool upgrades, robotics adoption, and increasing requirements for reliable position measurement.

United States market for Magnetic Encoder Scale is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Magnetic Encoder Scale is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Magnetic Encoder Scale is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Magnetic Encoder Scale players cover RLS d.o.o., Magnescale Co., Ltd., SIKO GmbH, ELGO Electronic GmbH & Co. KG, BOGEN Magnetics GmbH, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the “Magnetic Encoder Scale Industry Forecast” looks at past sales and reviews total world Magnetic Encoder Scale sales in 2025, providing a comprehensive analysis by region and market sector of projected Magnetic Encoder Scale sales for 2026 through 2032. With Magnetic Encoder Scale sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Magnetic Encoder Scale industry.

This Insight Report provides a comprehensive analysis of the global Magnetic Encoder Scale landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Magnetic Encoder Scale portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global Magnetic Encoder Scale market.

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This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Magnetic Encoder Scale and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Magnetic Encoder Scale.

This report presents a comprehensive overview, market shares, and growth opportunities of Magnetic Encoder Scale market by product type, application, key manufacturers and key regions and countries.

Market Segmentation

Segmentation by Type:

Incremental Magnetic Scales

Absolute Magnetic Scales

Hybrid Magnetic Scales

Segmentation by Scale Construction:

Magnetic Tape Scales

Magnetic Ring Scales

Magnetic Linear Scales

Segmentation by Measuring Length:

Short Length (<500 mm)

Medium Length (500–2000 mm)

Long Length (>2000 mm)

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Segmentation by Application:

CNC Machine Tools

Industrial Automation

Robotic Motion Control

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

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Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

RLS d.o.o.

Magnescale Co., Ltd.

SIKO GmbH

ELGO Electronic GmbH & Co. KG

BOGEN Magnetics GmbH

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Lika Electronic Srl

Fagor Automation S. Coop.

TR Electronic GmbH

Novotechnik Messsysteme GmbH

Heidenhain GmbH

GIVI MISURE S.r.l.

Baumer Group

Guangzhou SINO Digital Readout Co., Ltd.

Suzhou Seidal Intelligent Technology Co., Ltd.

Shenzhen Magnetic Zheng Intelligent Technology Co., Ltd.

Changchun Yuheng Optics Co., Ltd.

Shanghai Mujie Automation Technology Co., Ltd.

Shenzhen Fivetecnc Tech Co., Ltd.

Key Questions Addressed in this Report

What is the 10-year outlook for the global Magnetic Encoder Scale market?

What factors are driving Magnetic Encoder Scale market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Magnetic Encoder Scale market opportunities vary by end market size?

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How does Magnetic Encoder Scale break out by Type, by Application?

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