

Global Magnetic-drive Micropump Market Growth 2026-2032

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Abstracts

The global Magnetic-drive Micropump market size is predicted to grow from US\$ 1600 million in 2025 to US\$ 2642 million in 2032; it is expected to grow at a CAGR of 7.6% from 2026 to 2032.

Global sales of magnetic-drive micropumps reached 23 million units in 2025, with an average price of \$71 per unit.

A magnetic-drive micropump is a volumetric or dynamic micro-fluid transport device that utilizes the principle of magnetic coupling to achieve seal-free, zero-leakage operation. It mounts the active magnetic rotor on the motor shaft, and the driven magnetic rotor is integrated with the impeller (or gear, diaphragm). The liquid is completely sealed within the pump chamber by an isolation sleeve, eliminating the need for mechanical seals and thus completely avoiding leakage, contamination, and maintenance problems. It is particularly suitable for applications with limited space, valuable media, or toxic substances.

The raw materials for a magnetic-drive micropump can be divided into three main components: the pump body/impeller, the magnetic drive assembly, and the bearings/seals. Pump bodies and impellers are typically made of glass fiber reinforced polypropylene (GFRPP) or PVDF, accounting for the largest proportion. Isolation sleeves and shaft sleeves are mostly made of high-alumina ceramic (Al₂O₃ 99.7%) or PTFE/Rulon bearings. The driving/driven magnets use strontium ferrite or neodymium iron boron/samarium cobalt rare earth magnetic rings, with external fluororubber/EPDM seals.

In terms of cost structure, engineering plastics and ceramic parts account for

approximately 45–50% of direct material costs, rare earth or ferrite magnets account for 20–25%, micro-motors (brushless DC or AC frequency converters) account for 15–20%, and bearings, seals, and hardware fasteners account for 5–10%. Direct materials account for 65–70% of the ex-factory cost, with the remainder being labor and manufacturing costs. Magnet prices fluctuate significantly with rare earth market conditions; a 10% increase in the price of NdFeB magnets will push up the overall machine cost by approximately 2–3%, making it a cost-sensitive point.

LP Information, Inc. (LPI) ' newest research report, the “Magnetic-drive Micropump Industry Forecast” looks at past sales and reviews total world Magnetic-drive Micropump sales in 2025, providing a comprehensive analysis by region and market sector of projected Magnetic-drive Micropump sales for 2026 through 2032. With Magnetic-drive Micropump sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Magnetic-drive Micropump industry.

This Insight Report provides a comprehensive analysis of the global Magnetic-drive Micropump landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Magnetic-drive Micropump portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Magnetic-drive Micropump market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Magnetic-drive Micropump and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Magnetic-drive Micropump.

This report presents a comprehensive overview, market shares, and growth opportunities of Magnetic-drive Micropump market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

AC Motors

DC Motors

Stepper Motors

Segmentation by Material:

Engineering Plastics

Stainless Steel

Other

Segmentation by Pump Type:

Centrifugal Pump

Gear Pump

Diaphragm Pump

Other

Segmentation by Application:

Medical

Industrial

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

HNP Mikrosysteme GmbH

Techma gpm Srl

Michael Smith Engineers

AxFlow

Schwarzer Precision

Micropump

Ryan Herco Flow Solutions

CEME

Iwaki

KNF

Liquiflo Equipment

Viking Pump

Key Questions Addressed in this Report

What is the 10-year outlook for the global Magnetic-drive Micropump market?

What factors are driving Magnetic-drive Micropump market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Magnetic-drive Micropump market opportunities vary by end market size?

How does Magnetic-drive Micropump break out by Type, by Application?

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