

Global Magnetic Drive Chemical Pump Market Growth 2026-2032

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Abstracts

The global Magnetic Drive Chemical Pump market size is predicted to grow from US\$ 1277 million in 2025 to US\$ 1863 million in 2032; it is expected to grow at a CAGR of 5.6% from 2026 to 2032.

Magnetic Drive Chemical Pump refers to a sealless pump that transfers motor power to the impeller through magnetic coupling without a direct shaft connection or dynamic mechanical seal. It is mainly used for the leak-free transfer of corrosive, toxic, flammable, volatile, high-purity, or high-value chemical liquids. The market mainly includes metallic, thermoplastic, and fluoropolymer-lined magnetic drive chemical pumps. Mechanically sealed chemical pumps, canned motor pumps, standalone magnetic couplings, ordinary water pumps, and small consumer circulation pumps are excluded.

The 2025 benchmark ASP is US\$8,600 per unit, global sales volume is approximately 151.781k units, and the estimated average gross margin is approximately 35%. The upstream industry chain includes stainless steel, specialty alloys, fluoropolymers, engineering plastics, permanent magnets, silicon-carbide bearings, motors, sensors, and electrical components. The midstream includes hydraulic design, pump-body manufacturing, magnetic-coupling assembly, containment-shell integration, testing, and system commissioning. The downstream mainly covers chemical processing, petrochemicals, pharmaceuticals, semiconductors, water treatment, energy, and other industries.

Demand for magnetic drive chemical pumps is supported by stricter requirements for leakage prevention, operator safety, environmental protection, and reliable handling of hazardous or valuable liquids. The elimination of dynamic mechanical seals can reduce

fugitive emissions, seal replacement, maintenance requirements, and chemical-loss risks.

Future product development will focus on higher hydraulic efficiency, improved dry-running resistance, secondary containment, high-temperature operation, solids-handling capability, intelligent condition monitoring, and wider use of corrosion-resistant fluoropolymer and specialty-alloy materials.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the “Magnetic Drive Chemical Pump Industry Forecast” looks at past sales and reviews total world Magnetic Drive Chemical Pump sales in 2025, providing a comprehensive analysis by region and market sector of projected Magnetic Drive Chemical Pump sales for 2026 through 2032. With Magnetic Drive Chemical Pump sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Magnetic Drive Chemical Pump industry.

This Insight Report provides a comprehensive analysis of the global Magnetic Drive Chemical Pump landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Magnetic Drive Chemical Pump portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Magnetic Drive Chemical Pump market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Magnetic Drive Chemical Pump and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Magnetic Drive Chemical Pump.

This report presents a comprehensive overview, market shares, and growth opportunities of Magnetic Drive Chemical Pump market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Centrifugal Magnetic Drive Pump

Regenerative Turbine Magnetic Drive Pump

Gear Magnetic Drive Pump

Segmentation by Installation Form:

Horizontal Type

Vertical Type

Segmentation by Priming Method:

Standard Suction Type

Self-Priming Type

Segmentation by Application:

Chemicals & Petrochemicals

Pharmaceuticals

Semiconductor & Electronics

Water & Wastewater

Energy & Power

Food & Beverage

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Flowserve Corporation

Sundyne LLC

KSB SE & Co. KGaA

Klaus Union GmbH & Co. KG

Richter Chemie-Technik GmbH

CP Pumpen AG

Finish Thompson Inc.

March Manufacturing Inc.

GemmeCotti S.r.l.

Iwaki Co., Ltd.

Sanwa Hydrotech Corporation

Cheonsei Co., Ltd.

Dongyang Chemical Pump Co., Ltd.

ASSOMA Inc.

Anhui Tenglong Pump & Valve Manufacturing Co., Ltd.

Anhui Wolong Pump & Valve Co., Ltd.

Key Questions Addressed in this Report

What is the 10-year outlook for the global Magnetic Drive Chemical Pump market?

What factors are driving Magnetic Drive Chemical Pump market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Magnetic Drive Chemical Pump market opportunities vary by end market size?

How does Magnetic Drive Chemical Pump break out by Type, by Application?

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