

Global Magnet Wire for Wind Turbine Generators Market Growth 2026-2032

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Abstracts

The global Magnet Wire for Wind Turbine Generators market size is predicted to grow from US\$ 3285 million in 2025 to US\$ 5542 million in 2032; it is expected to grow at a CAGR of 7.9% from 2026 to 2032.

Magnet wire for wind turbines is a high-performance insulated conductor specifically designed for the stator and rotor windings and related electrical systems of wind turbines, primarily responsible for electrical energy conversion and electromagnetic energy transmission. This type of magnet wire typically uses high-purity copper or aluminum conductors and is equipped with an insulation system that is resistant to high temperatures, high insulation strength, corona discharge, vibration, and environmental aging, to meet the requirements of long-term, high-load operation of wind power generation equipment.

The upstream of the industry chain mainly includes suppliers of conductor materials such as high-purity copper rods, oxygen-free copper, copper alloys, and aluminum, as well as suppliers of insulation materials such as polyesterimide (PEI), polyamide-imide (PAI), polyimide (PI), glass fiber, mica tape, and insulating resins. It also involves manufacturers of wire drawing equipment, enameling equipment, wrapping equipment, and testing equipment. The midstream consists of manufacturers of electromagnetic wire for wind turbines, producing enameled round wire, electromagnetic flat wire, glass fiber-wrapped wire, film-wrapped wire, and transposed conductors through processes such as wire drawing, annealing, enameling, wrapping, and composite insulation treatment to meet the long-term high-load operation requirements of large wind turbines. The downstream mainly uses permanent magnet direct-drive wind turbines (PMSG), doubly-fed induction generators (DFIG), high-speed synchronous generators, and supporting converter systems, ultimately serving onshore wind farms, offshore wind

farms, and distributed wind power projects.

In 2025, global sales of electromagnetic wire for wind turbines will reach 230,000 tons, with a production capacity of approximately 350,000 tons, an average selling price of US\$14.6 per kilogram, and an average gross profit margin of 15%-25%.

Global carbon neutrality goals and energy transition strategies are the core drivers of industry development. China's 14th Five-Year Plan for Renewable Energy, the European Green Deal, and the US Clean Energy Investment Policy all continue to support the expansion of the wind power industry. In recent years, offshore wind power has become a key global investment area, with many countries launching offshore wind power development plans. Meanwhile, the trend towards larger wind turbines and lower cost per kilowatt-hour is driving upgrades in generator technology, leading to a sustained increase in demand for high-performance magnet wire. The localization trend in the wind power industry chain is also prompting magnet wire suppliers to accelerate their global expansion.

LP Information, Inc. (LPI) ' newest research report, the "Magnet Wire for Wind Turbine Generators Industry Forecast" looks at past sales and reviews total world Magnet Wire for Wind Turbine Generators sales in 2025, providing a comprehensive analysis by region and market sector of projected Magnet Wire for Wind Turbine Generators sales for 2026 through 2032. With Magnet Wire for Wind Turbine Generators sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Magnet Wire for Wind Turbine Generators industry.

This Insight Report provides a comprehensive analysis of the global Magnet Wire for Wind Turbine Generators landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Magnet Wire for Wind Turbine Generators portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Magnet Wire for Wind Turbine Generators market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Magnet Wire for Wind Turbine Generators and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly

nuanced view of the current state and future trajectory in the global Magnet Wire for Wind Turbine Generators.

This report presents a comprehensive overview, market shares, and growth opportunities of Magnet Wire for Wind Turbine Generators market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Copper Core

Aluminum Core

Segmentation by Cross-Sectional Shape:

Circular Wire

Flat Wire

Segmentation by Heat Resistance Rating:

Class 155

Class 200

Class 220

Segmentation by Application:

Offshore Wind Turbines

Onshore Wind Turbines

Wind Turbine Accessories

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Superior Essex

REA Magnet Wire

Elektrisola

Sumitomo Electric

Furukawa Electric

Proterial

LS Cable & System

IRCE

De Angeli Prodotti

Sam Dong

Prysmian Group

Nexans

Jingda Shares

Jinbei Electric

Jintian Shares

Great Wall Technology

Key Questions Addressed in this Report

What is the 10-year outlook for the global Magnet Wire for Wind Turbine Generators market?

What factors are driving Magnet Wire for Wind Turbine Generators market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Magnet Wire for Wind Turbine Generators market opportunities vary by end market size?

How does Magnet Wire for Wind Turbine Generators break out by Type, by Application?

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