

# Global Magnesium Raw Materials (Magnesite and Brucite) Market Growth 2019-2024

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## Abstracts

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The eighth most abundant element in nature, magnesium constitutes 2.4 percent of Earth's crust. Because of its strong reactivity, it does not occur in the native state, but rather it is found in a wide variety of compounds in seawater, brines, and rocks. Among the ore minerals, the most common are the carbonates dolomite (a compound of magnesium and calcium carbonates,  $\text{MgCO}_3 \cdot \text{CaCO}_3$ ) and magnesite (magnesium carbonate,  $\text{MgCO}_3$ ). Less common is the hydroxide mineral brucite,  $\text{Mg}(\text{OH})_2$ , and the halide mineral carnallite (a compound of magnesium and potassium chlorides and water,  $\text{MgCl}_2 \cdot \text{KCl} \cdot 6\text{H}_2\text{O}$ ). This report mainly covers magnesite and brucite. It has a silvery-white colour and tarnishes slightly in air.

The Magnesium raw materials concentration is very high; there are major manufacturers in China. The manufacturers in China have a long history and unshakable status in this field. Manufacturers such as Magnezit have relative higher level of product's quality. As to China, Haicheng Megnesite has become as a global leader in the magnesite, Dandong Jinyuan has become as a global leader in the brucite. The China take almost a half of the whole revenue market share.

We tend to believe this industry becomes more and more mature, and the consumption increasing rate will show a smooth curve.

According to this study, over the next five years the Magnesium Raw Materials (Magnesite and Brucite) market will register a 5.0% CAGR in terms of revenue, the global market size will reach US\$ 510 million by 2024, from US\$ 380 million in 2019. In particular, this report presents the global market share (sales and revenue) of key companies in Magnesium Raw Materials (Magnesite and Brucite) business, shared in Chapter 3.

This report presents a comprehensive overview, market shares, and growth opportunities of Magnesium Raw Materials (Magnesite and Brucite) market by product type, application, key manufacturers and key regions and countries.

This study considers the Magnesium Raw Materials (Magnesite and Brucite) value and volume generated from the sales of the following segments:

Segmentation by product type: breakdown data from 2014 to 2019, in Section 2.3; and forecast to 2024 in section 11.7.

Phanerocrystalline magnesite

Cryptocrystalline magnesite

Segmentation by application: breakdown data from 2014 to 2019, in Section 2.4; and forecast to 2024 in section 11.8.

Dead-burned magnesia

Caustic-calcined magnesia

Fused or electrofused magnesia

Others

This report also splits the market by region: Breakdown data in Chapter 4, 5, 6, 7 and 8.

Americas

United States

Canada

Mexico

Brazil

## APAC

China

Japan

Korea

Southeast Asia

India

Australia

## Europe

Germany

France

UK

Italy

Russia

Spain

## Middle East & Africa

Egypt

South Africa

Israel

Turkey

## GCC Countries

The report also presents the market competition landscape and a corresponding detailed analysis of the major vendor/manufacturers in the market. The key manufacturers covered in this report: Breakdown data in in Chapter 3.

### GRECIAN MAGNESITE

Calix

Queensland Magnesite Pty. Ltd.

Baymag

Magnesita

Magnezit Group

Ramakrishna Magnesite Mines

Haicheng Magnesite

Liaoning Jinding Magnesite Group

Liaoning Wancheng Magnesium group

Liaoning BeiHai Industries Group

Houying Group

Xiyang Group

Magnezit Group JSC

Russian Mining Chemical

Garrison Minerals

Premier Magnesita

Dandong Jinyuan

Dandong Xinyang

Dandong C.L.M.

Dandong Yongfeng

Dandong Xinda

Shanxi Tianbao

In addition, this report discusses the key drivers influencing market growth, opportunities, the challenges and the risks faced by key manufacturers and the market as a whole. It also analyzes key emerging trends and their impact on present and future development.

## **RESEARCH OBJECTIVES**

To study and analyze the global Magnesium Raw Materials (Magnesite and Brucite) consumption (value & volume) by key regions/countries, product type and application, history data from 2014 to 2018, and forecast to 2024.

To understand the structure of Magnesium Raw Materials (Magnesite and Brucite) market by identifying its various subsegments.

Focuses on the key global Magnesium Raw Materials (Magnesite and Brucite) manufacturers, to define, describe and analyze the sales volume, value, market share, market competition landscape, SWOT analysis and development plans in next few years.

To analyze the Magnesium Raw Materials (Magnesite and Brucite) with respect to individual growth trends, future prospects, and their contribution to the total market.

To share detailed information about the key factors influencing the growth of the

market (growth potential, opportunities, drivers, industry-specific challenges and risks).

To project the consumption of Magnesium Raw Materials (Magnesite and Brucite) submarkets, with respect to key regions (along with their respective key countries).

To analyze competitive developments such as expansions, agreements, new product launches, and acquisitions in the market.

To strategically profile the key players and comprehensively analyze their growth strategies.

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