

Global Magnesium Raw Materials (Magnesite and Brucite) Market Growth 2019-2024

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Abstracts

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The eighth most abundant element in nature, magnesium constitutes 2.4 percent of Earth's crust. Because of its strong reactivity, it does not occur in the native state, but rather it is found in a wide variety of compounds in seawater, brines, and rocks. Among the ore minerals, the most common are the carbonates dolomite (a compound of magnesium and calcium carbonates, $MgCO_3 \cdot CaCO_3$) and magnesite (magnesium carbonate, $MgCO_3$). Less common is the hydroxide mineral brucite, $Mg(OH)_2$, and the halide mineral carnallite (a compound of magnesium and potassium chlorides and water, $MgCl_2 \cdot KCl \cdot 6H_2O$). This report mainly covers magnesite and brucite. It has a silvery-white colour and tarnishes slightly in air.

The Magnesium raw materials concentration is very high; there are major manufacturers in China. The manufacturers in China have a long history and unshakable status in this field. Manufacturers such as Magnezit have relative higher level of product's quality. As to China, Haicheng Megnesite has become as a global leader in the magnesite, Dandong Jinyuan has become as a global leader in the brucite. The China take almost a half of the whole revenue market share.

We tend to believe this industry becomes more and more mature, and the consumption increasing rate will show a smooth curve.

According to this study, over the next five years the Magnesium Raw Materials (Magnesite and Brucite) market will register a 5.0% CAGR in terms of revenue, the global market size will reach US\$ 510 million by 2024, from US\$ 380 million in 2019. In particular, this report presents the global market share (sales and revenue) of key companies in Magnesium Raw Materials (Magnesite and Brucite) business, shared in Chapter 3.

This report presents a comprehensive overview, market shares, and growth opportunities of Magnesium Raw Materials (Magnesite and Brucite) market by product type, application, key manufacturers and key regions and countries.

This study considers the Magnesium Raw Materials (Magnesite and Brucite) value and volume generated from the sales of the following segments:

Segmentation by product type: breakdown data from 2014 to 2019, in Section 2.3; and forecast to 2024 in section 11.7.

Phanerocrystalline magnesite

Cryptocrystalline magnesite

Segmentation by application: breakdown data from 2014 to 2019, in Section 2.4; and forecast to 2024 in section 11.8.

Dead-burned magnesia

Caustic-calcined magnesia

Fused or electrofused magnesia

Others

This report also splits the market by region: Breakdown data in Chapter 4, 5, 6, 7 and 8.

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Spain

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The report also presents the market competition landscape and a corresponding detailed analysis of the major vendor/manufacturers in the market. The key manufacturers covered in this report: Breakdown data in in Chapter 3.

GRECIAN MAGNESITE

Calix

Queensland Magnesia Pty. Ltd.

Baymag

Magnesita

Magnezit Group

Ramakrishna Magnesite Mines

Haicheng Magnesite

Liaoning Jinding Magnesite Group

Liaoning Wancheng Magnesium group

Liaoning BeiHai Industries Group

Houying Group

Xiyang Group

Magnezit Group JSC

Russian Mining Chemical

Garrison Minerals

Premier Magnesia

Dandong Jinyuan

Dandong Xinyang

Dandong C.L.M.

Dandong Yongfeng

Dandong Xinda

Shanxi Tianbao

In addition, this report discusses the key drivers influencing market growth, opportunities, the challenges and the risks faced by key manufacturers and the market as a whole. It also analyzes key emerging trends and their impact on present and future development.

RESEARCH OBJECTIVES

To study and analyze the global Magnesium Raw Materials (Magnesite and Brucite) consumption (value & volume) by key regions/countries, product type and application, history data from 2014 to 2018, and forecast to 2024.

To understand the structure of Magnesium Raw Materials (Magnesite and Brucite) market by identifying its various subsegments.

Focuses on the key global Magnesium Raw Materials (Magnesite and Brucite) manufacturers, to define, describe and analyze the sales volume, value, market share, market competition landscape, SWOT analysis and development plans in next few years.

To analyze the Magnesium Raw Materials (Magnesite and Brucite) with respect to individual growth trends, future prospects, and their contribution to the total market.

To share detailed information about the key factors influencing the growth of the

market (growth potential, opportunities, drivers, industry-specific challenges and risks).

To project the consumption of Magnesium Raw Materials (Magnesite and Brucite) submarkets, with respect to key regions (along with their respective key countries).

To analyze competitive developments such as expansions, agreements, new product launches, and acquisitions in the market.

To strategically profile the key players and comprehensively analyze their growth strategies.

Contents

2019-2024 GLOBAL MAGNESIUM RAW MATERIALS (MAGNESITE AND BRUCITE) CONSUMPTION MARKET REPORT

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Research Objectives
- 1.3 Years Considered
- 1.4 Market Research Methodology
- 1.5 Economic Indicators
- 1.6 Currency Considered

2 EXECUTIVE SUMMARY

- 2.1 World Market Overview
 - 2.1.1 Global Magnesium Raw Materials (Magnesite and Brucite) Consumption 2014-2024
 - 2.1.2 Magnesium Raw Materials (Magnesite and Brucite) Consumption CAGR by Region
- 2.2 Magnesium Raw Materials (Magnesite and Brucite) Segment by Type
 - 2.2.1 Phanerocrystalline magnesite
 - 2.2.2 Cryptocrystalline magnesite
- 2.3 Magnesium Raw Materials (Magnesite and Brucite) Consumption by Type
 - 2.3.1 Global Magnesium Raw Materials (Magnesite and Brucite) Consumption Market Share by Type (2014-2019)
 - 2.3.2 Global Magnesium Raw Materials (Magnesite and Brucite) Revenue and Market Share by Type (2014-2019)
 - 2.3.3 Global Magnesium Raw Materials (Magnesite and Brucite) Sale Price by Type (2014-2019)
- 2.4 Magnesium Raw Materials (Magnesite and Brucite) Segment by Application
 - 2.4.1 Dead-burned magnesia
 - 2.4.2 Caustic-calcined magnesia
 - 2.4.3 Fused or electrofused magnesia
 - 2.4.4 Others
- 2.5 Magnesium Raw Materials (Magnesite and Brucite) Consumption by Application
 - 2.5.1 Global Magnesium Raw Materials (Magnesite and Brucite) Consumption Market Share by Application (2014-2019)

2.5.2 Global Magnesium Raw Materials (Magnesite and Brucite) Value and Market Share by Application (2014-2019)

2.5.3 Global Magnesium Raw Materials (Magnesite and Brucite) Sale Price by Application (2014-2019)

3 GLOBAL MAGNESIUM RAW MATERIALS (MAGNESITE AND BRUCITE) BY PLAYERS

3.1 Global Magnesium Raw Materials (Magnesite and Brucite) Sales Market Share by Players

3.1.1 Global Magnesium Raw Materials (Magnesite and Brucite) Sales by Players (2017-2019)

3.1.2 Global Magnesium Raw Materials (Magnesite and Brucite) Sales Market Share by Players (2017-2019)

3.2 Global Magnesium Raw Materials (Magnesite and Brucite) Revenue Market Share by Players

3.2.1 Global Magnesium Raw Materials (Magnesite and Brucite) Revenue by Players (2017-2019)

3.2.2 Global Magnesium Raw Materials (Magnesite and Brucite) Revenue Market Share by Players (2017-2019)

3.3 Global Magnesium Raw Materials (Magnesite and Brucite) Sale Price by Players

3.4 Global Magnesium Raw Materials (Magnesite and Brucite) Manufacturing Base Distribution, Sales Area, Product Types by Players

3.4.1 Global Magnesium Raw Materials (Magnesite and Brucite) Manufacturing Base Distribution and Sales Area by Players

3.4.2 Players Magnesium Raw Materials (Magnesite and Brucite) Products Offered

3.5 Market Concentration Rate Analysis

3.5.1 Competition Landscape Analysis

3.5.2 Concentration Ratio (CR3, CR5 and CR10) (2017-2019)

3.6 New Products and Potential Entrants

3.7 Mergers & Acquisitions, Expansion

4 MAGNESIUM RAW MATERIALS (MAGNESITE AND BRUCITE) BY REGIONS

4.1 Magnesium Raw Materials (Magnesite and Brucite) by Regions

4.1.1 Global Magnesium Raw Materials (Magnesite and Brucite) Consumption by Regions

4.1.2 Global Magnesium Raw Materials (Magnesite and Brucite) Value by Regions

4.2 Americas Magnesium Raw Materials (Magnesite and Brucite) Consumption Growth

- 4.3 APAC Magnesium Raw Materials (Magnesite and Brucite) Consumption Growth
- 4.4 Europe Magnesium Raw Materials (Magnesite and Brucite) Consumption Growth
- 4.5 Middle East & Africa Magnesium Raw Materials (Magnesite and Brucite) Consumption Growth

5 AMERICAS

- 5.1 Americas Magnesium Raw Materials (Magnesite and Brucite) Consumption by Countries
 - 5.1.1 Americas Magnesium Raw Materials (Magnesite and Brucite) Consumption by Countries (2014-2019)
 - 5.1.2 Americas Magnesium Raw Materials (Magnesite and Brucite) Value by Countries (2014-2019)
- 5.2 Americas Magnesium Raw Materials (Magnesite and Brucite) Consumption by Type
- 5.3 Americas Magnesium Raw Materials (Magnesite and Brucite) Consumption by Application
- 5.4 United States
- 5.5 Canada
- 5.6 Mexico
- 5.7 Key Economic Indicators of Few Americas Countries

6 APAC

- 6.1 APAC Magnesium Raw Materials (Magnesite and Brucite) Consumption by Countries
 - 6.1.1 APAC Magnesium Raw Materials (Magnesite and Brucite) Consumption by Countries (2014-2019)
 - 6.1.2 APAC Magnesium Raw Materials (Magnesite and Brucite) Value by Countries (2014-2019)
- 6.2 APAC Magnesium Raw Materials (Magnesite and Brucite) Consumption by Type
- 6.3 APAC Magnesium Raw Materials (Magnesite and Brucite) Consumption by Application
- 6.4 China
- 6.5 Japan
- 6.6 Korea
- 6.7 Southeast Asia
- 6.8 India
- 6.9 Australia
- 6.10 Key Economic Indicators of Few APAC Countries

7 EUROPE

7.1 Europe Magnesium Raw Materials (Magnesite and Brucite) by Countries

7.1.1 Europe Magnesium Raw Materials (Magnesite and Brucite) Consumption by Countries (2014-2019)

7.1.2 Europe Magnesium Raw Materials (Magnesite and Brucite) Value by Countries (2014-2019)

7.2 Europe Magnesium Raw Materials (Magnesite and Brucite) Consumption by Type

7.3 Europe Magnesium Raw Materials (Magnesite and Brucite) Consumption by Application

7.4 Germany

7.5 France

7.6 UK

7.7 Italy

7.8 Russia

7.9 Spain

7.10 Key Economic Indicators of Few Europe Countries

8 MIDDLE EAST & AFRICA

8.1 Middle East & Africa Magnesium Raw Materials (Magnesite and Brucite) by Countries

8.1.1 Middle East & Africa Magnesium Raw Materials (Magnesite and Brucite) Consumption by Countries (2014-2019)

8.1.2 Middle East & Africa Magnesium Raw Materials (Magnesite and Brucite) Value by Countries (2014-2019)

8.2 Middle East & Africa Magnesium Raw Materials (Magnesite and Brucite) Consumption by Type

8.3 Middle East & Africa Magnesium Raw Materials (Magnesite and Brucite) Consumption by Application

8.4 Egypt

8.5 South Africa

8.6 Israel

8.7 Turkey

8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

9.1 Market Drivers and Impact

9.1.1 Growing Demand from Key Regions

9.1.2 Growing Demand from Key Applications and Potential Industries

9.2 Market Challenges and Impact

9.3 Market Trends

10 MARKETING, DISTRIBUTORS AND CUSTOMER

10.1 Sales Channel

10.1.1 Direct Channels

10.1.2 Indirect Channels

10.2 Magnesium Raw Materials (Magnesite and Brucite) Distributors

10.3 Magnesium Raw Materials (Magnesite and Brucite) Customer

11 GLOBAL MAGNESIUM RAW MATERIALS (MAGNESITE AND BRUCITE) MARKET FORECAST

11.1 Global Magnesium Raw Materials (Magnesite and Brucite) Consumption Forecast (2019-2024)

11.2 Global Magnesium Raw Materials (Magnesite and Brucite) Forecast by Regions

11.2.1 Global Magnesium Raw Materials (Magnesite and Brucite) Forecast by Regions (2019-2024)

11.2.2 Global Magnesium Raw Materials (Magnesite and Brucite) Value Forecast by Regions (2019-2024)

11.2.3 Americas Consumption Forecast

11.2.4 APAC Consumption Forecast

11.2.5 Europe Consumption Forecast

11.2.6 Middle East & Africa Consumption Forecast

11.3 Americas Forecast by Countries

11.3.1 United States Market Forecast

11.3.2 Canada Market Forecast

11.3.3 Mexico Market Forecast

11.3.4 Brazil Market Forecast

11.4 APAC Forecast by Countries

11.4.1 China Market Forecast

11.4.2 Japan Market Forecast

11.4.3 Korea Market Forecast

11.4.4 Southeast Asia Market Forecast

11.4.5 India Market Forecast

- 11.4.6 Australia Market Forecast
- 11.5 Europe Forecast by Countries
 - 11.5.1 Germany Market Forecast
 - 11.5.2 France Market Forecast
 - 11.5.3 UK Market Forecast
 - 11.5.4 Italy Market Forecast
 - 11.5.5 Russia Market Forecast
 - 11.5.6 Spain Market Forecast
- 11.6 Middle East & Africa Forecast by Countries
 - 11.6.1 Egypt Market Forecast
 - 11.6.2 South Africa Market Forecast
 - 11.6.3 Israel Market Forecast
 - 11.6.4 Turkey Market Forecast
 - 11.6.5 GCC Countries Market Forecast
- 11.7 Global Magnesium Raw Materials (Magnesite and Brucite) Forecast by Type
- 11.8 Global Magnesium Raw Materials (Magnesite and Brucite) Forecast by Application

12 KEY PLAYERS ANALYSIS

12.1 GRECIAN MAGNESITE

- 12.1.1 Company Details
- 12.1.2 Magnesium Raw Materials (Magnesite and Brucite) Product Offered
- 12.1.3 GRECIAN MAGNESITE Magnesium Raw Materials (Magnesite and Brucite) Sales, Revenue, Price and Gross Margin (2017-2019)
- 12.1.4 Main Business Overview
- 12.1.5 GRECIAN MAGNESITE News

12.2 Calix

- 12.2.1 Company Details
- 12.2.2 Magnesium Raw Materials (Magnesite and Brucite) Product Offered
- 12.2.3 Calix Magnesium Raw Materials (Magnesite and Brucite) Sales, Revenue, Price and Gross Margin (2017-2019)
- 12.2.4 Main Business Overview
- 12.2.5 Calix News

12.3 Queensland Magnesia Pty. Ltd.

- 12.3.1 Company Details
- 12.3.2 Magnesium Raw Materials (Magnesite and Brucite) Product Offered
- 12.3.3 Queensland Magnesia Pty. Ltd. Magnesium Raw Materials (Magnesite and Brucite) Sales, Revenue, Price and Gross Margin (2017-2019)
- 12.3.4 Main Business Overview

- 12.3.5 Queensland Magnesite Pty. Ltd. News
- 12.4 Baymag
 - 12.4.1 Company Details
 - 12.4.2 Magnesium Raw Materials (Magnesite and Brucite) Product Offered
 - 12.4.3 Baymag Magnesium Raw Materials (Magnesite and Brucite) Sales, Revenue, Price and Gross Margin (2017-2019)
 - 12.4.4 Main Business Overview
 - 12.4.5 Baymag News
- 12.5 Magnesita
 - 12.5.1 Company Details
 - 12.5.2 Magnesium Raw Materials (Magnesite and Brucite) Product Offered
 - 12.5.3 Magnesita Magnesium Raw Materials (Magnesite and Brucite) Sales, Revenue, Price and Gross Margin (2017-2019)
 - 12.5.4 Main Business Overview
 - 12.5.5 Magnesita News
- 12.6 Magnezit Group
 - 12.6.1 Company Details
 - 12.6.2 Magnesium Raw Materials (Magnesite and Brucite) Product Offered
 - 12.6.3 Magnezit Group Magnesium Raw Materials (Magnesite and Brucite) Sales, Revenue, Price and Gross Margin (2017-2019)
 - 12.6.4 Main Business Overview
 - 12.6.5 Magnezit Group News
- 12.7 Ramakrishna Magnesite Mines
 - 12.7.1 Company Details
 - 12.7.2 Magnesium Raw Materials (Magnesite and Brucite) Product Offered
 - 12.7.3 Ramakrishna Magnesite Mines Magnesium Raw Materials (Magnesite and Brucite) Sales, Revenue, Price and Gross Margin (2017-2019)
 - 12.7.4 Main Business Overview
 - 12.7.5 Ramakrishna Magnesite Mines News
- 12.8 Haicheng Magnesite
 - 12.8.1 Company Details
 - 12.8.2 Magnesium Raw Materials (Magnesite and Brucite) Product Offered
 - 12.8.3 Haicheng Magnesite Magnesium Raw Materials (Magnesite and Brucite) Sales, Revenue, Price and Gross Margin (2017-2019)
 - 12.8.4 Main Business Overview
 - 12.8.5 Haicheng Magnesite News
- 12.9 Liaoning Jinding Magnesite Group
 - 12.9.1 Company Details
 - 12.9.2 Magnesium Raw Materials (Magnesite and Brucite) Product Offered

12.9.3 Liaoning Jinding Magnesite Group Magnesium Raw Materials (Magnesite and Brucite) Sales, Revenue, Price and Gross Margin (2017-2019)

12.9.4 Main Business Overview

12.9.5 Liaoning Jinding Magnesite Group News

12.10 Liaoning Wancheng Magnesium group

12.10.1 Company Details

12.10.2 Magnesium Raw Materials (Magnesite and Brucite) Product Offered

12.10.3 Liaoning Wancheng Magnesium group Magnesium Raw Materials (Magnesite and Brucite) Sales, Revenue, Price and Gross Margin (2017-2019)

12.10.4 Main Business Overview

12.10.5 Liaoning Wancheng Magnesium group News

12.11 Liaoning BeiHai Industries Group

12.12 Houying Group

12.13 Xiyang Group

12.14 Magnezit Group JSC

12.15 Russian Mining Chemical

12.16 Garrison Minerals

12.17 Premier Magnesia

12.18 Dandong Jinyuan

12.19 Dandong Xinyang

12.20 Dandong C.L.M.

12.21 Dandong Yongfeng

12.22 Dandong Xinda

12.23 Shanxi Tianbao

13 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES AND FIGURES

Figure Picture of Magnesium Raw Materials (Magnesite and Brucite)

Table Product Specifications of Magnesium Raw Materials (Magnesite and Brucite)

Figure Magnesium Raw Materials (Magnesite and Brucite) Report Years Considered

Figure Market Research Methodology

Figure Global Magnesium Raw Materials (Magnesite and Brucite) Consumption Growth Rate 2014-2024 (MT)

Figure Global Magnesium Raw Materials (Magnesite and Brucite) Value Growth Rate 2014-2024 (\$ Millions)

Table Magnesium Raw Materials (Magnesite and Brucite) Consumption CAGR by Region 2014-2024 (\$ Millions)

Figure Product Picture of Phanerocrystalline magnesite

Table Major Players of Phanerocrystalline magnesite

Figure Product Picture of Cryptocrystalline magnesite

Table Major Players of Cryptocrystalline magnesite

Table Global Consumption Sales by Type (2014-2019)

Table Global Magnesium Raw Materials (Magnesite and Brucite) Consumption Market Share by Type (2014-2019)

Figure Global Magnesium Raw Materials (Magnesite and Brucite) Consumption Market Share by Type (2014-2019)

Table Global Magnesium Raw Materials (Magnesite and Brucite) Revenue by Type (2014-2019) (\$ million)

Table Global Magnesium Raw Materials (Magnesite and Brucite) Value Market Share by Type (2014-2019) (\$ Millions)

Figure Global Magnesium Raw Materials (Magnesite and Brucite) Value Market Share by Type (2014-2019)

Table Global Magnesium Raw Materials (Magnesite and Brucite) Sale Price by Type (2014-2019)

Figure Magnesium Raw Materials (Magnesite and Brucite) Consumed in Dead-burned magnesia

Figure Global Magnesium Raw Materials (Magnesite and Brucite) Market: Dead-burned magnesia (2014-2019) (MT)

Figure Global Magnesium Raw Materials (Magnesite and Brucite) Market: Dead-burned magnesia (2014-2019) (\$ Millions)

Figure Global Dead-burned magnesia YoY Growth (\$ Millions)

Figure Magnesium Raw Materials (Magnesite and Brucite) Consumed in Caustic-

calcined magnesia

Figure Global Magnesium Raw Materials (Magnesite and Brucite) Market: Caustic-calcined magnesia (2014-2019) (MT)

Figure Global Magnesium Raw Materials (Magnesite and Brucite) Market: Caustic-calcined magnesia (2014-2019) (\$ Millions)

Figure Global Caustic-calcined magnesia YoY Growth (\$ Millions)

Figure Magnesium Raw Materials (Magnesite and Brucite) Consumed in Fused or electrofused magnesia

Figure Global Magnesium Raw Materials (Magnesite and Brucite) Market: Fused or electrofused magnesia (2014-2019) (MT)

Figure Global Magnesium Raw Materials (Magnesite and Brucite) Market: Fused or electrofused magnesia (2014-2019) (\$ Millions)

Figure Global Fused or electrofused magnesia YoY Growth (\$ Millions)

Figure Magnesium Raw Materials (Magnesite and Brucite) Consumed in Others

Figure Global Magnesium Raw Materials (Magnesite and Brucite) Market: Others (2014-2019) (MT)

Figure Global Magnesium Raw Materials (Magnesite and Brucite) Market: Others (2014-2019) (\$ Millions)

Figure Global Others YoY Growth (\$ Millions)

Table Global Consumption Sales by Application (2014-2019)

Table Global Magnesium Raw Materials (Magnesite and Brucite) Consumption Market Share by Application (2014-2019)

Figure Global Magnesium Raw Materials (Magnesite and Brucite) Consumption Market Share by Application (2014-2019)

Table Global Magnesium Raw Materials (Magnesite and Brucite) Value by Application (2014-2019)

Table Global Magnesium Raw Materials (Magnesite and Brucite) Value Market Share by Application (2014-2019)

Figure Global Magnesium Raw Materials (Magnesite and Brucite) Value Market Share by Application (2014-2019)

Table Global Magnesium Raw Materials (Magnesite and Brucite) Sale Price by Application (2014-2019)

Table Global Magnesium Raw Materials (Magnesite and Brucite) Sales by Players (2017-2019) (MT)

Table Global Magnesium Raw Materials (Magnesite and Brucite) Sales Market Share by Players (2017-2019)

Figure Global Magnesium Raw Materials (Magnesite and Brucite) Sales Market Share by Players in 2017

Figure Global Magnesium Raw Materials (Magnesite and Brucite) Sales Market Share

by Players in 2018

Table Global Magnesium Raw Materials (Magnesite and Brucite) Revenue by Players (2017-2019) (\$ Millions)

Table Global Magnesium Raw Materials (Magnesite and Brucite) Revenue Market Share by Players (2017-2019)

Figure Global Magnesium Raw Materials (Magnesite and Brucite) Revenue Market Share by Players in 2017

Figure Global Magnesium Raw Materials (Magnesite and Brucite) Revenue Market Share by Players in 2018

Table Global Magnesium Raw Materials (Magnesite and Brucite) Sale Price by Players (2017-2019)

Figure Global Magnesium Raw Materials (Magnesite and Brucite) Sale Price by Players in 2018

Table Global Magnesium Raw Materials (Magnesite and Brucite) Manufacturing Base Distribution and Sales Area by Players

Table Players Magnesium Raw Materials (Magnesite and Brucite) Products Offered

Table Magnesium Raw Materials (Magnesite and Brucite) Concentration Ratio (CR3, CR5 and CR10) (2017-2019)

Table Global Magnesium Raw Materials (Magnesite and Brucite) Consumption by Regions 2014-2019 (MT)

Table Global Magnesium Raw Materials (Magnesite and Brucite) Consumption Market Share by Regions 2014-2019

Figure Global Magnesium Raw Materials (Magnesite and Brucite) Consumption Market Share by Regions 2014-2019

Table Global Magnesium Raw Materials (Magnesite and Brucite) Value by Regions 2014-2019 (\$ Millions)

Table Global Magnesium Raw Materials (Magnesite and Brucite) Value Market Share by Regions 2014-2019

Figure Global Magnesium Raw Materials (Magnesite and Brucite) Value Market Share by Regions 2014-2019

Figure Americas Magnesium Raw Materials (Magnesite and Brucite) Consumption 2014-2019 (MT)

Figure Americas Magnesium Raw Materials (Magnesite and Brucite) Value 2014-2019 (\$ Millions)

Figure APAC Magnesium Raw Materials (Magnesite and Brucite) Consumption 2014-2019 (MT)

Figure APAC Magnesium Raw Materials (Magnesite and Brucite) Value 2014-2019 (\$ Millions)

Figure Europe Magnesium Raw Materials (Magnesite and Brucite) Consumption

2014-2019 (MT)

Figure Europe Magnesium Raw Materials (Magnesite and Brucite) Value 2014-2019 (\$ Millions)

Figure Middle East & Africa Magnesium Raw Materials (Magnesite and Brucite) Consumption 2014-2019 (MT)

Figure Middle East & Africa Magnesium Raw Materials (Magnesite and Brucite) Value 2014-2019 (\$ Millions)

Table Americas Magnesium Raw Materials (Magnesite and Brucite) Consumption by Countries (2014-2019) (MT)

Table Americas Magnesium Raw Materials (Magnesite and Brucite) Consumption Market Share by Countries (2014-2019)

Figure Americas Magnesium Raw Materials (Magnesite and Brucite) Consumption Market Share by Countries in 2018

Table Americas Magnesium Raw Materials (Magnesite and Brucite) Value by Countries (2014-2019) (\$ Millions)

Table Americas Magnesium Raw Materials (Magnesite and Brucite) Value Market Share by Countries (2014-2019)

Figure Americas Magnesium Raw Materials (Magnesite and Brucite) Value Market Share by Countries in 2018

Table Americas Magnesium Raw Materials (Magnesite and Brucite) Consumption by Type (2014-2019) (MT)

Table Americas Magnesium Raw Materials (Magnesite and Brucite) Consumption Market Share by Type (2014-2019)

Figure Americas Magnesium Raw Materials (Magnesite and Brucite) Consumption Market Share by Type in 2018

Table Americas Magnesium Raw Materials (Magnesite and Brucite) Consumption by Application (2014-2019) (MT)

Table Americas Magnesium Raw Materials (Magnesite and Brucite) Consumption Market Share by Application (2014-2019)

Figure Americas Magnesium Raw Materials (Magnesite and Brucite) Consumption Market Share by Application in 2018

Figure United States Magnesium Raw Materials (Magnesite and Brucite) Consumption Growth 2014-2019 (MT)

Figure United States Magnesium Raw Materials (Magnesite and Brucite) Value Growth 2014-2019 (\$ Millions)

Figure Canada Magnesium Raw Materials (Magnesite and Brucite) Consumption Growth 2014-2019 (MT)

Figure Canada Magnesium Raw Materials (Magnesite and Brucite) Value Growth 2014-2019 (\$ Millions)

Figure Mexico Magnesium Raw Materials (Magnesite and Brucite) Consumption Growth 2014-2019 (MT)

Figure Mexico Magnesium Raw Materials (Magnesite and Brucite) Value Growth 2014-2019 (\$ Millions)

Table APAC Magnesium Raw Materials (Magnesite and Brucite) Consumption by Countries (2014-2019) (MT)

Table APAC Magnesium Raw Materials (Magnesite and Brucite) Consumption Market Share by Countries (2014-2019)

Figure APAC Magnesium Raw Materials (Magnesite and Brucite) Consumption Market Share by Countries in 2018

Table APAC Magnesium Raw Materials (Magnesite and Brucite) Value by Countries (2014-2019) (\$ Millions)

Table APAC Magnesium Raw Materials (Magnesite and Brucite) Value Market Share by Countries (2014-2019)

Figure APAC Magnesium Raw Materials (Magnesite and Brucite) Value Market Share by Countries in 2018

Table APAC Magnesium Raw Materials (Magnesite and Brucite) Consumption by Type (2014-2019) (MT)

Table APAC Magnesium Raw Materials (Magnesite and Brucite) Consumption Market Share by Type (2014-2019)

Figure APAC Magnesium Raw Materials (Magnesite and Brucite) Consumption Market Share by Type in 2018

Table APAC Magnesium Raw Materials (Magnesite and Brucite) Consumption by Application (2014-2019) (MT)

Table APAC Magnesium Raw Materials (Magnesite and Brucite) Consumption Market Share by Application (2014-2019)

Figure APAC Magnesium Raw Materials (Magnesite and Brucite) Consumption Market Share by Application in 2018

Figure China Magnesium Raw Materials (Magnesite and Brucite) Consumption Growth 2014-2019 (MT)

Figure China Magnesium Raw Materials (Magnesite and Brucite) Value Growth 2014-2019 (\$ Millions)

Figure Japan Magnesium Raw Materials (Magnesite and Brucite) Consumption Growth 2014-2019 (MT)

Figure Japan Magnesium Raw Materials (Magnesite and Brucite) Value Growth 2014-2019 (\$ Millions)

Figure Korea Magnesium Raw Materials (Magnesite and Brucite) Consumption Growth 2014-2019 (MT)

Figure Korea Magnesium Raw Materials (Magnesite and Brucite) Value Growth

2014-2019 (\$ Millions)

Figure Southeast Asia Magnesium Raw Materials (Magnesite and Brucite) Consumption Growth 2014-2019 (MT)

Figure Southeast Asia Magnesium Raw Materials (Magnesite and Brucite) Value Growth 2014-2019 (\$ Millions)

Figure India Magnesium Raw Materials (Magnesite and Brucite) Consumption Growth 2014-2019 (MT)

Figure India Magnesium Raw Materials (Magnesite and Brucite) Value Growth 2014-2019 (\$ Millions)

Figure Australia Magnesium Raw Materials (Magnesite and Brucite) Consumption Growth 2014-2019 (MT)

Figure Australia Magnesium Raw Materials (Magnesite and Brucite) Value Growth 2014-2019 (\$ Millions)

Table Europe Magnesium Raw Materials (Magnesite and Brucite) Consumption by Countries (2014-2019) (MT)

Table Europe Magnesium Raw Materials (Magnesite and Brucite) Consumption Market Share by Countries (2014-2019)

Figure Europe Magnesium Raw Materials (Magnesite and Brucite) Consumption Market Share by Countries in 2018

Table Europe Magnesium Raw Materials (Magnesite and Brucite) Value by Countries (2014-2019) (\$ Millions)

Table Europe Magnesium Raw Materials (Magnesite and Brucite) Value Market Share by Countries (2014-2019)

Figure Europe Magnesium Raw Materials (Magnesite and Brucite) Value Market Share by Countries in 2018

Table Europe Magnesium Raw Materials (Magnesite and Brucite) Consumption by Type (2014-2019) (MT)

Table Europe Magnesium Raw Materials (Magnesite and Brucite) Consumption Market Share by Type (2014-2019)

Figure Europe Magnesium Raw Materials (Magnesite and Brucite) Consumption Market Share by Type in 2018

Table Europe Magnesium Raw Materials (Magnesite and Brucite) Consumption by Application (2014-2019) (MT)

Table Europe Magnesium Raw Materials (Magnesite and Brucite) Consumption Market Share by Application (2014-2019)

Figure Europe Magnesium Raw Materials (Magnesite and Brucite) Consumption Market Share by Application in 2018

Figure Germany Magnesium Raw Materials (Magnesite and Brucite) Consumption Growth 2014-2019 (MT)

Figure Germany Magnesium Raw Materials (Magnesite and Brucite) Value Growth 2014-2019 (\$ Millions)

Figure France Magnesium Raw Materials (Magnesite and Brucite) Consumption Growth 2014-2019 (MT)

Figure France Magnesium Raw Materials (Magnesite and Brucite) Value Growth 2014-2019 (\$ Millions)

Figure UK Magnesium Raw Materials (Magnesite and Brucite) Consumption Growth 2014-2019 (MT)

Figure UK Magnesium Raw Materials (Magnesite and Brucite) Value Growth 2014-2019 (\$ Millions)

Figure Italy Magnesium Raw Materials (Magnesite and Brucite) Consumption Growth 2014-2019 (MT)

Figure Italy Magnesium Raw Materials (Magnesite and Brucite) Value Growth 2014-2019 (\$ Millions)

Figure Russia Magnesium Raw Materials (Magnesite and Brucite) Consumption Growth 2014-2019 (MT)

Figure Russia Magnesium Raw Materials (Magnesite and Brucite) Value Growth 2014-2019 (\$ Millions)

Figure Spain Magnesium Raw Materials (Magnesite and Brucite) Consumption Growth 2014-2019 (MT)

Figure Spain Magnesium Raw Materials (Magnesite and Brucite) Value Growth 2014-2019 (\$ Millions)

Table Middle East & Africa Magnesium Raw Materials (Magnesite and Brucite) Consumption by Countries (2014-2019) (MT)

Table Middle East & Africa Magnesium Raw Materials (Magnesite and Brucite) Consumption Market Share by Countries (2014-2019)

Figure Middle East & Africa Magnesium Raw Materials (Magnesite and Brucite) Consumption Market Share by Countries in 2018

Table Middle East & Africa Magnesium Raw Materials (Magnesite and Brucite) Value by Countries (2014-2019) (\$ Millions)

Table Middle East & Africa Magnesium Raw Materials (Magnesite and Brucite) Value Market Share by Countries (2014-2019)

Figure Middle East & Africa Magnesium Raw Materials (Magnesite and Brucite) Value Market Share by Countries in 2018

Table Middle East & Africa Magnesium Raw Materials (Magnesite and Brucite) Consumption by Type (2014-2019) (MT)

Table Middle East & Africa Magnesium Raw Materials (Magnesite and Brucite) Consumption Market Share by Type (2014-2019)

Figure Middle East & Africa Magnesium Raw Materials (Magnesite and Brucite)

Consumption Market Share by Type in 2018

Table Middle East & Africa Magnesium Raw Materials (Magnesite and Brucite)

Consumption by Application (2014-2019) (MT)

Table Middle East & Africa Magnesium Raw Materials (Magnesite and Brucite)

Consumption Market Share by Application (2014-2019)

Figure Middle East & Africa Magnesium Raw Materials (Magnesite and Brucite)

Consumption Market Share by Application in 2018

Figure Egypt Magnesium Raw Materials (Magnesite and Brucite) Consumption Growth 2014-2019 (MT)

Figure Egypt Magnesium Raw Materials (Magnesite and Brucite) Value Growth 2014-2019 (\$ Millions)

Figure South Africa Magnesium Raw Materials (Magnesite and Brucite) Consumption Growth 2014-2019 (MT)

Figure South Africa Magnesium Raw Materials (Magnesite and Brucite) Value Growth 2014-2019 (\$ Millions)

Figure Israel Magnesium Raw Materials (Magnesite and Brucite) Consumption Growth 2014-2019 (MT)

Figure Israel Magnesium Raw Materials (Magnesite and Brucite) Value Growth 2014-2019 (\$ Millions)

Figure Turkey Magnesium Raw Materials (Magnesite and Brucite) Consumption Growth 2014-2019 (MT)

Figure Turkey Magnesium Raw Materials (Magnesite and Brucite) Value Growth 2014-2019 (\$ Millions)

Figure GCC Countries Magnesium Raw Materials (Magnesite and Brucite) Consumption Growth 2014-2019 (MT)

Figure GCC Countries Magnesium Raw Materials (Magnesite and Brucite) Value Growth 2014-2019 (\$ Millions)

Table Magnesium Raw Materials (Magnesite and Brucite) Distributors List

Table Magnesium Raw Materials (Magnesite and Brucite) Customer List

Figure Global Magnesium Raw Materials (Magnesite and Brucite) Consumption Growth Rate Forecast (2019-2024) (MT)

Figure Global Magnesium Raw Materials (Magnesite and Brucite) Value Growth Rate Forecast (2019-2024) (\$ Millions)

Table Global Magnesium Raw Materials (Magnesite and Brucite) Consumption Forecast by Countries (2019-2024) (MT)

Table Global Magnesium Raw Materials (Magnesite and Brucite) Consumption Market Forecast by Regions

Table Global Magnesium Raw Materials (Magnesite and Brucite) Value Forecast by Countries (2019-2024) (\$ Millions)

Table Global Magnesium Raw Materials (Magnesite and Brucite) Value Market Share Forecast by Regions

Figure Americas Magnesium Raw Materials (Magnesite and Brucite) Consumption 2019-2024 (MT)

Figure Americas Magnesium Raw Materials (Magnesite and Brucite) Value 2019-2024 (\$ Millions)

Figure APAC Magnesium Raw Materials (Magnesite and Brucite) Consumption 2019-2024 (MT)

Figure APAC Magnesium Raw Materials (Magnesite and Brucite) Value 2019-2024 (\$ Millions)

Figure Europe Magnesium Raw Materials (Magnesite and Brucite) Consumption 2019-2024 (MT)

Figure Europe Magnesium Raw Materials (Magnesite and Brucite) Value 2019-2024 (\$ Millions)

Figure Middle East & Africa Magnesium Raw Materials (Magnesite and Brucite) Consumption 2019-2024 (MT)

Figure Middle East & Africa Magnesium Raw Materials (Magnesite and Brucite) Value 2019-2024 (\$ Millions)

Figure United States Magnesium Raw Materials (Magnesite and Brucite) Consumption 2019-2024 (MT)

Figure United States Magnesium Raw Materials (Magnesite and Brucite) Value 2019-2024 (\$ Millions)

Figure Canada Magnesium Raw Materials (Magnesite and Brucite) Consumption 2019-2024 (MT)

Figure Canada Magnesium Raw Materials (Magnesite and Brucite) Value 2019-2024 (\$ Millions)

Figure Mexico Magnesium Raw Materials (Magnesite and Brucite) Consumption 2019-2024 (MT)

Figure Mexico Magnesium Raw Materials (Magnesite and Brucite) Value 2019-2024 (\$ Millions)

Figure Brazil Magnesium Raw Materials (Magnesite and Brucite) Consumption 2019-2024 (MT)

Figure Brazil Magnesium Raw Materials (Magnesite and Brucite) Value 2019-2024 (\$ Millions)

Figure China Magnesium Raw Materials (Magnesite and Brucite) Consumption 2019-2024 (MT)

Figure China Magnesium Raw Materials (Magnesite and Brucite) Value 2019-2024 (\$ Millions)

Figure Japan Magnesium Raw Materials (Magnesite and Brucite) Consumption

2019-2024 (MT)

Figure Japan Magnesium Raw Materials (Magnesite and Brucite) Value 2019-2024 (\$ Millions)

Figure Korea Magnesium Raw Materials (Magnesite and Brucite) Consumption 2019-2024 (MT)

Figure Korea Magnesium Raw Materials (Magnesite and Brucite) Value 2019-2024 (\$ Millions)

Figure Southeast Asia Magnesium Raw Materials (Magnesite and Brucite) Consumption 2019-2024 (MT)

Figure Southeast Asia Magnesium Raw Materials (Magnesite and Brucite) Value 2019-2024 (\$ Millions)

Figure India Magnesium Raw Materials (Magnesite and Brucite) Consumption 2019-2024 (MT)

Figure India Magnesium Raw Materials (Magnesite and Brucite) Value 2019-2024 (\$ Millions)

Figure Australia Magnesium Raw Materials (Magnesite and Brucite) Consumption 2019-2024 (MT)

Figure Australia Magnesium Raw Materials (Magnesite and Brucite) Value 2019-2024 (\$ Millions)

Figure Germany Magnesium Raw Materials (Magnesite and Brucite) Consumption 2019-2024 (MT)

Figure Germany Magnesium Raw Materials (Magnesite and Brucite) Value 2019-2024 (\$ Millions)

Figure France Magnesium Raw Materials (Magnesite and Brucite) Consumption 2019-2024 (MT)

Figure France Magnesium Raw Materials (Magnesite and Brucite) Value 2019-2024 (\$ Millions)

Figure UK Magnesium Raw Materials (Magnesite and Brucite) Consumption 2019-2024 (MT)

Figure UK Magnesium Raw Materials (Magnesite and Brucite) Value 2019-2024 (\$ Millions)

Figure Italy Magnesium Raw Materials (Magnesite and Brucite) Consumption 2019-2024 (MT)

Figure Italy Magnesium Raw Materials (Magnesite and Brucite) Value 2019-2024 (\$ Millions)

Figure Russia Magnesium Raw Materials (Magnesite and Brucite) Consumption 2019-2024 (MT)

Figure Russia Magnesium Raw Materials (Magnesite and Brucite) Value 2019-2024 (\$ Millions)

Figure Spain Magnesium Raw Materials (Magnesite and Brucite) Consumption 2019-2024 (MT)

Figure Spain Magnesium Raw Materials (Magnesite and Brucite) Value 2019-2024 (\$ Millions)

Figure Egypt Magnesium Raw Materials (Magnesite and Brucite) Consumption 2019-2024 (MT)

Figure Egypt Magnesium Raw Materials (Magnesite and Brucite) Value 2019-2024 (\$ Millions)

Figure South Africa Magnesium Raw Materials (Magnesite and Brucite) Consumption 2019-2024 (MT)

Figure South Africa Magnesium Raw Materials (Magnesite and Brucite) Value 2019-2024 (\$ Millions)

Figure Israel Magnesium Raw Materials (Magnesite and Brucite) Consumption 2019-2024 (MT)

Figure Israel Magnesium Raw Materials (Magnesite and Brucite) Value 2019-2024 (\$ Millions)

Figure Turkey Magnesium Raw Materials (Magnesite and Brucite) Consumption 2019-2024 (MT)

Figure Turkey Magnesium Raw Materials (Magnesite and Brucite) Value 2019-2024 (\$ Millions)

Figure GCC Countries Magnesium Raw Materials (Magnesite and Brucite) Consumption 2019-2024 (MT)

Figure GCC Countries Magnesium Raw Materials (Magnesite and Brucite) Value 2019-2024 (\$ Millions)

Table Global Magnesium Raw Materials (Magnesite and Brucite) Consumption Forecast by Type (2019-2024) (MT)

Table Global Magnesium Raw Materials (Magnesite and Brucite) Consumption Market Share Forecast by Type (2019-2024)

Table Global Magnesium Raw Materials (Magnesite and Brucite) Value Forecast by Type (2019-2024) (\$ Millions)

Table Global Magnesium Raw Materials (Magnesite and Brucite) Value Market Share Forecast by Type (2019-2024)

Table Global Magnesium Raw Materials (Magnesite and Brucite) Consumption Forecast by Application (2019-2024) (MT)

Table Global Magnesium Raw Materials (Magnesite and Brucite) Consumption Market Share Forecast by Application (2019-2024)

Table Global Magnesium Raw Materials (Magnesite and Brucite) Value Forecast by Application (2019-2024) (\$ Millions)

Table Global Magnesium Raw Materials (Magnesite and Brucite) Value Market Share

Forecast by Application (2019-2024)

Table GRECIAN MAGNESITE Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table GRECIAN MAGNESITE Magnesium Raw Materials (Magnesite and Brucite) Sales, Revenue, Price and Gross Margin (2017-2019)

Figure GRECIAN MAGNESITE Magnesium Raw Materials (Magnesite and Brucite) Market Share (2017-2019)

Table Calix Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table Calix Magnesium Raw Materials (Magnesite and Brucite) Sales, Revenue, Price and Gross Margin (2017-2019)

Figure Calix Magnesium Raw Materials (Magnesite and Brucite) Market Share (2017-2019)

Table Queensland Magnesita Pty. Ltd. Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table Queensland Magnesita Pty. Ltd. Magnesium Raw Materials (Magnesite and Brucite) Sales, Revenue, Price and Gross Margin (2017-2019)

Figure Queensland Magnesita Pty. Ltd. Magnesium Raw Materials (Magnesite and Brucite) Market Share (2017-2019)

Table Baymag Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table Baymag Magnesium Raw Materials (Magnesite and Brucite) Sales, Revenue, Price and Gross Margin (2017-2019)

Figure Baymag Magnesium Raw Materials (Magnesite and Brucite) Market Share (2017-2019)

Table Magnesita Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table Magnesita Magnesium Raw Materials (Magnesite and Brucite) Sales, Revenue, Price and Gross Margin (2017-2019)

Figure Magnesita Magnesium Raw Materials (Magnesite and Brucite) Market Share (2017-2019)

Table Magnezit Group Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table Magnezit Group Magnesium Raw Materials (Magnesite and Brucite) Sales, Revenue, Price and Gross Margin (2017-2019)

Figure Magnezit Group Magnesium Raw Materials (Magnesite and Brucite) Market Share (2017-2019)

Table Ramakrishna Magnesite Mines Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table Ramakrishna Magnesite Mines Magnesium Raw Materials (Magnesite and Brucite) Sales, Revenue, Price and Gross Margin (2017-2019)

Figure Ramakrishna Magnesite Mines Magnesium Raw Materials (Magnesite and Brucite) Market Share (2017-2019)

Table Haicheng Magnesite Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table Haicheng Magnesite Magnesium Raw Materials (Magnesite and Brucite) Sales, Revenue, Price and Gross Margin (2017-2019)

Figure Haicheng Magnesite Magnesium Raw Materials (Magnesite and Brucite) Market Share (2017-2019)

Table Liaoning Jinding Magnesite Group Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table Liaoning Jinding Magnesite Group Magnesium Raw Materials (Magnesite and Brucite) Sales, Revenue, Price and Gross Margin (2017-2019)

Figure Liaoning Jinding Magnesite Group Magnesium Raw Materials (Magnesite and Brucite) Market Share (2017-2019)

Table Liaoning Wancheng Magnesium group Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table Liaoning Wancheng Magnesium group Magnesium Raw Materials (Magnesite and Brucite) Sales, Revenue, Price and Gross Margin (2017-2019)

Figure Liaoning Wancheng Magnesium group Magnesium Raw Materials (Magnesite and Brucite) Market Share (2017-2019)

Table Liaoning BeiHai Industries Group Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table Houying Group Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table Xiyang Group Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table Magnezit Group JSC Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table Russian Mining Chemical Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table Garrison Minerals Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table Premier Magnesia Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table Dandong Jinyuan Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table Dandong Xinyang Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table Dandong C.L.M. Basic Information, Manufacturing Base, Sales Area and Its

Competitors

Table Dandong Yongfeng Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table Dandong Xinda Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table Shanxi Tianbao Basic Information, Manufacturing Base, Sales Area and Its Competitors

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