

Global Magnesium Raw Materials (Brucite) Market Growth 2026-2032

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Abstracts

The global Magnesium Raw Materials (Brucite) market size is predicted to grow from US\$ 528 million in 2025 to US\$ 705 million in 2032; it is expected to grow at a CAGR of 4.3% from 2026 to 2032.

Magnesium raw material (brucite) is a natural mineral with magnesium hydroxide as its main component. It can be used to produce magnesium chemicals, flame retardants, light-burned magnesia, magnesium oxide, environmentally friendly desulfurizing agents, and refractory materials, making it an important non-metallic magnesium resource.

Upstream industries include brucite mines, mining equipment, mineral processing reagents, crushing and grinding equipment, energy, and transportation services; downstream industries include flame retardant materials, magnesium chemicals, environmentally friendly desulfurization, refractory materials, building materials, rubber and plastics, and papermaking.

The global market price for magnesium raw material (brucite) is \$590/ton, with global sales of approximately 915,000 tons and an annual production capacity of 1-1.5 million tons. The industry profit margin is approximately 20%.

In the future, the global brucite market will be driven by environmental governance, the upgrading of flame retardant materials, and the increasing demand for magnesium chemicals, developing towards higher purification, refinement, and functionalization. With the expanding application of halogen-free flame retardants in wires and cables, engineering plastics, rubber, and new energy materials, the value of brucite as a natural magnesium hydroxide raw material will further increase. Meanwhile, demand will remain stable in the environmental desulfurization, wastewater neutralization, and refractory

materials sectors. Future competition among companies will focus on ore grade, impurity control, particle size classification, surface modification, processing costs, and stable supply capabilities.

LP Information, Inc. (LPI) ' newest research report, the "Magnesium Raw Materials (Brucite) Industry Forecast" looks at past sales and reviews total world Magnesium Raw Materials (Brucite) sales in 2025, providing a comprehensive analysis by region and market sector of projected Magnesium Raw Materials (Brucite) sales for 2026 through 2032. With Magnesium Raw Materials (Brucite) sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Magnesium Raw Materials (Brucite) industry.

This Insight Report provides a comprehensive analysis of the global Magnesium Raw Materials (Brucite) landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Magnesium Raw Materials (Brucite) portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Magnesium Raw Materials (Brucite) market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Magnesium Raw Materials (Brucite) and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Magnesium Raw Materials (Brucite).

This report presents a comprehensive overview, market shares, and growth opportunities of Magnesium Raw Materials (Brucite) market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Brucite Lump

Brucite Granule

Brucite Powder

Segmentation by Surface Treatment:

- Untreated Brucite Powder
- Silane-treated Brucite Powder
- Stearate-treated Brucite Powder
- Coupling Agent-treated Brucite Powder
- Composite Surface-treated Brucite Powder

Segmentation by Chemical Composition:

- Natural Magnesium Hydroxide Ore
- High-purity Brucite

Segmentation by Application:

- Plastics and Rubber
- Wire and Cable
- Refractory
- Environmental Protection
- Construction Materials
- Pulp and Paper

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Russian Mining Chemical Company

KMT Industrial

Premier Magnesia

Martin Marietta Magnesia Specialties

Huber Advanced Materials

Elementis

LEHVOSS

Kyowa Chemical Industry

Tateho Chemical Industries

Hebei Meishen Technology

Dalian Yatai Technology New Materials

Liaoning Jinghua New Material

Key Questions Addressed in this Report

What is the 10-year outlook for the global Magnesium Raw Materials (Brucite) market?

What factors are driving Magnesium Raw Materials (Brucite) market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Magnesium Raw Materials (Brucite) market opportunities vary by end market size?

How does Magnesium Raw Materials (Brucite) break out by Type, by Application?

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