

Global Magnesium Hydroxide-based Flame Retardant Market Growth 2026-2032

<https://marketpublishers.com/r/G3A0476E438AEN.html>

Date: July 2026

Pages: 125

Price: US\$ 3,660.00 (Single User License)

ID: G3A0476E438AEN

Abstracts

The global Magnesium Hydroxide-based Flame Retardant market size is predicted to grow from US\$ 245 million in 2025 to US\$ 331 million in 2032; it is expected to grow at a CAGR of 4.5% from 2026 to 2032.

Magnesium hydroxide-based flame retardants are halogen-free flame-retardant and smoke-suppressing functional fillers with magnesium hydroxide as the core active ingredient, designed for polymer systems such as plastics, rubber, electronic encapsulation materials, building materials, coatings, and adhesives. Their basic mechanism is to undergo endothermic decomposition under heat, releasing bound water to dilute combustible gases and absorb heat in the combustion zone, while forming magnesium oxide residues that help create a thermal barrier on the material surface, thereby reducing heat release, smoke density, and the risk of corrosive gases. These products are typically supplied as powders, granules, surface-treated powders, or blended fillers, with key technologies focused on raw material purity, crystal morphology, particle size distribution, specific surface area, surface coating, resin dispersion, and high-loading processability. Compared with aluminum hydroxide, magnesium hydroxide has a higher thermal decomposition temperature, making it suitable for higher-temperature processing requirements in polypropylene, polyethylene, EVA, PVC, engineering plastics, rubber, and epoxy systems. Downstream customers mainly include manufacturers of wire and cable compounds, low-smoke zero-halogen sheathing materials, engineering plastic compounds, semiconductor encapsulation materials, flame-retardant building materials, transportation interior materials, and industrial coatings. Purchasing decisions typically focus on flame-retardant rating, smoke density, retention of mechanical properties, processing flowability, impurity control, environmental compliance, and supply stability.

The industrial value of magnesium hydroxide-based flame retardants is evolving from a single inorganic filler toward a high-performance halogen-free flame-retardant solution. Traditional flame-retardant systems face increasing pressure in material safety, smoke toxicity, corrosive gases, and environmental compliance, prompting the polymer industry to seek low-smoke, halogen-free, and scalable alternatives. Magnesium hydroxide releases water through endothermic decomposition under heat and forms a magnesium oxide residue layer, creating a combined effect of flame retardancy, smoke suppression, and filling. As a result, it has strong applicability in wire and cable, building plastics, electrical and electronic components, rubber elastomers, and industrial coatings. Compared with some organic flame retardants, its advantages lie in chemical stability, halogen-free characteristics, low smoke, and controllable cost. Compared with aluminum hydroxide, its higher decomposition temperature makes it suitable for polyolefin and engineering plastic systems requiring higher processing temperatures. As low-smoke zero-halogen materials are increasingly used in public buildings, rail transit, data communications, automotive electronics, and new energy applications, demand for these products will gradually expand from compliance-driven adoption to performance-driven and brand-safety-driven adoption.

The core directions of product upgrading are purity, particle size, morphology, surface treatment, and synergistic blending. Ordinary magnesium hydroxide may cause viscosity increases, processing difficulties, insufficient interfacial bonding, and mechanical property losses under high loading levels. Therefore, premium products must improve dispersion, flowability, and resin compatibility through crystal control, particle size distribution optimization, and surface coating. Synthetic products are more suitable for electronic encapsulation, engineering plastics, and premium cable applications that require strict impurity control, low ion extraction, particle consistency, and electrical reliability. Natural brucite-based products have advantages in bulk flame-retardant filling, cost control, and mineral resource utilization. Blended systems are becoming an important direction. By combining magnesium hydroxide with magnesium carbonate, aluminum hydroxide, zinc-based smoke suppressants, phosphorus-nitrogen flame retardants, or other inorganic synergists, formulations can achieve a better balance among flame-retardant rating, smoke density, processing efficiency, and mechanical properties. Future competition will no longer be limited to powder capacity, but will center on application formulation capability, surface modification, batch stability, and customer validation cycles.

Global supply shows a dual structure of resource-based and technology-based producers. Regions with seawater, brine, magnesium salts, brucite, or precipitation-process foundations have raw material and manufacturing advantages, while

companies capable of high purification, crystal control, surface treatment, and application testing hold stronger positions in high-value markets. Demand is mainly driven by low-smoke zero-halogen wire and cable compounds, building material safety standards, electrical and electronic lightweighting, transportation fire-safety requirements, and higher reliability needs in semiconductor encapsulation. Market size estimates vary depending on scope. Under the dedicated magnesium hydroxide flame-retardant scope, the global market was approximately USD 250.6 million in 2025 and approximately USD 260.3 million in 2026, with the 2026 to 2032 CAGR reasonably estimated at around 4.3%. Under the broader inorganic flame-retardant magnesium hydroxide scope, the market size is significantly larger. Overall, the industry shows steady growth characteristics, with structural upgrading opportunities in premium low-smoke zero-halogen cables, electronic encapsulation, and engineering plastic compounding.

LP Information, Inc. (LPI) ' newest research report, the "Magnesium Hydroxide-based Flame Retardant Industry Forecast" looks at past sales and reviews total world Magnesium Hydroxide-based Flame Retardant sales in 2025, providing a comprehensive analysis by region and market sector of projected Magnesium Hydroxide-based Flame Retardant sales for 2026 through 2032. With Magnesium Hydroxide-based Flame Retardant sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Magnesium Hydroxide-based Flame Retardant industry.

This Insight Report provides a comprehensive analysis of the global Magnesium Hydroxide-based Flame Retardant landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Magnesium Hydroxide-based Flame Retardant portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Magnesium Hydroxide-based Flame Retardant market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Magnesium Hydroxide-based Flame Retardant and breaks down the forecast by Source Process, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Magnesium Hydroxide-based Flame Retardant.

This report presents a comprehensive overview, market shares, and growth opportunities of Magnesium Hydroxide-based Flame Retardant market by product type, application, key manufacturers and key regions and countries.

Segmentation by Source Process:

Synthetic Magnesium Hydroxide Flame Retardant

Natural Brucite-Based Magnesium Hydroxide Flame Retardant

Composite Metal Hydroxide Flame Retardant

Magnesium Carbonate-Blended Magnesium Hydroxide Flame Retardant

Segmentation by Surface Treatment Method:

Uncoated Magnesium Hydroxide Flame Retardant

Silane-Coated Magnesium Hydroxide Flame Retardant

Fatty Acid-Coated Magnesium Hydroxide Flame Retardant

Polymer-Coated Magnesium Hydroxide Flame Retardant

Other

Segmentation by Performance Positioning:

General-Purpose Flame-Retardant Magnesium Hydroxide

Low-Smoke Flame-Retardant Magnesium Hydroxide

High-Purity Flame-Retardant Magnesium Hydroxide

Other

Segmentation by Application:

Wire and Cable

Building Materials

Electrical and Electronic Components

Semiconductor Encapsulation Materials

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Martin Marietta Materials, Inc.

J.M. Huber Corporation

Kyowa Chemical Industry Co., Ltd.

Konoshima Chemical Co., Ltd.

Tateho Chemical Industries Co., Ltd.

Ube Material Industries, Ltd.

NikoMag Europe

Industrias Petróles, S.A.B. de C.V.

Nuova Sima S.r.l.

Niknam Chemicals Private Limited

KMT Industrial (HK) Ltd.

GO YEN CHEMICAL INDUSTRIAL CO., LTD.

Hefei Zhongke Flame Retardant New Material Co., Ltd.

Key Questions Addressed in this Report

What is the 10-year outlook for the global Magnesium Hydroxide-based Flame Retardant market?

What factors are driving Magnesium Hydroxide-based Flame Retardant market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Magnesium Hydroxide-based Flame Retardant market opportunities vary by end market size?

How does Magnesium Hydroxide-based Flame Retardant break out by Source Process, by Application?

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

2.1 World Market Overview

- 2.1.1 Global Magnesium Hydroxide-based Flame Retardant Annual Sales 2021-2032
- 2.1.2 World Current & Future Analysis for Magnesium Hydroxide-based Flame Retardant by Geographic Region, 2021, 2025 & 2032
- 2.1.3 World Current & Future Analysis for Magnesium Hydroxide-based Flame Retardant by Country/Region, 2021, 2025 & 2032
- 2.2 Magnesium Hydroxide-based Flame Retardant Segment by Source Process
 - 2.2.1 Synthetic Magnesium Hydroxide Flame Retardant
 - 2.2.2 Natural Brucite-Based Magnesium Hydroxide Flame Retardant
 - 2.2.3 Composite Metal Hydroxide Flame Retardant
 - 2.2.4 Magnesium Carbonate-Blended Magnesium Hydroxide Flame Retardant
 - 2.2.5 Magnesium Hydroxide-based Flame Retardant Sales by Source Process
 - 2.2.5.1 Global Magnesium Hydroxide-based Flame Retardant Sales Market Share by Source Process (2021-2026)
 - 2.2.5.2 Global Magnesium Hydroxide-based Flame Retardant Revenue and Market Share by Source Process (2021-2026)
 - 2.2.5.3 Global Magnesium Hydroxide-based Flame Retardant Sale Price by Source Process (2021-2026)
- 2.3 Magnesium Hydroxide-based Flame Retardant Segment by Surface Treatment Method
 - 2.3.1 Uncoated Magnesium Hydroxide Flame Retardant
 - 2.3.2 Silane-Coated Magnesium Hydroxide Flame Retardant
 - 2.3.3 Fatty Acid-Coated Magnesium Hydroxide Flame Retardant
 - 2.3.4 Polymer-Coated Magnesium Hydroxide Flame Retardant

2.3.5 Other

2.3.6 Magnesium Hydroxide-based Flame Retardant Sales by Surface Treatment Method

2.3.6.1 Global Magnesium Hydroxide-based Flame Retardant Sales Market Share by Surface Treatment Method (2021-2026)

2.3.6.2 Global Magnesium Hydroxide-based Flame Retardant Revenue and Market Share by Surface Treatment Method (2021-2026)

2.3.6.3 Global Magnesium Hydroxide-based Flame Retardant Sale Price by Surface Treatment Method (2021-2026)

2.4 Magnesium Hydroxide-based Flame Retardant Segment by Performance Positioning

2.4.1 General-Purpose Flame-Retardant Magnesium Hydroxide

2.4.2 Low-Smoke Flame-Retardant Magnesium Hydroxide

2.4.3 High-Purity Flame-Retardant Magnesium Hydroxide

2.4.4 Other

2.4.5 Magnesium Hydroxide-based Flame Retardant Sales by Performance Positioning

2.4.5.1 Global Magnesium Hydroxide-based Flame Retardant Sales Market Share by Performance Positioning (2021-2026)

2.4.5.2 Global Magnesium Hydroxide-based Flame Retardant Revenue and Market Share by Performance Positioning (2021-2026)

2.4.5.3 Global Magnesium Hydroxide-based Flame Retardant Sale Price by Performance Positioning (2021-2026)

2.5 Magnesium Hydroxide-based Flame Retardant Segment by Application

2.5.1 Wire and Cable

2.5.2 Building Materials

2.5.3 Electrical and Electronic Components

2.5.4 Semiconductor Encapsulation Materials

2.5.5 Other

2.5.6 Magnesium Hydroxide-based Flame Retardant Sales by Application

2.5.6.1 Global Magnesium Hydroxide-based Flame Retardant Sale Market Share by Application (2021-2026)

2.5.6.2 Global Magnesium Hydroxide-based Flame Retardant Revenue and Market Share by Application (2021-2026)

2.5.6.3 Global Magnesium Hydroxide-based Flame Retardant Sale Price by Application (2021-2026)

3 GLOBAL BY COMPANY

3.1 Global Magnesium Hydroxide-based Flame Retardant Breakdown Data by Company

3.1.1 Global Magnesium Hydroxide-based Flame Retardant Annual Sales by Company (2021-2026)

3.1.2 Global Magnesium Hydroxide-based Flame Retardant Sales Market Share by Company (2021-2026)

3.2 Global Magnesium Hydroxide-based Flame Retardant Annual Revenue by Company (2021-2026)

3.2.1 Global Magnesium Hydroxide-based Flame Retardant Revenue by Company (2021-2026)

3.2.2 Global Magnesium Hydroxide-based Flame Retardant Revenue Market Share by Company (2021-2026)

3.3 Global Magnesium Hydroxide-based Flame Retardant Sale Price by Company

3.4 Key Manufacturers Magnesium Hydroxide-based Flame Retardant Producing Area Distribution, Sales Area, Product Type

3.4.1 Key Manufacturers Magnesium Hydroxide-based Flame Retardant Product Location Distribution

3.4.2 Players Magnesium Hydroxide-based Flame Retardant Products Offered

3.5 Market Concentration Rate Analysis

3.5.1 Competition Landscape Analysis

3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

3.6 New Products and Potential Entrants

3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR MAGNESIUM HYDROXIDE-BASED FLAME RETARDANT BY GEOGRAPHIC REGION

4.1 World Historic Magnesium Hydroxide-based Flame Retardant Market Size by Geographic Region (2021-2026)

4.1.1 Global Magnesium Hydroxide-based Flame Retardant Annual Sales by Geographic Region (2021-2026)

4.1.2 Global Magnesium Hydroxide-based Flame Retardant Annual Revenue by Geographic Region (2021-2026)

4.2 World Historic Magnesium Hydroxide-based Flame Retardant Market Size by Country/Region (2021-2026)

4.2.1 Global Magnesium Hydroxide-based Flame Retardant Annual Sales by Country/Region (2021-2026)

4.2.2 Global Magnesium Hydroxide-based Flame Retardant Annual Revenue by Country/Region (2021-2026)

- 4.3 Americas Magnesium Hydroxide-based Flame Retardant Sales Growth
- 4.4 APAC Magnesium Hydroxide-based Flame Retardant Sales Growth
- 4.5 Europe Magnesium Hydroxide-based Flame Retardant Sales Growth
- 4.6 Middle East & Africa Magnesium Hydroxide-based Flame Retardant Sales Growth

5 AMERICAS

- 5.1 Americas Magnesium Hydroxide-based Flame Retardant Sales by Country
 - 5.1.1 Americas Magnesium Hydroxide-based Flame Retardant Sales by Country (2021-2026)
 - 5.1.2 Americas Magnesium Hydroxide-based Flame Retardant Revenue by Country (2021-2026)
- 5.2 Americas Magnesium Hydroxide-based Flame Retardant Sales by Source Process (2021-2026)
- 5.3 Americas Magnesium Hydroxide-based Flame Retardant Sales by Application (2021-2026)
- 5.4 United States
- 5.5 Canada
- 5.6 Mexico
- 5.7 Brazil

6 APAC

- 6.1 APAC Magnesium Hydroxide-based Flame Retardant Sales by Region
 - 6.1.1 APAC Magnesium Hydroxide-based Flame Retardant Sales by Region (2021-2026)
 - 6.1.2 APAC Magnesium Hydroxide-based Flame Retardant Revenue by Region (2021-2026)
- 6.2 APAC Magnesium Hydroxide-based Flame Retardant Sales by Source Process (2021-2026)
- 6.3 APAC Magnesium Hydroxide-based Flame Retardant Sales by Application (2021-2026)
- 6.4 China
- 6.5 Japan
- 6.6 South Korea
- 6.7 Southeast Asia
- 6.8 India
- 6.9 Australia
- 6.10 China Taiwan

7 EUROPE

7.1 Europe Magnesium Hydroxide-based Flame Retardant by Country

7.1.1 Europe Magnesium Hydroxide-based Flame Retardant Sales by Country (2021-2026)

7.1.2 Europe Magnesium Hydroxide-based Flame Retardant Revenue by Country (2021-2026)

7.2 Europe Magnesium Hydroxide-based Flame Retardant Sales by Source Process (2021-2026)

7.3 Europe Magnesium Hydroxide-based Flame Retardant Sales by Application (2021-2026)

7.4 Germany

7.5 France

7.6 UK

7.7 Italy

7.8 Russia

8 MIDDLE EAST & AFRICA

8.1 Middle East & Africa Magnesium Hydroxide-based Flame Retardant by Country

8.1.1 Middle East & Africa Magnesium Hydroxide-based Flame Retardant Sales by Country (2021-2026)

8.1.2 Middle East & Africa Magnesium Hydroxide-based Flame Retardant Revenue by Country (2021-2026)

8.2 Middle East & Africa Magnesium Hydroxide-based Flame Retardant Sales by Source Process (2021-2026)

8.3 Middle East & Africa Magnesium Hydroxide-based Flame Retardant Sales by Application (2021-2026)

8.4 Egypt

8.5 South Africa

8.6 Israel

8.7 Turkey

8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

9.1 Market Drivers & Growth Opportunities

9.2 Market Challenges & Risks

9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

10.1 Raw Material and Suppliers

10.2 Manufacturing Cost Structure Analysis of Magnesium Hydroxide-based Flame Retardant

10.3 Manufacturing Process Analysis of Magnesium Hydroxide-based Flame Retardant

10.4 Industry Chain Structure of Magnesium Hydroxide-based Flame Retardant

11 MARKETING, DISTRIBUTORS AND CUSTOMER

11.1 Sales Channel

11.1.1 Direct Channels

11.1.2 Indirect Channels

11.2 Magnesium Hydroxide-based Flame Retardant Distributors

11.3 Magnesium Hydroxide-based Flame Retardant Customer

12 WORLD FORECAST REVIEW FOR MAGNESIUM HYDROXIDE-BASED FLAME RETARDANT BY GEOGRAPHIC REGION

12.1 Global Magnesium Hydroxide-based Flame Retardant Market Size Forecast by Region

12.1.1 Global Magnesium Hydroxide-based Flame Retardant Forecast by Region (2027-2032)

12.1.2 Global Magnesium Hydroxide-based Flame Retardant Annual Revenue Forecast by Region (2027-2032)

12.2 Americas Forecast by Country (2027-2032)

12.3 APAC Forecast by Region (2027-2032)

12.4 Europe Forecast by Country (2027-2032)

12.5 Middle East & Africa Forecast by Country (2027-2032)

12.6 Global Magnesium Hydroxide-based Flame Retardant Forecast by Source Process (2027-2032)

12.7 Global Magnesium Hydroxide-based Flame Retardant Forecast by Application (2027-2032)

13 KEY PLAYERS ANALYSIS

13.1 Martin Marietta Materials, Inc.

- 13.1.1 Martin Marietta Materials, Inc. Company Information
- 13.1.2 Martin Marietta Materials, Inc. Magnesium Hydroxide-based Flame Retardant Product Portfolios and Specifications
- 13.1.3 Martin Marietta Materials, Inc. Magnesium Hydroxide-based Flame Retardant Sales, Revenue, Price and Gross Margin (2021-2026)
- 13.1.4 Martin Marietta Materials, Inc. Main Business Overview
- 13.1.5 Martin Marietta Materials, Inc. Latest Developments
- 13.2 J.M. Huber Corporation
 - 13.2.1 J.M. Huber Corporation Company Information
 - 13.2.2 J.M. Huber Corporation Magnesium Hydroxide-based Flame Retardant Product Portfolios and Specifications
 - 13.2.3 J.M. Huber Corporation Magnesium Hydroxide-based Flame Retardant Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.2.4 J.M. Huber Corporation Main Business Overview
 - 13.2.5 J.M. Huber Corporation Latest Developments
- 13.3 Kyowa Chemical Industry Co., Ltd.
 - 13.3.1 Kyowa Chemical Industry Co., Ltd. Company Information
 - 13.3.2 Kyowa Chemical Industry Co., Ltd. Magnesium Hydroxide-based Flame Retardant Product Portfolios and Specifications
 - 13.3.3 Kyowa Chemical Industry Co., Ltd. Magnesium Hydroxide-based Flame Retardant Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.3.4 Kyowa Chemical Industry Co., Ltd. Main Business Overview
 - 13.3.5 Kyowa Chemical Industry Co., Ltd. Latest Developments
- 13.4 Konoshima Chemical Co., Ltd.
 - 13.4.1 Konoshima Chemical Co., Ltd. Company Information
 - 13.4.2 Konoshima Chemical Co., Ltd. Magnesium Hydroxide-based Flame Retardant Product Portfolios and Specifications
 - 13.4.3 Konoshima Chemical Co., Ltd. Magnesium Hydroxide-based Flame Retardant Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.4.4 Konoshima Chemical Co., Ltd. Main Business Overview
 - 13.4.5 Konoshima Chemical Co., Ltd. Latest Developments
- 13.5 Tateho Chemical Industries Co., Ltd.
 - 13.5.1 Tateho Chemical Industries Co., Ltd. Company Information
 - 13.5.2 Tateho Chemical Industries Co., Ltd. Magnesium Hydroxide-based Flame Retardant Product Portfolios and Specifications
 - 13.5.3 Tateho Chemical Industries Co., Ltd. Magnesium Hydroxide-based Flame Retardant Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.5.4 Tateho Chemical Industries Co., Ltd. Main Business Overview
 - 13.5.5 Tateho Chemical Industries Co., Ltd. Latest Developments

13.6 Ube Material Industries, Ltd.

13.6.1 Ube Material Industries, Ltd. Company Information

13.6.2 Ube Material Industries, Ltd. Magnesium Hydroxide-based Flame Retardant Product Portfolios and Specifications

13.6.3 Ube Material Industries, Ltd. Magnesium Hydroxide-based Flame Retardant Sales, Revenue, Price and Gross Margin (2021-2026)

13.6.4 Ube Material Industries, Ltd. Main Business Overview

13.6.5 Ube Material Industries, Ltd. Latest Developments

13.7 NikoMag Europe

13.7.1 NikoMag Europe Company Information

13.7.2 NikoMag Europe Magnesium Hydroxide-based Flame Retardant Product Portfolios and Specifications

13.7.3 NikoMag Europe Magnesium Hydroxide-based Flame Retardant Sales, Revenue, Price and Gross Margin (2021-2026)

13.7.4 NikoMag Europe Main Business Overview

13.7.5 NikoMag Europe Latest Developments

13.8 Industrias Peñoles, S.A.B. de C.V.

13.8.1 Industrias Peñoles, S.A.B. de C.V. Company Information

13.8.2 Industrias Peñoles, S.A.B. de C.V. Magnesium Hydroxide-based Flame Retardant Product Portfolios and Specifications

13.8.3 Industrias Peñoles, S.A.B. de C.V. Magnesium Hydroxide-based Flame Retardant Sales, Revenue, Price and Gross Margin (2021-2026)

13.8.4 Industrias Peñoles, S.A.B. de C.V. Main Business Overview

13.8.5 Industrias Peñoles, S.A.B. de C.V. Latest Developments

13.9 Nuova Sima S.r.l.

13.9.1 Nuova Sima S.r.l. Company Information

13.9.2 Nuova Sima S.r.l. Magnesium Hydroxide-based Flame Retardant Product Portfolios and Specifications

13.9.3 Nuova Sima S.r.l. Magnesium Hydroxide-based Flame Retardant Sales, Revenue, Price and Gross Margin (2021-2026)

13.9.4 Nuova Sima S.r.l. Main Business Overview

13.9.5 Nuova Sima S.r.l. Latest Developments

13.10 Niknam Chemicals Private Limited

13.10.1 Niknam Chemicals Private Limited Company Information

13.10.2 Niknam Chemicals Private Limited Magnesium Hydroxide-based Flame Retardant Product Portfolios and Specifications

13.10.3 Niknam Chemicals Private Limited Magnesium Hydroxide-based Flame Retardant Sales, Revenue, Price and Gross Margin (2021-2026)

13.10.4 Niknam Chemicals Private Limited Main Business Overview

- 13.10.5 Niknam Chemicals Private Limited Latest Developments
- 13.11 KMT Industrial (HK) Ltd.
 - 13.11.1 KMT Industrial (HK) Ltd. Company Information
 - 13.11.2 KMT Industrial (HK) Ltd. Magnesium Hydroxide-based Flame Retardant Product Portfolios and Specifications
 - 13.11.3 KMT Industrial (HK) Ltd. Magnesium Hydroxide-based Flame Retardant Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.11.4 KMT Industrial (HK) Ltd. Main Business Overview
 - 13.11.5 KMT Industrial (HK) Ltd. Latest Developments
- 13.12 GO YEN CHEMICAL INDUSTRIAL CO., LTD.
 - 13.12.1 GO YEN CHEMICAL INDUSTRIAL CO., LTD. Company Information
 - 13.12.2 GO YEN CHEMICAL INDUSTRIAL CO., LTD. Magnesium Hydroxide-based Flame Retardant Product Portfolios and Specifications
 - 13.12.3 GO YEN CHEMICAL INDUSTRIAL CO., LTD. Magnesium Hydroxide-based Flame Retardant Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.12.4 GO YEN CHEMICAL INDUSTRIAL CO., LTD. Main Business Overview
 - 13.12.5 GO YEN CHEMICAL INDUSTRIAL CO., LTD. Latest Developments
- 13.13 Hefei Zhongke Flame Retardant New Material Co., Ltd.
 - 13.13.1 Hefei Zhongke Flame Retardant New Material Co., Ltd. Company Information
 - 13.13.2 Hefei Zhongke Flame Retardant New Material Co., Ltd. Magnesium Hydroxide-based Flame Retardant Product Portfolios and Specifications
 - 13.13.3 Hefei Zhongke Flame Retardant New Material Co., Ltd. Magnesium Hydroxide-based Flame Retardant Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.13.4 Hefei Zhongke Flame Retardant New Material Co., Ltd. Main Business Overview
 - 13.13.5 Hefei Zhongke Flame Retardant New Material Co., Ltd. Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

Table 1. Magnesium Hydroxide-based Flame Retardant Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & (\$ millions)

Table 2. Magnesium Hydroxide-based Flame Retardant Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)

Table 3. Major Players of Synthetic Magnesium Hydroxide Flame Retardant

Table 4. Major Players of Natural Brucite-Based Magnesium Hydroxide Flame Retardant

Table 5. Major Players of Composite Metal Hydroxide Flame Retardant

Table 6. Major Players of Magnesium Carbonate-Blended Magnesium Hydroxide Flame Retardant

Table 7. Global Magnesium Hydroxide-based Flame Retardant Sales by Source Process (2021-2026) & (Tons)

Table 8. Global Magnesium Hydroxide-based Flame Retardant Sales Market Share by Source Process (2021-2026)

Table 9. Global Magnesium Hydroxide-based Flame Retardant Revenue by Source Process (2021-2026) & (\$ million)

Table 10. Global Magnesium Hydroxide-based Flame Retardant Revenue Market Share by Source Process (2021-2026)

Table 11. Global Magnesium Hydroxide-based Flame Retardant Sale Price by Source Process (2021-2026) & (US\$/Kg)

Table 12. Major Players of Uncoated Magnesium Hydroxide Flame Retardant

Table 13. Major Players of Silane-Coated Magnesium Hydroxide Flame Retardant

Table 14. Major Players of Fatty Acid-Coated Magnesium Hydroxide Flame Retardant

Table 15. Major Players of Polymer-Coated Magnesium Hydroxide Flame Retardant

Table 16. Major Players of Other

Table 17. Global Magnesium Hydroxide-based Flame Retardant Sales by Surface Treatment Method (2021-2026) & (Tons)

Table 18. Global Magnesium Hydroxide-based Flame Retardant Sales Market Share by Surface Treatment Method (2021-2026)

Table 19. Global Magnesium Hydroxide-based Flame Retardant Revenue by Surface Treatment Method (2021-2026) & (\$ million)

Table 20. Global Magnesium Hydroxide-based Flame Retardant Revenue Market Share by Surface Treatment Method (2021-2026)

Table 21. Global Magnesium Hydroxide-based Flame Retardant Sale Price by Surface Treatment Method (2021-2026) & (US\$/Kg)

Table 22. Major Players of General-Purpose Flame-Retardant Magnesium Hydroxide

Table 23. Major Players of Low-Smoke Flame-Retardant Magnesium Hydroxide

Table 24. Major Players of High-Purity Flame-Retardant Magnesium Hydroxide

Table 25. Major Players of Other

Table 26. Global Magnesium Hydroxide-based Flame Retardant Sales by Performance Positioning (2021-2026) & (Tons)

Table 27. Global Magnesium Hydroxide-based Flame Retardant Sales Market Share by Performance Positioning (2021-2026)

Table 28. Global Magnesium Hydroxide-based Flame Retardant Revenue by Performance Positioning (2021-2026) & (\$ million)

Table 29. Global Magnesium Hydroxide-based Flame Retardant Revenue Market Share by Performance Positioning (2021-2026)

Table 30. Global Magnesium Hydroxide-based Flame Retardant Sale Price by Performance Positioning (2021-2026) & (US\$/Kg)

Table 31. Global Magnesium Hydroxide-based Flame Retardant Sale by Application (2021-2026) & (Tons)

Table 32. Global Magnesium Hydroxide-based Flame Retardant Sale Market Share by Application (2021-2026)

Table 33. Global Magnesium Hydroxide-based Flame Retardant Revenue by Application (2021-2026) & (\$ million)

Table 34. Global Magnesium Hydroxide-based Flame Retardant Revenue Market Share by Application (2021-2026)

Table 35. Global Magnesium Hydroxide-based Flame Retardant Sale Price by Application (2021-2026) & (US\$/Kg)

Table 36. Global Magnesium Hydroxide-based Flame Retardant Sales by Company (2021-2026) & (Tons)

Table 37. Global Magnesium Hydroxide-based Flame Retardant Sales Market Share by Company (2021-2026)

Table 38. Global Magnesium Hydroxide-based Flame Retardant Revenue by Company (2021-2026) & (\$ millions)

Table 39. Global Magnesium Hydroxide-based Flame Retardant Revenue Market Share by Company (2021-2026)

Table 40. Global Magnesium Hydroxide-based Flame Retardant Sale Price by Company (2021-2026) & (US\$/Kg)

Table 41. Key Manufacturers Magnesium Hydroxide-based Flame Retardant Producing Area Distribution and Sales Area

Table 42. Players Magnesium Hydroxide-based Flame Retardant Products Offered

Table 43. Magnesium Hydroxide-based Flame Retardant Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

Table 44. New Products and Potential Entrants

Table 45. Market M&A Activity & Strategy

Table 46. Global Magnesium Hydroxide-based Flame Retardant Sales by Geographic Region (2021-2026) & (Tons)

Table 47. Global Magnesium Hydroxide-based Flame Retardant Sales Market Share Geographic Region (2021-2026)

Table 48. Global Magnesium Hydroxide-based Flame Retardant Revenue by Geographic Region (2021-2026) & (\$ millions)

Table 49. Global Magnesium Hydroxide-based Flame Retardant Revenue Market Share by Geographic Region (2021-2026)

Table 50. Global Magnesium Hydroxide-based Flame Retardant Sales by Country/Region (2021-2026) & (Tons)

Table 51. Global Magnesium Hydroxide-based Flame Retardant Sales Market Share by Country/Region (2021-2026)

Table 52. Global Magnesium Hydroxide-based Flame Retardant Revenue by Country/Region (2021-2026) & (\$ millions)

Table 53. Global Magnesium Hydroxide-based Flame Retardant Revenue Market Share by Country/Region (2021-2026)

Table 54. Americas Magnesium Hydroxide-based Flame Retardant Sales by Country (2021-2026) & (Tons)

Table 55. Americas Magnesium Hydroxide-based Flame Retardant Sales Market Share by Country (2021-2026)

Table 56. Americas Magnesium Hydroxide-based Flame Retardant Revenue by Country (2021-2026) & (\$ millions)

Table 57. Americas Magnesium Hydroxide-based Flame Retardant Sales by Source Process (2021-2026) & (Tons)

Table 58. Americas Magnesium Hydroxide-based Flame Retardant Sales by Application (2021-2026) & (Tons)

Table 59. APAC Magnesium Hydroxide-based Flame Retardant Sales by Region (2021-2026) & (Tons)

Table 60. APAC Magnesium Hydroxide-based Flame Retardant Sales Market Share by Region (2021-2026)

Table 61. APAC Magnesium Hydroxide-based Flame Retardant Revenue by Region (2021-2026) & (\$ millions)

Table 62. APAC Magnesium Hydroxide-based Flame Retardant Sales by Source Process (2021-2026) & (Tons)

Table 63. APAC Magnesium Hydroxide-based Flame Retardant Sales by Application (2021-2026) & (Tons)

Table 64. Europe Magnesium Hydroxide-based Flame Retardant Sales by Country

(2021-2026) & (Tons)

Table 65. Europe Magnesium Hydroxide-based Flame Retardant Revenue by Country (2021-2026) & (\$ millions)

Table 66. Europe Magnesium Hydroxide-based Flame Retardant Sales by Source Process (2021-2026) & (Tons)

Table 67. Europe Magnesium Hydroxide-based Flame Retardant Sales by Application (2021-2026) & (Tons)

Table 68. Middle East & Africa Magnesium Hydroxide-based Flame Retardant Sales by Country (2021-2026) & (Tons)

Table 69. Middle East & Africa Magnesium Hydroxide-based Flame Retardant Revenue Market Share by Country (2021-2026)

Table 70. Middle East & Africa Magnesium Hydroxide-based Flame Retardant Sales by Source Process (2021-2026) & (Tons)

Table 71. Middle East & Africa Magnesium Hydroxide-based Flame Retardant Sales by Application (2021-2026) & (Tons)

Table 72. Key Market Drivers & Growth Opportunities of Magnesium Hydroxide-based Flame Retardant

Table 73. Key Market Challenges & Risks of Magnesium Hydroxide-based Flame Retardant

Table 74. Key Industry Trends of Magnesium Hydroxide-based Flame Retardant

Table 75. Magnesium Hydroxide-based Flame Retardant Raw Material

Table 76. Key Suppliers of Raw Materials

Table 77. Magnesium Hydroxide-based Flame Retardant Distributors List

Table 78. Magnesium Hydroxide-based Flame Retardant Customer List

Table 79. Global Magnesium Hydroxide-based Flame Retardant Sales Forecast by Region (2027-2032) & (Tons)

Table 80. Global Magnesium Hydroxide-based Flame Retardant Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 81. Americas Magnesium Hydroxide-based Flame Retardant Sales Forecast by Country (2027-2032) & (Tons)

Table 82. Americas Magnesium Hydroxide-based Flame Retardant Annual Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 83. APAC Magnesium Hydroxide-based Flame Retardant Sales Forecast by Region (2027-2032) & (Tons)

Table 84. APAC Magnesium Hydroxide-based Flame Retardant Annual Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 85. Europe Magnesium Hydroxide-based Flame Retardant Sales Forecast by Country (2027-2032) & (Tons)

Table 86. Europe Magnesium Hydroxide-based Flame Retardant Revenue Forecast by

Country (2027-2032) & (\$ millions)

Table 87. Middle East & Africa Magnesium Hydroxide-based Flame Retardant Sales Forecast by Country (2027-2032) & (Tons)

Table 88. Middle East & Africa Magnesium Hydroxide-based Flame Retardant Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 89. Global Magnesium Hydroxide-based Flame Retardant Sales Forecast by Source Process (2027-2032) & (Tons)

Table 90. Global Magnesium Hydroxide-based Flame Retardant Revenue Forecast by Source Process (2027-2032) & (\$ millions)

Table 91. Global Magnesium Hydroxide-based Flame Retardant Sales Forecast by Application (2027-2032) & (Tons)

Table 92. Global Magnesium Hydroxide-based Flame Retardant Revenue Forecast by Application (2027-2032) & (\$ millions)

Table 93. Martin Marietta Materials, Inc. Basic Information, Magnesium Hydroxide-based Flame Retardant Manufacturing Base, Sales Area and Its Competitors

Table 94. Martin Marietta Materials, Inc. Magnesium Hydroxide-based Flame Retardant Product Portfolios and Specifications

Table 95. Martin Marietta Materials, Inc. Magnesium Hydroxide-based Flame Retardant Sales (Tons), Revenue (\$ Million), Price (US\$/Kg) and Gross Margin (2021-2026)

Table 96. Martin Marietta Materials, Inc. Main Business

Table 97. Martin Marietta Materials, Inc. Latest Developments

Table 98. J.M. Huber Corporation Basic Information, Magnesium Hydroxide-based Flame Retardant Manufacturing Base, Sales Area and Its Competitors

Table 99. J.M. Huber Corporation Magnesium Hydroxide-based Flame Retardant Product Portfolios and Specifications

Table 100. J.M. Huber Corporation Magnesium Hydroxide-based Flame Retardant Sales (Tons), Revenue (\$ Million), Price (US\$/Kg) and Gross Margin (2021-2026)

Table 101. J.M. Huber Corporation Main Business

Table 102. J.M. Huber Corporation Latest Developments

Table 103. Kyowa Chemical Industry Co., Ltd. Basic Information, Magnesium Hydroxide-based Flame Retardant Manufacturing Base, Sales Area and Its Competitors

Table 104. Kyowa Chemical Industry Co., Ltd. Magnesium Hydroxide-based Flame Retardant Product Portfolios and Specifications

Table 105. Kyowa Chemical Industry Co., Ltd. Magnesium Hydroxide-based Flame Retardant Sales (Tons), Revenue (\$ Million), Price (US\$/Kg) and Gross Margin (2021-2026)

Table 106. Kyowa Chemical Industry Co., Ltd. Main Business

Table 107. Kyowa Chemical Industry Co., Ltd. Latest Developments

Table 108. Konoshima Chemical Co., Ltd. Basic Information, Magnesium Hydroxide-

based Flame Retardant Manufacturing Base, Sales Area and Its Competitors

Table 109. Konoshima Chemical Co., Ltd. Magnesium Hydroxide-based Flame Retardant Product Portfolios and Specifications

Table 110. Konoshima Chemical Co., Ltd. Magnesium Hydroxide-based Flame Retardant Sales (Tons), Revenue (\$ Million), Price (US\$/Kg) and Gross Margin (2021-2026)

Table 111. Konoshima Chemical Co., Ltd. Main Business

Table 112. Konoshima Chemical Co., Ltd. Latest Developments

Table 113. Tateho Chemical Industries Co., Ltd. Basic Information, Magnesium Hydroxide-based Flame Retardant Manufacturing Base, Sales Area and Its Competitors

Table 114. Tateho Chemical Industries Co., Ltd. Magnesium Hydroxide-based Flame Retardant Product Portfolios and Specifications

Table 115. Tateho Chemical Industries Co., Ltd. Magnesium Hydroxide-based Flame Retardant Sales (Tons), Revenue (\$ Million), Price (US\$/Kg) and Gross Margin (2021-2026)

Table 116. Tateho Chemical Industries Co., Ltd. Main Business

Table 117. Tateho Chemical Industries Co., Ltd. Latest Developments

Table 118. Ube Material Industries, Ltd. Basic Information, Magnesium Hydroxide-based Flame Retardant Manufacturing Base, Sales Area and Its Competitors

Table 119. Ube Material Industries, Ltd. Magnesium Hydroxide-based Flame Retardant Product Portfolios and Specifications

Table 120. Ube Material Industries, Ltd. Magnesium Hydroxide-based Flame Retardant Sales (Tons), Revenue (\$ Million), Price (US\$/Kg) and Gross Margin (2021-2026)

Table 121. Ube Material Industries, Ltd. Main Business

Table 122. Ube Material Industries, Ltd. Latest Developments

Table 123. NikoMag Europe Basic Information, Magnesium Hydroxide-based Flame Retardant Manufacturing Base, Sales Area and Its Competitors

Table 124. NikoMag Europe Magnesium Hydroxide-based Flame Retardant Product Portfolios and Specifications

Table 125. NikoMag Europe Magnesium Hydroxide-based Flame Retardant Sales (Tons), Revenue (\$ Million), Price (US\$/Kg) and Gross Margin (2021-2026)

Table 126. NikoMag Europe Main Business

Table 127. NikoMag Europe Latest Developments

Table 128. Industrias Peñoles, S.A.B. de C.V. Basic Information, Magnesium Hydroxide-based Flame Retardant Manufacturing Base, Sales Area and Its Competitors

Table 129. Industrias Peñoles, S.A.B. de C.V. Magnesium Hydroxide-based Flame Retardant Product Portfolios and Specifications

Table 130. Industrias Peñoles, S.A.B. de C.V. Magnesium Hydroxide-based Flame Retardant Sales (Tons), Revenue (\$ Million), Price (US\$/Kg) and Gross Margin

(2021-2026)

Table 131. Industrias Petróles, S.A.B. de C.V. Main Business

Table 132. Industrias Petróles, S.A.B. de C.V. Latest Developments

Table 133. Nuova Sima S.r.l. Basic Information, Magnesium Hydroxide-based Flame Retardant Manufacturing Base, Sales Area and Its Competitors

Table 134. Nuova Sima S.r.l. Magnesium Hydroxide-based Flame Retardant Product Portfolios and Specifications

Table 135. Nuova Sima S.r.l. Magnesium Hydroxide-based Flame Retardant Sales (Tons), Revenue (\$ Million), Price (US\$/Kg) and Gross Margin (2021-2026)

Table 136. Nuova Sima S.r.l. Main Business

Table 137. Nuova Sima S.r.l. Latest Developments

Table 138. Niknam Chemicals Private Limited Basic Information, Magnesium Hydroxide-based Flame Retardant Manufacturing Base, Sales Area and Its Competitors

Table 139. Niknam Chemicals Private Limited Magnesium Hydroxide-based Flame Retardant Product Portfolios and Specifications

Table 140. Niknam Chemicals Private Limited Magnesium Hydroxide-based Flame Retardant Sales (Tons), Revenue (\$ Million), Price (US\$/Kg) and Gross Margin (2021-2026)

Table 141. Niknam Chemicals Private Limited Main Business

Table 142. Niknam Chemicals Private Limited Latest Developments

Table 143. KMT Industrial (HK) Ltd. Basic Information, Magnesium Hydroxide-based Flame Retardant Manufacturing Base, Sales Area and Its Competitors

Table 144. KMT Industrial (HK) Ltd. Magnesium Hydroxide-based Flame Retardant Product Portfolios and Specifications

Table 145. KMT Industrial (HK) Ltd. Magnesium Hydroxide-based Flame Retardant Sales (Tons), Revenue (\$ Million), Price (US\$/Kg) and Gross Margin (2021-2026)

Table 146. KMT Industrial (HK) Ltd. Main Business

Table 147. KMT Industrial (HK) Ltd. Latest Developments

Table 148. GO YEN CHEMICAL INDUSTRIAL CO., LTD. Basic Information, Magnesium Hydroxide-based Flame Retardant Manufacturing Base, Sales Area and Its Competitors

Table 149. GO YEN CHEMICAL INDUSTRIAL CO., LTD. Magnesium Hydroxide-based Flame Retardant Product Portfolios and Specifications

Table 150. GO YEN CHEMICAL INDUSTRIAL CO., LTD. Magnesium Hydroxide-based Flame Retardant Sales (Tons), Revenue (\$ Million), Price (US\$/Kg) and Gross Margin (2021-2026)

Table 151. GO YEN CHEMICAL INDUSTRIAL CO., LTD. Main Business

Table 152. GO YEN CHEMICAL INDUSTRIAL CO., LTD. Latest Developments

Table 153. Hefei Zhongke Flame Retardant New Material Co., Ltd. Basic Information,

Magnesium Hydroxide-based Flame Retardant Manufacturing Base, Sales Area and Its Competitors

Table 154. Hefei Zhongke Flame Retardant New Material Co., Ltd. Magnesium Hydroxide-based Flame Retardant Product Portfolios and Specifications

Table 155. Hefei Zhongke Flame Retardant New Material Co., Ltd. Magnesium Hydroxide-based Flame Retardant Sales (Tons), Revenue (\$ Million), Price (US\$/Kg) and Gross Margin (2021-2026)

Table 156. Hefei Zhongke Flame Retardant New Material Co., Ltd. Main Business

Table 157. Hefei Zhongke Flame Retardant New Material Co., Ltd. Latest Developments

List Of Figures

LIST OF FIGURES

- Figure 1. Picture of Magnesium Hydroxide-based Flame Retardant
- Figure 2. Magnesium Hydroxide-based Flame Retardant Report Years Considered
- Figure 3. Research Objectives
- Figure 4. Research Methodology
- Figure 5. Research Process and Data Source
- Figure 6. Global Magnesium Hydroxide-based Flame Retardant Sales Growth Rate 2021-2032 (Tons)
- Figure 7. Global Magnesium Hydroxide-based Flame Retardant Revenue Growth Rate 2021-2032 (\$ millions)
- Figure 8. Magnesium Hydroxide-based Flame Retardant Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Figure 9. Magnesium Hydroxide-based Flame Retardant Sales Market Share by Country/Region (2025)
- Figure 10. Magnesium Hydroxide-based Flame Retardant Sales Market Share by Country/Region (2021, 2025 & 2032)
- Figure 11. Product Picture of Synthetic Magnesium Hydroxide Flame Retardant
- Figure 12. Product Picture of Natural Brucite-Based Magnesium Hydroxide Flame Retardant
- Figure 13. Product Picture of Composite Metal Hydroxide Flame Retardant
- Figure 14. Product Picture of Magnesium Carbonate-Blended Magnesium Hydroxide Flame Retardant
- Figure 15. Global Magnesium Hydroxide-based Flame Retardant Sales Market Share by Source Process in 2026
- Figure 16. Global Magnesium Hydroxide-based Flame Retardant Revenue Market Share by Source Process (2021-2026)
- Figure 17. Product Picture of Uncoated Magnesium Hydroxide Flame Retardant
- Figure 18. Product Picture of Silane-Coated Magnesium Hydroxide Flame Retardant
- Figure 19. Product Picture of Fatty Acid-Coated Magnesium Hydroxide Flame Retardant
- Figure 20. Product Picture of Polymer-Coated Magnesium Hydroxide Flame Retardant
- Figure 21. Product Picture of Other
- Figure 22. Global Magnesium Hydroxide-based Flame Retardant Sales Market Share by Surface Treatment Method in 2026
- Figure 23. Global Magnesium Hydroxide-based Flame Retardant Revenue Market Share by Surface Treatment Method (2021-2026)
- Figure 24. Product Picture of General-Purpose Flame-Retardant Magnesium Hydroxide

Figure 25. Product Picture of Low-Smoke Flame-Retardant Magnesium Hydroxide

Figure 26. Product Picture of High-Purity Flame-Retardant Magnesium Hydroxide

Figure 27. Product Picture of Other

Figure 28. Global Magnesium Hydroxide-based Flame Retardant Sales Market Share by Performance Positioning in 2026

Figure 29. Global Magnesium Hydroxide-based Flame Retardant Revenue Market Share by Performance Positioning (2021-2026)

Figure 30. Magnesium Hydroxide-based Flame Retardant Consumed in Wire and Cable

Figure 31. Global Magnesium Hydroxide-based Flame Retardant Market: Wire and Cable (2021-2026) & (Tons)

Figure 32. Magnesium Hydroxide-based Flame Retardant Consumed in Building Materials

Figure 33. Global Magnesium Hydroxide-based Flame Retardant Market: Building Materials (2021-2026) & (Tons)

Figure 34. Magnesium Hydroxide-based Flame Retardant Consumed in Electrical and Electronic Components

Figure 35. Global Magnesium Hydroxide-based Flame Retardant Market: Electrical and Electronic Components (2021-2026) & (Tons)

Figure 36. Magnesium Hydroxide-based Flame Retardant Consumed in Semiconductor Encapsulation Materials

Figure 37. Global Magnesium Hydroxide-based Flame Retardant Market: Semiconductor Encapsulation Materials (2021-2026) & (Tons)

Figure 38. Magnesium Hydroxide-based Flame Retardant Consumed in Other

Figure 39. Global Magnesium Hydroxide-based Flame Retardant Market: Other (2021-2026) & (Tons)

Figure 40. Global Magnesium Hydroxide-based Flame Retardant Sale Market Share by Application (2025)

Figure 41. Global Magnesium Hydroxide-based Flame Retardant Revenue Market Share by Application in 2025

Figure 42. Magnesium Hydroxide-based Flame Retardant Sales by Company in 2025 (Tons)

Figure 43. Global Magnesium Hydroxide-based Flame Retardant Sales Market Share by Company in 2025

Figure 44. Magnesium Hydroxide-based Flame Retardant Revenue by Company in 2025 (\$ millions)

Figure 45. Global Magnesium Hydroxide-based Flame Retardant Revenue Market Share by Company in 2025

Figure 46. Global Magnesium Hydroxide-based Flame Retardant Sales Market Share by Geographic Region (2021-2026)

Figure 47. Global Magnesium Hydroxide-based Flame Retardant Revenue Market Share by Geographic Region in 2025

Figure 48. Americas Magnesium Hydroxide-based Flame Retardant Sales 2021-2026 (Tons)

Figure 49. Americas Magnesium Hydroxide-based Flame Retardant Revenue 2021-2026 (\$ millions)

Figure 50. APAC Magnesium Hydroxide-based Flame Retardant Sales 2021-2026 (Tons)

Figure 51. APAC Magnesium Hydroxide-based Flame Retardant Revenue 2021-2026 (\$ millions)

Figure 52. Europe Magnesium Hydroxide-based Flame Retardant Sales 2021-2026 (Tons)

Figure 53. Europe Magnesium Hydroxide-based Flame Retardant Revenue 2021-2026 (\$ millions)

Figure 54. Middle East & Africa Magnesium Hydroxide-based Flame Retardant Sales 2021-2026 (Tons)

Figure 55. Middle East & Africa Magnesium Hydroxide-based Flame Retardant Revenue 2021-2026 (\$ millions)

Figure 56. Americas Magnesium Hydroxide-based Flame Retardant Sales Market Share by Country in 2025

Figure 57. Americas Magnesium Hydroxide-based Flame Retardant Revenue Market Share by Country (2021-2026)

Figure 58. Americas Magnesium Hydroxide-based Flame Retardant Sales Market Share by Source Process (2021-2026)

Figure 59. Americas Magnesium Hydroxide-based Flame Retardant Sales Market Share by Application (2021-2026)

Figure 60. United States Magnesium Hydroxide-based Flame Retardant Revenue Growth 2021-2026 (\$ millions)

Figure 61. Canada Magnesium Hydroxide-based Flame Retardant Revenue Growth 2021-2026 (\$ millions)

Figure 62. Mexico Magnesium Hydroxide-based Flame Retardant Revenue Growth 2021-2026 (\$ millions)

Figure 63. Brazil Magnesium Hydroxide-based Flame Retardant Revenue Growth 2021-2026 (\$ millions)

Figure 64. APAC Magnesium Hydroxide-based Flame Retardant Sales Market Share by Region in 2025

Figure 65. APAC Magnesium Hydroxide-based Flame Retardant Revenue Market Share by Region (2021-2026)

Figure 66. APAC Magnesium Hydroxide-based Flame Retardant Sales Market Share by

Source Process (2021-2026)

Figure 67. APAC Magnesium Hydroxide-based Flame Retardant Sales Market Share by Application (2021-2026)

Figure 68. China Magnesium Hydroxide-based Flame Retardant Revenue Growth 2021-2026 (\$ millions)

Figure 69. Japan Magnesium Hydroxide-based Flame Retardant Revenue Growth 2021-2026 (\$ millions)

Figure 70. South Korea Magnesium Hydroxide-based Flame Retardant Revenue Growth 2021-2026 (\$ millions)

Figure 71. Southeast Asia Magnesium Hydroxide-based Flame Retardant Revenue Growth 2021-2026 (\$ millions)

Figure 72. India Magnesium Hydroxide-based Flame Retardant Revenue Growth 2021-2026 (\$ millions)

Figure 73. Australia Magnesium Hydroxide-based Flame Retardant Revenue Growth 2021-2026 (\$ millions)

Figure 74. China Taiwan Magnesium Hydroxide-based Flame Retardant Revenue Growth 2021-2026 (\$ millions)

Figure 75. Europe Magnesium Hydroxide-based Flame Retardant Sales Market Share by Country in 2025

Figure 76. Europe Magnesium Hydroxide-based Flame Retardant Revenue Market Share by Country (2021-2026)

Figure 77. Europe Magnesium Hydroxide-based Flame Retardant Sales Market Share by Source Process (2021-2026)

Figure 78. Europe Magnesium Hydroxide-based Flame Retardant Sales Market Share by Application (2021-2026)

Figure 79. Germany Magnesium Hydroxide-based Flame Retardant Revenue Growth 2021-2026 (\$ millions)

Figure 80. France Magnesium Hydroxide-based Flame Retardant Revenue Growth 2021-2026 (\$ millions)

Figure 81. UK Magnesium Hydroxide-based Flame Retardant Revenue Growth 2021-2026 (\$ millions)

Figure 82. Italy Magnesium Hydroxide-based Flame Retardant Revenue Growth 2021-2026 (\$ millions)

Figure 83. Russia Magnesium Hydroxide-based Flame Retardant Revenue Growth 2021-2026 (\$ millions)

Figure 84. Middle East & Africa Magnesium Hydroxide-based Flame Retardant Sales Market Share by Country (2021-2026)

Figure 85. Middle East & Africa Magnesium Hydroxide-based Flame Retardant Sales Market Share by Source Process (2021-2026)

Figure 86. Middle East & Africa Magnesium Hydroxide-based Flame Retardant Sales Market Share by Application (2021-2026)

Figure 87. Egypt Magnesium Hydroxide-based Flame Retardant Revenue Growth 2021-2026 (\$ millions)

Figure 88. South Africa Magnesium Hydroxide-based Flame Retardant Revenue Growth 2021-2026 (\$ millions)

Figure 89. Israel Magnesium Hydroxide-based Flame Retardant Revenue Growth 2021-2026 (\$ millions)

Figure 90. Turkey Magnesium Hydroxide-based Flame Retardant Revenue Growth 2021-2026 (\$ millions)

Figure 91. GCC Countries Magnesium Hydroxide-based Flame Retardant Revenue Growth 2021-2026 (\$ millions)

Figure 92. Manufacturing Cost Structure Analysis of Magnesium Hydroxide-based Flame Retardant in 2026

Figure 93. Manufacturing Process Analysis of Magnesium Hydroxide-based Flame Retardant

Figure 94. Industry Chain Structure of Magnesium Hydroxide-based Flame Retardant

Figure 95. Channels of Distribution

Figure 96. Global Magnesium Hydroxide-based Flame Retardant Sales Market Forecast by Region (2027-2032)

Figure 97. Global Magnesium Hydroxide-based Flame Retardant Revenue Market Share Forecast by Region (2027-2032)

Figure 98. Global Magnesium Hydroxide-based Flame Retardant Sales Market Share Forecast by Source Process (2027-2032)

Figure 99. Global Magnesium Hydroxide-based Flame Retardant Revenue Market Share Forecast by Source Process (2027-2032)

Figure 100. Global Magnesium Hydroxide-based Flame Retardant Sales Market Share Forecast by Application (2027-2032)

Figure 101. Global Magnesium Hydroxide-based Flame Retardant Revenue Market Share Forecast by Application (2027-2032)

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