

Global Magnesium Chloride Tetrahydrate Market Growth 2026-2032

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Abstracts

The global Magnesium Chloride Tetrahydrate market size is predicted to grow from US\$ 486 million in 2025 to US\$ 673 million in 2032; it is expected to grow at a CAGR of 4.8% from 2026 to 2032.

Magnesium Chloride Tetrahydrate ($MgCl_2 \cdot 4H_2O$) is a hydrated magnesium salt consisting of magnesium chloride combined with four molecules of water of crystallization. It typically appears as white or colorless hygroscopic crystals and is widely used in chemical processing, metallurgy, pharmaceuticals, construction materials, and environmental applications. The supply chain begins with upstream raw materials such as magnesium-rich brines, seawater, salt lake brine, or carnallite ore, which contain magnesium chloride. These sources are processed through evaporation, purification, crystallization, and controlled hydration to produce magnesium chloride salts, including tetrahydrate forms. Midstream processing involves chemical refining, drying, crystallization control, and packaging performed by inorganic chemical manufacturers and specialty salt producers. Downstream, magnesium chloride tetrahydrate is utilized in magnesium metal production, deicing formulations, dust control agents, flame retardant systems, pharmaceuticals, wastewater treatment, and as a precursor for other magnesium compounds, serving industries such as chemicals, metallurgy, construction, environmental management, pharmaceuticals, and agriculture. In 2025, global Magnesium Chloride Tetrahydrate output was about 1.3 million tons with 2.0 million tons of capacity, average prices of USD 350 - 520 per ton, and gross margins around 17%.

United States market for Magnesium Chloride Tetrahydrate is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Magnesium Chloride Tetrahydrate is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Magnesium Chloride Tetrahydrate is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Magnesium Chloride Tetrahydrate players cover Compass Minerals (USA), US Magnesium (USA), K+S Group (Germany), Nedmag Industries (Netherlands), ICL Group (Israel), etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the ?Magnesium Chloride Tetrahydrate Industry Forecast? looks at past sales and reviews total world Magnesium Chloride Tetrahydrate sales in 2025, providing a comprehensive analysis by region and market sector of projected Magnesium Chloride Tetrahydrate sales for 2026 through 2032. With Magnesium Chloride Tetrahydrate sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Magnesium Chloride Tetrahydrate industry.

This Insight Report provides a comprehensive analysis of the global Magnesium Chloride Tetrahydrate landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Magnesium Chloride Tetrahydrate portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Magnesium Chloride Tetrahydrate market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Magnesium Chloride Tetrahydrate and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Magnesium Chloride Tetrahydrate.

This report presents a comprehensive overview, market shares, and growth opportunities of Magnesium Chloride Tetrahydrate market by product type, application,

key manufacturers and key regions and countries.

Segmentation by Type:

Crystalline Form

Granular Form

Flake Form

Powder Form

Segmentation by Production Source:

Seawater-derived

Salt Lake Brine-derived

Carnallite-derived

Synthetic

Segmentation by Application:

Chemical

Metallurgy

Construction

Water Treatment

Pharmaceutical

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Compass Minerals (USA)

US Magnesium (USA)

K+S Group (Germany)

Nedmag Industries (Netherlands)

ICL Group (Israel)

Qinghai Salt Lake Industry (China)

Shandong Haihua Group (China)

Arab Potash Company (Jordan)

Gujarat Alkalies & Chemicals (India)

RIMA Industrial (Brazil)

Novamen (Canada)

Key Questions Addressed in this Report

What is the 10-year outlook for the global Magnesium Chloride Tetrahydrate market?

What factors are driving Magnesium Chloride Tetrahydrate market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Magnesium Chloride Tetrahydrate market opportunities vary by end market size?

How does Magnesium Chloride Tetrahydrate break out by Type, by Application?

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