

Global Magnesium Chloride Dihydrate Market Growth 2026-2032

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Abstracts

The global Magnesium Chloride Dihydrate market size is predicted to grow from US\$ 322 million in 2025 to US\$ 430 million in 2032; it is expected to grow at a CAGR of 4.3% from 2026 to 2032.

Magnesium Chloride Dihydrate ($\text{MgCl}_2 \cdot 2\text{H}_2\text{O}$) is a hydrated magnesium salt containing two molecules of crystallization water, widely used as a chemical intermediate, deicing agent, dust suppressant, magnesium metal feedstock, and additive in industrial processes. It is typically produced through the processing of natural brines, seawater, salt lake brines, or potash by-product streams, where magnesium-rich brine is concentrated and reacted with hydrochloric acid or recovered during potassium and sodium salt extraction. The supply chain begins with raw material extraction (seawater, underground brine, or salt lake brine), followed by brine purification, evaporation, crystallization, and controlled hydration to produce magnesium chloride in dihydrate form. The product is then processed, dried, or pelletized depending on application requirements and distributed to downstream industries including chemical manufacturing, magnesium metal production (via electrolytic processes), construction materials, deicing and dust control, water treatment, agriculture, and oil & gas drilling fluids. Major production regions include China, the United States, Israel, the Dead Sea region, and Europe, where integrated salt and mineral producers operate large-scale brine processing facilities. In 2025, global Magnesium Chloride Dihydrate output was about 650,000 tons with 1 million tons of capacity, average prices of USD 420 - 650 per ton, and gross margins around 19%.

United States market for Magnesium Chloride Dihydrate is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Magnesium Chloride Dihydrate is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Magnesium Chloride Dihydrate is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Magnesium Chloride Dihydrate players cover Compass Minerals (USA), US Magnesium (USA), K+S Group (Germany), Nedmag Industries (Netherlands), ICL Group (Israel), etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the "Magnesium Chloride Dihydrate Industry Forecast" looks at past sales and reviews total world Magnesium Chloride Dihydrate sales in 2025, providing a comprehensive analysis by region and market sector of projected Magnesium Chloride Dihydrate sales for 2026 through 2032. With Magnesium Chloride Dihydrate sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Magnesium Chloride Dihydrate industry.

This Insight Report provides a comprehensive analysis of the global Magnesium Chloride Dihydrate landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Magnesium Chloride Dihydrate portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Magnesium Chloride Dihydrate market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Magnesium Chloride Dihydrate and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Magnesium Chloride Dihydrate.

This report presents a comprehensive overview, market shares, and growth opportunities of Magnesium Chloride Dihydrate market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Crystalline Form

Granular Form

Flake Form

Powder Form

Segmentation by Production Source:

Seawater-derived

Salt Lake Brine-derived

Carnallite-derived

Synthetic

Segmentation by Application:

Chemical

Metallurgy

Construction

Water Treatment

Pharmaceutical

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Compass Minerals (USA)

US Magnesium (USA)

K+S Group (Germany)

Nedmag Industries (Netherlands)

ICL Group (Israel)

Qinghai Salt Lake Industry (China)

Qinghai Huixin Magnesium (China)

Shandong Haihua Group (China)

Arab Potash Company (Jordan)

Gujarat Alkalies & Chemicals (India)

RIMA Industrial (Brazil)

Novamen (Canada)

Key Questions Addressed in this Report

What is the 10-year outlook for the global Magnesium Chloride Dihydrate market?

What factors are driving Magnesium Chloride Dihydrate market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Magnesium Chloride Dihydrate market opportunities vary by end market size?

How does Magnesium Chloride Dihydrate break out by Type, by Application?

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