

Global Maglev Turbomolecular Pumps Market Growth 2026-2032

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Abstracts

The global Maglev Turbomolecular Pumps market size is predicted to grow from US\$ 803 million in 2025 to US\$ 1265 million in 2032; it is expected to grow at a CAGR of 6.7% from 2026 to 2032.

In 2025, global Maglev Turbomolecular Pump production reached approximately 86 k units, the average price is 9500 usd/unit. Maglev Turbomolecular Pump uses the magnetic force to suspend the rotor in the air so that the rotor and the stator operate without contact. Its characteristics are as follows: without any lubricating oil, it can be completely oil-free. Since there is no mechanical contact between the rotor and the stator, the bearing life is very long.

Market Concentration and Key Players:

From the international point of view, the magnetic levitation turbo molecular pump market concentration is relatively high, mainly concentrated in Europe, America and Japan and other developed countries. For example, Edwards and Ebara and other large manufacturers; from the domestic point of view, maglev turbo molecular pump manufacturers have Suzhou Suci Intelligent Technology.

Manufacturing Processes and **Market Trends:**

The magnetic levitation turbomolecular pump realizes contact-free high-speed rotation of the rotor by virtue of magnetic levitation bearings, providing a clean ultra-high vacuum environment for the core industrial field. Its manufacturing process is sophisticated and complex, and the market development keeps up with high-end technology iteration. The core of manufacturing lies in the precise matching of magnetic

bearing system and high-speed rotor. First, turbine rotor and stator blade are machined by five-axis CNC machine tool with high-strength alloy or special ceramic material to ensure dynamic balance accuracy control at 0.1 micron level to maintain stable suspension at tens of thousands of revolutions. The magnetic bearing system forms five-axis active control through multiple groups of electromagnets and displacement sensors, adjusts the spatial position of the rotor in real time to achieve friction-free operation, and integrates an intelligent balance module to dynamically adjust the counterweight through a threaded counterweight hole. This process significantly reduces the pollution risk caused by the traditional grinding counterweight. The whole system needs to be precisely assembled in a clean environment, and has undergone rigorous high speed testing and vacuum performance verification.

At present, the global magnetic levitation turbomolecular pump market is growing steadily. The growth is mainly driven by the advancement of advanced semiconductor processes to nodes below 3 nm and the demand for ultra-high vacuum environments in photovoltaic and scientific research fields, with semiconductor manufacturing accounting for more than 55% of total demand. Future trends focus on intelligence and high performance, such as predictive maintenance through Internet of Things technology and continuous optimization of magnetic bearing control algorithms to improve pumping speed and extreme vacuum. China enterprises are actively expanding market share through cost-effective strategies, but they still face technical barriers and supply chain localization challenges in high-end fields.

LP Information, Inc. (LPI) ' newest research report, the "Maglev Turbomolecular Pumps Industry Forecast" looks at past sales and reviews total world Maglev Turbomolecular Pumps sales in 2025, providing a comprehensive analysis by region and market sector of projected Maglev Turbomolecular Pumps sales for 2026 through 2032. With Maglev Turbomolecular Pumps sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Maglev Turbomolecular Pumps industry.

This Insight Report provides a comprehensive analysis of the global Maglev Turbomolecular Pumps landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Maglev Turbomolecular Pumps portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Maglev Turbomolecular Pumps market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Maglev Turbomolecular Pumps and breaks down the forecast by Function, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Maglev Turbomolecular Pumps.

This report presents a comprehensive overview, market shares, and growth opportunities of Maglev Turbomolecular Pumps market by product type, application, key manufacturers and key regions and countries.

Segmentation by Function:

Temperature Controlled Turbo Pump

Ultra High Vacuum Turbine Pump

Ultra Low Vibration Turbo Pump

Others

Segmentation by Structure:

Pure Turbo

Compound

Segmentation by Cooling:

Air Cooling

Water-cooling

Segmentation by Application:

Semiconductor Industrial

Photovoltaic

Electron Microscope

Medical Equipment

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Atlas Copco

Pfeiffer Vacuum GmbH

Shimadzu

Osaka Vacuum, Ltd

Ebara

Ulvac

Hangzhou Kuntai Maglev Technology

Zhongke Keyi

Suzhou Suci Intelligent Technology

Key Questions Addressed in this Report

What is the 10-year outlook for the global Maglev Turbomolecular Pumps market?

What factors are driving Maglev Turbomolecular Pumps market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Maglev Turbomolecular Pumps market opportunities vary by end market size?

How does Maglev Turbomolecular Pumps break out by Function, by Application?

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

- 2.1 World Market Overview
 - 2.1.1 Global Maglev Turbomolecular Pumps Annual Sales 2021-2032
 - 2.1.2 World Current & Future Analysis for Maglev Turbomolecular Pumps by Geographic Region, 2021, 2025 & 2032
 - 2.1.3 World Current & Future Analysis for Maglev Turbomolecular Pumps by Country/Region, 2021, 2025 & 2032
- 2.2 Maglev Turbomolecular Pumps Segment by Function
 - 2.2.1 Temperature Controlled Turbo Pump
 - 2.2.2 Ultra High Vacuum Turbine Pump
 - 2.2.3 Ultra Low Vibration Turbo Pump
 - 2.2.4 Others
 - 2.2.5 Maglev Turbomolecular Pumps Sales by Function
 - 2.2.5.1 Global Maglev Turbomolecular Pumps Sales Market Share by Function (2021-2026)
 - 2.2.5.2 Global Maglev Turbomolecular Pumps Revenue and Market Share by Function (2021-2026)
 - 2.2.5.3 Global Maglev Turbomolecular Pumps Sale Price by Function (2021-2026)
- 2.3 Maglev Turbomolecular Pumps Segment by Structure
 - 2.3.1 Pure Turbo
 - 2.3.2 Compound
 - 2.3.3 Maglev Turbomolecular Pumps Sales by Structure
 - 2.3.3.1 Global Maglev Turbomolecular Pumps Sales Market Share by Structure (2021-2026)
 - 2.3.3.2 Global Maglev Turbomolecular Pumps Revenue and Market Share by

Structure (2021-2026)

2.3.3.3 Global Maglev Turbomolecular Pumps Sale Price by Structure (2021-2026)

2.4 Maglev Turbomolecular Pumps Segment by Cooling

2.4.1 Air Cooling

2.4.2 Water-cooling

2.4.3 Maglev Turbomolecular Pumps Sales by Cooling

2.4.3.1 Global Maglev Turbomolecular Pumps Sales Market Share by Cooling (2021-2026)

2.4.3.2 Global Maglev Turbomolecular Pumps Revenue and Market Share by Cooling (2021-2026)

2.4.3.3 Global Maglev Turbomolecular Pumps Sale Price by Cooling (2021-2026)

2.5 Maglev Turbomolecular Pumps Segment by Application

2.5.1 Semiconductor Industrial

2.5.2 Photovoltaic

2.5.3 Electron Microscope

2.5.4 Medical Equipment

2.5.5 Others

2.5.6 Maglev Turbomolecular Pumps Sales by Application

2.5.6.1 Global Maglev Turbomolecular Pumps Sale Market Share by Application (2021-2026)

2.5.6.2 Global Maglev Turbomolecular Pumps Revenue and Market Share by Application (2021-2026)

2.5.6.3 Global Maglev Turbomolecular Pumps Sale Price by Application (2021-2026)

3 GLOBAL BY COMPANY

3.1 Global Maglev Turbomolecular Pumps Breakdown Data by Company

3.1.1 Global Maglev Turbomolecular Pumps Annual Sales by Company (2021-2026)

3.1.2 Global Maglev Turbomolecular Pumps Sales Market Share by Company (2021-2026)

3.2 Global Maglev Turbomolecular Pumps Annual Revenue by Company (2021-2026)

3.2.1 Global Maglev Turbomolecular Pumps Revenue by Company (2021-2026)

3.2.2 Global Maglev Turbomolecular Pumps Revenue Market Share by Company (2021-2026)

3.3 Global Maglev Turbomolecular Pumps Sale Price by Company

3.4 Key Manufacturers Maglev Turbomolecular Pumps Producing Area Distribution, Sales Area, Product Type

3.4.1 Key Manufacturers Maglev Turbomolecular Pumps Product Location Distribution

3.4.2 Players Maglev Turbomolecular Pumps Products Offered

3.5 Market Concentration Rate Analysis

3.5.1 Competition Landscape Analysis

3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

3.6 New Products and Potential Entrants

3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR MAGLEV TURBOMOLECULAR PUMPS BY GEOGRAPHIC REGION

4.1 World Historic Maglev Turbomolecular Pumps Market Size by Geographic Region (2021-2026)

4.1.1 Global Maglev Turbomolecular Pumps Annual Sales by Geographic Region (2021-2026)

4.1.2 Global Maglev Turbomolecular Pumps Annual Revenue by Geographic Region (2021-2026)

4.2 World Historic Maglev Turbomolecular Pumps Market Size by Country/Region (2021-2026)

4.2.1 Global Maglev Turbomolecular Pumps Annual Sales by Country/Region (2021-2026)

4.2.2 Global Maglev Turbomolecular Pumps Annual Revenue by Country/Region (2021-2026)

4.3 Americas Maglev Turbomolecular Pumps Sales Growth

4.4 APAC Maglev Turbomolecular Pumps Sales Growth

4.5 Europe Maglev Turbomolecular Pumps Sales Growth

4.6 Middle East & Africa Maglev Turbomolecular Pumps Sales Growth

5 AMERICAS

5.1 Americas Maglev Turbomolecular Pumps Sales by Country

5.1.1 Americas Maglev Turbomolecular Pumps Sales by Country (2021-2026)

5.1.2 Americas Maglev Turbomolecular Pumps Revenue by Country (2021-2026)

5.2 Americas Maglev Turbomolecular Pumps Sales by Function (2021-2026)

5.3 Americas Maglev Turbomolecular Pumps Sales by Application (2021-2026)

5.4 United States

5.5 Canada

5.6 Mexico

5.7 Brazil

6 APAC

6.1 APAC Maglev Turbomolecular Pumps Sales by Region

6.1.1 APAC Maglev Turbomolecular Pumps Sales by Region (2021-2026)

6.1.2 APAC Maglev Turbomolecular Pumps Revenue by Region (2021-2026)

6.2 APAC Maglev Turbomolecular Pumps Sales by Function (2021-2026)

6.3 APAC Maglev Turbomolecular Pumps Sales by Application (2021-2026)

6.4 China

6.5 Japan

6.6 South Korea

6.7 Southeast Asia

6.8 India

6.9 Australia

6.10 China Taiwan

7 EUROPE

7.1 Europe Maglev Turbomolecular Pumps by Country

7.1.1 Europe Maglev Turbomolecular Pumps Sales by Country (2021-2026)

7.1.2 Europe Maglev Turbomolecular Pumps Revenue by Country (2021-2026)

7.2 Europe Maglev Turbomolecular Pumps Sales by Function (2021-2026)

7.3 Europe Maglev Turbomolecular Pumps Sales by Application (2021-2026)

7.4 Germany

7.5 France

7.6 UK

7.7 Italy

7.8 Russia

8 MIDDLE EAST & AFRICA

8.1 Middle East & Africa Maglev Turbomolecular Pumps by Country

8.1.1 Middle East & Africa Maglev Turbomolecular Pumps Sales by Country
(2021-2026)

8.1.2 Middle East & Africa Maglev Turbomolecular Pumps Revenue by Country
(2021-2026)

8.2 Middle East & Africa Maglev Turbomolecular Pumps Sales by Function (2021-2026)

8.3 Middle East & Africa Maglev Turbomolecular Pumps Sales by Application
(2021-2026)

8.4 Egypt

8.5 South Africa

8.6 Israel

8.7 Turkey

8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

9.1 Market Drivers & Growth Opportunities

9.2 Market Challenges & Risks

9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

10.1 Raw Material and Suppliers

10.2 Manufacturing Cost Structure Analysis of Maglev Turbomolecular Pumps

10.3 Manufacturing Process Analysis of Maglev Turbomolecular Pumps

10.4 Industry Chain Structure of Maglev Turbomolecular Pumps

11 MARKETING, DISTRIBUTORS AND CUSTOMER

11.1 Sales Channel

11.1.1 Direct Channels

11.1.2 Indirect Channels

11.2 Maglev Turbomolecular Pumps Distributors

11.3 Maglev Turbomolecular Pumps Customer

12 WORLD FORECAST REVIEW FOR MAGLEV TURBOMOLECULAR PUMPS BY GEOGRAPHIC REGION

12.1 Global Maglev Turbomolecular Pumps Market Size Forecast by Region

12.1.1 Global Maglev Turbomolecular Pumps Forecast by Region (2027-2032)

12.1.2 Global Maglev Turbomolecular Pumps Annual Revenue Forecast by Region (2027-2032)

12.2 Americas Forecast by Country (2027-2032)

12.3 APAC Forecast by Region (2027-2032)

12.4 Europe Forecast by Country (2027-2032)

12.5 Middle East & Africa Forecast by Country (2027-2032)

12.6 Global Maglev Turbomolecular Pumps Forecast by Function (2027-2032)

12.7 Global Maglev Turbomolecular Pumps Forecast by Application (2027-2032)

13 KEY PLAYERS ANALYSIS

13.1 Atlas Copco

13.1.1 Atlas Copco Company Information

13.1.2 Atlas Copco Maglev Turbomolecular Pumps Product Portfolios and Specifications

13.1.3 Atlas Copco Maglev Turbomolecular Pumps Sales, Revenue, Price and Gross Margin (2021-2026)

13.1.4 Atlas Copco Main Business Overview

13.1.5 Atlas Copco Latest Developments

13.2 Pfeiffer Vacuum GmbH

13.2.1 Pfeiffer Vacuum GmbH Company Information

13.2.2 Pfeiffer Vacuum GmbH Maglev Turbomolecular Pumps Product Portfolios and Specifications

13.2.3 Pfeiffer Vacuum GmbH Maglev Turbomolecular Pumps Sales, Revenue, Price and Gross Margin (2021-2026)

13.2.4 Pfeiffer Vacuum GmbH Main Business Overview

13.2.5 Pfeiffer Vacuum GmbH Latest Developments

13.3 Shimadzu

13.3.1 Shimadzu Company Information

13.3.2 Shimadzu Maglev Turbomolecular Pumps Product Portfolios and Specifications

13.3.3 Shimadzu Maglev Turbomolecular Pumps Sales, Revenue, Price and Gross Margin (2021-2026)

13.3.4 Shimadzu Main Business Overview

13.3.5 Shimadzu Latest Developments

13.4 Osaka Vacuum, Ltd

13.4.1 Osaka Vacuum, Ltd Company Information

13.4.2 Osaka Vacuum, Ltd Maglev Turbomolecular Pumps Product Portfolios and Specifications

13.4.3 Osaka Vacuum, Ltd Maglev Turbomolecular Pumps Sales, Revenue, Price and Gross Margin (2021-2026)

13.4.4 Osaka Vacuum, Ltd Main Business Overview

13.4.5 Osaka Vacuum, Ltd Latest Developments

13.5 Ebara

13.5.1 Ebara Company Information

13.5.2 Ebara Maglev Turbomolecular Pumps Product Portfolios and Specifications

13.5.3 Ebara Maglev Turbomolecular Pumps Sales, Revenue, Price and Gross Margin (2021-2026)

13.5.4 Ebara Main Business Overview

13.5.5 Ebara Latest Developments

13.6 Ulvac

13.6.1 Ulvac Company Information

13.6.2 Ulvac Maglev Turbomolecular Pumps Product Portfolios and Specifications

13.6.3 Ulvac Maglev Turbomolecular Pumps Sales, Revenue, Price and Gross Margin (2021-2026)

13.6.4 Ulvac Main Business Overview

13.6.5 Ulvac Latest Developments

13.7 Hangzhou Kuntai Maglev Technology

13.7.1 Hangzhou Kuntai Maglev Technology Company Information

13.7.2 Hangzhou Kuntai Maglev Technology Maglev Turbomolecular Pumps Product Portfolios and Specifications

13.7.3 Hangzhou Kuntai Maglev Technology Maglev Turbomolecular Pumps Sales, Revenue, Price and Gross Margin (2021-2026)

13.7.4 Hangzhou Kuntai Maglev Technology Main Business Overview

13.7.5 Hangzhou Kuntai Maglev Technology Latest Developments

13.8 Zhongke Keyi

13.8.1 Zhongke Keyi Company Information

13.8.2 Zhongke Keyi Maglev Turbomolecular Pumps Product Portfolios and Specifications

13.8.3 Zhongke Keyi Maglev Turbomolecular Pumps Sales, Revenue, Price and Gross Margin (2021-2026)

13.8.4 Zhongke Keyi Main Business Overview

13.8.5 Zhongke Keyi Latest Developments

13.9 Suzhou Suci Intelligent Technology

13.9.1 Suzhou Suci Intelligent Technology Company Information

13.9.2 Suzhou Suci Intelligent Technology Maglev Turbomolecular Pumps Product Portfolios and Specifications

13.9.3 Suzhou Suci Intelligent Technology Maglev Turbomolecular Pumps Sales, Revenue, Price and Gross Margin (2021-2026)

13.9.4 Suzhou Suci Intelligent Technology Main Business Overview

13.9.5 Suzhou Suci Intelligent Technology Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

Table 1. Maglev Turbomolecular Pumps Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & (\$ millions)

Table 2. Maglev Turbomolecular Pumps Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)

Table 3. Major Players of Temperature Controlled Turbo Pump

Table 4. Major Players of Ultra High Vacuum Turbine Pump

Table 5. Major Players of Ultra Low Vibration Turbo Pump

Table 6. Major Players of Others

Table 7. Global Maglev Turbomolecular Pumps Sales by Function (2021-2026) & (K Units)

Table 8. Global Maglev Turbomolecular Pumps Sales Market Share by Function (2021-2026)

Table 9. Global Maglev Turbomolecular Pumps Revenue by Function (2021-2026) & (\$ million)

Table 10. Global Maglev Turbomolecular Pumps Revenue Market Share by Function (2021-2026)

Table 11. Global Maglev Turbomolecular Pumps Sale Price by Function (2021-2026) & (US\$/Unit)

Table 12. Major Players of Pure Turbo

Table 13. Major Players of Compound

Table 14. Global Maglev Turbomolecular Pumps Sales by Structure (2021-2026) & (K Units)

Table 15. Global Maglev Turbomolecular Pumps Sales Market Share by Structure (2021-2026)

Table 16. Global Maglev Turbomolecular Pumps Revenue by Structure (2021-2026) & (\$ million)

Table 17. Global Maglev Turbomolecular Pumps Revenue Market Share by Structure (2021-2026)

Table 18. Global Maglev Turbomolecular Pumps Sale Price by Structure (2021-2026) & (US\$/Unit)

Table 19. Major Players of Air Cooling

Table 20. Major Players of Water-cooling

Table 21. Global Maglev Turbomolecular Pumps Sales by Cooling (2021-2026) & (K Units)

Table 22. Global Maglev Turbomolecular Pumps Sales Market Share by Cooling

(2021-2026)

Table 23. Global Maglev Turbomolecular Pumps Revenue by Cooling (2021-2026) & (\$ million)

Table 24. Global Maglev Turbomolecular Pumps Revenue Market Share by Cooling (2021-2026)

Table 25. Global Maglev Turbomolecular Pumps Sale Price by Cooling (2021-2026) & (US\$/Unit)

Table 26. Global Maglev Turbomolecular Pumps Sale by Application (2021-2026) & (K Units)

Table 27. Global Maglev Turbomolecular Pumps Sale Market Share by Application (2021-2026)

Table 28. Global Maglev Turbomolecular Pumps Revenue by Application (2021-2026) & (\$ million)

Table 29. Global Maglev Turbomolecular Pumps Revenue Market Share by Application (2021-2026)

Table 30. Global Maglev Turbomolecular Pumps Sale Price by Application (2021-2026) & (US\$/Unit)

Table 31. Global Maglev Turbomolecular Pumps Sales by Company (2021-2026) & (K Units)

Table 32. Global Maglev Turbomolecular Pumps Sales Market Share by Company (2021-2026)

Table 33. Global Maglev Turbomolecular Pumps Revenue by Company (2021-2026) & (\$ millions)

Table 34. Global Maglev Turbomolecular Pumps Revenue Market Share by Company (2021-2026)

Table 35. Global Maglev Turbomolecular Pumps Sale Price by Company (2021-2026) & (US\$/Unit)

Table 36. Key Manufacturers Maglev Turbomolecular Pumps Producing Area Distribution and Sales Area

Table 37. Players Maglev Turbomolecular Pumps Products Offered

Table 38. Maglev Turbomolecular Pumps Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

Table 39. New Products and Potential Entrants

Table 40. Market M&A Activity & Strategy

Table 41. Global Maglev Turbomolecular Pumps Sales by Geographic Region (2021-2026) & (K Units)

Table 42. Global Maglev Turbomolecular Pumps Sales Market Share Geographic Region (2021-2026)

Table 43. Global Maglev Turbomolecular Pumps Revenue by Geographic Region

(2021-2026) & (\$ millions)

Table 44. Global Maglev Turbomolecular Pumps Revenue Market Share by Geographic Region (2021-2026)

Table 45. Global Maglev Turbomolecular Pumps Sales by Country/Region (2021-2026) & (K Units)

Table 46. Global Maglev Turbomolecular Pumps Sales Market Share by Country/Region (2021-2026)

Table 47. Global Maglev Turbomolecular Pumps Revenue by Country/Region (2021-2026) & (\$ millions)

Table 48. Global Maglev Turbomolecular Pumps Revenue Market Share by Country/Region (2021-2026)

Table 49. Americas Maglev Turbomolecular Pumps Sales by Country (2021-2026) & (K Units)

Table 50. Americas Maglev Turbomolecular Pumps Sales Market Share by Country (2021-2026)

Table 51. Americas Maglev Turbomolecular Pumps Revenue by Country (2021-2026) & (\$ millions)

Table 52. Americas Maglev Turbomolecular Pumps Sales by Function (2021-2026) & (K Units)

Table 53. Americas Maglev Turbomolecular Pumps Sales by Application (2021-2026) & (K Units)

Table 54. APAC Maglev Turbomolecular Pumps Sales by Region (2021-2026) & (K Units)

Table 55. APAC Maglev Turbomolecular Pumps Sales Market Share by Region (2021-2026)

Table 56. APAC Maglev Turbomolecular Pumps Revenue by Region (2021-2026) & (\$ millions)

Table 57. APAC Maglev Turbomolecular Pumps Sales by Function (2021-2026) & (K Units)

Table 58. APAC Maglev Turbomolecular Pumps Sales by Application (2021-2026) & (K Units)

Table 59. Europe Maglev Turbomolecular Pumps Sales by Country (2021-2026) & (K Units)

Table 60. Europe Maglev Turbomolecular Pumps Revenue by Country (2021-2026) & (\$ millions)

Table 61. Europe Maglev Turbomolecular Pumps Sales by Function (2021-2026) & (K Units)

Table 62. Europe Maglev Turbomolecular Pumps Sales by Application (2021-2026) & (K Units)

Table 63. Middle East & Africa Maglev Turbomolecular Pumps Sales by Country (2021-2026) & (K Units)
Table 64. Middle East & Africa Maglev Turbomolecular Pumps Revenue Market Share by Country (2021-2026)
Table 65. Middle East & Africa Maglev Turbomolecular Pumps Sales by Function (2021-2026) & (K Units)
Table 66. Middle East & Africa Maglev Turbomolecular Pumps Sales by Application (2021-2026) & (K Units)
Table 67. Key Market Drivers & Growth Opportunities of Maglev Turbomolecular Pumps
Table 68. Key Market Challenges & Risks of Maglev Turbomolecular Pumps
Table 69. Key Industry Trends of Maglev Turbomolecular Pumps
Table 70. Maglev Turbomolecular Pumps Raw Material
Table 71. Key Suppliers of Raw Materials
Table 72. Maglev Turbomolecular Pumps Distributors List
Table 73. Maglev Turbomolecular Pumps Customer List
Table 74. Global Maglev Turbomolecular Pumps Sales Forecast by Region (2027-2032) & (K Units)
Table 75. Global Maglev Turbomolecular Pumps Revenue Forecast by Region (2027-2032) & (\$ millions)
Table 76. Americas Maglev Turbomolecular Pumps Sales Forecast by Country (2027-2032) & (K Units)
Table 77. Americas Maglev Turbomolecular Pumps Annual Revenue Forecast by Country (2027-2032) & (\$ millions)
Table 78. APAC Maglev Turbomolecular Pumps Sales Forecast by Region (2027-2032) & (K Units)
Table 79. APAC Maglev Turbomolecular Pumps Annual Revenue Forecast by Region (2027-2032) & (\$ millions)
Table 80. Europe Maglev Turbomolecular Pumps Sales Forecast by Country (2027-2032) & (K Units)
Table 81. Europe Maglev Turbomolecular Pumps Revenue Forecast by Country (2027-2032) & (\$ millions)
Table 82. Middle East & Africa Maglev Turbomolecular Pumps Sales Forecast by Country (2027-2032) & (K Units)
Table 83. Middle East & Africa Maglev Turbomolecular Pumps Revenue Forecast by Country (2027-2032) & (\$ millions)
Table 84. Global Maglev Turbomolecular Pumps Sales Forecast by Function (2027-2032) & (K Units)
Table 85. Global Maglev Turbomolecular Pumps Revenue Forecast by Function (2027-2032) & (\$ millions)

Table 86. Global Maglev Turbomolecular Pumps Sales Forecast by Application (2027-2032) & (K Units)

Table 87. Global Maglev Turbomolecular Pumps Revenue Forecast by Application (2027-2032) & (\$ millions)

Table 88. Atlas Copco Basic Information, Maglev Turbomolecular Pumps Manufacturing Base, Sales Area and Its Competitors

Table 89. Atlas Copco Maglev Turbomolecular Pumps Product Portfolios and Specifications

Table 90. Atlas Copco Maglev Turbomolecular Pumps Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 91. Atlas Copco Main Business

Table 92. Atlas Copco Latest Developments

Table 93. Pfeiffer Vacuum GmbH Basic Information, Maglev Turbomolecular Pumps Manufacturing Base, Sales Area and Its Competitors

Table 94. Pfeiffer Vacuum GmbH Maglev Turbomolecular Pumps Product Portfolios and Specifications

Table 95. Pfeiffer Vacuum GmbH Maglev Turbomolecular Pumps Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 96. Pfeiffer Vacuum GmbH Main Business

Table 97. Pfeiffer Vacuum GmbH Latest Developments

Table 98. Shimadzu Basic Information, Maglev Turbomolecular Pumps Manufacturing Base, Sales Area and Its Competitors

Table 99. Shimadzu Maglev Turbomolecular Pumps Product Portfolios and Specifications

Table 100. Shimadzu Maglev Turbomolecular Pumps Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 101. Shimadzu Main Business

Table 102. Shimadzu Latest Developments

Table 103. Osaka Vacuum, Ltd Basic Information, Maglev Turbomolecular Pumps Manufacturing Base, Sales Area and Its Competitors

Table 104. Osaka Vacuum, Ltd Maglev Turbomolecular Pumps Product Portfolios and Specifications

Table 105. Osaka Vacuum, Ltd Maglev Turbomolecular Pumps Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 106. Osaka Vacuum, Ltd Main Business

Table 107. Osaka Vacuum, Ltd Latest Developments

Table 108. Ebara Basic Information, Maglev Turbomolecular Pumps Manufacturing Base, Sales Area and Its Competitors

Table 109. Ebara Maglev Turbomolecular Pumps Product Portfolios and Specifications

Table 110. Ebara Maglev Turbomolecular Pumps Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 111. Ebara Main Business

Table 112. Ebara Latest Developments

Table 113. Ulvac Basic Information, Maglev Turbomolecular Pumps Manufacturing Base, Sales Area and Its Competitors

Table 114. Ulvac Maglev Turbomolecular Pumps Product Portfolios and Specifications

Table 115. Ulvac Maglev Turbomolecular Pumps Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 116. Ulvac Main Business

Table 117. Ulvac Latest Developments

Table 118. Hangzhou Kuntai Maglev Technology Basic Information, Maglev Turbomolecular Pumps Manufacturing Base, Sales Area and Its Competitors

Table 119. Hangzhou Kuntai Maglev Technology Maglev Turbomolecular Pumps Product Portfolios and Specifications

Table 120. Hangzhou Kuntai Maglev Technology Maglev Turbomolecular Pumps Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 121. Hangzhou Kuntai Maglev Technology Main Business

Table 122. Hangzhou Kuntai Maglev Technology Latest Developments

Table 123. Zhongke Keyi Basic Information, Maglev Turbomolecular Pumps Manufacturing Base, Sales Area and Its Competitors

Table 124. Zhongke Keyi Maglev Turbomolecular Pumps Product Portfolios and Specifications

Table 125. Zhongke Keyi Maglev Turbomolecular Pumps Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 126. Zhongke Keyi Main Business

Table 127. Zhongke Keyi Latest Developments

Table 128. Suzhou Suci Intelligent Technology Basic Information, Maglev Turbomolecular Pumps Manufacturing Base, Sales Area and Its Competitors

Table 129. Suzhou Suci Intelligent Technology Maglev Turbomolecular Pumps Product Portfolios and Specifications

Table 130. Suzhou Suci Intelligent Technology Maglev Turbomolecular Pumps Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 131. Suzhou Suci Intelligent Technology Main Business

Table 132. Suzhou Suci Intelligent Technology Latest Developments

List Of Figures

LIST OF FIGURES

- Figure 1. Picture of Maglev Turbomolecular Pumps
- Figure 2. Maglev Turbomolecular Pumps Report Years Considered
- Figure 3. Research Objectives
- Figure 4. Research Methodology
- Figure 5. Research Process and Data Source
- Figure 6. Global Maglev Turbomolecular Pumps Sales Growth Rate 2021-2032 (K Units)
- Figure 7. Global Maglev Turbomolecular Pumps Revenue Growth Rate 2021-2032 (\$ millions)
- Figure 8. Maglev Turbomolecular Pumps Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Figure 9. Maglev Turbomolecular Pumps Sales Market Share by Country/Region (2025)
- Figure 10. Maglev Turbomolecular Pumps Sales Market Share by Country/Region (2021, 2025 & 2032)
- Figure 11. Product Picture of Temperature Controlled Turbo Pump
- Figure 12. Product Picture of Ultra High Vacuum Turbine Pump
- Figure 13. Product Picture of Ultra Low Vibration Turbo Pump
- Figure 14. Product Picture of Others
- Figure 15. Global Maglev Turbomolecular Pumps Sales Market Share by Function in 2026
- Figure 16. Global Maglev Turbomolecular Pumps Revenue Market Share by Function (2021-2026)
- Figure 17. Product Picture of Pure Turbo
- Figure 18. Product Picture of Compound
- Figure 19. Global Maglev Turbomolecular Pumps Sales Market Share by Structure in 2026
- Figure 20. Global Maglev Turbomolecular Pumps Revenue Market Share by Structure (2021-2026)
- Figure 21. Product Picture of Air Cooling
- Figure 22. Product Picture of Water-cooling
- Figure 23. Global Maglev Turbomolecular Pumps Sales Market Share by Cooling in 2026
- Figure 24. Global Maglev Turbomolecular Pumps Revenue Market Share by Cooling (2021-2026)
- Figure 25. Maglev Turbomolecular Pumps Consumed in Semiconductor Industrial

Figure 26. Global Maglev Turbomolecular Pumps Market: Semiconductor Industrial (2021-2026) & (K Units)

Figure 27. Maglev Turbomolecular Pumps Consumed in Photovoltaic

Figure 28. Global Maglev Turbomolecular Pumps Market: Photovoltaic (2021-2026) & (K Units)

Figure 29. Maglev Turbomolecular Pumps Consumed in Electron Microscope

Figure 30. Global Maglev Turbomolecular Pumps Market: Electron Microscope (2021-2026) & (K Units)

Figure 31. Maglev Turbomolecular Pumps Consumed in Medical Equipment

Figure 32. Global Maglev Turbomolecular Pumps Market: Medical Equipment (2021-2026) & (K Units)

Figure 33. Maglev Turbomolecular Pumps Consumed in Others

Figure 34. Global Maglev Turbomolecular Pumps Market: Others (2021-2026) & (K Units)

Figure 35. Global Maglev Turbomolecular Pumps Sale Market Share by Application (2025)

Figure 36. Global Maglev Turbomolecular Pumps Revenue Market Share by Application in 2026

Figure 37. Maglev Turbomolecular Pumps Sales by Company in 2026 (K Units)

Figure 38. Global Maglev Turbomolecular Pumps Sales Market Share by Company in 2026

Figure 39. Maglev Turbomolecular Pumps Revenue by Company in 2026 (\$ millions)

Figure 40. Global Maglev Turbomolecular Pumps Revenue Market Share by Company in 2026

Figure 41. Global Maglev Turbomolecular Pumps Sales Market Share by Geographic Region (2021-2026)

Figure 42. Global Maglev Turbomolecular Pumps Revenue Market Share by Geographic Region in 2026

Figure 43. Americas Maglev Turbomolecular Pumps Sales 2021-2026 (K Units)

Figure 44. Americas Maglev Turbomolecular Pumps Revenue 2021-2026 (\$ millions)

Figure 45. APAC Maglev Turbomolecular Pumps Sales 2021-2026 (K Units)

Figure 46. APAC Maglev Turbomolecular Pumps Revenue 2021-2026 (\$ millions)

Figure 47. Europe Maglev Turbomolecular Pumps Sales 2021-2026 (K Units)

Figure 48. Europe Maglev Turbomolecular Pumps Revenue 2021-2026 (\$ millions)

Figure 49. Middle East & Africa Maglev Turbomolecular Pumps Sales 2021-2026 (K Units)

Figure 50. Middle East & Africa Maglev Turbomolecular Pumps Revenue 2021-2026 (\$ millions)

Figure 51. Americas Maglev Turbomolecular Pumps Sales Market Share by Country in

2026

Figure 52. Americas Maglev Turbomolecular Pumps Revenue Market Share by Country (2021-2026)

Figure 53. Americas Maglev Turbomolecular Pumps Sales Market Share by Function (2021-2026)

Figure 54. Americas Maglev Turbomolecular Pumps Sales Market Share by Application (2021-2026)

Figure 55. United States Maglev Turbomolecular Pumps Revenue Growth 2021-2026 (\$ millions)

Figure 56. Canada Maglev Turbomolecular Pumps Revenue Growth 2021-2026 (\$ millions)

Figure 57. Mexico Maglev Turbomolecular Pumps Revenue Growth 2021-2026 (\$ millions)

Figure 58. Brazil Maglev Turbomolecular Pumps Revenue Growth 2021-2026 (\$ millions)

Figure 59. APAC Maglev Turbomolecular Pumps Sales Market Share by Region in 2026

Figure 60. APAC Maglev Turbomolecular Pumps Revenue Market Share by Region (2021-2026)

Figure 61. APAC Maglev Turbomolecular Pumps Sales Market Share by Function (2021-2026)

Figure 62. APAC Maglev Turbomolecular Pumps Sales Market Share by Application (2021-2026)

Figure 63. China Maglev Turbomolecular Pumps Revenue Growth 2021-2026 (\$ millions)

Figure 64. Japan Maglev Turbomolecular Pumps Revenue Growth 2021-2026 (\$ millions)

Figure 65. South Korea Maglev Turbomolecular Pumps Revenue Growth 2021-2026 (\$ millions)

Figure 66. Southeast Asia Maglev Turbomolecular Pumps Revenue Growth 2021-2026 (\$ millions)

Figure 67. India Maglev Turbomolecular Pumps Revenue Growth 2021-2026 (\$ millions)

Figure 68. Australia Maglev Turbomolecular Pumps Revenue Growth 2021-2026 (\$ millions)

Figure 69. China Taiwan Maglev Turbomolecular Pumps Revenue Growth 2021-2026 (\$ millions)

Figure 70. Europe Maglev Turbomolecular Pumps Sales Market Share by Country in 2026

Figure 71. Europe Maglev Turbomolecular Pumps Revenue Market Share by Country (2021-2026)

Figure 72. Europe Maglev Turbomolecular Pumps Sales Market Share by Function (2021-2026)

Figure 73. Europe Maglev Turbomolecular Pumps Sales Market Share by Application (2021-2026)

Figure 74. Germany Maglev Turbomolecular Pumps Revenue Growth 2021-2026 (\$ millions)

Figure 75. France Maglev Turbomolecular Pumps Revenue Growth 2021-2026 (\$ millions)

Figure 76. UK Maglev Turbomolecular Pumps Revenue Growth 2021-2026 (\$ millions)

Figure 77. Italy Maglev Turbomolecular Pumps Revenue Growth 2021-2026 (\$ millions)

Figure 78. Russia Maglev Turbomolecular Pumps Revenue Growth 2021-2026 (\$ millions)

Figure 79. Middle East & Africa Maglev Turbomolecular Pumps Sales Market Share by Country (2021-2026)

Figure 80. Middle East & Africa Maglev Turbomolecular Pumps Sales Market Share by Function (2021-2026)

Figure 81. Middle East & Africa Maglev Turbomolecular Pumps Sales Market Share by Application (2021-2026)

Figure 82. Egypt Maglev Turbomolecular Pumps Revenue Growth 2021-2026 (\$ millions)

Figure 83. South Africa Maglev Turbomolecular Pumps Revenue Growth 2021-2026 (\$ millions)

Figure 84. Israel Maglev Turbomolecular Pumps Revenue Growth 2021-2026 (\$ millions)

Figure 85. Turkey Maglev Turbomolecular Pumps Revenue Growth 2021-2026 (\$ millions)

Figure 86. GCC Countries Maglev Turbomolecular Pumps Revenue Growth 2021-2026 (\$ millions)

Figure 87. Manufacturing Cost Structure Analysis of Maglev Turbomolecular Pumps in 2026

Figure 88. Manufacturing Process Analysis of Maglev Turbomolecular Pumps

Figure 89. Industry Chain Structure of Maglev Turbomolecular Pumps

Figure 90. Channels of Distribution

Figure 91. Global Maglev Turbomolecular Pumps Sales Market Forecast by Region (2027-2032)

Figure 92. Global Maglev Turbomolecular Pumps Revenue Market Share Forecast by Region (2027-2032)

Figure 93. Global Maglev Turbomolecular Pumps Sales Market Share Forecast by Function (2027-2032)

Figure 94. Global Maglev Turbomolecular Pumps Revenue Market Share Forecast by Function (2027-2032)

Figure 95. Global Maglev Turbomolecular Pumps Sales Market Share Forecast by Application (2027-2032)

Figure 96. Global Maglev Turbomolecular Pumps Revenue Market Share Forecast by Application (2027-2032)

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