

Global MacPherson Strut Market Growth 2026-2032

<https://marketpublishers.com/r/G6D543BF1CB4EN.html>

Date: January 2026

Pages: 143

Price: US\$ 3,660.00 (Single User License)

ID: G6D543BF1CB4EN

Abstracts

The global MacPherson Strut market size is predicted to grow from US\$ 7662 million in 2025 to US\$ 11931 million in 2032; it is expected to grow at a CAGR of 6.6% from 2026 to 2032.

A MacPherson strut is a type of automotive suspension component that combines a shock absorber (damper) and a coil spring into a single, compact unit. It serves both as a suspension damper and as part of the steering system, providing vertical support for the vehicle and helping maintain wheel alignment. It is widely used in modern passenger cars, especially for front suspensions. In 2025, global MacPherson Strut production reached approximately 156.65 M units, with an average global market price of around US\$ 50 per unit. Annual production capacity is 160.14 M units. Gross Profit Margin: 18.89%. The MacPherson Strut industry chain spans upstream raw materials, midstream component manufacturing, and downstream automotive integration. Upstream, high-strength steel, aluminum, and composite materials are essential. Midstream manufacturers produce the strut assemblies, including springs, dampers, and mounts. Downstream, OEMs integrate these struts into passenger cars, SUVs, and commercial vehicles, while the aftermarket provides replacements and performance upgrades. This chain reflects strong interdependence between materials suppliers, strut manufacturers, and automakers. The MacPherson Strut remains one of the most practical and widely adopted suspension solutions due to its compact design, cost-efficiency, and reliable performance. While advanced multi-link or adaptive suspensions offer superior handling in high-end vehicles, the MacPherson Strut balances comfort, space efficiency, and affordability, making it ideal for the vast majority of global vehicles. Continuous innovations in materials and damping technology could further enhance its performance in the future.

United States market for MacPherson Strut is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for MacPherson Strut is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for MacPherson Strut is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key MacPherson Strut players cover Thyssenkrupp AG, Tenneco Inc, KYB Corporation, Magneti Marelli SpA, Showa Corporation, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the "MacPherson Strut Industry Forecast" looks at past sales and reviews total world MacPherson Strut sales in 2025, providing a comprehensive analysis by region and market sector of projected MacPherson Strut sales for 2026 through 2032. With MacPherson Strut sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world MacPherson Strut industry.

This Insight Report provides a comprehensive analysis of the global MacPherson Strut landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on MacPherson Strut portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global MacPherson Strut market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for MacPherson Strut and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global MacPherson Strut.

This report presents a comprehensive overview, market shares, and growth opportunities of MacPherson Strut market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Standard Strut

Performance / Sport Strut

Air Suspension Strut

Adaptive / Active Strut

Heavy-Duty Strut

Segmentation by Material:

Steel Strut

Aluminum Strut

Composite / Carbon Fiber Strut

Segmentation by Application:

SUV

Light Truck

Commercial Vehicle

Luxury / Premium Vehicle

Sedan

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Thyssenkrupp?AG

Tenneco?Inc

KYB?Corporation

Magneti?Marelli?SpA

Showa?Corporation

Hitachi?Automotive?Systems

Mando?Corporation

Bilstein

SACHS

Gabriel?India?Limited

Endurance?Technologies?Limited

Sogefi?Group

AL?KO?DexKo?Global

Fawer?Automotive?Parts?Limited

Duroshox?Pvt?Ltd

Chongqing?Sokon?Industry?Group

Ride?Control?LLC

Tower?International

Chassis?Brakes?International

Endurance?Technologies

Key Questions Addressed in this Report

What is the 10-year outlook for the global MacPherson Strut market?

What factors are driving MacPherson Strut market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do MacPherson Strut market opportunities vary by end market size?

How does MacPherson Strut break out by Type, by Application?

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