

Global Machine Vision Frame Capture Card Market Growth 2026-2032

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Abstracts

The global Machine Vision Frame Capture Card market size is predicted to grow from US\$ 230 million in 2025 to US\$ 338 million in 2032; it is expected to grow at a CAGR of 5.7% from 2026 to 2032.

In 2025, the global shipment volume of machine vision frame capture cards is projected to be approximately 480,000 units, with an average unit price of around US\$480–520. High-end frame grabber cards supporting high-speed interfaces such as CoaXPress 2.0, Camera Link HS, and 10/25GbE Vision, and featuring FPGA pre-processing, low-latency synchronization, and multi-camera parallel acquisition capabilities, can reach system-level procurement prices of US\$800–1,500 per unit. In typical applications, a standard industrial machine vision inspection station usually includes one frame capture card and one to two industrial cameras. In high-end scenarios such as semiconductor wafer inspection, flat panel display AOI, and high-speed online inspection of lithium battery electrodes, a single production line often deploys 2–4 multi-channel high-speed frame grabber cards to support multi-camera parallel and real-time processing requirements. Compared to the cameras themselves, frame capture cards are a relatively small but crucial component in the overall vision system, significantly impacting system real-time performance, stability, and scalability. Their performance directly determines image throughput, timing consistency, and the usability of back-end algorithms. A machine vision frame capture card is essentially a high-speed data interface and real-time processing module between the industrial camera and the computing platform. Its core function is to transmit the raw image data output from the camera to the host computer with deterministic timing and low jitter, and to perform trigger management, synchronization control, data buffering, and FPGA-level pre-processing when necessary. Unlike early frame capture cards that primarily used PCI/PCI-X and only served as 'data movers,' current mainstream products are deeply

integrated into the system architecture design. Their interface protocol compatibility, on-board FPGA computing power, and driver ecosystem maturity directly affect the stability of the entire machine vision system under high-speed, long-term operating conditions.

United States market for Machine Vision Frame Capture Card is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Machine Vision Frame Capture Card is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Machine Vision Frame Capture Card is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Machine Vision Frame Capture Card players cover Neousys (Public, Taipei, China Taiwan), Teledyne DALSA (Public, Waterloo, Canada), Vecow (Private, Taipei, China Taiwan), SINTRONES (Public, Taipei, China Taiwan), Basler (Public, Ahrensburg, Germany), etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the "Machine Vision Frame Capture Card Industry Forecast" looks at past sales and reviews total world Machine Vision Frame Capture Card sales in 2025, providing a comprehensive analysis by region and market sector of projected Machine Vision Frame Capture Card sales for 2026 through 2032. With Machine Vision Frame Capture Card sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Machine Vision Frame Capture Card industry.

This Insight Report provides a comprehensive analysis of the global Machine Vision Frame Capture Card landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Machine Vision Frame Capture Card portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Machine Vision Frame Capture Card market.

This Insight Report evaluates the key market trends, drivers, and affecting factors

shaping the global outlook for Machine Vision Frame Capture Card and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Machine Vision Frame Capture Card.

This report presents a comprehensive overview, market shares, and growth opportunities of Machine Vision Frame Capture Card market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Single-Channel Grabber Card

Dual-Channel Grabber Card

Multi-Channel Grabber Card

Segmentation by Interface:

CoaXPress

Camera Link

GigE Vision

Others

Segmentation by Memory Capacity:

16GB

8GB

Segmentation by Application:

Industrial Inspection

Robot Guidance

Traffic Monitoring

Medical Imaging

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Neosys (Public, Taipei, China Taiwan)

Teledyne DALSA (Public, Waterloo, Canada)

Vecow (Private, Taipei, China Taiwan)

SINTRONES (Public, Taipei, China Taiwan)

Basler (Public, Ahrensburg, Germany)

Advantech (Public, Taipei, China Taiwan)

AAEON (Public, Taipei, China Taiwan)

Zebra Technologies (Public, Lincolnshire, USA)

ADLINK (Public, Taoyuan, China Taiwan)

Cognex (Public, Natick, USA)

Axiomtek (Public, Taipei, China Taiwan)

Euresys (Private, Seraing, Belgium)

Datapath (Private, Derby, UK)

KAYA Vision (Private, Boca Raton, USA)

Gidel (Private, Or Akiva, Israel)

Pleora (Private, Kanata, Canada)

Epiphan (Private, Palo Alto, USA)

AVerMedia (Public, Taipei, China Taiwan)

IMPERX (Private, Boca Raton, USA)

LR-LINK (Private, Shenzhen, China)

YUAN (Public, Taipei, China Taiwan)

Key Questions Addressed in this Report

What is the 10-year outlook for the global Machine Vision Frame Capture Card market?

What factors are driving Machine Vision Frame Capture Card market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Machine Vision Frame Capture Card market opportunities vary by end market size?

How does Machine Vision Frame Capture Card break out by Type, by Application?

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