

Global Machine Tool Peripheral Equipment Market Growth (Status and Outlook) 2026-2032

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Abstracts

The global Machine Tool Peripheral Equipment market size is predicted to grow from US\$ 7418 million in 2025 to US\$ 10774 million in 2032; it is expected to grow at a CAGR of 5.5% from 2026 to 2032.

Machine tool peripheral equipment refers to a series of auxiliary devices and components that cooperate with machine tools to improve processing efficiency, ensure processing accuracy, and expand the functional scope of machine tools. It does not include the core body of the machine tool itself, but covers a variety of supporting equipment such as tool changers, chip conveyors, coolant systems, dust removal devices, fixture clamps, and numerical control system accessories. These peripherals are closely integrated with machine tools, responsible for auxiliary operations such as tool storage and replacement, chip cleaning, cooling and lubrication, dust and waste treatment, which are essential for the stable, efficient and safe operation of machine tools, and play a key role in improving production efficiency, reducing manual operation intensity, and ensuring the quality of processed products.

The demand for machine tool peripheral equipment is closely linked to the development of the machine tool industry, the upgrading of manufacturing industry, and the promotion of intelligent production. With the acceleration of industrial intelligence and the continuous expansion of the manufacturing industry, enterprises have higher requirements for the efficiency, precision and intelligence of machine tool operations, which directly drives the growing demand for high-performance peripheral equipment?especially intelligent peripherals such as automatic tool changers, intelligent chip conveyors, and online detection devices. The business opportunities lie in focusing on the R&D and production of intelligent, energy-saving and high-precision peripheral products, cooperating with machine tool manufacturers to provide matching supporting

solutions, expanding the application scenarios of peripherals in high-end manufacturing, intelligent workshops and other fields, and meeting the personalized needs of enterprises for different types of machine tool peripherals, while optimizing after-sales service to enhance market competitiveness.

LPI (LP Information)' newest research report, the 'Machine Tool Peripheral Equipment Industry Forecast' looks at past sales and reviews total world Machine Tool Peripheral Equipment sales in 2025, providing a comprehensive analysis by region and market sector of projected Machine Tool Peripheral Equipment sales for 2026 through 2032. With Machine Tool Peripheral Equipment sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Machine Tool Peripheral Equipment industry.

This Insight Report provides a comprehensive analysis of the global Machine Tool Peripheral Equipment landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on Machine Tool Peripheral Equipment portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Machine Tool Peripheral Equipment market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Machine Tool Peripheral Equipment and breaks down the forecast by Equipment Function, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Machine Tool Peripheral Equipment.

This report presents a comprehensive overview, market shares, and growth opportunities of Machine Tool Peripheral Equipment market by product type, application, key players and key regions and countries.

Segmentation by Equipment Function:

Tooling Equipment

Workpiece Handling Equipment

Auxiliary Processing Equipment

Safety and Protection Equipment

Others

Segmentation by Automation Level:

Manual Peripheral Equipment

Semi-Automatic Peripheral Equipment

Fully Automatic Peripheral Equipment

Others

Segmentation by Load Capacity:

Light-Duty Type (500 kg)

Segmentation by Application:

Mechanical Manufacturing

Automotive Industry

Aerospace & Defense

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

Yamazaki Mazak

LNS Group

JTEKT Machinery

AMADA

MORI MACHINERY

DMG MORI

MATSUMOTO MACHINE

TAKAMAZ Machinery

Moretech Thailand

Mayfran International

Hennig

IEMCA

FMB Maschinenbau

SCHUNK

SMW Autoblok

Kitagawa Corporation

HAINBUCH

Sankyo Seisakusho

SAUTER Feinmechanik

MTA S.p.A.

Cucchi BLT

Edge Technologies

Royal Products

BIG DAISHOWA

Nikken Kosakusho Works

Muratec

HC FENG

Genertec Dalian Machine Tool

Ningbo Blin Machinery

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