

Global Machine Tool Chip Briquetting Machine Market Growth 2026-2032

<https://marketpublishers.com/r/GC9C5D337CF4EN.html>

Date: October 2026

Pages: 119

Price: US\$ 3,660.00 (Single User License)

ID: GC9C5D337CF4EN

Abstracts

The global Machine Tool Chip Briquetting Machine market size is predicted to grow from US\$ 323 million in 2025 to US\$ 505 million in 2032; it is expected to grow at a CAGR of 6.3% from 2026 to 2032.

Machine Tool Chip Briquetting Machine refers to a hydraulic industrial machine that compresses loose metal chips, turnings, swarf, filings, grinding sludge, and other machining residues into dense and uniform briquettes. During compression, residual cutting oil, coolant, and machining fluids can be separated and collected. The market mainly includes vertical and horizontal hydraulic chip briquetters, standalone machines, and integrated systems equipped with feeders, crushers, conveyors, or coolant-recovery modules. Scrap-metal balers, car balers, biomass briquetters, mineral briquetting machines, chip centrifuges, standalone crushers, and complete recycling lines are excluded. Metal-chip briquetting reduces material volume, improves storage and transportation efficiency, supports coolant recovery, and facilitates scrap recycling or furnace charging.

The 2025 benchmark ASP is US\$45,000 per unit, global sales volume is approximately 7333 units, and the estimated average gross margin is approximately 31%. The upstream industry chain includes structural steel, hydraulic cylinders, pumps, valves, motors, wear-resistant materials, pressing dies, feeding systems, PLCs, sensors, conveyors, and coolant-recovery components. The midstream includes hydraulic design, machine-frame fabrication, precision machining, system integration, assembly, testing, and commissioning. The downstream mainly covers automotive, aerospace, machinery manufacturing, foundries, metal recycling, electronics, and precision metalworking.

Growth in metal machining output, higher demand for resource recovery, increasing metal-scrap value, and stricter management of cutting fluids are supporting adoption of machine-tool chip briquetting equipment.

Loose metal chips occupy substantial storage space and may retain cutting oil or coolant. Briquetting converts these residues into compact and more uniform material, improving handling, transportation, recycling, and furnace charging while enabling part of the residual processing fluid to be recovered.

Compact standalone machines are increasingly suitable for small and medium machine shops, while large automotive, aerospace, foundry, and centralized machining facilities increasingly require automated systems integrating chip crushing, conveying, briquetting, and coolant recovery.

Future development will focus on lower hydraulic-energy consumption, intelligent pressure adjustment, improved wear resistance, automatic feed control, remote monitoring, predictive maintenance, higher coolant recovery, and more compact integrated chip-processing systems.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the "Machine Tool Chip Briquetting Machine Industry Forecast" looks at past sales and reviews total world Machine Tool Chip Briquetting Machine sales in 2025, providing a comprehensive analysis by region and market sector of projected Machine Tool Chip Briquetting Machine sales for 2026 through 2032. With Machine Tool Chip Briquetting Machine sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Machine Tool Chip Briquetting Machine industry.

This Insight Report provides a comprehensive analysis of the global Machine Tool Chip Briquetting Machine landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Machine Tool Chip Briquetting Machine portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Machine Tool Chip Briquetting Machine market.

This Insight Report evaluates the key market trends, drivers, and affecting factors

shaping the global outlook for Machine Tool Chip Briquetting Machine and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Machine Tool Chip Briquetting Machine.

This report presents a comprehensive overview, market shares, and growth opportunities of Machine Tool Chip Briquetting Machine market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Vertical Type

Horizontal Type

Segmentation by Compression Structure:

Single-Ram Type

Dual-Ram Type

Multi-Stage Pre-Compression Type

Segmentation by Processing Capacity:

Small Capacity: <100 kg/h

Medium Capacity: 100–500 kg/h

Large Capacity: >500 kg/h

Segmentation by Application:

Automotive & Transportation Equipment

Aerospace & Defense

Electronics & Precision Manufacturing

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

RUF Maschinenbau GmbH & Co. KG

WEIMA Maschinenbau GmbH

KMC Global (PRAB)

Lanner Anlagenbau GmbH

ATM Recyclingsystems GmbH

MACKMA S.r.l.

Applied Recovery Systems, Inc.

SFH

FAUDI GmbH

HORKOS CORP.

Advance Hydrau-Tech Pvt. Ltd.

Jiangsu Huahong Technology Stock Co., Ltd.

Jiangyin Metallurgy Hydraulic Machinery Factory (ECOHYDRAULIC)

Key Questions Addressed in this Report

What is the 10-year outlook for the global Machine Tool Chip Briquetting Machine market?

What factors are driving Machine Tool Chip Briquetting Machine market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Machine Tool Chip Briquetting Machine market opportunities vary by end market size?

How does Machine Tool Chip Briquetting Machine break out by Type, by Application?

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