

Global Machine Stretch Film Market Growth 2025-2031

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Abstracts

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The global Machine Stretch Film market size is predicted to grow from US\$ 3318 million in 2025 to US\$ 4415 million in 2031; it is expected to grow at a CAGR of 4.9% from 2025 to 2031.

Machine stretch film is a type of highly elastic plastic film designed for use with wrapping machines to secure and protect products during transportation and storage. Its primary feature is its high stretch-ability and elastic recovery, which allows the film to tightly bind around items, ensuring they remain stable and protected during shipping. Machine stretch film is primarily made from linear low-density polyethylene (LLDPE), known for its strength, flexibility, and resistance to punctures. It is widely used in industries that require efficient, large-scale packaging solutions for goods on pallets, such as in manufacturing, warehousing, and distribution. The film is applied using automated wrapping machines, which enhances packaging speed and consistency while reducing material waste and labor costs compared to manual wrapping methods.

Market Trends and Growth Drivers in Machine Stretch Film: The global machine stretch film market is highly concentrated, with the top five suppliers—Manuli, Sigma Plastics Group, Scientex, AEP Industries, and Inteplast Group—controlling more than 49% of global production. North America has consistently been the largest consumer of machine stretch film, accounting for approximately 30% of the global market. This dominance is expected to continue in the coming years due to the region's advanced logistics infrastructure, high demand for efficient packaging solutions, and the strong presence of key players in the packaging industry. Western Europe is the second-largest market, representing about 24% of global consumption, followed by Southeast Asia at around 16%, which is experiencing rapid growth due to increased industrial activity and the expansion of supply chains in the region. The rising demand for

sustainable and cost-efficient packaging solutions is also contributing to the growth of the machine stretch film market, as businesses seek to minimize environmental impact and packaging waste.

Future Outlook and Applications of Machine Stretch Film: Looking ahead, the machine stretch film market is expected to continue growing, driven by increasing demand across various industries, including manufacturing, logistics, and retail. As e-commerce expands and global trade accelerates, the need for secure, efficient, and cost-effective packaging solutions is more critical than ever. Machine stretch film, with its high performance and ability to reduce material waste, is well-positioned to meet these demands. Additionally, there is a growing emphasis on developing eco-friendly stretch films that are recyclable or made from biodegradable materials, which could become a significant trend in the market as companies work to reduce their environmental footprint. Innovations in wrapping technology and improvements in the mechanical properties of stretch films are also expected to enhance the efficiency and durability of these products. As automation continues to play a central role in packaging processes, the adoption of machine stretch films will likely increase, especially in regions where logistics and manufacturing sectors are expanding rapidly.

LP Information, Inc. (LPI) ' newest research report, the “Machine Stretch Film Industry Forecast” looks at past sales and reviews total world Machine Stretch Film sales in 2024, providing a comprehensive analysis by region and market sector of projected Machine Stretch Film sales for 2025 through 2031. With Machine Stretch Film sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Machine Stretch Film industry.

This Insight Report provides a comprehensive analysis of the global Machine Stretch Film landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Machine Stretch Film portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Machine Stretch Film market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Machine Stretch Film and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced

view of the current state and future trajectory in the global Machine Stretch Film.

This report presents a comprehensive overview, market shares, and growth opportunities of Machine Stretch Film market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Pre-Stretched Machine Stretch Film

Blown Machine Stretch Wrap

Cast Machine Stretch Film

Others

Segmentation by Application:

Agriculture

Food & Beverages

Storage & Distribution

Healthcare

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Manuli

Sigma Plastics Group

Scientex

AEP Industries

Inteplast Group

Bemis Company

Integrated Packaging Group

Thong Guan Industries

Mima Film

Berry Plastics Corporation

Bonset

Bollore

Paragon Films

Efekt Plus

M.J. Maillis

I.M. Group

Eurofilms Extrusion

DUO PLAST

Key Questions Addressed in this Report

What is the 10-year outlook for the global Machine Stretch Film market?

What factors are driving Machine Stretch Film market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Machine Stretch Film market opportunities vary by end market size?

How does Machine Stretch Film break out by Type, by Application?

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