

Global Machine Room Less (MRL) Traction Elevators Market Growth 2026-2032

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Abstracts

The global Machine Room Less (MRL) Traction Elevators market size is predicted to grow from US\$ 8004 million in 2025 to US\$ 13580 million in 2032; it is expected to grow at a CAGR of 7.9% from 2026 to 2032.

In 2025, global Machine Room Less (MRL) Traction Elevators production reached approximately 36k units, with an average global market price of around US\$230k per unit.

A Machine-Room-Less (MRL) traction elevator is a traction-elevator configuration that eliminates a dedicated machine room by installing a compact traction machine (often a gearless PMSM unit) within the hoistway, while still using the classic traction principle of a sheave, ropes/belts, and a counterweight. By relocating and compacting the drive and control equipment, MRL designs maximize usable building space and are widely deployed in residential and low-to-mid-rise commercial applications, commonly paired with VVVF control and regenerative features for efficiency and ride comfort.

Upstream includes the traction machine/motor (compact gearless is common), VVVF drives and controllers, brakes/encoders, hoist ropes or belts, guide rails and safety gear, door operators, cables/sensors, and car/structural assemblies. Representative upstream ecosystems include wire-rope suppliers (e.g., Bridon-Bekaert, WireCo) and electrification/drive suppliers (e.g., ABB, Siemens, Schneider Electric). Midstream players are elevator OEMs and installation/service providers handling integration, manufacturing, installation/commissioning, acceptance, and life-cycle service/modernization. Downstream customers are developers, public-building owners, and property/maintenance operators; major OEM/service groups (Otis, KONE, Schindler, TK Elevator, Mitsubishi Electric) commonly position MRL traction as a

mainstream solution for low- to mid-rise buildings.

The MRL traction elevator market is shaped by space-optimization-driven adoption, intensifying standard-product competition, and growing resilience from services and modernization. In residential and low-to-mid-rise commercial buildings, MRL traction is frequently selected because removing a machine room improves architectural freedom and space utilization. Technology trends—compact gearless machines, VVVF control, and regenerative features—support higher efficiency, lower noise/vibration, and improved ride quality. The product direction is increasingly platformized and modularized to shorten delivery cycles and improve installation consistency, while remote monitoring and predictive maintenance are becoming more common differentiators. At the same time, an aging installed base and tighter safety/energy expectations are expanding modernization demand, making life-cycle capability (equipment + service + modernization) more important. Key headwinds include persistent price-down pressure in new equipment, project-delivery risks tied to construction coordination and supply-chain stability, and construction-cycle uncertainty in some regions. Overall, MRL traction is expected to keep evolving toward more compact, energy-efficient, digital, and service-friendly solutions, with competition shifting beyond unit price to delivery quality, reliability, and service strength.

LP Information, Inc. (LPI)'s newest research report, the Machine Room Less (MRL) Traction Elevators Industry Forecast looks at past sales and reviews total world Machine Room Less (MRL) Traction Elevators sales in 2025, providing a comprehensive analysis by region and market sector of projected Machine Room Less (MRL) Traction Elevators sales for 2026 through 2032. With Machine Room Less (MRL) Traction Elevators sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Machine Room Less (MRL) Traction Elevators industry.

This Insight Report provides a comprehensive analysis of the global Machine Room Less (MRL) Traction Elevators landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Machine Room Less (MRL) Traction Elevators portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Machine Room Less (MRL) Traction Elevators market.

This Insight Report evaluates the key market trends, drivers, and affecting factors

shaping the global outlook for Machine Room Less (MRL) Traction Elevators and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Machine Room Less (MRL) Traction Elevators.

This report presents a comprehensive overview, market shares, and growth opportunities of Machine Room Less (MRL) Traction Elevators market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Gearless

Geared

Segmentation by Speed:

? 1.0 m/s

1.0 - 2.5 m/s

2.5 - 6.0 m/s

? 6.0 m/s

Segmentation by Rated Load:

500-1000kg

1000-1500kg

1500-2000kg

Others

Segmentation by Application:

Residential (Villa)

Office Buildings

Apartment Buildings

Hotels

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Schumacher

Schindler

Delaware Elevator

Delta

Kone

Otis Elevator Company

ESCON

Thyssenkrupp

Global Tardif

AAlliance Lifts (AAL)

Oscan Elevators

Fujitec

Garaventa

Savaria

Florlift of New Jersey

MEI

Mitsubishi

Waupaca

Hitachi

Elevator

Cibes Lifts

Key Questions Addressed in this Report

What is the 10-year outlook for the global Machine Room Less (MRL) Traction Elevators market?

What factors are driving Machine Room Less (MRL) Traction Elevators market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Machine Room Less (MRL) Traction Elevators market opportunities vary by end market size?

How does Machine Room Less (MRL) Traction Elevators break out by Type, by Application?

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