

Global Machine Room-Less Lifts Market Growth 2026-2032

<https://marketpublishers.com/r/G29F12763BB1EN.html>

Date: July 2026

Pages: 128

Price: US\$ 3,660.00 (Single User License)

ID: G29F12763BB1EN

Abstracts

The global Machine Room-Less Lifts market size is predicted to grow from US\$ million in 2025 to US\$ million in 2032; it is expected to grow at a CAGR of %from 2026 to 2032.

A Machine Room-Less Lift is a type of elevator system that does not require a separate machine room to house the elevator machinery and equipment. Instead, the necessary components are integrated within the shaft, in a space-saving configuration.

Machine Room-Less Lifts can utilize either a gearless traction system or a hydraulic system. Gearless traction systems use a motor and pulley system to move the elevator car, while hydraulic systems use a pump to power the elevator's movement. Both systems are efficient and capable of transporting passengers or goods safely. In an MRL elevator, the traction or hydraulic drive system is typically located within the hoistway or in a cabinet adjacent to the hoistway. This eliminates the need for a dedicated machine room, saving valuable space in the building. The compact design of MRL elevators allows them to be installed in both new construction projects and existing buildings undergoing modernization. MRL elevators often incorporate advanced technology and features for improved performance and energy efficiency. For example, regenerative drives can recover and redirect power generated by the elevator during braking, reducing energy consumption. LED lighting and standby modes are also common features that help conserve energy when the elevator is not in use. MRL elevators are commonly used in buildings with mid-rise or high-rise applications, such as apartments, hotels, office buildings, and healthcare facilities. They provide efficient and reliable vertical transportation while minimizing the space required for mechanical equipment.

LP Information, Inc. (LPI) ' newest research report, the ?Machine Room-Less Lifts

Industry Forecast? looks at past sales and reviews total world Machine Room-Less Lifts sales in 2025, providing a comprehensive analysis by region and market sector of projected Machine Room-Less Lifts sales for 2026 through 2032. With Machine Room-Less Lifts sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Machine Room-Less Lifts industry.

This Insight Report provides a comprehensive analysis of the global Machine Room-Less Lifts landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Machine Room-Less Lifts portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Machine Room-Less Lifts market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Machine Room-Less Lifts and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Machine Room-Less Lifts.

This report presents a comprehensive overview, market shares, and growth opportunities of Machine Room-Less Lifts market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Traction

Hydraulic

Segmentation by Application:

Residential

Commercial

Industrial

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Otis

Schindler Group

ThyssenKrupp

Kone

Mitsubishi Electric

Toshiba

Hitachi

Fujitec

Hyundai

Yungtay Engineering

Canny Elevator

Volkslift

Syney Elevator

Sicher Elevator

SJEC

Guangri Elevator

Hangzhou XiOlift

Edunburgh Elevator

Suzhou Diao

Key Questions Addressed in this Report

What is the 10-year outlook for the global Machine Room-Less Lifts market?

What factors are driving Machine Room-Less Lifts market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Machine Room-Less Lifts market opportunities vary by end market size?

How does Machine Room-Less Lifts break out by Type, by Application?

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

- 2.1 World Market Overview
 - 2.1.1 Global Machine Room-Less Lifts Annual Sales 2021-2032
 - 2.1.2 World Current & Future Analysis for Machine Room-Less Lifts by Geographic Region, 2021, 2025 & 2032
 - 2.1.3 World Current & Future Analysis for Machine Room-Less Lifts by Country/Region, 2021, 2025 & 2032
- 2.2 Machine Room-Less Lifts Segment by Type
 - 2.2.1 Traction
 - 2.2.2 Hydraulic
 - 2.2.3 Machine Room-Less Lifts Sales by Type
 - 2.2.3.1 Global Machine Room-Less Lifts Sales Market Share by Type (2021-2026)
 - 2.2.3.2 Global Machine Room-Less Lifts Revenue and Market Share by Type (2021-2026)
 - 2.2.3.3 Global Machine Room-Less Lifts Sale Price by Type (2021-2026)
- 2.3 Machine Room-Less Lifts Segment by Application
 - 2.3.1 Residential
 - 2.3.2 Commercial
 - 2.3.3 Industrial
 - 2.3.4 Machine Room-Less Lifts Sales by Application
 - 2.3.4.1 Global Machine Room-Less Lifts Sale Market Share by Application (2021-2026)
 - 2.3.4.2 Global Machine Room-Less Lifts Revenue and Market Share by Application (2021-2026)
 - 2.3.4.3 Global Machine Room-Less Lifts Sale Price by Application (2021-2026)

3 GLOBAL BY COMPANY

3.1 Global Machine Room-Less Lifts Breakdown Data by Company

3.1.1 Global Machine Room-Less Lifts Annual Sales by Company (2021-2026)

3.1.2 Global Machine Room-Less Lifts Sales Market Share by Company (2021-2026)

3.2 Global Machine Room-Less Lifts Annual Revenue by Company (2021-2026)

3.2.1 Global Machine Room-Less Lifts Revenue by Company (2021-2026)

3.2.2 Global Machine Room-Less Lifts Revenue Market Share by Company (2021-2026)

3.3 Global Machine Room-Less Lifts Sale Price by Company

3.4 Key Manufacturers Machine Room-Less Lifts Producing Area Distribution, Sales Area, Product Type

3.4.1 Key Manufacturers Machine Room-Less Lifts Product Location Distribution

3.4.2 Players Machine Room-Less Lifts Products Offered

3.5 Market Concentration Rate Analysis

3.5.1 Competition Landscape Analysis

3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

3.6 New Products and Potential Entrants

3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR MACHINE ROOM-LESS LIFTS BY GEOGRAPHIC REGION

4.1 World Historic Machine Room-Less Lifts Market Size by Geographic Region (2021-2026)

4.1.1 Global Machine Room-Less Lifts Annual Sales by Geographic Region (2021-2026)

4.1.2 Global Machine Room-Less Lifts Annual Revenue by Geographic Region (2021-2026)

4.2 World Historic Machine Room-Less Lifts Market Size by Country/Region (2021-2026)

4.2.1 Global Machine Room-Less Lifts Annual Sales by Country/Region (2021-2026)

4.2.2 Global Machine Room-Less Lifts Annual Revenue by Country/Region (2021-2026)

4.3 Americas Machine Room-Less Lifts Sales Growth

4.4 APAC Machine Room-Less Lifts Sales Growth

4.5 Europe Machine Room-Less Lifts Sales Growth

4.6 Middle East & Africa Machine Room-Less Lifts Sales Growth

5 AMERICAS

5.1 Americas Machine Room-Less Lifts Sales by Country

5.1.1 Americas Machine Room-Less Lifts Sales by Country (2021-2026)

5.1.2 Americas Machine Room-Less Lifts Revenue by Country (2021-2026)

5.2 Americas Machine Room-Less Lifts Sales by Type (2021-2026)

5.3 Americas Machine Room-Less Lifts Sales by Application (2021-2026)

5.4 United States

5.5 Canada

5.6 Mexico

5.7 Brazil

6 APAC

6.1 APAC Machine Room-Less Lifts Sales by Region

6.1.1 APAC Machine Room-Less Lifts Sales by Region (2021-2026)

6.1.2 APAC Machine Room-Less Lifts Revenue by Region (2021-2026)

6.2 APAC Machine Room-Less Lifts Sales by Type (2021-2026)

6.3 APAC Machine Room-Less Lifts Sales by Application (2021-2026)

6.4 China

6.5 Japan

6.6 South Korea

6.7 Southeast Asia

6.8 India

6.9 Australia

6.10 China Taiwan

7 EUROPE

7.1 Europe Machine Room-Less Lifts by Country

7.1.1 Europe Machine Room-Less Lifts Sales by Country (2021-2026)

7.1.2 Europe Machine Room-Less Lifts Revenue by Country (2021-2026)

7.2 Europe Machine Room-Less Lifts Sales by Type (2021-2026)

7.3 Europe Machine Room-Less Lifts Sales by Application (2021-2026)

7.4 Germany

7.5 France

7.6 UK

7.7 Italy

7.8 Russia

8 MIDDLE EAST & AFRICA

8.1 Middle East & Africa Machine Room-Less Lifts by Country

8.1.1 Middle East & Africa Machine Room-Less Lifts Sales by Country (2021-2026)

8.1.2 Middle East & Africa Machine Room-Less Lifts Revenue by Country (2021-2026)

8.2 Middle East & Africa Machine Room-Less Lifts Sales by Type (2021-2026)

8.3 Middle East & Africa Machine Room-Less Lifts Sales by Application (2021-2026)

8.4 Egypt

8.5 South Africa

8.6 Israel

8.7 Turkey

8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

9.1 Market Drivers & Growth Opportunities

9.2 Market Challenges & Risks

9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

10.1 Raw Material and Suppliers

10.2 Manufacturing Cost Structure Analysis of Machine Room-Less Lifts

10.3 Manufacturing Process Analysis of Machine Room-Less Lifts

10.4 Industry Chain Structure of Machine Room-Less Lifts

11 MARKETING, DISTRIBUTORS AND CUSTOMER

11.1 Sales Channel

11.1.1 Direct Channels

11.1.2 Indirect Channels

11.2 Machine Room-Less Lifts Distributors

11.3 Machine Room-Less Lifts Customer

12 WORLD FORECAST REVIEW FOR MACHINE ROOM-LESS LIFTS BY GEOGRAPHIC REGION

- 12.1 Global Machine Room-Less Lifts Market Size Forecast by Region
 - 12.1.1 Global Machine Room-Less Lifts Forecast by Region (2027-2032)
 - 12.1.2 Global Machine Room-Less Lifts Annual Revenue Forecast by Region (2027-2032)
- 12.2 Americas Forecast by Country (2027-2032)
- 12.3 APAC Forecast by Region (2027-2032)
- 12.4 Europe Forecast by Country (2027-2032)
- 12.5 Middle East & Africa Forecast by Country (2027-2032)
- 12.6 Global Machine Room-Less Lifts Forecast by Type (2027-2032)
- 12.7 Global Machine Room-Less Lifts Forecast by Application (2027-2032)

13 KEY PLAYERS ANALYSIS

- 13.1 Otis
 - 13.1.1 Otis Company Information
 - 13.1.2 Otis Machine Room-Less Lifts Product Portfolios and Specifications
 - 13.1.3 Otis Machine Room-Less Lifts Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.1.4 Otis Main Business Overview
 - 13.1.5 Otis Latest Developments
- 13.2 Schindler Group
 - 13.2.1 Schindler Group Company Information
 - 13.2.2 Schindler Group Machine Room-Less Lifts Product Portfolios and Specifications
 - 13.2.3 Schindler Group Machine Room-Less Lifts Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.2.4 Schindler Group Main Business Overview
 - 13.2.5 Schindler Group Latest Developments
- 13.3 ThyssenKrupp
 - 13.3.1 ThyssenKrupp Company Information
 - 13.3.2 ThyssenKrupp Machine Room-Less Lifts Product Portfolios and Specifications
 - 13.3.3 ThyssenKrupp Machine Room-Less Lifts Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.3.4 ThyssenKrupp Main Business Overview
 - 13.3.5 ThyssenKrupp Latest Developments
- 13.4 Kone
 - 13.4.1 Kone Company Information
 - 13.4.2 Kone Machine Room-Less Lifts Product Portfolios and Specifications
 - 13.4.3 Kone Machine Room-Less Lifts Sales, Revenue, Price and Gross Margin (2021-2026)

- 13.4.4 Kone Main Business Overview
- 13.4.5 Kone Latest Developments
- 13.5 Mitsubishi Electric
 - 13.5.1 Mitsubishi Electric Company Information
 - 13.5.2 Mitsubishi Electric Machine Room-Less Lifts Product Portfolios and Specifications
 - 13.5.3 Mitsubishi Electric Machine Room-Less Lifts Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.5.4 Mitsubishi Electric Main Business Overview
 - 13.5.5 Mitsubishi Electric Latest Developments
- 13.6 Toshiba
 - 13.6.1 Toshiba Company Information
 - 13.6.2 Toshiba Machine Room-Less Lifts Product Portfolios and Specifications
 - 13.6.3 Toshiba Machine Room-Less Lifts Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.6.4 Toshiba Main Business Overview
 - 13.6.5 Toshiba Latest Developments
- 13.7 Hitachi
 - 13.7.1 Hitachi Company Information
 - 13.7.2 Hitachi Machine Room-Less Lifts Product Portfolios and Specifications
 - 13.7.3 Hitachi Machine Room-Less Lifts Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.7.4 Hitachi Main Business Overview
 - 13.7.5 Hitachi Latest Developments
- 13.8 Fujitec
 - 13.8.1 Fujitec Company Information
 - 13.8.2 Fujitec Machine Room-Less Lifts Product Portfolios and Specifications
 - 13.8.3 Fujitec Machine Room-Less Lifts Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.8.4 Fujitec Main Business Overview
 - 13.8.5 Fujitec Latest Developments
- 13.9 Hyundai
 - 13.9.1 Hyundai Company Information
 - 13.9.2 Hyundai Machine Room-Less Lifts Product Portfolios and Specifications
 - 13.9.3 Hyundai Machine Room-Less Lifts Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.9.4 Hyundai Main Business Overview
 - 13.9.5 Hyundai Latest Developments
- 13.10 Yungtay Engineering

- 13.10.1 Yungtay Engineering Company Information
- 13.10.2 Yungtay Engineering Machine Room-Less Lifts Product Portfolios and Specifications
- 13.10.3 Yungtay Engineering Machine Room-Less Lifts Sales, Revenue, Price and Gross Margin (2021-2026)
- 13.10.4 Yungtay Engineering Main Business Overview
- 13.10.5 Yungtay Engineering Latest Developments
- 13.11 Canny Elevator
 - 13.11.1 Canny Elevator Company Information
 - 13.11.2 Canny Elevator Machine Room-Less Lifts Product Portfolios and Specifications
 - 13.11.3 Canny Elevator Machine Room-Less Lifts Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.11.4 Canny Elevator Main Business Overview
 - 13.11.5 Canny Elevator Latest Developments
- 13.12 Volkslift
 - 13.12.1 Volkslift Company Information
 - 13.12.2 Volkslift Machine Room-Less Lifts Product Portfolios and Specifications
 - 13.12.3 Volkslift Machine Room-Less Lifts Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.12.4 Volkslift Main Business Overview
 - 13.12.5 Volkslift Latest Developments
- 13.13 Syney Elevator
 - 13.13.1 Syney Elevator Company Information
 - 13.13.2 Syney Elevator Machine Room-Less Lifts Product Portfolios and Specifications
 - 13.13.3 Syney Elevator Machine Room-Less Lifts Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.13.4 Syney Elevator Main Business Overview
 - 13.13.5 Syney Elevator Latest Developments
- 13.14 Sicher Elevator
 - 13.14.1 Sicher Elevator Company Information
 - 13.14.2 Sicher Elevator Machine Room-Less Lifts Product Portfolios and Specifications
 - 13.14.3 Sicher Elevator Machine Room-Less Lifts Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.14.4 Sicher Elevator Main Business Overview
 - 13.14.5 Sicher Elevator Latest Developments
- 13.15 SJEC

- 13.15.1 SJEC Company Information
- 13.15.2 SJEC Machine Room-Less Lifts Product Portfolios and Specifications
- 13.15.3 SJEC Machine Room-Less Lifts Sales, Revenue, Price and Gross Margin (2021-2026)
- 13.15.4 SJEC Main Business Overview
- 13.15.5 SJEC Latest Developments
- 13.16 Guangri Elevator
 - 13.16.1 Guangri Elevator Company Information
 - 13.16.2 Guangri Elevator Machine Room-Less Lifts Product Portfolios and Specifications
 - 13.16.3 Guangri Elevator Machine Room-Less Lifts Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.16.4 Guangri Elevator Main Business Overview
 - 13.16.5 Guangri Elevator Latest Developments
- 13.17 Hangzhou XiOlift
 - 13.17.1 Hangzhou XiOlift Company Information
 - 13.17.2 Hangzhou XiOlift Machine Room-Less Lifts Product Portfolios and Specifications
 - 13.17.3 Hangzhou XiOlift Machine Room-Less Lifts Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.17.4 Hangzhou XiOlift Main Business Overview
 - 13.17.5 Hangzhou XiOlift Latest Developments
- 13.18 Edunburgh Elevator
 - 13.18.1 Edunburgh Elevator Company Information
 - 13.18.2 Edunburgh Elevator Machine Room-Less Lifts Product Portfolios and Specifications
 - 13.18.3 Edunburgh Elevator Machine Room-Less Lifts Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.18.4 Edunburgh Elevator Main Business Overview
 - 13.18.5 Edunburgh Elevator Latest Developments
- 13.19 Suzhou Diao
 - 13.19.1 Suzhou Diao Company Information
 - 13.19.2 Suzhou Diao Machine Room-Less Lifts Product Portfolios and Specifications
 - 13.19.3 Suzhou Diao Machine Room-Less Lifts Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.19.4 Suzhou Diao Main Business Overview
 - 13.19.5 Suzhou Diao Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

Table 1. Machine Room-Less Lifts Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & (\$ millions)

Table 2. Machine Room-Less Lifts Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)

Table 3. Major Players of Traction

Table 4. Major Players of Hydraulic

Table 5. Global Machine Room-Less Lifts Sales by Type (2021-2026) & (Units)

Table 6. Global Machine Room-Less Lifts Sales Market Share by Type (2021-2026)

Table 7. Global Machine Room-Less Lifts Revenue by Type (2021-2026) & (\$ million)

Table 8. Global Machine Room-Less Lifts Revenue Market Share by Type (2021-2026)

Table 9. Global Machine Room-Less Lifts Sale Price by Type (2021-2026) & (US\$/Unit)

Table 10. Global Machine Room-Less Lifts Sale by Application (2021-2026) & (Units)

Table 11. Global Machine Room-Less Lifts Sale Market Share by Application (2021-2026)

Table 12. Global Machine Room-Less Lifts Revenue by Application (2021-2026) & (\$ million)

Table 13. Global Machine Room-Less Lifts Revenue Market Share by Application (2021-2026)

Table 14. Global Machine Room-Less Lifts Sale Price by Application (2021-2026) & (US\$/Unit)

Table 15. Global Machine Room-Less Lifts Sales by Company (2021-2026) & (Units)

Table 16. Global Machine Room-Less Lifts Sales Market Share by Company (2021-2026)

Table 17. Global Machine Room-Less Lifts Revenue by Company (2021-2026) & (\$ millions)

Table 18. Global Machine Room-Less Lifts Revenue Market Share by Company (2021-2026)

Table 19. Global Machine Room-Less Lifts Sale Price by Company (2021-2026) & (US\$/Unit)

Table 20. Key Manufacturers Machine Room-Less Lifts Producing Area Distribution and Sales Area

Table 21. Players Machine Room-Less Lifts Products Offered

Table 22. Machine Room-Less Lifts Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

Table 23. New Products and Potential Entrants

Table 24. Market M&A Activity & Strategy

Table 25. Global Machine Room-Less Lifts Sales by Geographic Region (2021-2026) & (Units)

Table 26. Global Machine Room-Less Lifts Sales Market Share Geographic Region (2021-2026)

Table 27. Global Machine Room-Less Lifts Revenue by Geographic Region (2021-2026) & (\$ millions)

Table 28. Global Machine Room-Less Lifts Revenue Market Share by Geographic Region (2021-2026)

Table 29. Global Machine Room-Less Lifts Sales by Country/Region (2021-2026) & (Units)

Table 30. Global Machine Room-Less Lifts Sales Market Share by Country/Region (2021-2026)

Table 31. Global Machine Room-Less Lifts Revenue by Country/Region (2021-2026) & (\$ millions)

Table 32. Global Machine Room-Less Lifts Revenue Market Share by Country/Region (2021-2026)

Table 33. Americas Machine Room-Less Lifts Sales by Country (2021-2026) & (Units)

Table 34. Americas Machine Room-Less Lifts Sales Market Share by Country (2021-2026)

Table 35. Americas Machine Room-Less Lifts Revenue by Country (2021-2026) & (\$ millions)

Table 36. Americas Machine Room-Less Lifts Sales by Type (2021-2026) & (Units)

Table 37. Americas Machine Room-Less Lifts Sales by Application (2021-2026) & (Units)

Table 38. APAC Machine Room-Less Lifts Sales by Region (2021-2026) & (Units)

Table 39. APAC Machine Room-Less Lifts Sales Market Share by Region (2021-2026)

Table 40. APAC Machine Room-Less Lifts Revenue by Region (2021-2026) & (\$ millions)

Table 41. APAC Machine Room-Less Lifts Sales by Type (2021-2026) & (Units)

Table 42. APAC Machine Room-Less Lifts Sales by Application (2021-2026) & (Units)

Table 43. Europe Machine Room-Less Lifts Sales by Country (2021-2026) & (Units)

Table 44. Europe Machine Room-Less Lifts Revenue by Country (2021-2026) & (\$ millions)

Table 45. Europe Machine Room-Less Lifts Sales by Type (2021-2026) & (Units)

Table 46. Europe Machine Room-Less Lifts Sales by Application (2021-2026) & (Units)

Table 47. Middle East & Africa Machine Room-Less Lifts Sales by Country (2021-2026) & (Units)

Table 48. Middle East & Africa Machine Room-Less Lifts Revenue Market Share by

Country (2021-2026)

Table 49. Middle East & Africa Machine Room-Less Lifts Sales by Type (2021-2026) & (Units)

Table 50. Middle East & Africa Machine Room-Less Lifts Sales by Application (2021-2026) & (Units)

Table 51. Key Market Drivers & Growth Opportunities of Machine Room-Less Lifts

Table 52. Key Market Challenges & Risks of Machine Room-Less Lifts

Table 53. Key Industry Trends of Machine Room-Less Lifts

Table 54. Machine Room-Less Lifts Raw Material

Table 55. Key Suppliers of Raw Materials

Table 56. Machine Room-Less Lifts Distributors List

Table 57. Machine Room-Less Lifts Customer List

Table 58. Global Machine Room-Less Lifts Sales Forecast by Region (2027-2032) & (Units)

Table 59. Global Machine Room-Less Lifts Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 60. Americas Machine Room-Less Lifts Sales Forecast by Country (2027-2032) & (Units)

Table 61. Americas Machine Room-Less Lifts Annual Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 62. APAC Machine Room-Less Lifts Sales Forecast by Region (2027-2032) & (Units)

Table 63. APAC Machine Room-Less Lifts Annual Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 64. Europe Machine Room-Less Lifts Sales Forecast by Country (2027-2032) & (Units)

Table 65. Europe Machine Room-Less Lifts Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 66. Middle East & Africa Machine Room-Less Lifts Sales Forecast by Country (2027-2032) & (Units)

Table 67. Middle East & Africa Machine Room-Less Lifts Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 68. Global Machine Room-Less Lifts Sales Forecast by Type (2027-2032) & (Units)

Table 69. Global Machine Room-Less Lifts Revenue Forecast by Type (2027-2032) & (\$ millions)

Table 70. Global Machine Room-Less Lifts Sales Forecast by Application (2027-2032) & (Units)

Table 71. Global Machine Room-Less Lifts Revenue Forecast by Application

(2027-2032) & (\$ millions)

Table 72. Otis Basic Information, Machine Room-Less Lifts Manufacturing Base, Sales Area and Its Competitors

Table 73. Otis Machine Room-Less Lifts Product Portfolios and Specifications

Table 74. Otis Machine Room-Less Lifts Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 75. Otis Main Business

Table 76. Otis Latest Developments

Table 77. Schindler Group Basic Information, Machine Room-Less Lifts Manufacturing Base, Sales Area and Its Competitors

Table 78. Schindler Group Machine Room-Less Lifts Product Portfolios and Specifications

Table 79. Schindler Group Machine Room-Less Lifts Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 80. Schindler Group Main Business

Table 81. Schindler Group Latest Developments

Table 82. ThyssenKrupp Basic Information, Machine Room-Less Lifts Manufacturing Base, Sales Area and Its Competitors

Table 83. ThyssenKrupp Machine Room-Less Lifts Product Portfolios and Specifications

Table 84. ThyssenKrupp Machine Room-Less Lifts Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 85. ThyssenKrupp Main Business

Table 86. ThyssenKrupp Latest Developments

Table 87. Kone Basic Information, Machine Room-Less Lifts Manufacturing Base, Sales Area and Its Competitors

Table 88. Kone Machine Room-Less Lifts Product Portfolios and Specifications

Table 89. Kone Machine Room-Less Lifts Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 90. Kone Main Business

Table 91. Kone Latest Developments

Table 92. Mitsubishi Electric Basic Information, Machine Room-Less Lifts Manufacturing Base, Sales Area and Its Competitors

Table 93. Mitsubishi Electric Machine Room-Less Lifts Product Portfolios and Specifications

Table 94. Mitsubishi Electric Machine Room-Less Lifts Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 95. Mitsubishi Electric Main Business

Table 96. Mitsubishi Electric Latest Developments

Table 97. Toshiba Basic Information, Machine Room-Less Lifts Manufacturing Base, Sales Area and Its Competitors
Table 98. Toshiba Machine Room-Less Lifts Product Portfolios and Specifications
Table 99. Toshiba Machine Room-Less Lifts Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
Table 100. Toshiba Main Business
Table 101. Toshiba Latest Developments
Table 102. Hitachi Basic Information, Machine Room-Less Lifts Manufacturing Base, Sales Area and Its Competitors
Table 103. Hitachi Machine Room-Less Lifts Product Portfolios and Specifications
Table 104. Hitachi Machine Room-Less Lifts Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
Table 105. Hitachi Main Business
Table 106. Hitachi Latest Developments
Table 107. Fujitec Basic Information, Machine Room-Less Lifts Manufacturing Base, Sales Area and Its Competitors
Table 108. Fujitec Machine Room-Less Lifts Product Portfolios and Specifications
Table 109. Fujitec Machine Room-Less Lifts Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
Table 110. Fujitec Main Business
Table 111. Fujitec Latest Developments
Table 112. Hyundai Basic Information, Machine Room-Less Lifts Manufacturing Base, Sales Area and Its Competitors
Table 113. Hyundai Machine Room-Less Lifts Product Portfolios and Specifications
Table 114. Hyundai Machine Room-Less Lifts Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
Table 115. Hyundai Main Business
Table 116. Hyundai Latest Developments
Table 117. Yungtay Engineering Basic Information, Machine Room-Less Lifts Manufacturing Base, Sales Area and Its Competitors
Table 118. Yungtay Engineering Machine Room-Less Lifts Product Portfolios and Specifications
Table 119. Yungtay Engineering Machine Room-Less Lifts Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
Table 120. Yungtay Engineering Main Business
Table 121. Yungtay Engineering Latest Developments
Table 122. Canny Elevator Basic Information, Machine Room-Less Lifts Manufacturing Base, Sales Area and Its Competitors
Table 123. Canny Elevator Machine Room-Less Lifts Product Portfolios and

Specifications

Table 124. Canny Elevator Machine Room-Less Lifts Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 125. Canny Elevator Main Business

Table 126. Canny Elevator Latest Developments

Table 127. Volkslift Basic Information, Machine Room-Less Lifts Manufacturing Base, Sales Area and Its Competitors

Table 128. Volkslift Machine Room-Less Lifts Product Portfolios and Specifications

Table 129. Volkslift Machine Room-Less Lifts Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 130. Volkslift Main Business

Table 131. Volkslift Latest Developments

Table 132. Syney Elevator Basic Information, Machine Room-Less Lifts Manufacturing Base, Sales Area and Its Competitors

Table 133. Syney Elevator Machine Room-Less Lifts Product Portfolios and Specifications

Table 134. Syney Elevator Machine Room-Less Lifts Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 135. Syney Elevator Main Business

Table 136. Syney Elevator Latest Developments

Table 137. Sicher Elevator Basic Information, Machine Room-Less Lifts Manufacturing Base, Sales Area and Its Competitors

Table 138. Sicher Elevator Machine Room-Less Lifts Product Portfolios and Specifications

Table 139. Sicher Elevator Machine Room-Less Lifts Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 140. Sicher Elevator Main Business

Table 141. Sicher Elevator Latest Developments

Table 142. SJEC Basic Information, Machine Room-Less Lifts Manufacturing Base, Sales Area and Its Competitors

Table 143. SJEC Machine Room-Less Lifts Product Portfolios and Specifications

Table 144. SJEC Machine Room-Less Lifts Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 145. SJEC Main Business

Table 146. SJEC Latest Developments

Table 147. Guangri Elevator Basic Information, Machine Room-Less Lifts Manufacturing Base, Sales Area and Its Competitors

Table 148. Guangri Elevator Machine Room-Less Lifts Product Portfolios and Specifications

Table 149. Guangri Elevator Machine Room-Less Lifts Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 150. Guangri Elevator Main Business

Table 151. Guangri Elevator Latest Developments

Table 152. Hangzhou XiOlift Basic Information, Machine Room-Less Lifts Manufacturing Base, Sales Area and Its Competitors

Table 153. Hangzhou XiOlift Machine Room-Less Lifts Product Portfolios and Specifications

Table 154. Hangzhou XiOlift Machine Room-Less Lifts Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 155. Hangzhou XiOlift Main Business

Table 156. Hangzhou XiOlift Latest Developments

Table 157. Edunburgh Elevator Basic Information, Machine Room-Less Lifts Manufacturing Base, Sales Area and Its Competitors

Table 158. Edunburgh Elevator Machine Room-Less Lifts Product Portfolios and Specifications

Table 159. Edunburgh Elevator Machine Room-Less Lifts Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 160. Edunburgh Elevator Main Business

Table 161. Edunburgh Elevator Latest Developments

Table 162. Suzhou Diao Basic Information, Machine Room-Less Lifts Manufacturing Base, Sales Area and Its Competitors

Table 163. Suzhou Diao Machine Room-Less Lifts Product Portfolios and Specifications

Table 164. Suzhou Diao Machine Room-Less Lifts Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 165. Suzhou Diao Main Business

Table 166. Suzhou Diao Latest Developments

List Of Figures

LIST OF FIGURES

- Figure 1. Picture of Machine Room-Less Lifts
- Figure 2. Machine Room-Less Lifts Report Years Considered
- Figure 3. Research Objectives
- Figure 4. Research Methodology
- Figure 5. Research Process and Data Source
- Figure 6. Global Machine Room-Less Lifts Sales Growth Rate 2021-2032 (Units)
- Figure 7. Global Machine Room-Less Lifts Revenue Growth Rate 2021-2032 (\$ millions)
- Figure 8. Machine Room-Less Lifts Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Figure 9. Machine Room-Less Lifts Sales Market Share by Country/Region (2025)
- Figure 10. Machine Room-Less Lifts Sales Market Share by Country/Region (2021, 2025 & 2032)
- Figure 11. Product Picture of Traction
- Figure 12. Product Picture of Hydraulic
- Figure 13. Global Machine Room-Less Lifts Sales Market Share by Type in 2026
- Figure 14. Global Machine Room-Less Lifts Revenue Market Share by Type (2021-2026)
- Figure 15. Machine Room-Less Lifts Consumed in Residential
- Figure 16. Global Machine Room-Less Lifts Market: Residential (2021-2026) & (Units)
- Figure 17. Machine Room-Less Lifts Consumed in Commercial
- Figure 18. Global Machine Room-Less Lifts Market: Commercial (2021-2026) & (Units)
- Figure 19. Machine Room-Less Lifts Consumed in Industrial
- Figure 20. Global Machine Room-Less Lifts Market: Industrial (2021-2026) & (Units)
- Figure 21. Global Machine Room-Less Lifts Sale Market Share by Application (2025)
- Figure 22. Global Machine Room-Less Lifts Revenue Market Share by Application in 2026
- Figure 23. Machine Room-Less Lifts Sales by Company in 2026 (Units)
- Figure 24. Global Machine Room-Less Lifts Sales Market Share by Company in 2026
- Figure 25. Machine Room-Less Lifts Revenue by Company in 2026 (\$ millions)
- Figure 26. Global Machine Room-Less Lifts Revenue Market Share by Company in 2026
- Figure 27. Global Machine Room-Less Lifts Sales Market Share by Geographic Region (2021-2026)
- Figure 28. Global Machine Room-Less Lifts Revenue Market Share by Geographic

Region in 2026

Figure 29. Americas Machine Room-Less Lifts Sales 2021-2026 (Units)

Figure 30. Americas Machine Room-Less Lifts Revenue 2021-2026 (\$ millions)

Figure 31. APAC Machine Room-Less Lifts Sales 2021-2026 (Units)

Figure 32. APAC Machine Room-Less Lifts Revenue 2021-2026 (\$ millions)

Figure 33. Europe Machine Room-Less Lifts Sales 2021-2026 (Units)

Figure 34. Europe Machine Room-Less Lifts Revenue 2021-2026 (\$ millions)

Figure 35. Middle East & Africa Machine Room-Less Lifts Sales 2021-2026 (Units)

Figure 36. Middle East & Africa Machine Room-Less Lifts Revenue 2021-2026 (\$ millions)

Figure 37. Americas Machine Room-Less Lifts Sales Market Share by Country in 2026

Figure 38. Americas Machine Room-Less Lifts Revenue Market Share by Country (2021-2026)

Figure 39. Americas Machine Room-Less Lifts Sales Market Share by Type (2021-2026)

Figure 40. Americas Machine Room-Less Lifts Sales Market Share by Application (2021-2026)

Figure 41. United States Machine Room-Less Lifts Revenue Growth 2021-2026 (\$ millions)

Figure 42. Canada Machine Room-Less Lifts Revenue Growth 2021-2026 (\$ millions)

Figure 43. Mexico Machine Room-Less Lifts Revenue Growth 2021-2026 (\$ millions)

Figure 44. Brazil Machine Room-Less Lifts Revenue Growth 2021-2026 (\$ millions)

Figure 45. APAC Machine Room-Less Lifts Sales Market Share by Region in 2026

Figure 46. APAC Machine Room-Less Lifts Revenue Market Share by Region (2021-2026)

Figure 47. APAC Machine Room-Less Lifts Sales Market Share by Type (2021-2026)

Figure 48. APAC Machine Room-Less Lifts Sales Market Share by Application (2021-2026)

Figure 49. China Machine Room-Less Lifts Revenue Growth 2021-2026 (\$ millions)

Figure 50. Japan Machine Room-Less Lifts Revenue Growth 2021-2026 (\$ millions)

Figure 51. South Korea Machine Room-Less Lifts Revenue Growth 2021-2026 (\$ millions)

Figure 52. Southeast Asia Machine Room-Less Lifts Revenue Growth 2021-2026 (\$ millions)

Figure 53. India Machine Room-Less Lifts Revenue Growth 2021-2026 (\$ millions)

Figure 54. Australia Machine Room-Less Lifts Revenue Growth 2021-2026 (\$ millions)

Figure 55. China Taiwan Machine Room-Less Lifts Revenue Growth 2021-2026 (\$ millions)

Figure 56. Europe Machine Room-Less Lifts Sales Market Share by Country in 2026

Figure 57. Europe Machine Room-Less Lifts Revenue Market Share by Country (2021-2026)

Figure 58. Europe Machine Room-Less Lifts Sales Market Share by Type (2021-2026)

Figure 59. Europe Machine Room-Less Lifts Sales Market Share by Application (2021-2026)

Figure 60. Germany Machine Room-Less Lifts Revenue Growth 2021-2026 (\$ millions)

Figure 61. France Machine Room-Less Lifts Revenue Growth 2021-2026 (\$ millions)

Figure 62. UK Machine Room-Less Lifts Revenue Growth 2021-2026 (\$ millions)

Figure 63. Italy Machine Room-Less Lifts Revenue Growth 2021-2026 (\$ millions)

Figure 64. Russia Machine Room-Less Lifts Revenue Growth 2021-2026 (\$ millions)

Figure 65. Middle East & Africa Machine Room-Less Lifts Sales Market Share by Country (2021-2026)

Figure 66. Middle East & Africa Machine Room-Less Lifts Sales Market Share by Type (2021-2026)

Figure 67. Middle East & Africa Machine Room-Less Lifts Sales Market Share by Application (2021-2026)

Figure 68. Egypt Machine Room-Less Lifts Revenue Growth 2021-2026 (\$ millions)

Figure 69. South Africa Machine Room-Less Lifts Revenue Growth 2021-2026 (\$ millions)

Figure 70. Israel Machine Room-Less Lifts Revenue Growth 2021-2026 (\$ millions)

Figure 71. Turkey Machine Room-Less Lifts Revenue Growth 2021-2026 (\$ millions)

Figure 72. GCC Countries Machine Room-Less Lifts Revenue Growth 2021-2026 (\$ millions)

Figure 73. Manufacturing Cost Structure Analysis of Machine Room-Less Lifts in 2026

Figure 74. Manufacturing Process Analysis of Machine Room-Less Lifts

Figure 75. Industry Chain Structure of Machine Room-Less Lifts

Figure 76. Channels of Distribution

Figure 77. Global Machine Room-Less Lifts Sales Market Forecast by Region (2027-2032)

Figure 78. Global Machine Room-Less Lifts Revenue Market Share Forecast by Region (2027-2032)

Figure 79. Global Machine Room-Less Lifts Sales Market Share Forecast by Type (2027-2032)

Figure 80. Global Machine Room-Less Lifts Revenue Market Share Forecast by Type (2027-2032)

Figure 81. Global Machine Room-Less Lifts Sales Market Share Forecast by Application (2027-2032)

Figure 82. Global Machine Room-Less Lifts Revenue Market Share Forecast by Application (2027-2032)

I would like to order

Product name: Global Machine Room-Less Lifts Market Growth 2026-2032

Product link: <https://marketpublishers.com/r/G29F12763BB1EN.html>

Price: US\$ 3,660.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/G29F12763BB1EN.html>