

Global Machine And Factory Automation Market Growth (Status and Outlook) 2026-2032

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Abstracts

The global Machine And Factory Automation market size is predicted to grow from US\$ 260420 million in 2025 to US\$ 410277 million in 2032; it is expected to grow at a CAGR of 6.6% from 2026 to 2032.

Machine and factory automation is a combination of control, execution, sensing, interaction and software systems built around manufacturing equipment, production lines and factory operations. Its core purpose is to convert machining, assembly, inspection, material handling, scheduling and maintenance activities that rely heavily on manual labor into programmable, monitorable, traceable and continuously optimized production capabilities. At the field level, it consists of controllers, input and output modules, industrial networks, safety modules, sensors, machine vision, servo drives, variable-frequency drives, pneumatic and electric actuators, industrial robots and collaborative robots. At the intermediate level, human-machine interfaces, supervisory systems, data acquisition, edge computing and manufacturing execution systems connect equipment status with production tasks. At the upper level, industrial software, data analytics, digital maintenance and energy management support standalone machines, flexible production lines, smart warehousing, continuous processes and multi-factory collaboration. Major customers include machine builders, system integrators and discrete and hybrid manufacturing enterprises. Their purchasing objectives are usually to improve cycle time, yield, stability, safety and maintainability while reducing downtime, energy consumption and labor risks. Delivery formats include standard hardware, embedded software, platform software, robotic workstations, complete line solutions, engineering services and lifecycle operation and maintenance services. Revenue is generated from equipment sales, software licensing, subscriptions, integration projects, spare parts and technical services.

The value of machine and factory automation is shifting from individual equipment upgrades to system-level production capability improvement. Traditional automation is based on controllers, drives, sensors and actuators, and mainly addresses the stability and repeatability of equipment actions. Mainstream solutions now extend further to human-machine interfaces, supervisory systems, manufacturing execution systems, edge computing, industrial data platforms and remote maintenance services. As manufacturers place higher requirements on cycle time, yield, flexible changeover and traceability, automation systems are no longer merely tools for reducing labor costs. They have become the underlying infrastructure that connects equipment assets, process parameters, quality data, order tasks and energy consumption. The collaboration among the control layer, execution layer, sensing layer and software layer is increasingly determining whether production lines can achieve rapid changeover, abnormality alerts, full-process traceability and continuous optimization. As a result, competition is shifting from standalone product performance to platform compatibility, engineering implementation efficiency, data openness and lifecycle service capabilities.

Downstream applications are expanding from traditional automotive, metalworking and packaging equipment to a wider range of scenarios, including electronics manufacturing, new energy, semiconductors, pharmaceuticals, food and beverage, warehousing logistics and smart factory retrofits. Automotive and electronics industries continue to generate stable demand for multi-axis synchronization, robotic assembly, vision inspection and high-speed handling. New energy and semiconductor industries are driving demand for high-precision motion control, clean-environment automation, data traceability and equipment connectivity. Food and beverage and pharmaceutical industries focus more on safety, stability, compliance and batch traceability, while warehousing and logistics promote the growth of mobile robots, code reading and scheduling software. The shared trend across downstream sectors is a move toward high-mix, low-volume and frequent changeover production tasks. Standalone equipment automation is no longer sufficient for overall efficiency, and manufacturers are increasingly inclined to purchase integrated solutions that connect equipment, production lines, factories and operational data. As labor costs rise, quality requirements increase and manufacturing reshoring strengthens, the strategic importance of automation investment will continue to grow.

The global competitive landscape combines concentration in high-end technologies with the expansion of regional supply chains. Japan, Germany, the United States, Switzerland and France have long-standing strengths in controllers, servo drives, robots, sensing and vision, industrial software and system platforms. Mainland China,

Taiwan and South Korea are accelerating their catch-up in motion control, servos, PLCs, sensors, industrial robots, electronics manufacturing automation and localized services. Changes in production regions are not only a shift in manufacturing capacity, but also reflect competition in local engineering response, industry know-how, after-sales service and software ecosystems. On the demand side, Asia has become the most important incremental market due to its scale in electronics, new energy, automotive and general industrial manufacturing, while Europe and North America maintain strong willingness to pay in high-end equipment, smart factory upgrades, safety compliance and industrial software. Future industry growth will be jointly driven by equipment replacement, flexible manufacturing, digital factories, robot penetration and the release of industrial data value.

LPI (LP Information)' newest research report, the "Machine And Factory Automation Industry Forecast" looks at past sales and reviews total world Machine And Factory Automation sales in 2025, providing a comprehensive analysis by region and market sector of projected Machine And Factory Automation sales for 2026 through 2032. With Machine And Factory Automation sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Machine And Factory Automation industry.

This Insight Report provides a comprehensive analysis of the global Machine And Factory Automation landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on Machine And Factory Automation portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Machine And Factory Automation market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Machine And Factory Automation and breaks down the forecast by Automation Level, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Machine And Factory Automation.

This report presents a comprehensive overview, market shares, and growth opportunities of Machine And Factory Automation market by product type, application,

key players and key regions and countries.

Segmentation by Automation Level:

Semi-Automated System

Fully Automated System

Segmentation by Deployment Location:

Control Cabinet

Equipment Body

Production Line Site

Others

Segmentation by Control Object:

Motor Motion Control

Robot Motion Control

Pneumatic and Hydraulic Motion Control

Inspection and Measurement Control

Conveying and Sorting Control

Process Equipment Control

Others

Segmentation by Application:

Industrial Automation

Robot

Medical Care

Aerospace

Automobile

Electronics

Agriculture

Chemical Industry

Spin

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

GE Vernova

ABB

Yokogawa Electric

Mitsubishi Electric

Siemens

Rockwell Automation

Emerson Electric

Schneider Electric

Honeywell

Omron

Yaskawa Electric

FANUC

Keyence

Panasonic Industry

SMC

Beckhoff Automation

Phoenix Contact

Bosch Rexroth

Festo

KUKA

Delta Electronics

Advantech

Inovance

Estun Automation

Wuxi Xinje Electric

HCFA

Leadshine

LS ELECTRIC

Autonics

Doosan Robotics

ROBOSTAR

Unitronics

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