

# Global Macadamia Nuts Market Growth 2025-2031

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## Abstracts

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The global Macadamia Nuts market size is predicted to grow from US\$ 1221 million in 2025 to US\$ 1432 million in 2031; it is expected to grow at a CAGR of 2.7% from 2025 to 2031.

Macadamia nuts are the fruit (edible seed) of the evergreen macadamia tree, which belongs to the genus *Macadamia* of the *Proteaceae* family. Only three of the species are of commercial importance, namely *Macadamia integrifolia*, *Macadamia ternifolia*, and *Macadamia tetraphylla*. Macadamias are native to Australia, but today, they are grown in many areas in the world. The largest producers of macadamia nuts are Australia and South Africa, followed by Kenya, China, USA (Hawaii), Guatemala, Malawi, Vietnam, Colombia, New Zealand and Swaziland.

Once planted, the macadamia trees need five years before being able to carry their first fruit – their maximum carrying capacity is reached after ten years. Macadamia trees require warm temperatures and good annual rainfall to yield a good crop. The biggest threats to annual production come from droughts and heavy frost.

The nuts themselves grow encased in a hard, woody shell, which is protected by a green-brown fibrous husk that splits open as the nut matures. Macadamia nuts are harvested mechanically or gathered from the ground in different periods throughout the entire year, depending on the country of origin. Because flowering occurs over several months, macadamia nuts mature and drop to the ground over an extended period, so they have to be harvested regularly. Due to long-term maturity, it is possible for flowering and harvesting to overlap. In the European winter months, they are harvested in Africa and Hawaii, while during the spring and summer months, harvesting occurs in Australia and Central and South America.

Global Macadamia Nuts key players include Marquis Macadamias, Golden Macadamias, Mauna Loa Macadamia Nut Corp, Buderim Group, Kenya Nut Company, etc. Global top five manufacturers hold a share about 35%.

North America is the largest market, with a share over 30%, followed by Europe, and Asia-Pacific, both have a share over 55 percent.

In terms of product, Nuts without Shell is the largest segment, with a share over 70%. And in terms of application, the largest application is Snack Food, followed by Confectionery and Bakery, Cosmetics, etc.

LP Information, Inc. (LPI) ' newest research report, the "Macadamia Nuts Industry Forecast" looks at past sales and reviews total world Macadamia Nuts sales in 2024, providing a comprehensive analysis by region and market sector of projected Macadamia Nuts sales for 2025 through 2031. With Macadamia Nuts sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Macadamia Nuts industry.

This Insight Report provides a comprehensive analysis of the global Macadamia Nuts landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Macadamia Nuts portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Macadamia Nuts market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Macadamia Nuts and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Macadamia Nuts.

This report presents a comprehensive overview, market shares, and growth opportunities of Macadamia Nuts market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Nuts without Shell

Nuts in Shell

Segmentation by Application:

Snack Food

Confectionery and Bakery

Cosmetics

Other Application

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Marquis Macadamias

Golden Macadamias

Mauna Loa Macadamia Nut Corp

Buderim Group

Kenya Nut Company

Nambucca Macnuts

Ivory Macadamias

Eastern Produce

Hamakua Macadamia Nut Company

### Key Questions Addressed in this Report

What is the 10-year outlook for the global Macadamia Nuts market?

What factors are driving Macadamia Nuts market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Macadamia Nuts market opportunities vary by end market size?

How does Macadamia Nuts break out by Type, by Application?

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