

Global MABR Membrane Module Market Growth 2026-2032

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Abstracts

The global MABR Membrane Module market size is predicted to grow from US\$ 25.24 million in 2025 to US\$ 45.77 million in 2032; it is expected to grow at a CAGR of 8.9% from 2026 to 2032.

In 2025, global MABR Membrane Module production reached approximately 8.6k units, with an average global market price of around US\$3k per unit.

A Membrane Aerated Biofilm Reactor (MABR) module is the core component of an MABR wastewater treatment system, typically composed of gas-permeable hollow fiber membranes or composite polymer membranes. The module delivers oxygen directly through the membrane wall to a biofilm growing on the membrane surface, while wastewater flows on the outside of the membrane. Microorganisms in the biofilm degrade organic pollutants and nitrogen compounds, enabling simultaneous nitrification and denitrification within the same reactor. Compared with conventional aeration processes, MABR modules use membrane-based oxygen transfer without bubbles, offering higher oxygen utilization efficiency, lower energy consumption, reduced sludge production, and a smaller footprint.

The MABR module industry chain begins upstream with suppliers of membrane materials, polymer resins, membrane fiber manufacturing equipment, stainless-steel frames, air delivery systems, and control electronics. Key materials include advanced polymers such as PVDF, PTFE, and PDMS used in gas-permeable membranes. The midstream segment consists of MABR module manufacturers and wastewater treatment system integrators responsible for membrane fabrication, module assembly, and plant engineering. Downstream applications mainly include municipal wastewater treatment plants, industrial wastewater facilities, rural sewage treatment systems, and

decentralized treatment units. Representative upstream material suppliers include DuPont, Arkema, Solvay, and 3M, while midstream technology providers include Fluence, SUEZ, DuPont Water Solutions, and Aquatec Maxcon. Downstream users include municipal water utilities, industrial parks, and environmental engineering contractors. The ecosystem integrates membrane material manufacturing, treatment equipment production, and environmental infrastructure deployment.

United States market for MABR Membrane Module is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for MABR Membrane Module is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for MABR Membrane Module is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key MABR Membrane Module players cover Fluence Corporation, Veolia, DuPont OxyMem, SUEZ, Aquatec Maxcon, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the "MABR Membrane Module Industry Forecast" looks at past sales and reviews total world MABR Membrane Module sales in 2025, providing a comprehensive analysis by region and market sector of projected MABR Membrane Module sales for 2026 through 2032. With MABR Membrane Module sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world MABR Membrane Module industry.

This Insight Report provides a comprehensive analysis of the global MABR Membrane Module landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on MABR Membrane Module portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global MABR Membrane Module market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for MABR Membrane Module and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of

opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global MABR Membrane Module.

This report presents a comprehensive overview, market shares, and growth opportunities of MABR Membrane Module market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

PVDF

PTFE

PDMS

Others

Segmentation by Membrane Structure:

Hollow Fiber Membrane

Flat Sheet Membrane

Spiral Wound Membrane

Others

Segmentation by Application:

Rivers

Lakes

Reservoirs

Municipal Wastewater

Industrial Wastewater

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Fluence Corporation

Veolia

DuPont OxyMem

SUEZ

Aquatec Maxcon

Green Source Environmental Protection Technology

Hydroking Tech

LEDON-TECH

Jiangsu Julan Nano

Oxymo

Mainamo

Monon Membrane

Key Questions Addressed in this Report

What is the 10-year outlook for the global MABR Membrane Module market?

What factors are driving MABR Membrane Module market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do MABR Membrane Module market opportunities vary by end market size?

How does MABR Membrane Module break out by Type, by Application?

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